

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 28 November 2019



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

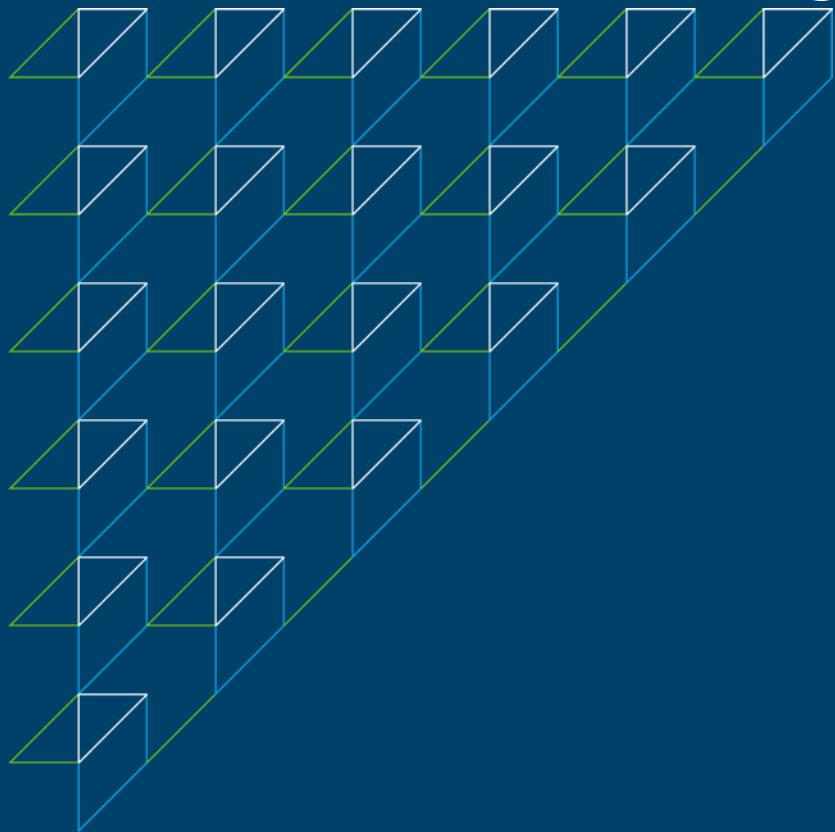
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights

