

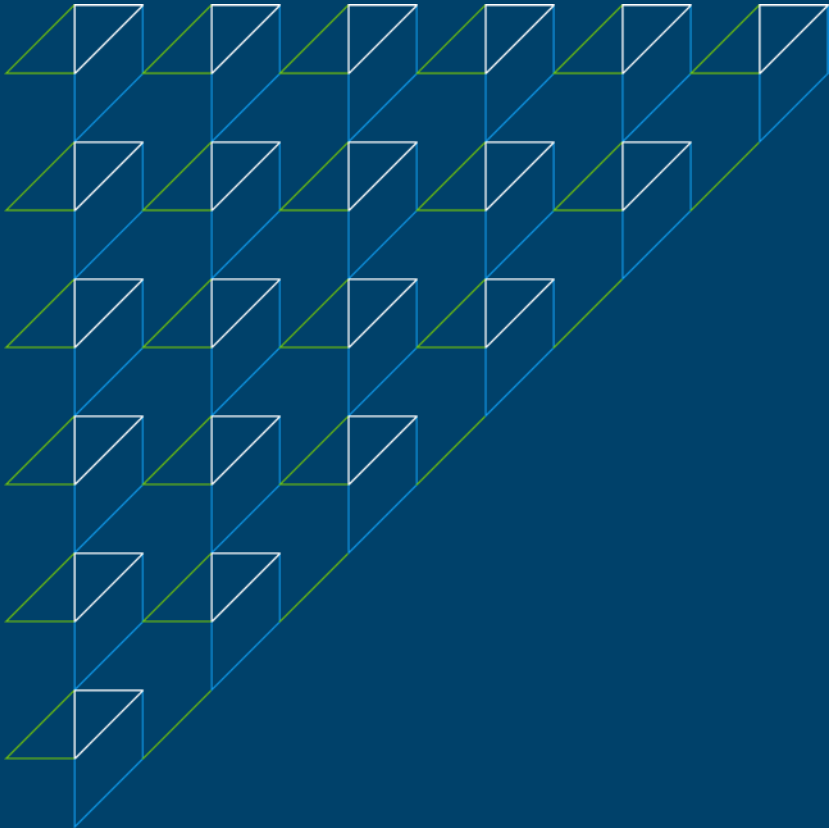
# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 29 August 2017



# Definitions



# Monthly Stock Market Ownership and Trading Activity Report

## Definitions

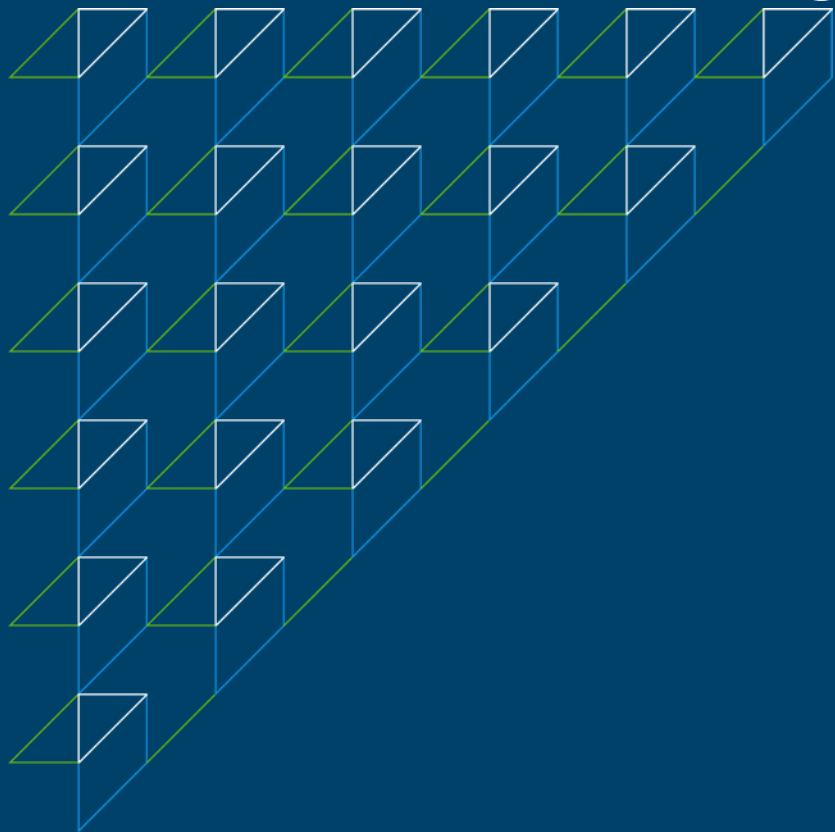
Nationality	Investor Type	Description
Saudi	<b>Individuals*</b>	<b>Saudi Individuals</b> have been classified under 4 categories as defined below:
	- Retail	<b>Retail</b> investors are Saudi individuals , excluding <b>IPIs</b> (see below) and <b>HNWIs</b> .
	- High Net Worth Investors ( <b>HNWIs</b> )	<b>HNWIs</b> are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding <b>IPIs</b> (see below).
	- Individual Professional Investors ( <b>IPIs</b> )	<b>IPIs</b> are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	<b>Saudi Institutions</b> have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
- Government Related Entities ( <b>GREs</b> )	A Government entity or a supranational authority recognized by the CMA.	
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	<b>Individuals*</b>	<b>GCC natural person</b>
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	<b>GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).</b>
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	<b>Foreign Residents*</b>	<b>Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).</b>
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	<b>Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).</b>
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

