

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Week Ending 6 July 2017



Definitions



Weekly Stock Market Ownership and Trading Activity Report

Definitions

Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.

Highlights



Weekly Stock Market Ownership and Trading Activity Report

Highlights

The total value of shares traded for the week ending 6 July 2017 amounted to SAR 15.43 billion, decreasing by 40.94% over the previous week; while total stock market capitalization reached SAR 1,708.15 billion at the end of this period, decreasing by 3.17% over the previous week.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 14.67 billion representing 95.09% of total buying activity, and sales of SAR 14.02 billion representing 90.88% of total selling activity. Total ownership of “Saudi Investors” stood at 93.50% of total market capitalization as of 6 July 2017, representing an increase of 0.15% from the previous week.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.188 billion representing 1.22% of total buying activity, and sales of SAR 0.739 billion representing 4.79% of total selling activity. Total ownership of “GCC Investors” stood at 2.21% of total market capitalization as of 6 July 2017, representing a decrease of 0.02% from the previous week.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.570 billion representing 3.69% of total buying activity, and sales of SAR 0.669 billion representing 4.33% of total selling activity. Total ownership of “Foreign Investors” stood at 4.30% of total market capitalization as of 6 July 2017, representing a decrease of 0.13% from the previous week.



Stock Market Value Traded Breakdown



Weekly Stock Market Ownership and Trading Activity Report

Value Traded (by Nationality and Investor Type)

Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	5,737,009,794	37.19%	6,751,213,390	43.76%	-1,014,203,596	-6.57%	
	HNWIs	5,014,090,793	32.50%	5,030,937,258	32.61%	-16,846,466	-0.11%	
	IPIs	570,958,445	3.70%	788,246,182	5.11%	-217,287,737	-1.41%	
	Individual DPMS	86,314,681	0.56%	174,823,860	1.13%	-88,509,179	-0.57%	
	Sub Total (Individuals)	11,408,373,713	73.95%	12,745,220,691	82.62%	-1,336,846,977	-8.67%	
	Institutions:							
	Corporates	1,486,969,357	9.64%	697,293,202	4.52%	789,676,155	5.12%	
	Mutual Funds	1,533,778,450	9.94%	372,435,887	2.41%	1,161,342,563	7.53%	
	GRE's	14,540,706	0.09%	11,525,757	0.07%	3,014,949	0.02%	
	Institution DPMS	225,774,218	1.46%	193,530,212	1.25%	32,244,006	0.21%	
	Sub Total (Institutions)	3,261,062,730	21.14%	1,274,785,058	8.26%	1,986,277,672	12.88%	
	Total Saudi Investors	14,669,436,444	95.09%	14,020,005,749	90.88%	649,430,695	4.21%	
GCC	Individuals	33,633,103	0.22%	40,819,403	0.26%	-7,186,300	-0.05%	
	Institutions	151,445,520	0.98%	692,656,156	4.49%	-541,210,636	-3.51%	
	GCC DPMS	2,704,399	0.02%	5,242,063	0.03%	-2,537,664	-0.02%	
	Total GCC Investors	187,783,023	1.22%	738,717,623	4.79%	-550,934,600	-3.57%	
Foreign	SWAP Holders	123,841,352	0.80%	195,762,009	1.27%	-71,920,657	-0.47%	
	Foreign Residents	201,291,233	1.30%	228,826,158	1.48%	-27,534,925	-0.18%	
	QFIs	183,998,022	1.19%	127,086,560	0.82%	56,911,461	0.37%	
	Foreign DPMS	60,888,517	0.39%	116,840,491	0.76%	-55,951,974	-0.36%	
	Strategic Partners	0	0.00%	0	0.00%	0	0.00%	
	Total Foreign Investors	570,019,123	3.69%	668,515,218	4.33%	-98,496,095	-0.64%	
Grand Total		15,427,238,590	100.00%	15,427,238,590	100.00%			

Weekly Stock Market Ownership and Trading Activity Report

Value Traded (by Investor Classification)

Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,441,213,667	28.79%	3,375,442,380	21.88%	1,065,771,287	6.91%
Non-Institutional	10,986,024,922	71.21%	12,051,796,209	78.12%	-1,065,771,287	-6.91%
Grand Total	15,427,238,590	100.00%	15,427,238,590	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Stock Market Ownership Breakdown



Weekly Stock Market Ownership and Trading Activity Report

Ownership Value (by Nationality and Investor Type)

Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 22 June 2017		As of 6 July 2017		Weekly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	73,034,176,038	4.14%	71,592,810,589	4.19%	-1,441,365,448	0.05%
	HNWIs	136,708,338,314	7.75%	131,685,670,953	7.71%	-5,022,667,361	-0.04%
	IPs	268,096,038,023	15.20%	256,289,029,307	15.00%	-11,807,008,716	-0.19%
	Individual DPMs	4,627,498,031	0.26%	4,396,257,181	0.26%	-231,240,850	0.00%
	Sub Total (Individuals)	482,466,050,406	27.35%	463,963,768,030	27.16%	-18,502,282,375	-0.19%
	Institutions:						
	Corporates	294,948,305,567	16.72%	281,917,333,858	16.50%	-13,030,971,708	-0.22%
	Mutual Funds	100,045,881,815	5.67%	104,544,351,322	6.12%	4,498,469,506	0.45%
	GRE's	719,289,647,426	40.78%	699,141,437,914	40.93%	-20,148,209,512	0.15%
	Institution DPMs	49,848,871,010	2.83%	47,515,020,210	2.78%	-2,333,850,800	-0.04%
	Sub Total (Institutions)	1,164,132,705,818	65.99%	1,133,118,143,304	66.34%	-31,014,562,514	0.34%
	Total Saudi Investors	1,646,598,756,223	93.35%	1,597,081,911,334	93.50%	-49,516,844,889	0.15%
GCC	Individuals	3,099,629,156	0.18%	2,977,616,007	0.17%	-122,013,149	0.00%
	Institutions	35,515,268,954	2.01%	34,014,273,284	1.99%	-1,500,995,669	-0.02%
	GCC DPMs	703,346,301	0.04%	678,586,279	0.04%	-24,760,022	0.00%
	Total GCC Investors	39,318,244,411	2.23%	37,670,475,570	2.21%	-1,647,768,840	-0.02%
Foreign	SWAP Holders	10,979,122,091	0.62%	10,009,093,220	0.59%	-970,028,871	-0.04%
	Foreign Residents	8,128,198,560	0.46%	4,266,719,621	0.25%	-3,861,478,939	-0.21%
	QFIs	7,106,316,643	0.40%	6,567,564,490	0.38%	-538,752,153	-0.02%
	Foreign DPMs	2,783,368,341	0.16%	2,555,082,424	0.15%	-228,285,917	-0.01%
	Strategic Partners	49,077,447,709	2.78%	50,001,276,888	2.93%	923,829,179	0.15%
	Total Foreign Investors	78,074,453,343	4.43%	73,399,736,643	4.30%	-4,674,716,700	-0.13%
Grand Total		1,763,991,453,978	100.00%	1,708,152,123,548	100.00%	-55,839,330,430	

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Ownership Value (by Investor Classification)

Stock Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 22 June 2017		As of 6 July 2017		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,543,021,111,910	87.23%	1,497,629,306,377	87.68%	-45,391,805,532	0.44%
Non-Institutional	220,970,342,068	12.77%	210,522,817,171	12.32%	-10,447,524,897	-0.44%
Grand Total	1,763,991,453,978	100.00%	1,708,152,123,548	100.00%	-55,839,330,430	

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