



Jadwa REIT Al Haramain Fund is a closed-ended Sharia compliant real estate investment-traded fund listed in the Saudi Stock Exchange (Tadawul). The primary objective of the fund is to provide its investors with current income by investing in income-generating real estate assets in Saudi Arabia, with a primary focus on the Holy cities of Makkah and Medina.

Key Highlights

Rental income for the period ¹	-
Total expenses for the period *	SAR 321,117
Rental income to NAV per unit	0.00%
Expense ratio *	0.04%
Loan-to-value ratio (as of 31 December 2021)	30.94%
Loan availability period	31 July 2021
Loan due date	31 August 2022

Fund manager investment details in the fund's units

¹ Rental income is income post temporary suspension of lease contracts due to COVID 19 restrictions.

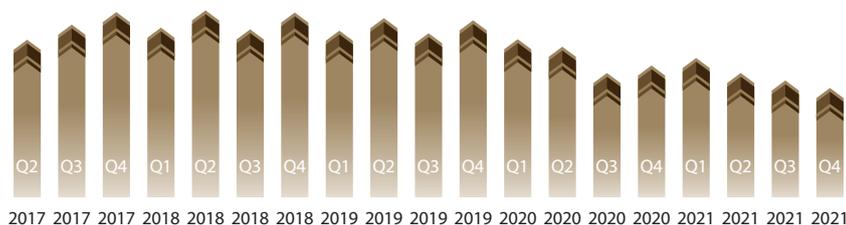
* Expenses exclude financial charges, depreciation and amortization.

The Fund has received a dividend payment for H1 2021 period from the the investment in the private real estate Fund amounting to 2,000,000 SAR.

The numbers represent the quarter ending 31 December 2021 and are unaudited.

Net Asset Value (SAR per Unit)

10.63 10.76 10.86 10.73 10.87 10.72 10.86 10.71 10.81 10.68 10.79 10.13 10.11 9.52 9.57 9.65 8.62 8.59 8.53



Dividend Distribution (SAR per Unit)

0.10 0.26 0.28 0.28 0.26 0.20



*The fund will not distribute dividends for H2 2021.

Portfolio Allocation by Asset



* Portfolio occupancy rate at the end of the quarter for Retail Building is 100%

* Portfolio occupancy rate at the end of the quarter for Tharawat Al Taqwa Hotel, Tharawat Al Andalusiya Hotel and Properties Under Development is 0%

Portfolio Allocation by Proximity



* The portfolio allocation by proximity only includes the direct investment in real estate income generating assets.

Portfolio Allocation by Sector



* The portfolio allocation by sector only includes the direct investment in real estate income generating assets.

Market Cap	SAR 528mn
Outstanding Units	66,000,000
Unit trading price at the end of the quarter Price	SAR 8.00
NAV **	SAR 563.27mn
Total assets value	SAR 817.69mn
NAV Per Unit	SAR 8.53
Portfolio Value	SAR 780.33mn
Listing Date	30/4/2017
Fund Term	99 Years
Dividend Frequency	Semi Annual
Tadwaul Ticker	4332
Bloomberge Ticker	JADWA AB EQUITY
Management Fee's	1% of NAV
Custodian Fee's	0.025% of NAV
Administrator Fee's	SAR 140,962
Other Fund Fee's	up to 0.5% of NAV

The numbers are as of 31 December 2021 and are unaudited

**NAV: Net Asset Value is based on fair value of portfolio valuations at 30 June 2021.

Material changes:

No Material changes.

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Expenses details (SAR)

Expenses	Expenses during Q4	% of expenses from NAV	Maximum expenses
Management Fee	-	0.000%	1% of NAV
Register Fee	100,000	0.018%	400,000
Professional Fees	2,500	0.000%	0.5% of NAV
Custody Fee	34,858	0.006%	0.025% of NAV
Listing Fee	44,565	0.008%	300,000
Administration Fee	28,135	0.005%	140,962
Insurance Premiums	28,557	0.005%	0.5% of NAV
Property Valuation Fees	21,905	0.004%	0.5% of NAV
Audit Fee	8,750	0.002%	35,000
Legal Fee	-	0.000%	0.5% of NAV
Tax Fee	1,406	0.000%	0.5% of NAV
Bank Charges	-	0.000%	0.5% of NAV
Directors Fee	5,000	0.001%	20,000
Other Expenses	45,441	0.008%	0.5% of NAV
Total	321,117	0.057%	

Dividends distribution for the quarter

Dividends distribution policy	Annual dividend distributions of not less than 90% of the Fund's annual net profits
Total dividends distributed in the reporting quarter (Any dividends paid subsequent to the last disclosed report)*	-
Dividends distributed per unit*	-
Dividends distributed on unit price*	-
Eligibility to cash dividends distributed during the reporting quarter*	-
Number of outstanding units for which dividends were distributed during the quarter	-
Percentage Of distribution to Fund's Net Asset Value	-

* There are no distributions resulting from the proceeds of previous sales up to the same quarter of the previous year.

