

Artal Monthly Distribution Fund

Q2 2026



Quarterly Report

Fund Objective

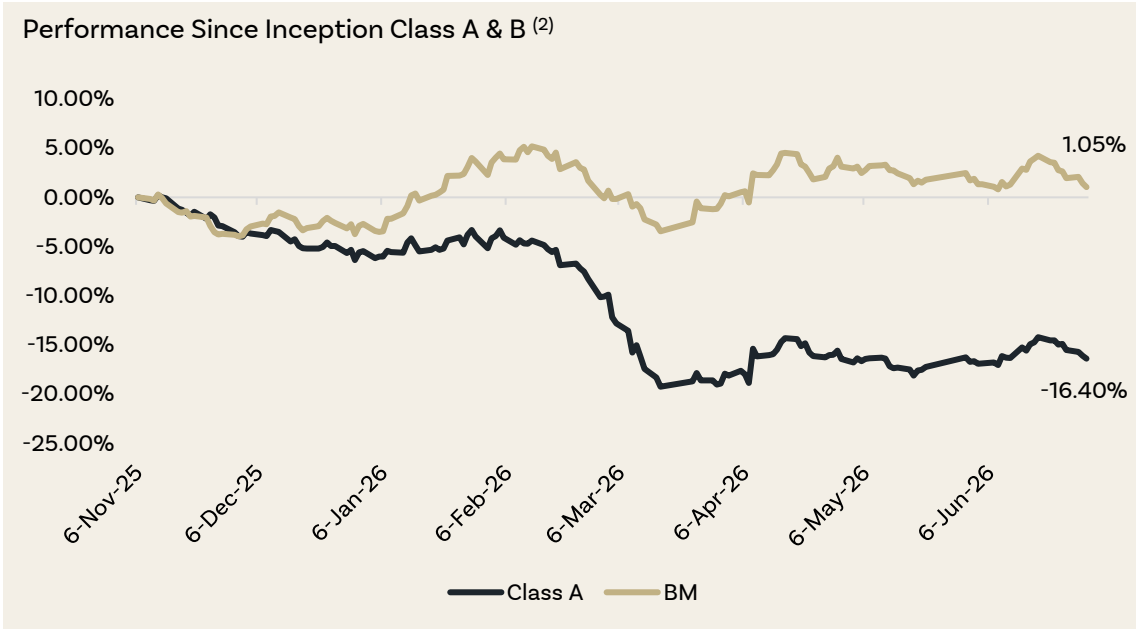
The fund aims to provide monthly cash distributions to unitholders by investing in income-generating equities listed in GCC markets, along with eligible IPOs, REITs, and money market funds.

Fund Information

Fund start date (Class A)	6 th of November 2025
Unit price upon offering for Class A & B	SAR 10.00
Size of the fund	SAR 38m
Type of fund	Open
Currency of the Fund	SAR
Level of risk	High
Benchmark	Artal Capital Dividend Composite Shariah Index
Number of distributions	Monthly
Percentage of fees for the management of the invested funds	Not Applicable
Tadawul Tickers	Class A: 167007 Class B: 167008
Bloomberg Tickers	Class A: ACMDFCA AB Class B: ACMDFCB AB
Full Ownership	100%
Usufruct Right	Not Applicable

Management Fees

Class A ⁽¹⁾	1.50%
Class B	1.00%



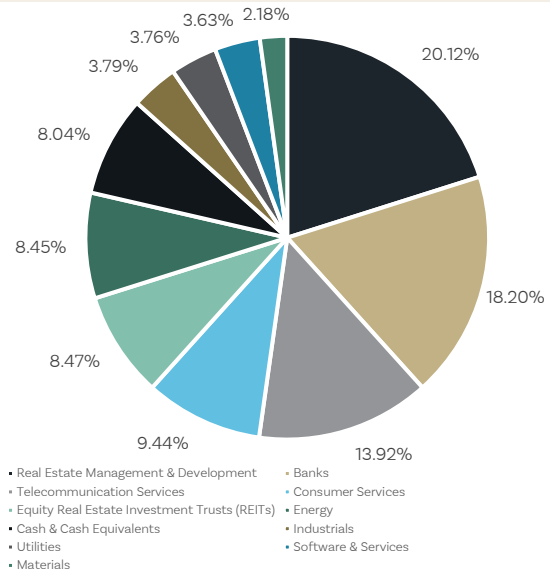
Performance Class A ⁽²⁾

Period	Fund	Benchmark	Difference
YTD	-11.43%	4.07%	-15.51%
1m	-0.17%	-1.39%	1.22%
3m	3.11%	1.71%	1.40%
1yr	-	-	-
3yrs	-	-	-
ITD	-16.40%	1.05%	-17.45%

