



## Asset Manager of The Year 2023





### Asset Manager of The Year 2023 Entry form

Company name:

Contact person:

Email:

Phone:

#### Requirements:

- 1. Performance of funds. (Provide league tables):
- 2. Track record of each strategy/composite (1 Y, 3 Y, 5Y, 10Y, since inception) along with performance with relevant benchmark.
- 3. Investment philosophy
- 4. Investment process.
- 5. Team members credentials
- 6. Asset management team turnover over the last 5 years.
- 7. Description of systems used: front and back office, Risk and compliance systems and measures.
- 8. Fair dealing policy.
- 9. GIPS compliance.
- 10. Additionally, any product development such as new listed or unlisted products/funds, the asset manager must clarify the structure and demonstrate if it offers something new or unique to the market and investors

#### Please share your submission by sending all above requirement to the email:

Awards@Saudiexchange.sa



# Thank you

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