

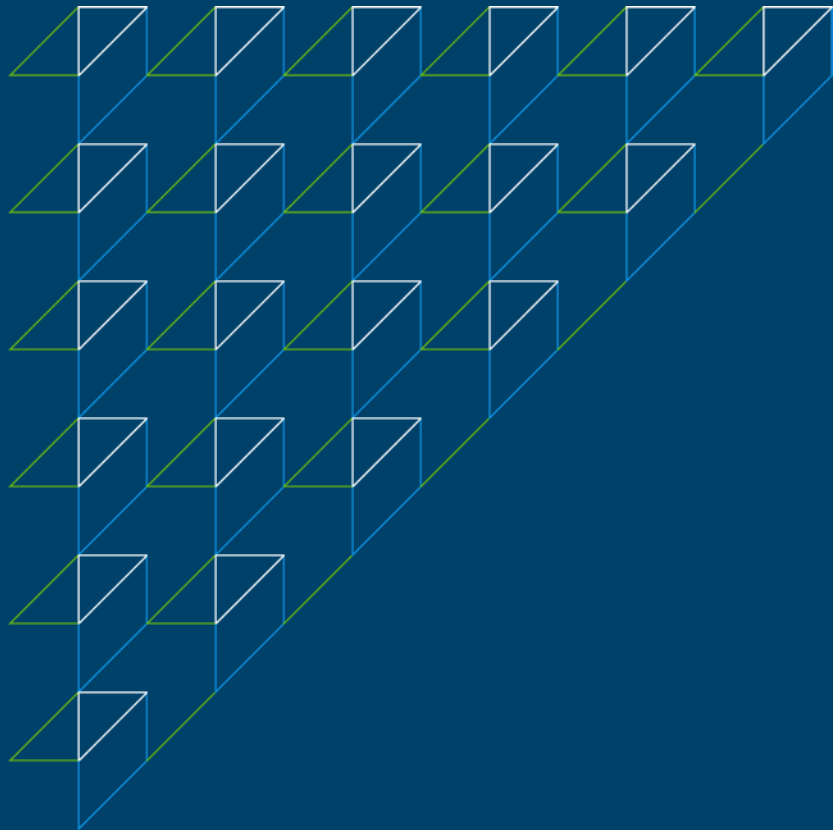
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 27 February 2020



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights



The total value of shares traded for the month ending 27 February 2020 amounted to SAR 71.60 billion, decreasing by 15.14% over the previous month; while total stock market capitalization reached SAR 8,425.26 billion at the end of this period, decreasing by 3.70 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 60.90 billion representing 85.05 % of total buying activity, and sales of SAR 61.88 billion representing 86.41 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.40 % of total market capitalization as of 27 February 2020, representing an increase of 0.12 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.21 billion representing 1.69 % of total buying activity, and sales of SAR 2.70 billion representing 3.78% of total selling activity. Total ownership of “GCC Investors” stood at 0.46% of total market capitalization as of 27 February 2020, representing a decrease of 0.04% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 9.49 billion representing 13.26% of total buying activity, and sales of SAR 7.02 billion representing 9.80% of total selling activity. Total ownership of “Foreign Investors” stood at 2.13% of total market capitalization as of 27 February 2020, representing a decrease of 0.08% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	31,586,449,262	44.11%	33,115,798,113	46.25%	-1,529,348,851	-2.14%	
	HNWIs	15,836,064,226	22.12%	15,885,483,442	22.19%	-49,419,216	-0.07%	
	IPIs	2,850,958,979	3.98%	3,387,267,258	4.73%	-536,308,279	-0.75%	
	Individual DPMs	834,638,781	1.17%	1,328,558,453	1.86%	-493,919,672	-0.69%	
	Sub Total (Individuals)	51,108,111,248	71.38%	53,717,107,267	75.02%	-2,608,996,019	-3.64%	
	Institutions:							
	Corporates	5,336,888,665	7.45%	2,527,045,203	3.53%	2,809,843,462	3.92%	
	Mutual Funds	3,563,556,469	4.98%	3,277,805,108	4.58%	285,751,361	0.40%	
	GRE's	14,926,944	0.02%	238,186,854	0.33%	-223,259,910	-0.31%	
	Institution DPMs	875,454,850	1.22%	2,114,983,869	2.95%	-1,239,529,020	-1.73%	
	Sub Total (Institutions)	9,790,826,927	13.67%	8,158,021,033	11.39%	1,632,805,894	2.28%	
	Total Saudi Investors	60,898,938,175	85.05%	61,875,128,300	86.41%	-976,190,125	-1.36%	
GCC	Individuals	147,753,849	0.21%	150,698,627	0.21%	-2,944,778	0.00%	
	Institutions	1,041,401,221	1.45%	2,459,593,756	3.43%	-1,418,192,535	-1.98%	
	GCC DPMs	20,466,085	0.03%	98,310,248	0.14%	-77,844,163	-0.11%	
	Total GCC Investors	1,209,621,154	1.69%	2,708,602,631	3.78%	-1,498,981,477	-2.09%	
Foreign	SWAP Holders	123,239,483	0.17%	197,054,895	0.28%	-73,815,413	-0.10%	
	Foreign Residents & Others	984,313,937	1.37%	1,014,310,814	1.42%	-29,996,877	-0.04%	
	QFIs	8,386,880,076	11.71%	5,794,108,264	8.09%	2,592,771,812	3.62%	
	Foreign DPMs	922,234	0.00%	10,013,361	0.01%	-9,091,128	-0.01%	
	Strategic Investor	0	0.00%	4,696,793	0.01%	-4,696,793	-0.01%	
	Total Foreign Investors	9,495,355,729	13.26%	7,020,184,127	9.80%	2,475,171,602	3.46%	
Grand Total		71,603,915,058	100.00%	71,603,915,058	100.00%			