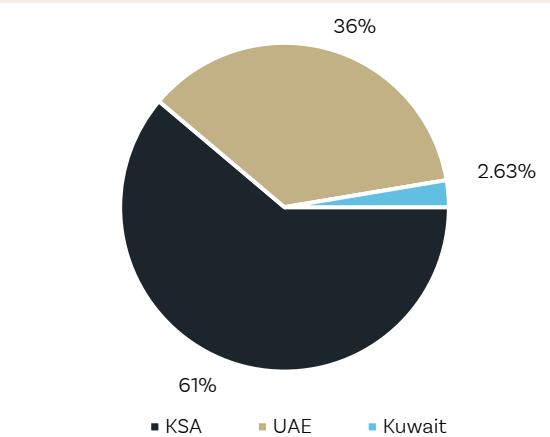
Performance Class B ⁽²⁾

Period	Fund	Benchmark	Difference
YTD	-	-	-
1m	-	-	-
3m	-	-	-
1yr	-	-	-
3yrs	-	-	-
ITD	-	-	-

Sector Allocation



Geographical Allocation



© 2026 Artal Capital

(1) The fund manager has been charging a management fee of less than 1.50%

(2) The fund's performance is calculated on a total return basis (includes distributed income)

Quarterly Report

Fund information as at the end of the quarter		
Description	Amount	Percentage
Total Expense Ratio	150,136.15	0.78%
Borrowing percentage	NIL	NIL
Dealing expenses	72,805.99	0.38%
Fund Manager's Investment to NAV	0.00	0.00%
Distributed profits	349,406.95	1.80%

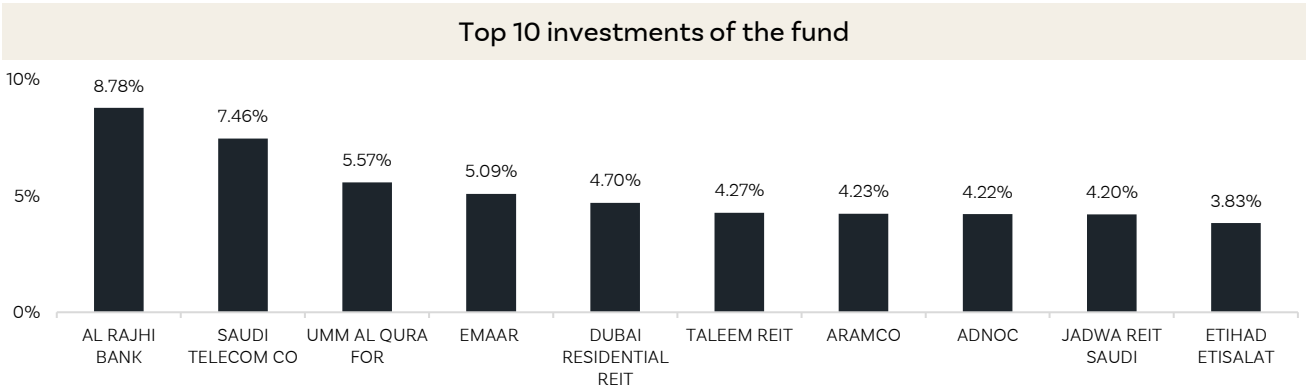
Performance and risks standards ⁽³⁾

Class A	3 months	YTD	1 year	3 years	5 years
Standard Deviation (%)	NA	NA	NA	NA	NA
Sharpe Ratio	NA	NA	NA	NA	NA
Tracking Error (%)	NA	NA	NA	NA	NA
Beta	NA	NA	NA	NA	NA
Jensen's Alpha (%)	NA	NA	NA	NA	NA
Information Ratio	NA	NA	NA	NA	NA

Class B	3 months	YTD	1 year	3 years	5 years
Standard Deviation (%)	NA	NA	NA	NA	NA
Sharpe Ratio	NA	NA	NA	NA	NA
Tracking Error (%)	NA	NA	NA	NA	NA
Beta	NA	NA	NA	NA	NA
Jensen's Alpha (%)	NA	NA	NA	NA	NA
Information Ratio	NA	NA	NA	NA	NA

(3) The Risk-free rate used is 3M SAIBOR.
Performance statistics for periods of less than one year are not applicable due to a limited data period.

Price information as at the end of the quarter	Class A	Class B
Unit Price	SAR 8.112655	SAR 10.0000
Change in unit price (compared to the previous quarter)	1.29%	N/A
Total units of the fund	4,743,708.1874	
Total net assets	38,484,066.56	
P/E Ratio	16.17	



Contact Details

Landline	+966112626266
Website	www.artalcapital.com
Email	clients@artalcapital.com



Class A Performance⁽⁴⁾

Year/Month		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Period
2026	Fund	1.75%	-4.50%	-11.60%	3.08%	0.19%	-0.17%							-11.43%
	Benchmark	6.73%	-1.87%	-2.30%	3.78%	-0.62%	-1.39%							4.07%
2025	Fund											-3.56%*	-2.12%	-5.61%
	Benchmark											-3.81%*	0.94%	-2.90%

(4) The fund's performance is calculated on a total return basis (includes distributed income)

(*) Partial month



Class B Performance⁽⁴⁾

Year/Month		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Period
2026	Fund													
	Benchmark													
2025	Fund													
	Benchmark													

