

Launch of Capital Management System

Following the implementation of the first phase in managing IPOs in Nomu – Parallel Market, and after the success of the pilot phase we are now rolling out the second phase to cover IPOs in the Main Market, including equities, funds, and sukuk. This expansion aims to further develop the Saudi capital market and increase its attractiveness to investors.

About CMS

The Capital Management System is a collaborative initiative between Saudi Exchange and capital market institutions (CMIs), it is developed to streamline the subscription process for equity, fund, and sukuk offerings in the Saudi market. This enhancement allows investors to subscribe directly to all market offerings conducted through the CMS, via their activated portfolio in one of the participating CMIs.

Benefits of CMS

- | | |
|---|--|
|  <h3>Investors</h3> <ul style="list-style-type: none"> ▪ Simplified Subscription Experience: Allows the use of active portfolios for subscribing to offerings without the need to open new accounts. ▪ Broadened Access: The system ensures seamless access to a range of diversified investment opportunities, enhancing their investment experience. |  <h3>Issuers</h3> <ul style="list-style-type: none"> ▪ Faster Time to Market: The system reduces the timeline for market access, which allows a faster and more efficient access to the market. ▪ Expanded Investor Base: The system allows to reach a wider range of investors. Thus, increasing the success rate of offerings, and increases the demand of it. |
|  <h3>Capital Market Institutions (CMIs)</h3> <ul style="list-style-type: none"> ▪ Enhanced Operational Scope: The new system will actively increase the number of engagements in the market activities. Thus, enhancing the role of CMIs in the financial ecosystem. |  <h3>Lead Managers</h3> <ul style="list-style-type: none"> ▪ Streamlined Processes: The system allows to simplify the management of subscriptions, reducing administrative burdens and increasing market efficiency. ▪ Faster Market Access: The system contributes in the accelerating of IPOs, featuring a competitive advantage. |

All investors are strongly encouraged to activate their preferred CMI portfolio to never miss an opportunity to participate in the latest Sudi Exchange equity, fund or sukuk offering that is conducted through CMS

Participating CMIs