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	23,049,333,785	32.19%	21,437,624,062	29.94%	1,611,709,723	2.25%
Non-Institutional	48,554,581,273	67.81%	50,166,290,996	70.06%	-1,611,709,723	-2.25%
Grand Total	71,603,915,058	100.00%	71,603,915,058	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type											
Nationality	Investor Type	As of 30 January 2020			As of 27 February 2020			Monthly Change			
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership		
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)	
Saudi	Individuals:										
	Retail	105,261,483,858	1.20%	9.00%	98,153,574,394	1.16%	8.78%	█	-7,107,909,465	█ -0.04%	█ -0.22%
	HNWIs	168,619,713,076	1.93%	13.58%	154,616,010,543	1.84%	13.66%	█	-14,003,702,533	█ -0.09%	█ 0.08%
	IPIs	279,956,890,672	3.20%	18.07%	257,022,784,900	3.05%	17.77%	█	-22,934,105,772	█ -0.15%	█ -0.30%
	Individual DPMs	5,260,489,779	0.06%	0.44%	6,757,659,484	0.08%	0.60%	█	1,497,169,706	█ 0.02%	█ 0.17%
	Sub Total (Individuals)	559,098,577,385	6.39%	41.09%	516,550,029,321	6.13%	40.81%	█	-42,548,548,064	█ -0.26%	█ -0.27%
	Institutions:										
	Corporates	376,109,010,315	4.30%	23.04%	346,961,781,866	4.12%	22.98%	█	-29,147,228,449	█ -0.18%	█ -0.06%
	Mutual Funds	201,516,679,422	2.30%	11.43%	178,093,710,051	2.11%	11.10%	█	-23,422,969,371	█ -0.19%	█ -0.33%
	GRE's	7,345,148,455,634	83.96%	7.12%	7,130,848,145,278	84.64%	7.07%	█	-214,300,310,355	█ 0.68%	█ -0.05%
	Institution DPMs	29,284,621,955	0.33%	2.42%	34,149,570,530	0.41%	3.05%	█	4,864,948,575	█ 0.07%	█ 0.63%
	Sub Total (Institutions)	7,952,058,767,326	90.89%	44.02%	7,690,053,207,726	91.27%	44.21%	█	-262,005,559,600	█ 0.38%	█ 0.20%
Total Saudi Investors	8,511,157,344,711	97.28%	85.10%	8,206,603,237,047	97.40%	85.03%	█	-304,554,107,664	█ 0.12%	█ -0.08%	
GCC	Individuals	2,655,326,036	0.03%	0.22%	2,438,448,280	0.03%	0.22%	█	-216,877,756	█ 0.00%	█ 0.00%
	Institutions	40,892,878,387	0.47%	2.24%	36,116,483,901	0.43%	2.15%	█	-4,776,394,485	█ -0.04%	█ -0.09%
	GCC DPMs	632,015,540	0.01%	0.05%	499,210,909	0.01%	0.05%	█	-132,804,631	█ 0.00%	█ -0.01%
	Total GCC Investors	44,180,219,963	0.50%	2.52%	39,054,143,091	0.46%	2.42%	█	-5,126,076,872	█ -0.04%	█ -0.10%
Foreign	SWAP Holders	3,174,443,086	0.04%	0.27%	2,912,257,426	0.03%	0.26%	█	-262,185,660	█ 0.00%	█ 0.00%
	Foreign Residents & Others	14,928,055,626	0.17%	0.98%	13,873,174,947	0.16%	0.99%	█	-1,054,880,679	█ -0.01%	█ 0.01%
	QFIs	133,079,755,632	1.52%	11.13%	123,384,667,000	1.46%	11.16%	█	-9,695,088,632	█ -0.06%	█ 0.02%
	Foreign DPMs	19,716,157	0.00%	0.00%	1,637,389,662	0.02%	0.15%	█	1,617,673,505	█ 0.02%	█ 0.15%
	Strategic Investors	42,306,038,034	0.48%	0.00%	37,791,038,826	0.45%	0.00%	█	-4,514,999,208	█ -0.04%	█ 0.00%
Total Foreign Investors	193,508,008,535	2.21%	12.38%	179,598,527,860	2.13%	12.55%	█	-13,909,480,674	█ -0.08%	█ 0.17%	
Grand Total		8,748,845,573,209	100.00%	100.00%	8,425,255,907,998	100.00%	100.00%		-323,589,665,211		