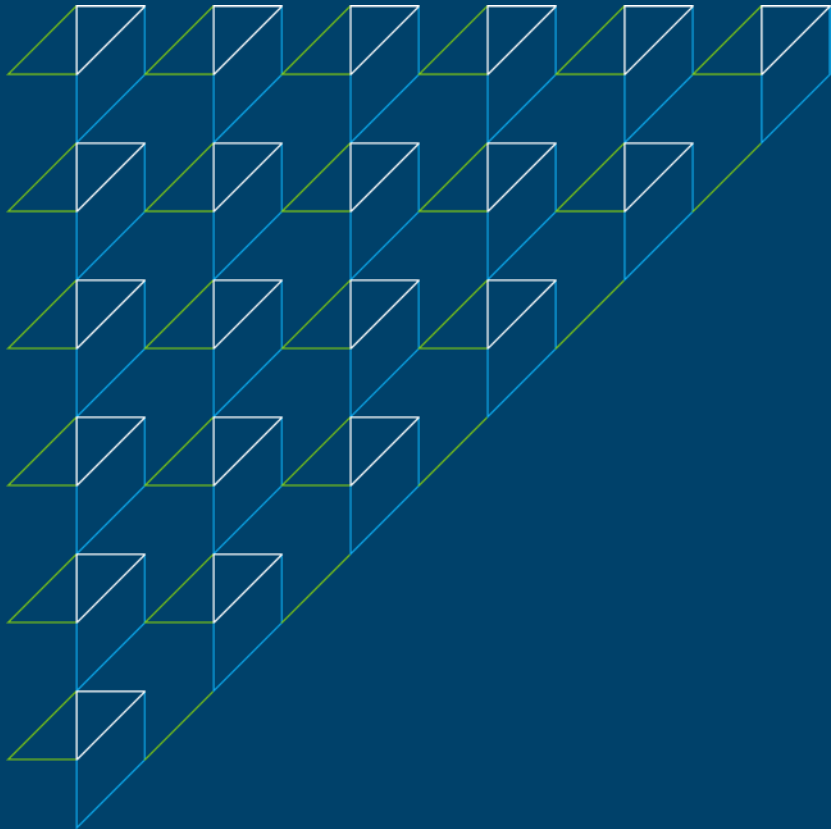


The total value of shares traded for the month ending 28 November 2019 amounted to SAR 57.89 billion, decreasing by 6.11% over the previous month; while total stock market capitalization reached SAR 1,844.30 billion at the end of this period, increasing by 1.40% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 43.42 billion representing 75.00% of total buying activity, and sales of SAR 45.51 billion representing 78.61% of total selling activity. Total ownership of “Saudi Investors” stood at 88.95% of total market capitalization as of 28 November 2019, representing a decrease of 0.14% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.81 billion representing 1.41% of total buying activity, and sales of SAR 1.39 billion representing 2.41% of total selling activity. Total ownership of “GCC Investors” stood at 1.80% of total market capitalization as of 28 November 2019, representing a decrease of 0.07% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 13.66 billion representing 23.60% of total buying activity, and sales of SAR 10.99 billion representing 18.98% of total selling activity. Total ownership of “Foreign Investors” stood at 9.25% of total market capitalization as of 28 November 2019, representing an increase of 0.21% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	21,939,143,151	37.90%	23,243,631,520	40.15%	-1,304,488,368	-2.25%
	HNWIs	12,440,715,743	21.49%	12,766,663,817	22.05%	-325,948,074	-0.56%
	IPIs	1,553,206,736	2.68%	2,309,250,419	3.99%	-756,043,683	-1.31%
	Individual DPMs	580,890,168	1.00%	928,387,920	1.60%	-347,497,752	-0.60%
	Sub Total (Individuals)	36,513,955,798	63.07%	39,247,933,675	67.79%	-2,733,977,877	-4.72%
	Institutions:						
	Corporates	4,574,745,006	7.90%	2,311,802,002	3.99%	2,262,943,003	3.91%
	Mutual Funds	1,544,625,460	2.67%	3,250,431,989	5.61%	-1,705,806,529	-2.95%
	GRE's	18,790,097	0.03%	34,675,388	0.06%	-15,885,291	-0.03%
	Institution DPMs	765,200,562	1.32%	667,361,743	1.15%	97,838,819	0.17%
	Sub Total (Institutions)	6,903,361,124	11.92%	6,264,271,122	10.82%	639,090,002	1.10%
	Total Saudi Investors	43,417,316,922	75.00%	45,512,204,797	78.61%	-2,094,887,875	-3.62%
GCC	Individuals	104,064,400	0.18%	125,220,317	0.22%	-21,155,917	-0.04%
	Institutions	709,152,783	1.22%	1,261,217,924	2.18%	-552,065,141	-0.95%
	GCC DPMs	1,079,911	0.00%	7,738,589	0.01%	-6,658,678	-0.01%
	Total GCC Investors	814,297,094	1.41%	1,394,176,830	2.41%	-579,879,736	-1.00%
Foreign	SWAP Holders	115,770,966	0.20%	139,874,980	0.24%	-24,104,014	-0.04%
