



## Fact Sheet – Q3 2020

Riyad REIT is a closed-ended Shariah-compliant real estate investment traded fund

### Fund Facts

Fund Capital	SAR 1,633,000,010
Net Asset Value	SAR 1,669,996,625
Inception Date	9 – Jun – 15
Listing Date	13 – Nov – 16
Fund Term	99 Years
Fund Currency	SAR
Dividend Distribution	Semi-annual
Valuation Frequency	Semi-annual
Percentage of Total Fees and expenses	0.42%
Fund Costs Percentage to Total Asset Value	0.25%
Rental and Operational Income on Unit Price*	1.83%

\* Operational income consists of hotels net profit

### Fund Fees

Management Fees	1.2% per annum (of AUM after deducting fund expenses)
Custodian Fees	SAR 100,000 per annum

Portfolio Holdings	City	Percentage
Altamyouz Center	Riyadh	3%
Vivienda	Riyadh	2%
Alizdihar Center	Riyadh	2%
The Residence	Riyadh	3%
Braira Villa Hotel	Riyadh	4%
Fursan Plaza *	Riyadh	2%
Burj Rafal Hotel	Riyadh	27%
The Academy	Riyadh	3%
Saudi Electronic University	Riyadh	6%
Ascott Hotel Tahlia	Jeddah	6%
Omnia Center	Jeddah	8%
Alshatea Towers	Dammam	4%
Ascott Corniche Alkhobar	Khobar	6%
Olaya Tower 1	Riyadh	3%
111 Pennsylvania Avenue**	Washington, D.C., USA	4%
Pioneer Headquarters **	Dallas, TX, USA	4%
350 Rhode Island **	San Francisco, CA, USA	9%
Two Washingtonian **	Washington, D.C., USA	2%
FedEx Headquarters **	Dallas, TX, USA	2%

\* Under Development

\*\* By investing in a share and diverse real estate portfolio outside The Kingdom

### Fundamental, material or significant changes

- Announcing the Occurrence of an Event Relating to Riyad REIT (Investing SAR 45 million in a U.S. office building in the United States of America)
- Announcing the distribution of dividends to Riyad REIT Fund Unit Holders
- Announcing the Availability of the Interim Financial Report of Riyad REIT Fund for the Period Ending on ( 2020-06-30 ) to the Public
- Announcing the Availability of Riyad REIT Semi-Annual Valuation Reports for the First Half of 2020

### Disclaimer

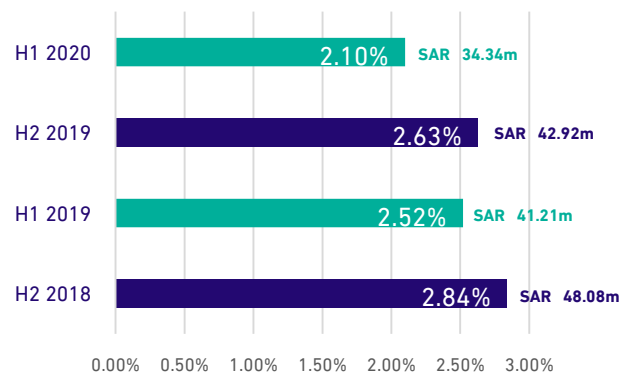
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### Performance of the Unit Price (SAR)

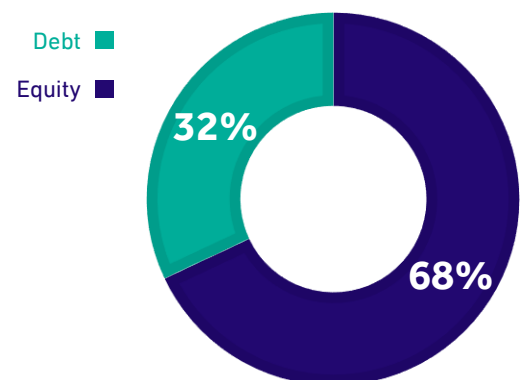
	End of Quarter	1 month	3 months	6 months	9 months	YTD
Unit Price	9.14	8.18	7.97	7.90	8.71	8.02
NAV	9.73	9.73	9.73	9.66	9.66	9.84



### Dividends Distribution



### Leverage Ratio



Public