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 30 January 2020			As of 27 February 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,465,361,511,984	96.67%	76.21%	8,163,649,285,092	96.81%	76.35%	-301,712,226,891	0.14%	0.14%
Non-Institutional	283,484,061,225	3.33%	23.79%	261,606,622,905	3.19%	23.65%	-21,877,438,320	-0.14%	-0.14%
Grand Total	8,748,845,573,209	100.00%	100.00%	8,425,255,907,998	100.00%	100.00%	-323,589,665,211		

Definitions

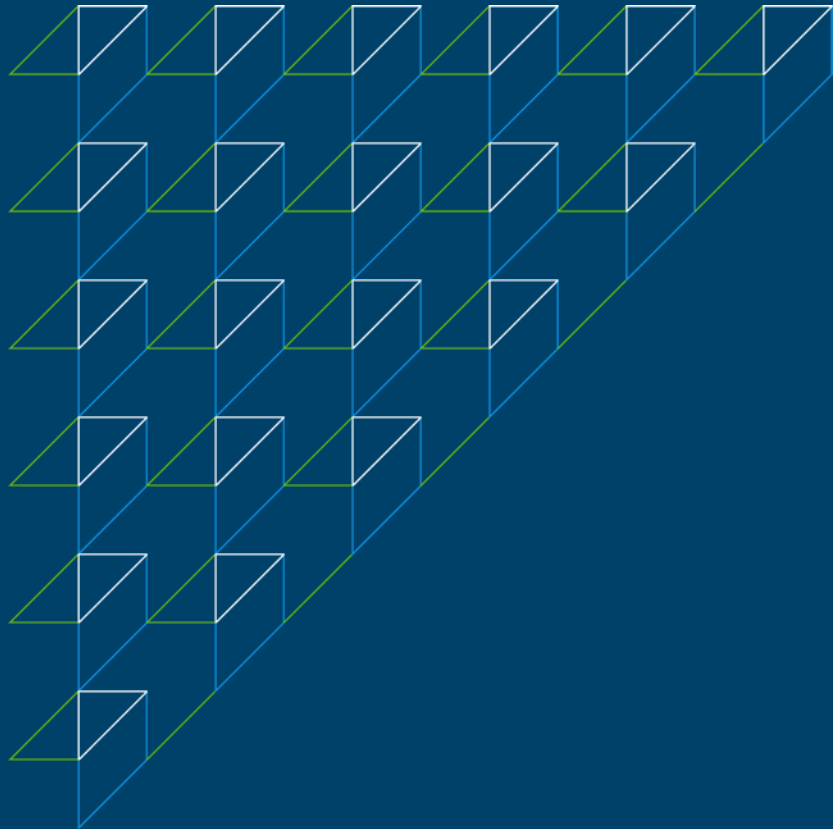
Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