(4) The fund's performance is calculated on a total return basis (includes distributed income)

(*) Partial month



Dividends Distribution

Month	Record Date	Total Dividends Paid	Outstanding Units	Dividends per Unit	Yield (NAV)
April	15-Apr-26	34,487.16	669,345.6958	0.0515	0.65%
May	17-May-26	134,975.13	2,688,715.8754	0.0502	0.68%
June	15-Jun-26	179,944.66	4,022,043.5703	0.0447	0.54%
Q2 Total		349,406.95		0.1465	1.80%

2026 Dividends Information

Quarter	Total Dividends Paid	Yield (NAV)
First Quarter	5,584.18	0.78%
Second Quarter	349,406.95	1.80%
Third Quarter	N/A	N/A
Fourth Quarter	N/A	N/A
Year Total	354,991.13	3.48%

All Amounts are SAR-based.



Definitions

Term	
Standard Deviation	A statistic that measures the amount of dispersion in a dataset from its mean
Sharpe Ratio	A statistic that measures the excess returns over the risk-free rate of a security or a portfolio of securities for every unit of volatility or standard deviation of the returns of the security of the portfolio of the securities
Tracking Error	A statistic that measures the volatility of excess returns of a portfolio or a security from its benchmark
Beta	A statistic that generally measures the volatility of a security or a portfolio of securities relative to its benchmark
Jensen's Alpha	A statistic that measures the return of a security or a portfolio of securities above or below the risk-adjusted return of its benchmark
Information Ratio	A statistic that measures the excess returns of a portfolio or a security from its benchmark for every unit of volatility in those excess returns
P/E Ratio	The price-to-earnings (P/E) ratio is a fundamental measure used to determine if an investment is valued appropriately. Each holding's P/E is the latest closing price divided by the latest fiscal year's earnings per share. Negative P/E ratios are excluded from this calculation.



Formulas

Metric	Formulas	Description
Standard Deviation	$\sigma_p = \sqrt{\frac{\sum_{i=1}^N (x_i - \mu)^2}{N}}$ $\sigma_p = \sigma_p \times \sqrt{T}$	• σ_p = Standard Deviation • x_i = An individual return observation • μ = The Population Mean (average) of the returns • N = The Number of observations in the range • T = The time factor
Sharpe Ratio	$\text{Sharpe Ratio} = \frac{R_p - R_f}{\sigma_p}$	• R_p = The Portfolio Return • R_f = The Risk-Free Rate • σ_p = The Standard Deviation of the Portfolio
Tracking Error	$\sigma_{p-b} = \sqrt{\frac{\sum_{i=1}^N (D_i - \bar{D})^2}{N}}$ $\sigma_{p-b} = \sigma_{p-b} \times \sqrt{T}$	• σ_{p-b} = Tracking Error • D_i = The excess return for the period • $\bar{D}$ = The average excess return • N = The number of periods in the data sample • T = The time factor
Beta	$\beta_p = \frac{\text{Cov}(R_p, R_M)}{\text{Var}(R_M)}$	• $\text{Cov}(R_p, R_M)$ = Covariance between Portfolio and Market Returns • $\text{Var}(R_M)$ = Variance of the Market (Benchmark) Returns
Jensen's Alpha	$\alpha_p = R_p - [R_f + \beta_p(R_M - R_f)]$	• α_p = Jensen's Alpha • R_p = Portfolio Return • β_p = Portfolio Beta • R_M = Market Return
Information Ratio	$\text{IR} = \frac{R_p - R_b}{\sigma_{p-b}}$	• IR = Information Ratio • R_p = Portfolio Return • R_b = Benchmark Return • σ_{p-b} = Tracking Error



Disclaimer

Artal Capital Company is a licensed capital market institution by the Capital Market Authority.

Artal Capital Company does not guarantee the performance of any investment.

The value of an investment in the Fund is variable and may increase or decrease. The performance of the Fund or the benchmark does not reflect and could not be considered as a guide for future performance. There is no guarantee to the unit holders that the Fund's absolute performance or its performance relative to the Benchmark will be repeated or similar to the previous performance. The prices or value or income of the units of the Fund may decrease and the investor may get back less than the amount invested. The income of the Fund from investment in securities may fluctuate and a part of the capital invested may be used to pay that income. Artal Capital Company is not obliged to accept the redemption request of the units at the value of the offering. The value of the units and their revenues are subject to fluctuations. The investment may not be suitable for all recipients; Artal Capital Company recommends that if they have any doubts, they should seek advice from their investment adviser.

Fees and charges apply as per the Terms and Conditions ("T&C"); please refer to the T&Cs for more details on the risks involved while investing in the Fund.

To obtain a copy of the T&Cs, information memorandum (if any), fund statements to unitholders, and financial Reports, please visit our website www.artalcapital.com, or call 011 262 6266.

Artal Capital Company may invest in the Fund and has or may have a position or holding in the securities concerned or in related securities.



ARTAL
CAPITAL

