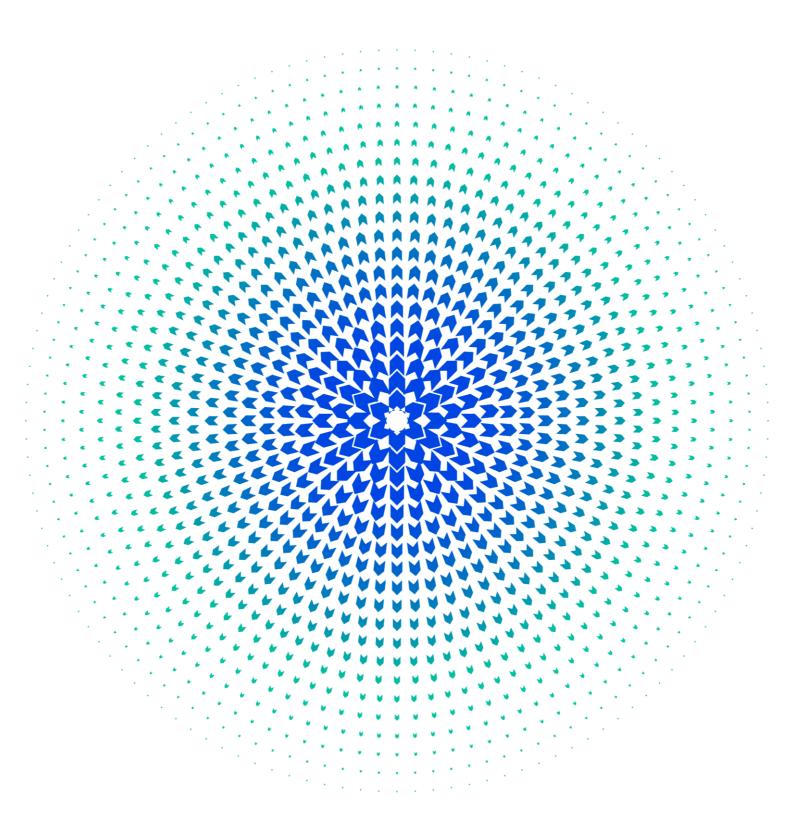




Merger and Acquisition (M&A) of The Year 2023



Classification: Internal





SCMA Merger and Acquisition (M&A) of The Year 2023 Entry form

Company name:	
Contact person:	
Email:	
Phone:	

Please address these questions:

- 1. Provide a list of all M&A transactions in which target or acquirer is Saudi, in which definitive sale or purchase agreement was signed during the year 2023, with:
- Companies involved (Target, acquirer, seller, as relevant)
- the type of transaction (merger, share purchase, asset purchase)
- description of transaction and asset (private/public, cross-border, type of consideration)
- date of signing definitive agreement
- bank role, number of banks involved
- size of transaction
- 2. Each applicant must provide a league table data extracted from reliable source, which reflects a list of the investment bankers and highlights their rankings in the M&A Market, in which target or acquirer is Saudi.
- Kindly ensure any adjustments are clearly highlighted and explained or otherwise will not be considered an accurate submission.
- 3. Provide select case studies of 1-2 unique M&A transactions, including description of transaction, any unique structuring or execution elements.

Please share your submission by sending all above requirement to the email:

Awards@Saudiexchange.sa

Classification: Internal

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Thank you