



Asset Manager of The Year 2023





Asset Manager of The Year 2023 Entry form

Company name:

Contact person:

Email:

Phone:

Requirements:

- 1. Performance of funds. (Provide league tables):
- 2. Track record of each strategy/composite (1 Y, 3 Y, 5Y, 10Y, since inception) along with performance with relevant benchmark.
- 3. Investment philosophy
- 4. Investment process.
- 5. Team members credentials
- 6. Asset management team turnover over the last 5 years.
- 7. Description of systems used: front and back office, Risk and compliance systems and measures.
- 8. Fair dealing policy.
- 9. GIPS compliance.
- 10. Additionally, any product development such as new listed or unlisted products/funds, the asset manager must clarify the structure and demonstrate if it offers something new or unique to the market and investors

Please share your submission by sending all above requirement to the email:

Awards@Saudiexchange.sa



Thank you

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