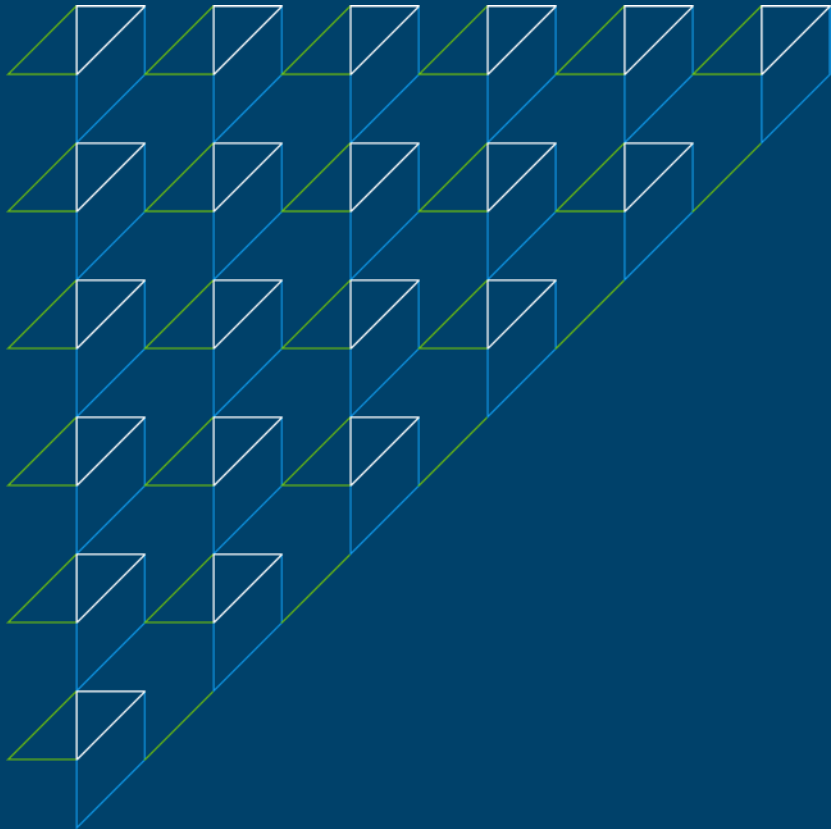


The total value of shares traded for the month ending 27 February 2020 amounted to SAR 351.74 million, increasing by 27.08% over the previous month; while total stock market capitalization reached SAR 2,375.75 million at the end of this period, increasing by 1.13 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 343.33 million representing 97.61% of total buying activity, and sales of SAR 343.55 million representing 97.67% of total selling activity. Total ownership of “Saudi Investors” stood at 99.82% of total market capitalization as of 27 February 2020, representing a decrease of 0.02% from the previous month.
- ▶ The total value of shares purchased and sold by “GCC Investors” during this period amounted to SAR 0.00 million. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 27 February 2020.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 8.40 million representing 2.39% of total buying activity, and sales of SAR 8.19 million representing 2.33% of total selling activity. Total ownership of “Foreign Investors” stood at 0.18% of total market capitalization as of 27 February 2020, representing an increase of 0.02% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	338,271,748	96.17%	329,288,789	93.62%	8,982,958	2.55%
	Corporates	4,421,327	1.26%	13,794,219	3.92%	-9,372,891	-2.66%
	Institution	641,552	0.18%	466,900	0.13%	174,652	0.05%
	Total Saudi Investors	343,334,627	97.61%	343,549,908	97.67%	-215,281	-0.06%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	0	0.00%	0	0.00%	0	0.00%
Foreign	SWAP Holders	7,680	0.00%	0	0.00%	7,680	0.00%
	Foreign Residents	8,393,110	2.39%	8,185,508	2.33%	207,601	0.06%
	QFIs	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	8,400,790	2.39%	8,185,508	2.33%	215,281	0.06%
Grand Total		351,735,417	100.00%	351,735,417	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	5,070,559	1.44%	14,261,119	4.05%	-9,190,560	-2.61%
Non-Institutional	346,664,857	98.56%	337,474,298	95.95%	9,190,560	2.61%
Grand Total	351,735,417	100.00%	351,735,417	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 30 January 2020			As of 27 February 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	2,261,850,173	96.28%	98.99%	2,299,837,458	96.80%	96.29%	37,987,286	0.53%	-2.70%
	Corporates	81,270,231	3.46%	0.17%	69,042,401	2.91%	2.80%	-12,227,830	-0.55%	2.63%
	Institution	2,309,670	0.10%	0.31%	2,480,066	0.10%	0.31%	170,396	0.01%	0.00%
	Total Saudi Investors	2,345,430,073	99.84%	99.47%	2,371,359,926	99.82%	99.39%	25,929,852	-0.02%	-0.07%
GCC	Individuals	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Institutions	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total GCC Investors	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	3,869,927	0.16%	0.53%	4,390,075	0.18%	0.61%	520,148	0.02%	0.07%
	QFIs	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total Foreign Investors	3,869,927	0.16%	0.53%	4,390,075	0.18%	0.61%	520,148	0.02%	0.07%
Grand Total		2,349,300,000	100.00%	100.00%	2,375,750,000	100.00%	100.00%	26,450,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification										
Investor Classification	As of 30 January 2020			As of 27 February 2020			Monthly Change			
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership		
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)	
Institutional	83,579,900	3.56%	0.48%	71,522,467	3.01%	3.10%	-12,057,433	-0.55%	2.63%	
Non-Institutional	2,265,720,100	96.44%	99.52%	2,304,227,533	96.99%	96.90%	38,507,433	0.55%	-2.63%	
Grand Total	2,349,300,000	100%	100%	2,375,750,000	100%	100%	26,450,000			

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية
Saudi Stock Exchange

تداول
Tadawul

Thank you