\*Nomu-Parallel  
Market Individual  
Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 10m for the preceding 12 months
- Hold General Securities Qualification Certificate which is recognized by the Authority.

# Main Market - Highlights

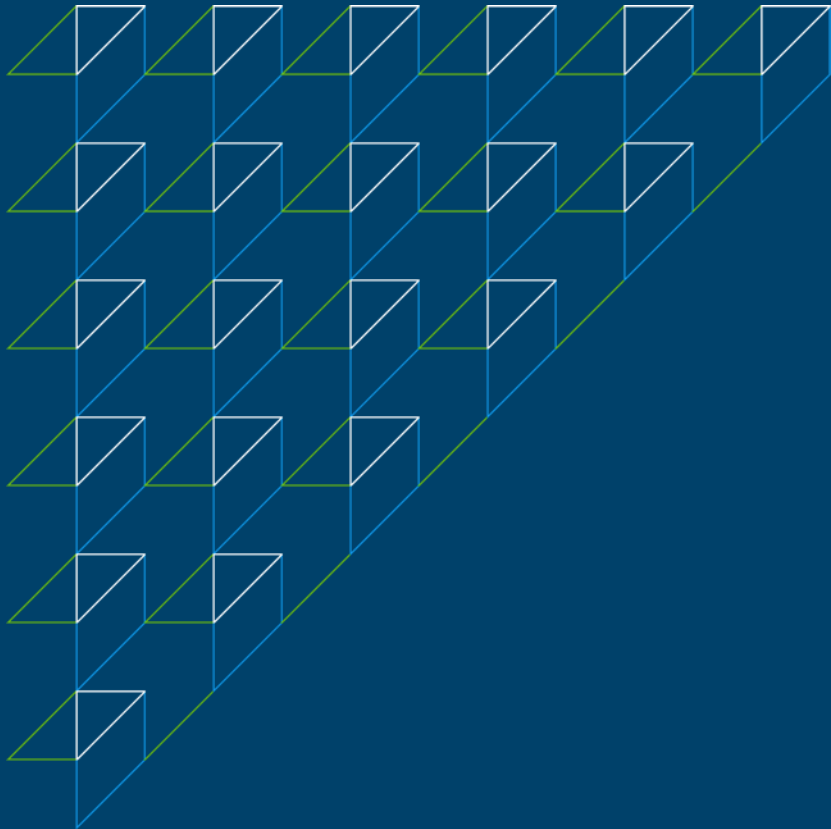


The total value of shares traded for the month ending 29 August 2017 amounted to SAR 60.19 billion, decreasing by 0.54% over the previous month; while total stock market capitalization reached SAR 1,715.82 billion at the end of this period, increasing by 1.96% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 56.29 billion representing 93.52% of total buying activity, and sales of SAR 56.91 billion representing 94.55% of total selling activity. Total ownership of “Saudi Investors” stood at 93.30% of total market capitalization as of 29 August 2017, representing a decrease of 0.04% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.23 billion representing 2.05% of total buying activity, and sales of SAR 1.26 billion representing 2.10% of total selling activity. Total ownership of “GCC Investors” stood at 2.14% of total market capitalization as of 29 August 2017, representing a decrease of 0.04% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 2.67 billion representing 4.43% of total buying activity, and sales of SAR 2.02 billion representing 3.35% of total selling activity. Total ownership of “Foreign Investors” stood at 4.56% of total market capitalization as of 29 August 2017, representing an increase of 0.08% from the previous month.



