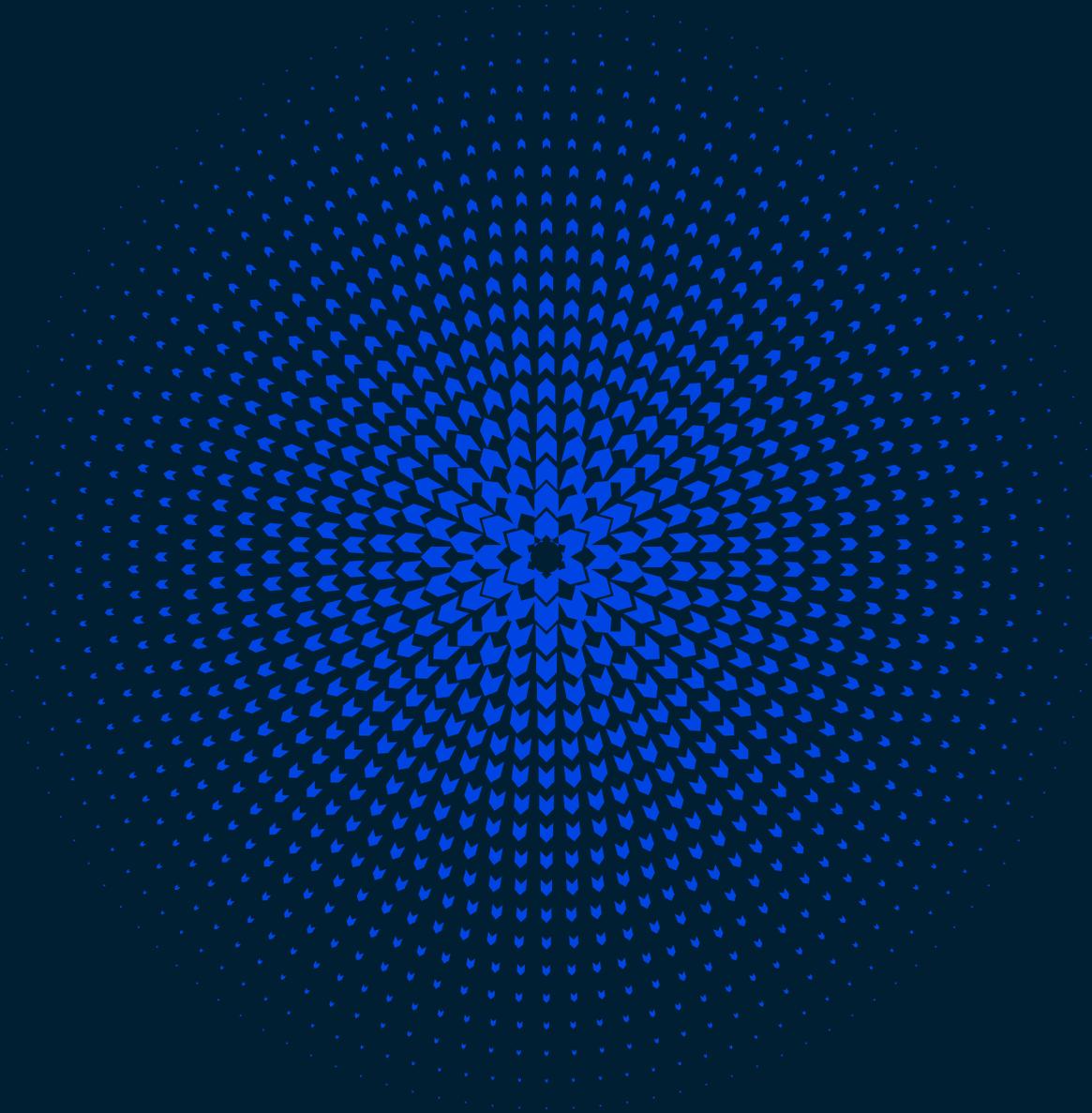


مجموعة تداول السعودية
Saudi Tadawul Group



Q1 2024 Investor Bulletin

Issued by Investor Relations Department - March 2024

KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its interim financial results for the period ended on 31st of March 2024.

Operating Revenue

(SAR Million)



Net Profit After Zakat

(SAR Million)



Operating Expenditures

(SAR Million)



Gross Profit

(SAR Million)



EBITDA

(SAR Million)



Earnings Per Share "EPS"

(SAR)



Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:



MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER

Celebrating a strong start to 2024, our first quarter results reflect our unwavering commitment to diversification, resilience and execution. We made further progress against our strategic roadmap and achieved a solid financial performance, reflecting market expansion and sustained investor engagement. As we continue to further diversify our business model, we are poised to capitalize on emerging opportunities and set new benchmarks for success in the quarters ahead.