	Foreign Residents & Others	561,341,326	0.97%	613,169,914	1.06%	-51,828,588	-0.09%
	QFIs	12,983,558,680	22.43%	8,062,012,235	13.93%	4,921,546,444	8.50%
	Foreign DPMs	1,014,219	0.00%	2,217,550	0.00%	-1,203,331	0.00%
	Strategic Investors	0	0.00%	2,169,642,900	3.75%	-2,169,642,900	-3.75%
Total Foreign Investors	13,661,685,190	23.60%	10,986,917,580	18.98%	2,674,767,611	4.62%	
Grand Total		57,893,299,207	100.00%	57,893,299,207	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	22,848,034,586	39.47%	21,144,613,639	36.52%	1,703,420,948	2.94%
Non-Institutional	35,045,264,621	60.53%	36,748,685,568	63.48%	-1,703,420,948	-2.94%
Grand Total	57,893,299,207	100.00%	57,893,299,207	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 October 2019		As of 28 November 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals:						
	Retail	68,764,353,931	3.78%	68,651,184,788	3.72%	-113,169,143	-0.06%
	HNWIs	140,715,009,536	7.74%	146,428,931,909	7.94%	5,713,922,373	0.20%
	IPIs	255,453,102,057	14.05%	257,093,795,081	13.94%	1,640,693,024	-0.11%
	Individual DPMs	4,352,254,135	0.24%	4,365,369,710	0.24%	13,115,575	0.00%
	Sub Total (Individuals)	469,284,719,659	25.80%	476,539,281,487	25.84%	7,254,561,828	0.04%
	Institutions:						
	Corporates	323,954,667,577	17.81%	323,642,290,231	17.55%	-312,377,346	-0.26%
	Mutual Funds	185,315,023,900	10.19%	190,266,841,377	10.32%	4,951,817,477	0.13%
	GRE's	611,827,949,789	33.64%	625,540,789,943	33.92%	13,712,840,154	0.28%
	Institution DPMs	29,986,510,532	1.65%	24,444,205,527	1.33%	-5,542,305,005	-0.32%
	Sub Total (Institutions)	1,151,084,151,797	63.29%	1,163,894,127,078	63.11%	12,809,975,281	-0.18%
Total Saudi Investors	1,620,368,871,456	89.09%	1,640,433,408,566	88.95%	20,064,537,110	-0.14%	
GCC	Individuals	2,288,921,442	0.13%	2,314,064,259	0.13%	25,142,817	0.00%
	Institutions	31,162,479,879	1.71%	30,354,271,150	1.65%	-808,208,729	-0.06%
	GCC DPMs	550,395,020	0.03%	565,698,079	0.03%	15,303,059	0.00%
	Total GCC Investors	34,001,796,341	1.87%	33,234,033,488	1.80%	-767,762,853	-0.07%
Foreign	SWAP Holders	3,036,302,814	0.17%	3,017,415,748	0.16%	-18,887,066	-0.01%
	Foreign Residents & Others	15,783,337,536	0.87%	13,200,647,706	0.72%	-2,582,689,830	-0.15%
	QFIs	105,217,890,542	5.79%	111,793,750,710	6.06%	6,575,860,168	0.27%
	Foreign DPMs	16,119,306	0.00%	16,761,630	0.00%	642,324	0.00%
	Strategic Investors	40,341,270,636	2.22%	42,606,946,826	2.31%	2,265,676,190	0.09%
Total Foreign Investors	164,394,920,835	9.04%	170,635,522,620	9.25%	6,240,601,785	0.21%	
Grand Total	1,818,765,588,633	100.00%	1,844,302,964,674	100.00%	25,537,376,041		