# Main Market - Value Traded & Ownership Breakdown



# Monthly Report - Main Market

## Value Traded (by Nationality and Investor Type)

### Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	<b>Individuals:</b>						
	Retail	27,713,040,384	46.05%	34,176,173,660	56.79%	-6,463,133,276	-10.74%
	HNWIs	16,156,186,503	26.84%	16,143,074,503	26.82%	13,112,000	0.02%
	IPIs	1,345,886,881	2.24%	1,660,784,802	2.76%	-314,897,921	-0.52%
	Individual DPMs	724,355,145	1.20%	811,180,595	1.35%	-86,825,450	-0.14%
	<b>Sub Total (Individuals)</b>	<b>45,939,468,913</b>	<b>76.33%</b>	<b>52,791,213,560</b>	<b>87.71%</b>	<b>-6,851,744,648</b>	<b>-11.38%</b>
	<b>Institutions:</b>						
	Corporates	6,629,966,484	11.02%	1,757,745,817	2.92%	4,872,220,666	8.10%
	Mutual Funds	2,658,428,946	4.42%	1,664,646,381	2.77%	993,782,565	1.65%
	GRE's	22,159,365	0.04%	38,152,512	0.06%	-15,993,147	-0.03%
	Institution DPMs	1,036,250,517	1.72%	653,820,713	1.09%	382,429,803	0.64%
	<b>Sub Total (Institutions)</b>	<b>10,346,805,311</b>	<b>17.19%</b>	<b>4,114,365,424</b>	<b>6.84%</b>	<b>6,232,439,887</b>	<b>10.36%</b>
<b>Total Saudi Investors</b>	<b>56,286,274,224</b>	<b>93.52%</b>	<b>56,905,578,985</b>	<b>94.55%</b>	<b>-619,304,761</b>	<b>-1.03%</b>	
GCC	Individuals	229,028,649	0.38%	202,326,648	0.34%	26,702,001	0.04%
	Institutions	986,754,606	1.64%	915,955,827	1.52%	70,798,779	0.12%
	GCC DPMs	15,821,140	0.03%	144,484,964	0.24%	-128,663,824	-0.21%
	<b>Total GCC Investors</b>	<b>1,231,604,394</b>	<b>2.05%</b>	<b>1,262,767,440</b>	<b>2.10%</b>	<b>-31,163,045</b>	<b>-0.05%</b>
Foreign	SWAP Holders	855,991,724	1.42%	459,134,437	0.76%	396,857,287	0.66%
	Foreign Residents	904,434,624	1.50%	995,717,078	1.65%	-91,282,454	-0.15%
	QFIs	806,360,573	1.34%	526,450,851	0.87%	279,909,722	0.47%
	Foreign DPMs	100,410,713	0.17%	29,327,239	0.05%	71,083,474	0.12%
	Strategic Partners	0	0.00%	6,100,224	0.01%	-6,100,224	-0.01%
	<b>Total Foreign Investors</b>	<b>2,667,197,634</b>	<b>4.43%</b>	<b>2,016,729,828</b>	<b>3.35%</b>	<b>650,467,806</b>	<b>1.08%</b>
<b>Grand Total</b>		<b>60,185,076,253</b>	<b>100.00%</b>	<b>60,185,076,253</b>	<b>100.00%</b>		

# Monthly Report - Main Market

## Value Traded (by Investor Classification)

### Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	15,182,386,093	25.23%	8,667,784,363	14.40%	6,514,601,730	10.82%
Non-Institutional	45,002,690,160	74.77%	51,517,291,890	85.60%	-6,514,601,730	-10.82%
<b>Grand Total</b>	<b>60,185,076,253</b>	<b>100.00%</b>	<b>60,185,076,253</b>	<b>100.00%</b>		