The appeal of the Saudi capital market remains strong, with increased participation from both domestic and international investors seeking opportunities for growth and diversification. We are making significant progress in our continued efforts to position Saudi Arabia among the top global financial sector players, guided by our vision to create sustainable value for the benefit of all stakeholders.



Eng. Khalid Al-Hussan
CEO, Saudi Tadawul Group

KEY OPERATIONAL HIGHLIGHTS

10,989 SAR Billion Market Capitalization
Main Market & Nomu - Parallel Market

9.1 SAR Billion, Average Daily Traded Value "ADTV"
Main Market & Nomu - Parallel Market

319 Total Listed Securities
Main Market & Nomu - Parallel Market
(Including REITs)

3,817 Registered QFIs

13 Total New Listed Securities Including Main
Market, Nomu - Parallel Market, Funds and
Debt instruments.

*Including the transferred companies from Parallel Market - NOMU to the Main Market

KEY OPERATIONAL HIGHLIGHTS



Further milestone achieved in our diversification journey through the signing of sale and purchase agreement to acquire a 32.6% strategic stake in DME Holdings Limited.



Landmark the success of the third edition of the Saudi Capital Market Forum, with over 4,200 meeting participants, as well as the signing of six key MoUs. Over 640 institutional investors were joined by more than 41 corporates from the region and beyond.



The Saudi Exchange launches "TASI 50 "Index.



The contribution by Edaa in the launch of the first government backed Saving Sukuk product for individuals in Saudi Arabia.



The Saudi Exchange celebrated its 400 listed security, this mark a significant milestone in our mission to diversify and strengthen the Saudi capital market.

BALANCE SHEET SNAPSHOT

(SAR Thousands)	Q1 2024	Q1 2023	% Change Y-o-Y
Total Assets	9,328,107.8	7,828,952.7	19.1%
Total Liabilities	6,001,278.0	4,558,480.4	31.7%
Total Shareholders Equity (Excluding Minority Interest)	3,326,829.8	3,270,472.3	1.7%
Total Liabilities and Shareholders Equity	9,328,107.8	7,828,952.7	19.1%

STATEMENT OF INCOME SNAPSHOT

(SAR Thousands)	Q1 2024	Q1 2023	% Change Y-o-Y
Total Revenue (Sales/Operating)	387,625.7	224,292.8	72.8% ▲
Net Profit before Zakat and Tax	219,978.4	109,007.8	101.8% ▲
Zakat	19,159.2	18,225.3	5.1% ▲
Net Profit after Zakat and Tax	201,521.7	90,782.5	122.0% ▲
Total Comprehensive Income	201,398.0	90,782.5	121.8% ▲
Earnings per Share	1.68	0.76	122.0% ▲

CASH FLOWS SNAPSHOT

(SAR Thousands)	Q1 2024	Q1 2023	% Change Y-o-Y
Net Cash Flow From Operating Activities	396,433.2	128,132.2	209.4%
Net Cash Flow From Investing Activities	(1,509,267.4)	(143,550.7)	951.4%
Net Cash Flow From Financing Activities	10,022.6	(48,866.3)	-120.5%
Cash and Cash Equivalents, Beginning of the Period	2,050,614.1	2,118,826.1	-3.2%
Cash and Cash Equivalents, End of the Period	947,802.5	2,054,541.2	-53.9%



ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, and 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. The Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

Investor Relations Department

Saudi Tadawul Group

Tel: (+966) 920013130

Email: Investorrelations@tadawulgroup.sa

P.O. Box 12211-3388

Address: 6897 King Fahd Road – Al Ulaya
Riyadh, Kingdom of Saudi Arabia

www.tadawulgroup.sa



مجموعة تداول السعودية Saudi Tadawul Group

DISCLAIMER

All information included in this document is for general use only and has not been independently verified, nor does it constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in the Kingdom of Saudi Arabia, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".

The "Group" does not warranty, express or implied, is made, and no reliance should be placed by any person or any legal entity for any purpose on the information and opinions contained in this document, or its fairness, accuracy, completeness or correctness.

This document may include statements that are, or may be deemed to be, "forward-looking statements" with respect to the Company's financial position, results of operations and business. Information on the Company's plans, intentions, expectations, assumptions, goals and beliefs are for general update only and do not constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in any jurisdiction, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".