

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:
Month Ending 31 July 2016



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Definitions

Definitions

Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
	<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

Highlights

Highlights

The total value of shares traded for the month ending 31 July 2016 amounted to SAR 59.46 billion, decreasing by 29.45% over the previous month; while total stock market capitalization reached SAR 1,459.77 billion at the end of this period, decreasing by 2.96% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 56.84 billion representing 95.60% of total buying activity, and sales of SAR 56.91 billion representing 95.72% of total selling activity. Total ownership of “Saudi Investors” stood at 93.40% of total market capitalization as of 31 July 2016, representing an increase of 0.16% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.837 billion representing 1.41% of total buying activity, and sales of SAR 0.881 billion representing 1.48% of total selling activity. Total ownership of “GCC Investors” stood at 2.47% of total market capitalization as of 31 July 2016, representing a decrease of 0.09% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 1.78 billion representing 3.00% of total buying activity, and sales of SAR 1.67 billion representing 2.80% of total selling activity. Total ownership of “Foreign Investors” stood at 4.13% of total market capitalization as of 31 July 2016, representing a decrease of 0.08% from the previous month.

Stock Market Value Traded Breakdown

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Nationality and Investor Type)

Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	25,709,779,425	43.24%	29,812,473,607	50.14%	-4,102,694,182	-6.90%	
	HNWIs	21,130,858,804	35.54%	21,654,312,184	36.42%	-523,453,379	-0.88%	
	IPIs	1,523,444,611	2.56%	1,385,323,795	2.33%	138,120,816	0.23%	
	Individual DPMs	348,299,192	0.59%	417,698,202	0.70%	-69,399,010	-0.12%	
	Sub Total (Individuals)	48,712,382,032	81.92%	53,269,807,788	89.59%	-4,557,425,756	-7.66%	
	Institutions:							
	Corporates	5,459,453,999	9.18%	1,131,848,344	1.90%	4,327,605,655	7.28%	
	Mutual Funds	1,878,703,716	3.16%	1,660,038,175	2.79%	218,665,541	0.37%	
	GRE's	48,247,235	0.08%	69,129,547	0.12%	-20,882,312	-0.04%	
	Institution DPMs	744,455,766	1.25%	783,536,224	1.32%	-39,080,458	-0.07%	
	Sub Total (Institutions)	8,130,860,716	13.67%	3,644,552,289	6.13%	4,486,308,427	7.54%	
	Total Saudi Investors	56,843,242,748	95.60%	56,914,360,078	95.72%	-71,117,329	-0.12%	
	GCC	Individuals	147,750,107	0.25%	191,723,616	0.32%	-43,973,509	-0.07%
Institutions		687,658,302	1.16%	685,563,319	1.15%	2,094,983	0.00%	
GCC DPMs		1,694,816	0.00%	3,335,028	0.01%	-1,640,212	0.00%	
Total GCC Investors		837,103,225	1.41%	880,621,963	1.48%	-43,518,738	-0.07%	
Foreign	SWAP Holders	923,068,166	1.55%	739,461,144	1.24%	183,607,021	0.31%	
	Foreign Residents	801,869,559	1.35%	868,343,489	1.46%	-66,473,930	-0.11%	
	QFIs	56,178,509	0.09%	58,675,533	0.10%	-2,497,024	0.00%	
	Foreign DPMs	0	0.00%	0	0.00%	0	0.00%	
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%	
	Total Foreign Investors	1,781,116,234	3.00%	1,666,480,167	2.80%	114,636,067	0.19%	
Grand Total		59,461,462,207	100.00%	59,461,462,207	100.00%			

Monthly Stock Market Ownership and Trading Activity Report

Value Traded (by Investor Classification)

Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	11,671,204,312	19.63%	6,934,609,311	11.66%	4,736,595,001	7.97%
Non-Institutional	47,790,257,895	80.37%	52,526,852,896	88.34%	-4,736,595,001	-7.97%
Grand Total	59,461,462,207	100.00%	59,461,462,207	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Stock Market Ownership Breakdown

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Nationality and Investor Type)

Stock Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 30 June 2016		As of 31 July 2016		Weekly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	72,678,961,720	4.83%	71,431,783,134	4.89%	-1,247,178,586	0.06%
	HNWIs	130,232,195,974	8.66%	126,754,841,329	8.68%	-3,477,354,645	0.02%
	IPIs	251,948,224,705	16.75%	243,563,613,872	16.69%	-8,384,610,833	-0.06%
	Individual DPMs	3,617,287,194	0.24%	4,231,639,460	0.29%	614,352,266	0.05%
	Sub Total (Individuals)	458,476,669,593	30.48%	445,981,877,796	30.55%	-12,494,791,797	0.07%
	Institutions:						
	Corporates	267,139,479,898	17.76%	259,484,436,193	17.78%	-7,655,043,705	0.02%
	Mutual Funds	48,247,634,326	3.21%	45,657,457,754	3.13%	-2,590,176,572	-0.08%
	GRE's	586,361,298,216	38.98%	570,118,220,265	39.06%	-16,243,077,951	0.08%
	Institution DPMs	42,368,472,097	2.82%	42,154,922,192	2.89%	-213,549,905	0.07%
Sub Total (Institutions)	944,116,884,537	62.76%	917,415,036,405	62.85%	-26,701,848,132	0.09%	
Total Saudi Investors	1,402,593,554,130	93.24%	1,363,396,914,201	93.40%	-39,196,639,929	0.16%	
GCC	Individuals	2,873,716,726	0.19%	2,732,523,489	0.19%	-141,193,237	0.00%
	Institutions	34,904,853,300	2.32%	32,716,395,532	2.24%	-2,188,457,768	-0.08%
	GCC DPMs	697,072,419	0.05%	669,804,966	0.05%	-27,267,453	0.00%
	Total GCC Investors	38,475,642,445	2.56%	36,118,723,988	2.47%	-2,356,918,457	-0.09%
Foreign	SWAP Holders	13,738,374,487	0.91%	13,460,859,472	0.92%	-277,515,015	0.01%
	Foreign Residents	4,282,328,222	0.28%	4,118,055,994	0.28%	-164,272,228	0.00%
	QFIs	1,390,860,184	0.09%	1,350,730,364	0.09%	-40,129,820	0.00%
	Foreign DPMs	17,949,577	0.00%	11,403,827	0.00%	-6,545,750	0.00%
	Strategic Partners	43,847,589,790	2.91%	41,309,477,845	2.83%	-2,538,111,945	-0.08%
	Total Foreign Investors	63,277,102,259	4.21%	60,250,527,502	4.13%	-3,026,574,757	-0.08%
Grand Total		1,504,346,298,834	100.00%	1,459,766,165,691	100.00%	-44,580,133,143	

Monthly Stock Market Ownership and Trading Activity Report

Ownership Value (by Investor Classification)

Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 30 June 2016		As of 31 July 2016		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,294,279,096,192	86.04%	1,254,728,961,744	85.98%	-39,550,134,448	-0.06%
Non-Institutional	210,067,202,642	13.96%	205,037,203,947	14.02%	-5,029,998,695	0.06%
Grand Total	1,504,346,298,834	100.00%	1,459,766,165,691	100.00%	-44,580,133,143	

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Thank you

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