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 October 2019		As of 28 November 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,601,414,226,693	88.05%	1,621,191,970,904	87.90%	19,777,744,211	-0.15%
Non-Institutional	217,351,361,938	11.95%	223,110,993,770	12.10%	5,759,631,832	0.15%
Grand Total	1,818,765,588,631	100.00%	1,844,302,964,674	100.00%	25,537,376,043	

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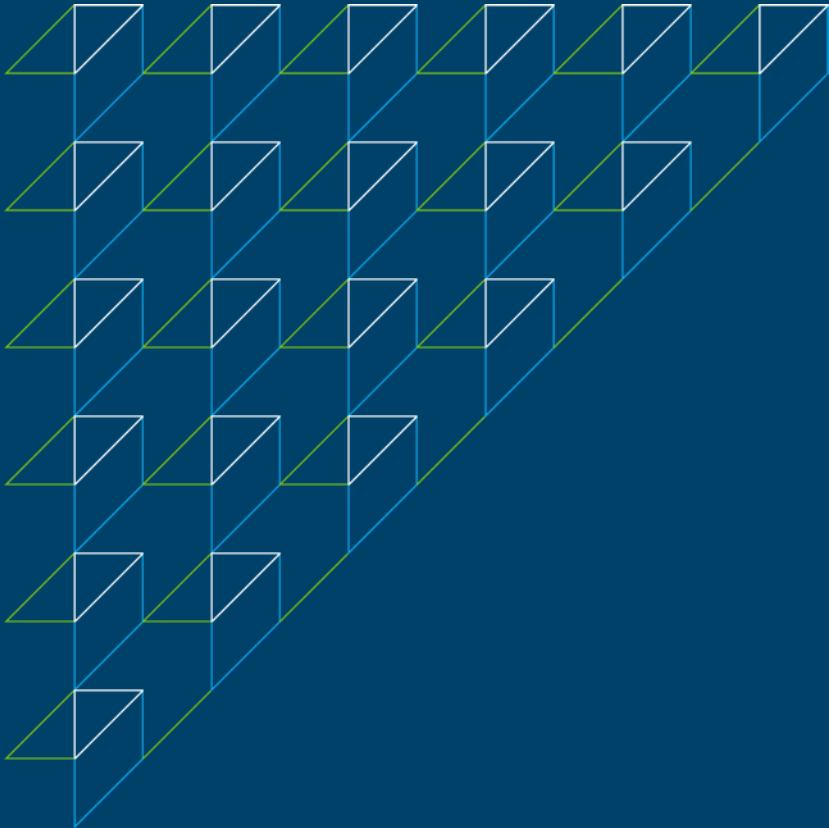
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Non Institutional:

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Nomu-Parallel Market - Highlights