## Definitions

### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



# Monthly Report - Main Market

## Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 31 July 2017		As of 29 August 2017		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	<b>Individuals:</b>						
	Retail	70,442,292,718	4.19%	71,695,086,591	4.18%	1,252,793,872	-0.01%
	HNWIs	129,290,965,232	7.68%	132,737,867,440	7.74%	3,446,902,208	0.05%
	IPIs	253,863,837,173	15.09%	258,964,802,570	15.09%	5,100,965,398	0.01%
	Individual DPMs	5,048,327,253	0.30%	4,916,898,359	0.29%	-131,428,894	-0.01%
	<b>Sub Total (Individuals)</b>	<b>458,645,422,376</b>	<b>27.26%</b>	<b>468,314,654,960</b>	<b>27.29%</b>	<b>9,669,232,584</b>	<b>0.04%</b>
	<b>Institutions:</b>						
	Corporates	276,105,716,135	16.41%	280,749,751,992	16.36%	4,644,035,857	-0.05%
	Mutual Funds	103,006,219,838	6.12%	104,598,588,486	6.10%	1,592,368,649	-0.03%
	GRE's	684,385,961,485	40.67%	697,158,900,942	40.63%	12,772,939,457	-0.04%
	Institution DPMs	48,625,219,061	2.89%	50,049,170,872	2.92%	1,423,951,811	0.03%
	<b>Sub Total (Institutions)</b>	<b>1,112,123,116,519</b>	<b>66.09%</b>	<b>1,132,556,412,293</b>	<b>66.01%</b>	<b>20,433,295,775</b>	<b>-0.08%</b>
<b>Total Saudi Investors</b>	<b>1,570,768,538,895</b>	<b>93.35%</b>	<b>1,600,871,067,253</b>	<b>93.30%</b>	<b>30,102,528,359</b>	<b>-0.04%</b>	
GCC	Individuals	2,923,895,393	0.17%	3,010,707,104	0.18%	86,811,710	0.00%
	Institutions	33,150,148,318	1.97%	32,937,219,571	1.92%	-212,928,747	-0.05%
	GCC DPMs	668,419,503	0.04%	837,392,680	0.05%	168,973,177	0.01%
	<b>Total GCC Investors</b>	<b>36,742,463,215</b>	<b>2.18%</b>	<b>36,785,319,355</b>	<b>2.14%</b>	<b>42,856,140</b>	<b>-0.04%</b>
Foreign	SWAP Holders	9,794,495,737	0.58%	10,195,113,111	0.59%	400,617,375	0.01%
	Foreign Residents	4,328,135,069	0.26%	4,322,345,069	0.25%	-5,790,000	-0.01%
	QFIs	6,543,983,393	0.39%	7,279,573,794	0.42%	735,590,401	0.04%
	Foreign DPMs	2,582,060,965	0.15%	2,715,113,582	0.16%	133,052,617	0.00%
	Strategic Partners	51,993,163,095	3.09%	53,647,233,189	3.13%	1,654,070,093	0.04%
	<b>Total Foreign Investors</b>	<b>75,241,838,260</b>	<b>4.47%</b>	<b>78,159,378,745</b>	<b>4.56%</b>	<b>2,917,540,485</b>	<b>0.08%</b>
<b>Grand Total</b>		<b>1,682,752,840,369</b>	<b>100.00%</b>	<b>1,715,815,765,353</b>	<b>100.00%</b>	<b>33,062,924,984</b>	

# Monthly Report - Main Market

## Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 July 2017		As of 29 August 2017		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,475,767,551,956	87.70%	1,504,049,759,149	87.66%	28,282,207,194	-0.04%
Non-Institutional	206,985,288,413	12.30%	211,766,006,203	12.34%	4,780,717,790	0.04%
<b>Grand Total</b>	<b>1,682,752,840,369</b>	<b>100.00%</b>	<b>1,715,815,765,353</b>	<b>100.00%</b>	<b>33,062,924,984</b>	

