



Fund Fact Sheet - Q1 2019

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|----------------------------|-------------------|
| Market Cap | SAR 506.9 mn |
| Outstanding Units | 66,000,000 |
| Market Unit Price | SAR 7.68 |
| NAV** | SAR 706.87 mn |
| NAV Per Unit** | SAR 10.71 |
| Portfolio Value | SAR 861.95 mn |
| Listing Date | 30/4/2017 |
| Fund Term | 99 Years |
| Dividend Frequency | Semi Annual |
| Tadwaul Ticker | 4332 |
| Bloomberge Ticker | JADWA AB EQUITY |
| Management Fee's | 1% of NAV |
| Custodian Fee's | 0.025% of NAV |
| Administrator Fee's | 0.02% of NAV |
| Other Fund Fee's | up to 0.5% of NAV |

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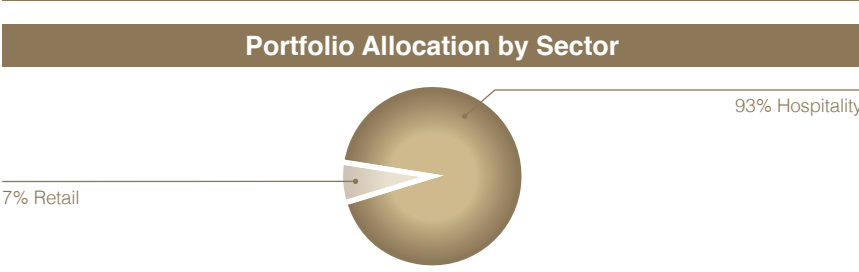
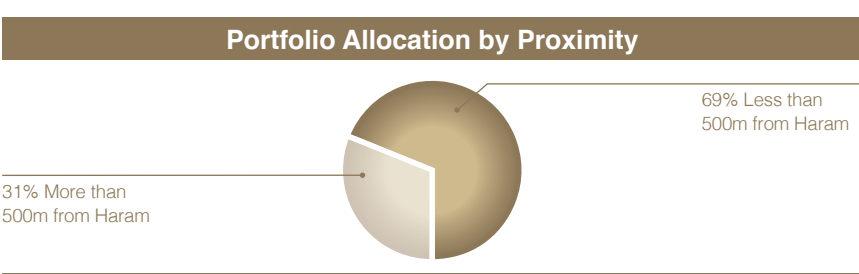
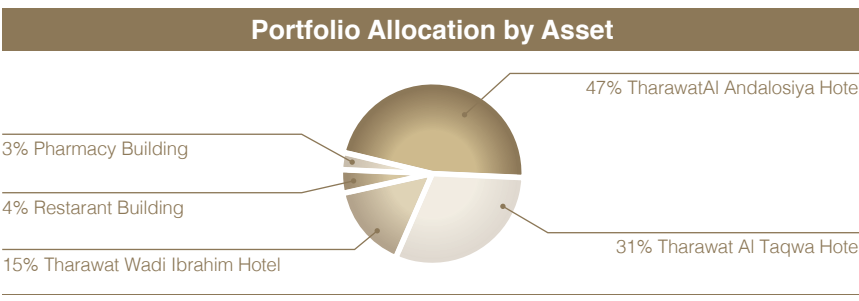
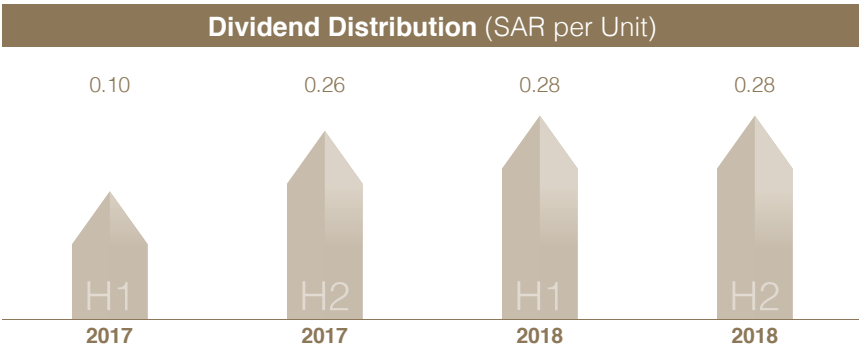
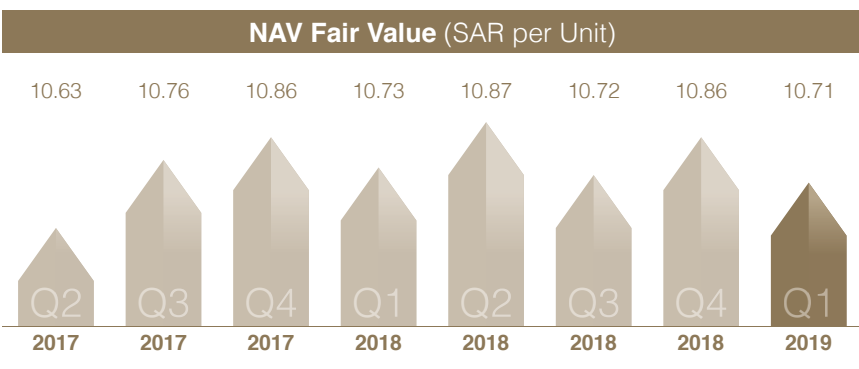
** The NAV per unit is based on fair value of portfolio Valuations as at 31 Dec 2018.

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Jadwa REIT Al Haramain Fund is a closed-ended Sharia compliant real estate investment-traded fund listed in the Saudi Stock Exchange (Tadawul). The REIT operates in accordance with Real Estate Investment Funds Regulations and REIT Funds Instructions issued by the CMA. The primary objective of the fund is to provide its investors with current income by investing in income-generating real estate assets in Saudi Arabia, with a primary focus on the Holy cities of Makkah and Medina.

| Key Facts - As of 31 March 2019 | |
|--------------------------------------|----------------|
| Rental Income for the period* | SAR 13,398,305 |
| Total expenses for the period | SAR 8,046,951 |
| Rental Income to NAV per Unit | 1.86% |
| Annualized Dividend Yield | 7.29% |
| Expense Ratio for the period | 0.98% |
| Loan-to-value ratio | 21.23% |

* Fund also has Profit Income on Murabaha that is not included in the figure.



Material Changes No material changes have taken place that affects the operations of the Fund.