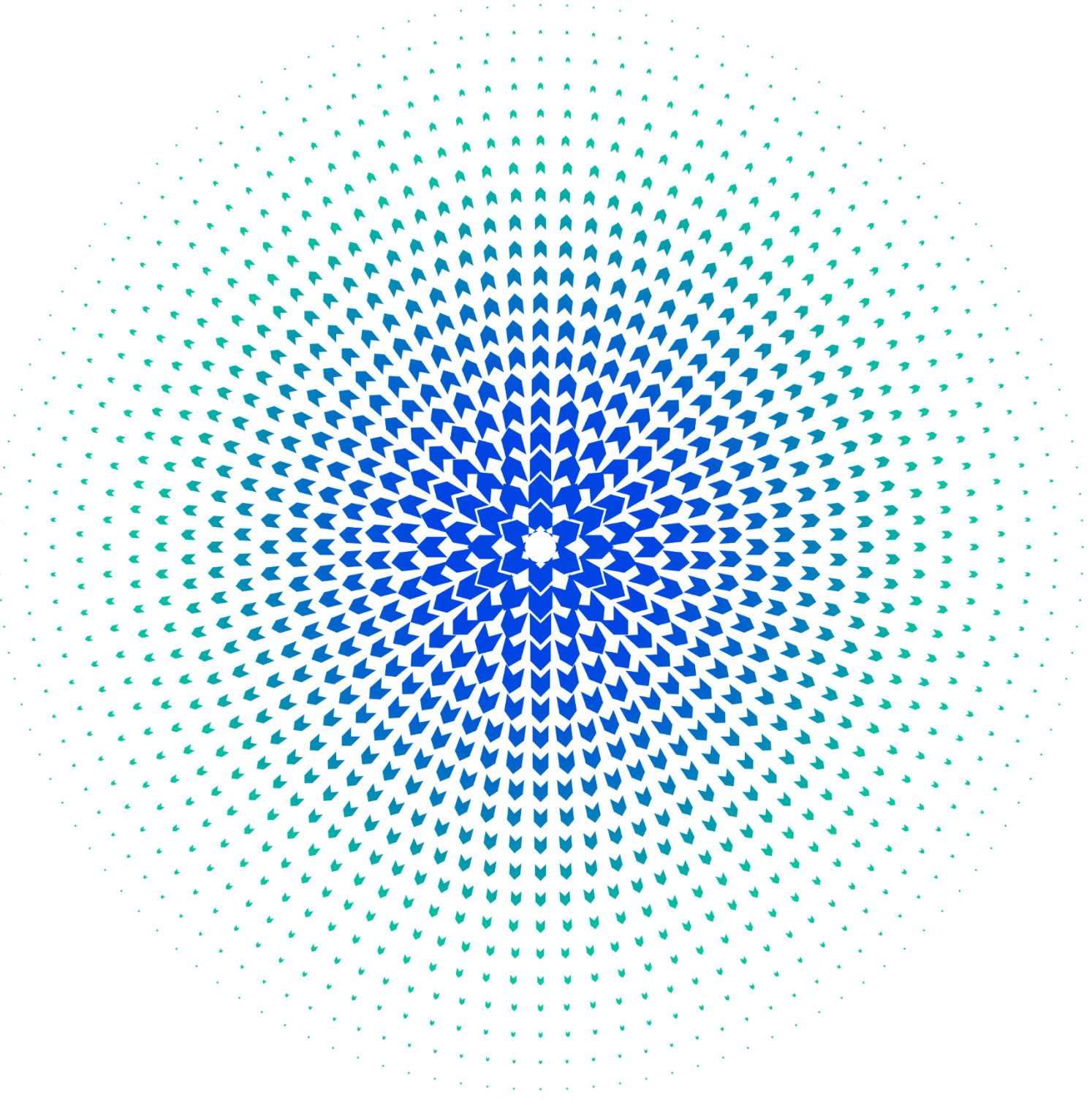


IPO of The Year 2023 - Main Market



IPO of The Year 2023 - Main Market

Company name:

Contact person:

Email:

Phone:

Submission guidelines

- The applicant must be the issuer or the financial advisor on behalf of the issuer.
- The application must contain only one company's information,
- The application form should not exceed 5 pages.

Provide a brief overview of the transaction, highlighting the key elements or parameters as well as advisors involved.

In addition, provide the requested below, with as much detail as possible to assess your submission:

1- Structuring

- Early investor engagement rounds?
- Number of unique clients engaged with management prior to listing
- IPO initiation research made available?
- If PDIE carried out, how many investors participated, how many firms issues research for PDIE specifically
- International offering (RegS or 144A)?
- Regional / International roadshow?

2- Execution

Describe any unique elements during execution, including specific Client objectives (restructuring, timeline), challenges to overcome, waivers sought or otherwise. In addition, include any “firsts” e.g. first in its industry to be listed locally, first IPO to include price stabilization role, etc

3- Outcome

- Institutional coverage percentage
- Retail coverage (total number of subscribers and coverage percentage)
- IPO valuation vis-à-vis listed peers (relative valuation on trading multiples basis)
- IPO size in SAR bn
- Diversity in the orders book and allocations (investor type, category, etc)
- Number of calendar days between closing of offering, and listing date
- Share price performance relative to market 1 day, 1 week, 1 month

Please share your submission by sending all below requirement to the email:

Awards@Saudiexchange.sa

Thank you