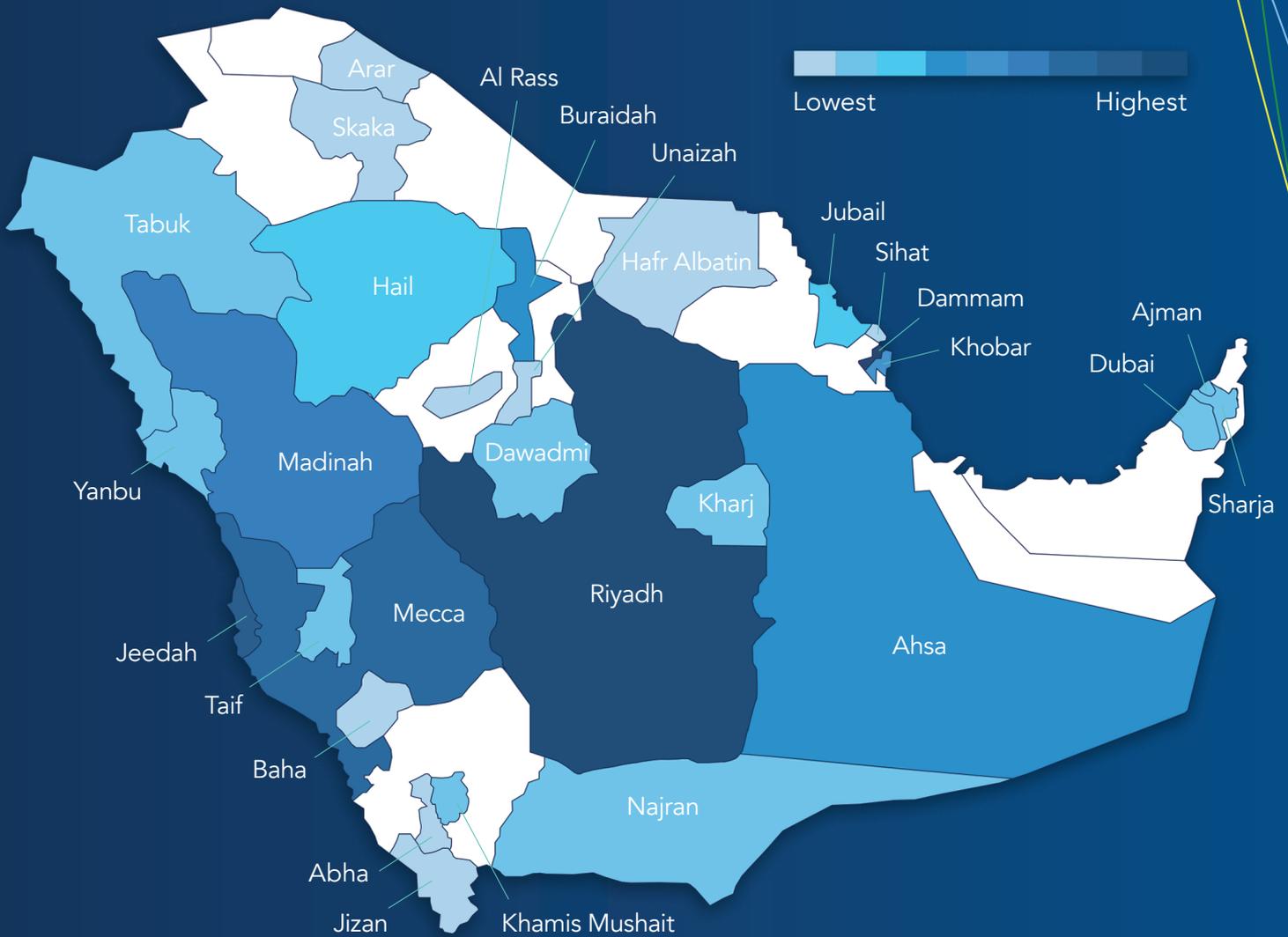


Leading the Sports Industry



Leejam Sports Company Releases Q4 & FY 2025 Result

Q4 2025

REVENUE

3%

(Compared to Q4 2024)

431

SAR Million

GROSS PROFIT

1%

(Compared to Q4 2024)

181

SAR Million

EBITDA

5%

(Compared to Q4 2024)

209

SAR Million

NET PROFIT

(23%)

(Compared to Q4 2024)

79

SAR Million

FY 2025

REVENUE

8%

(Compared to FY 2024)

1,614

SAR Million

GROSS PROFIT

(1%)

(Compared to FY 2024)

