Fund Fact Sheet
Q3 2022

جدوى ريت الحرمين
Jadwa REIT Al Haramain

Market Cap	SAR 475.86mn
Outstanding Units	66,000,000
Unit trading price at the end of the quarter Price	SAR 7.21
NAV**	SAR 454.86mn
Total assets value	SAR 714.56mn
NAV Per Unit	SAR 6.89
Portifolio Value	SAR 670.5mn
Listing Date	30/04/2017G
Fund Term	99 Years
Dividend Frequency	Semi Annual
Tadwaul Ticker	4332
Bloomberge Ticker	JADWA AB EQUITY
Management Fee's	1% of NAV
Custodian Fee's	0.025% of NAV
Administrator Fee's	SAR 145,191
Other Fund Fee's	up to 0.5% of NAV

The numbers are as of 30 September 2022 and are unaudited
***NAV: Net Asset Value is based on fair value of portfolio valuations at 30 June 2022*

Material changes:
On 15/09/2022G, Jadwa Investment Company ("Fund Manager") in its capacity as the Fund Manager Jadwa REIT Al Haramain Fund (the "Fund") announces the signing of shariah-compliant facility agreement with Bank AlBilad (the "Agreement") after obtaining the Fund's Board of Directors approval. The Agreement was signed with a limit of (SAR 300,000,000), that will be used for the purpose of repaying the entire existing facility with Banque Saudi Fransi of (SAR 253,000,000) and the remaining will be used to finance the Fund's investment objectives.

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جدوى للإستثمار
Jadwa Investment

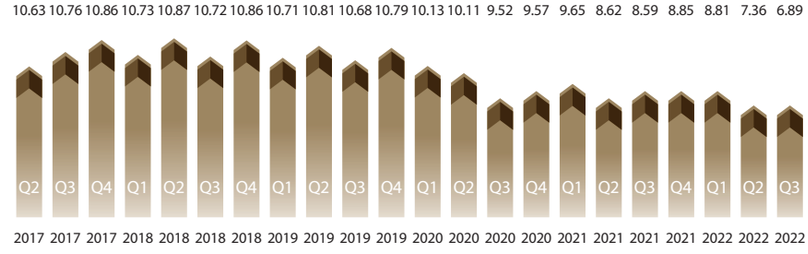
Jadwa REIT Al Haramain Fund is a closed-ended Sharia compliant real estate investment-traded fund listed in the Saudi Stock Exchange (Tadawul). The primary objective of the fund is to provide its investors with current income by investing in income-generating real estate assets in Saudi Arabia, with a primary focus on the Holy cities of Makkah and Medina.

Key Highlights

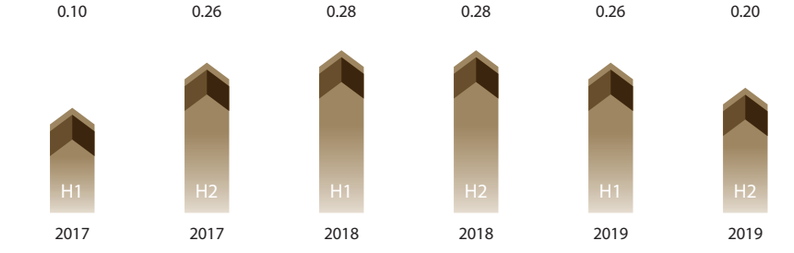
Rental income for the period	SAR 13,343,517
Total expenses for the period*	SAR 2,306,188
Rental income to NAV per unit	2.93%
Dividend yield	0.00%
Total dividends distributed	-
Expense ratio*	0.32%
Loan-to-value ratio *(as of 30 June 2022)*	35.41%
Loan availability period	13 September 2022
Loan due date	13 September 2027
Fund manager investment details in the fund's units	-

** Expenses excludes financial charges, depreciation and amortization.*
** As of September 30, 2022 the Fund Manager has not announced dividends distributions relating to the third quarter of year 2022. The numbers represent the quarter ending 30 September 2022 and are unaudited.*

Net Asset Value (SAR per Unit)

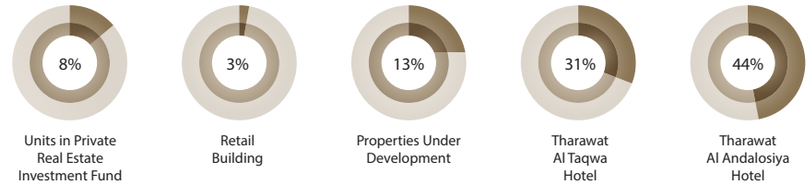


Dividend Distribution (SAR per Unit)



**The fund will not distribute dividends for H1 2021.*

Portfolio Allocation by Asset

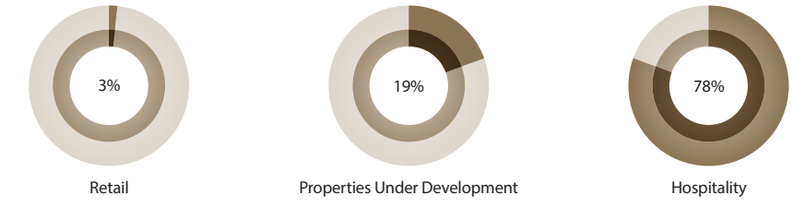


** Portfolio occupancy rate at the end of the quarter for Tharawat Al Taqwa Hotel and Retail Building is 100%*
** Portfolio occupancy rate at the end of the quarter for Tharawat Al Andalosiya Hotel and Properties Under Development is 0%*

Portfolio Allocation by Proximity

** The portfolio allocation by proximity only includes the direct investment in real estate income generating assets.*

Portfolio Allocation by Sector



** The portfolio allocation by sector only includes the direct investment in real estate income generating assets.*

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Key Highlights

Expenses	Expenses during Q3	% of expenses from NAV	Maximum expenses
Management Fee	-	0.000%	1% of NAV
Register Fee	100,000	0.022%	400,000
Professional Fees	20,500	0.005%	0.5% of NAV
Custody Fee	29,796	0.007%	0.025% of NAV
Listing Fee	39,953	0.009%	300,000
Administration Fee	29,081	0.006%	145,191
Insurance Premiums	-	0.000%	0.5% of NAV
Property Valuation Fees	37,405	0.008%	0.5% of NAV
Audit Fee	8,750	0.002%	35,000
Legal Fee	1,255	0.000%	0.5% of NAV
Tax Fee	4,439	0.001%	0.5% of NAV
Bank Charges	-	0.000%	0.5% of NAV
Directors Fee	5,000	0.001%	20,000
Other Expenses	2,030,009	0.446%	0.5% of NAV
Total	**2,306,188**	**0.507%**	

Key Highlights

Dividends distribution policy	Annual dividend distributions of not less than 90% of the Fund's annual net profits
Total dividends distributed in the reporting quarter (Any dividend subsequent to the last disclosed report)*	-
Dividends distributed per unit*	-
Dividends distributed on unit price*	-
Eligibility to cash dividends distributed during the reporting quarter*	-
"Number of outstanding units for which dividends were distributed during the quarter"	-
Percentage of distribution to Fund's Net Asset Value	-

** There are no distributions resulting from the proceeds of previous sales up to the same quarter of the previous year*

جدوى للإستثمار
Jadwa Investment