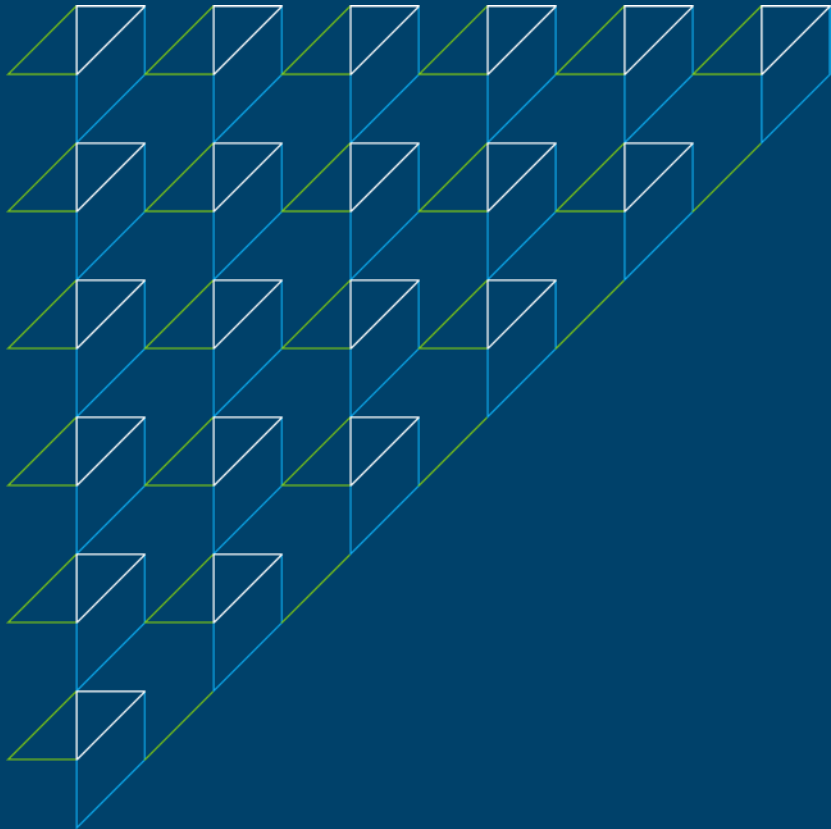


The total value of shares traded for the month ending 28 November 2019 amounted to SAR 1352.62 million, increasing by 711.7% over the previous month; while total stock market capitalization reached SAR 2,673.84 million at the end of this period, decreasing by 26.40 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 1314.88 million representing 97.21% of total buying activity, and sales of SAR 1296.01 million representing 95.81% of total selling activity. Total ownership of “Saudi Investors” stood at 99.60% of total market capitalization as of 28 November 2019, representing an increase of 0.52% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.00 million representing 0.00% of total buying activity, and sales of SAR 11.41 million representing 0.84% of total selling activity. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 28 November 2019, representing a decrease of 0.33% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 37.74 million representing 2.79% of total buying activity, and sales of SAR 45.21 million representing 3.34% of total selling activity. Total ownership of “Foreign Investors” stood at 0.40% of total market capitalization as of 28 November 2019, representing a decrease of 0.19% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	1,247,677,291	92.24%	1,188,916,435	87.90%	58,760,856	4.34%
	Corporates	17,267,468	1.28%	64,502,199	4.77%	-47,234,731	-3.49%
	Institution	49,935,929	3.69%	42,588,240	3.15%	7,347,690	0.54%
	Total Saudi Investors	1,314,880,689	97.21%	1,296,006,874	95.81%	18,873,815	1.40%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	11,408,239	0.84%	-11,408,239	-0.84%
	Total GCC Investors	0	0.00%	11,408,239	0.84%	-11,408,239	-0.84%
Foreign	SWAP Holders	7,185	0.00%	296,313	0.02%	-289,128	-0.02%
	Foreign Residents	37,097,143	2.74%	31,464,020	2.33%	5,633,123	0.42%
	QFIs	635,299	0.05%	13,444,869	0.99%	-12,809,571	-0.95%
	Total Foreign Investors	37,739,627	2.79%	45,205,202	3.34%	-7,465,576	-0.55%
Grand Total		1,352,620,315	100.00%	1,352,620,315	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	67,845,881	5.02%	132,239,860	9.78%	-64,393,979	-4.76%
Non-Institutional	1,284,774,434	94.98%	1,220,380,456	90.22%	64,393,979	4.76%
Grand Total	1,352,620,315	100.00%	1,352,620,315	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	As of 31 October 2019		As of 28 November 2019		Monthly Change	
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Saudi	Individuals	3,378,385,470	92.99%	2,552,254,731	95.45%	-826,130,739	2.46%
	Corporates	170,494,709	4.69%	106,880,600	4.00%	-63,614,109	-0.70%
	Institution	50,780,845	1.40%	4,072,556	0.15%	-46,708,288	-1.25%
	Total Saudi Investors	3,599,661,024	99.08%	2,663,207,888	99.60%	-936,453,136	0.52%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	12,106,931	0.33%	0	0.00%	-12,106,931	-0.33%
	Total GCC Investors	12,106,931	0.33%	0	0.00%	-12,106,931	-0.33%
Foreign	SWAP Holders	182,450	0.01%	0	0.00%	-182,450	-0.01%
	Foreign Residents	7,744,224	0.21%	9,841,366	0.37%	2,097,141	0.15%
	QFIs	13,396,090	0.37%	788,246	0.03%	-12,607,844	-0.34%
	Total Foreign Investors	21,322,765	0.59%	10,629,612	0.40%	-10,693,153	-0.19%
Grand Total		3,633,090,720	100.00%	2,673,837,500	100.00%	-959,253,220	

Nomu-Parallel Market Ownership Breakdown - By Investor Classification						
Investor Classification	As of 31 October 2019		As of 28 November 2019		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	246,961,025	6.80%	111,741,403	4.18%	-135,219,622	-2.62%
Non-Institutional	3,386,129,695	93.20%	2,562,096,097	95.82%	-824,033,598	2.62%
Grand Total	3,633,090,720	100.00%	2,673,837,500	100.00%	-959,253,220	

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Saudi Stock Exchange

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Thank you