615

SAR Million

EBITDA

3%

(Compared to FY 2024)

760

SAR Million

NET PROFIT

(33%)

(Compared to FY 2024)

305

SAR Million

NUMBER OF MEMBERS



468K (4%)

(Compared to 31st Dec 2024)

NUMBER OF CENTERS



239 +16

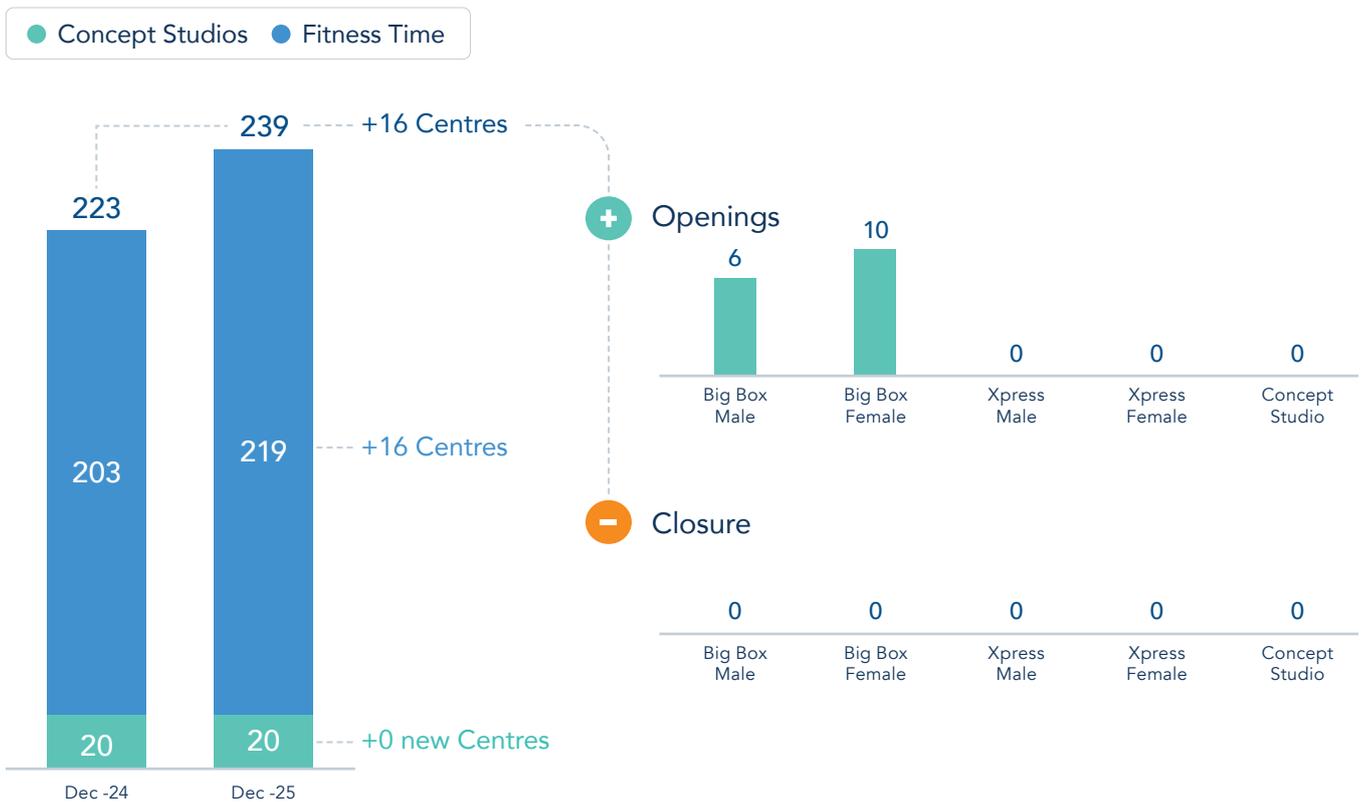
(Compared to 31st Dec 2024)

Segments Highlights

(SAR Million)	Q4 2025	Q4 2024	Change %	FY 2025	FY 2024	Change %
Membership Revenue	368	356	3%	1,364	1,269	7%
Paid Programs Revenue	51	51	0%	207	195	6%

(SAR Million)	Q4 2025	Q4 2024	Change %	FY 2025	FY 2024	Change %
Male Segment Revenue	306	298	3%	1,172	1,093	7%
Female Segment Revenue	120	114	5%	424	389	9%