## Definitions

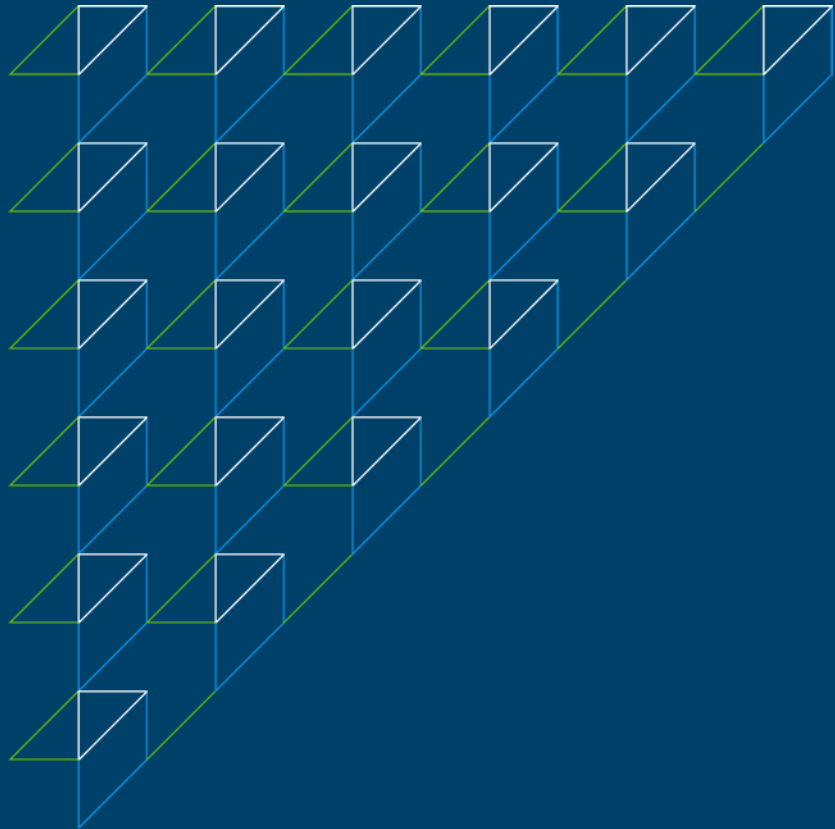
### **Institutional:**

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

# Nomu-Parallel Market - Highlights

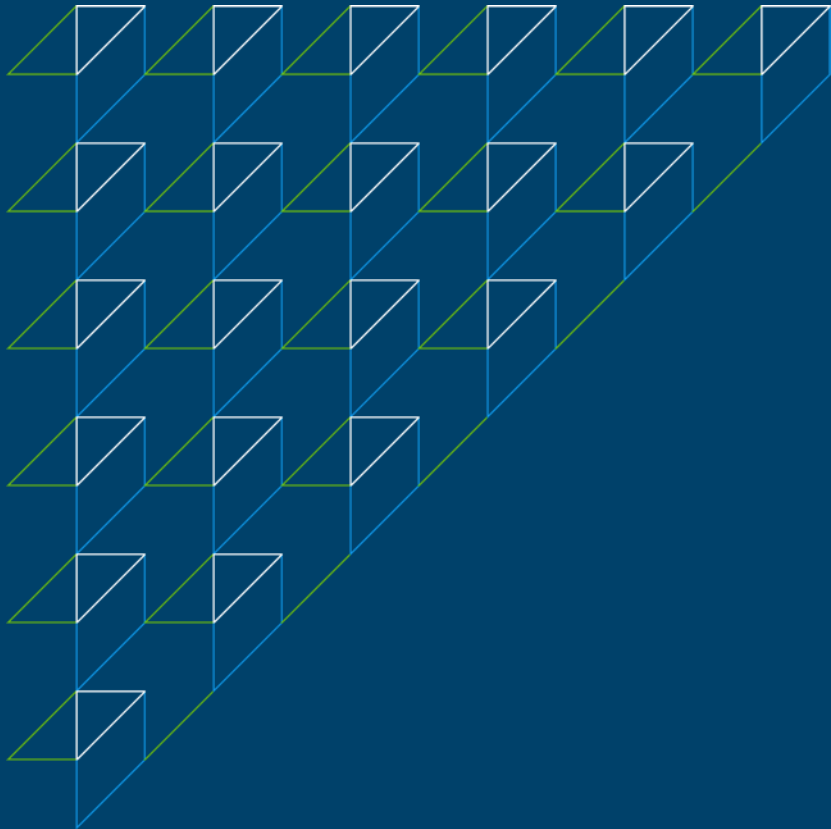


The total value of shares traded for the month ending 29 August 2017 amounted to SAR 54.63 million, decreasing by 50.21% over the previous month; while total stock market capitalization reached SAR 2,391.50 million at the end of this period, decreasing by 4.67% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 51.63 million representing 94.52% of total buying activity, and sales of SAR 49.77 million representing 91.11% of total selling activity. Total ownership of “Saudi Investors” stood at 99.21% of total market capitalization as of 29 August 2017, representing an increase of 0.09% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.49 million representing 2.72% of total buying activity, and sales of SAR 3.77 million representing 6.90% of total selling activity. Total ownership of “GCC Investors” stood at 0.52% of total market capitalization as of 29 August 2017, representing a decrease of 0.10% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 1.51 million representing 2.76% of total buying activity, and sales of SAR 1.09 million representing 1.99% of total selling activity. Total ownership of “Foreign Investors” stood at 0.27% of total market capitalization as of 29 August 2017 representing an increase of 0.01% from the previous month.



# Nomu-Parallel Market - Value Traded & Ownership Breakdown



# Monthly Report – Nomu-Parallel Market

## Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	47,370,655	86.72%	43,261,592	79.20%	4,109,063	7.52%
	Corporates	1,641,426	3.00%	962,897	1.76%	678,529	1.24%
	Institution	2,620,315	4.80%	5,546,271	10.15%	-2,925,956	-5.36%
	<b>Total Saudi Investors</b>	<b>51,632,395</b>	<b>94.52%</b>	<b>49,770,759</b>	<b>91.11%</b>	<b>1,861,636</b>	<b>3.41%</b>
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	1,485,309	2.72%	3,766,685	6.90%	-2,281,376	-4.18%
	<b>Total GCC Investors</b>	<b>1,485,309</b>	<b>2.72%</b>	<b>3,766,685</b>	<b>6.90%</b>	<b>-2,281,376</b>	<b>-4.18%</b>
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	980,618	1.80%	1,088,404	1.99%	-107,786	-0.20%
	QFIs	527,525	0.97%	0	0.00%	527,525	0.97%
	<b>Total Foreign Investors</b>	<b>1,508,143</b>	<b>2.76%</b>	<b>1,088,404</b>	<b>1.99%</b>	<b>419,739</b>	<b>0.77%</b>
<b>Grand Total</b>		<b>54,625,847</b>	<b>100.00%</b>	<b>54,625,847</b>	<b>100.00%</b>		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	6,274,574	11.49%	10,275,852	18.81%	-4,001,278	-7.32%
Non-Institutional	48,351,273	88.51%	44,349,995	81.19%	4,001,278	7.32%
<b>Grand Total</b>	<b>54,625,847</b>	<b>100.00%</b>	<b>54,625,847</b>	<b>100.00%</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

# Monthly Report – Nomu-Parallel Market

## Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 31 July 2017		As of 29 August 2017		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	2,201,945,466	87.77%	2,107,271,140	88.12%	-94,674,326	0.34%
	Corporates	141,149,800	5.63%	136,342,423	5.70%	-4,807,377	0.07%
	Institution	143,585,028	5.72%	128,988,882	5.39%	-14,596,145	-0.33%
	<b>Total Saudi Investors</b>	<b>2,486,680,294</b>	<b>99.12%</b>	<b>2,372,602,446</b>	<b>99.21%</b>	<b>-114,077,848</b>	<b>0.09%</b>
GCC	Individuals	30,420	0.00%	30,597	0.00%	177	0.00%
	Institutions	15,541,312	0.62%	12,404,641	0.52%	-3,136,671	-0.10%
	<b>Total GCC Investors</b>	<b>15,571,732</b>	<b>0.62%</b>	<b>12,435,238</b>	<b>0.52%</b>	<b>-3,136,494</b>	<b>-0.10%</b>
Foreign	SWAP Holders	233,733	0.01%	207,499	0.01%	-26,234	0.00%
	Foreign Residents	4,985,145	0.20%	4,618,994	0.19%	-366,151	-0.01%
	QFIs	1,219,896	0.05%	1,632,323	0.07%	412,427	0.02%
	<b>Total Foreign Investors</b>	<b>6,438,774</b>	<b>0.26%</b>	<b>6,458,816</b>	<b>0.27%</b>	<b>20,042</b>	<b>0.01%</b>
<b>Grand Total</b>		<b>2,508,690,800</b>	<b>100.00%</b>	<b>2,391,496,500</b>	<b>100.00%</b>	<b>-117,194,300</b>	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 July 2017		As of 29 August 2017		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	301,729,769	12.03%	279,575,769	11.69%	-22,154,001	-0.34%
Non-Institutional	2,206,961,031	87.97%	2,111,920,731	88.31%	-95,040,299	0.34%
<b>Grand Total</b>	<b>2,508,690,800</b>	<b>100.00%</b>	<b>2,391,496,500</b>	<b>100.00%</b>	<b>-117,194,300</b>	

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية  
Saudi Stock Exchange

تداول  
Tadawul

Thank you