Center Movement during 2025



Financial Summary

P&L SUMMARY

(SAR Million)	Q4 2025	Q4 2024	Change %	FY 2025	FY 2024	Change %
Revenue	431	420	3%	1,614	1,501	8%
Gross Profit	181	180	1%	615	623	(1%)
Operating Profit	123	121	1%	423	447	(5%)
EBITDA*	209	198	5%	760	742	3%
Net Profit	79	102	(23%)	305	457	(33%)
EPS (SAR)	1.52	1.96	-	5.85	8.73	-
Normalized Net Profit	92	100	(9%)	301	350	(14%)

	Q4 2025	Q4 2024	Diff.	FY 2025	FY 2024	Diff.
Gross Profit Margin	42%	43%	(0.7%)	38%	42%	(3.4%)
Operating Profit Margin	28%	29%	(0.3%)	26%	30%	(3.6%)
EBITDA Margin	49%	47%	1.3%	47%	49%	(2.3%)
Net Profit Margin	18%	24%	(6.1%)	19%	30%	(11.6%)
Normalized Net Profit Margin	21%	24%	(2.7%)	19%	23%	(4.6%)

BALANCE SHEET SUMMARY

(SAR Million)	31st December 2025	31st December 2024	Change %
Cash & Cash Equivalents	171	108	58%
Total Assets	4,011	3,721	8%
Deferred Revenue	548	504	9%
Total Liabilities	2,808	2,483	13%
Total Equity	1,203	1,238	(3%)

CASH FLOWS SUMMARY

(SAR Million)	FY 2025	FY 2024	Change %
Operating Cash Flows	773	781	(1%)
CAPEX Net.	(366)	(454)	(19%)
Free Cash Flows	399	195	105%

* EBITDA = (Operating profit + Depreciation + Amortization)

Footprint

(FY 2025)

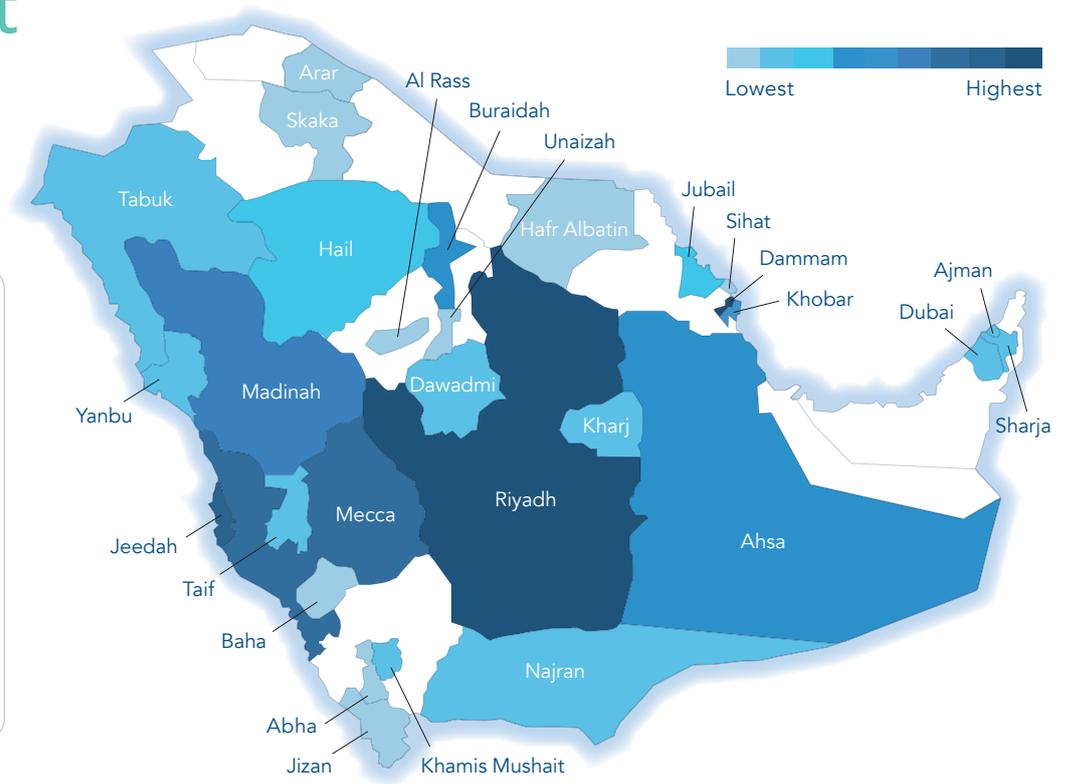
TOTAL
239
Centers & Studios



227
KSA



12
UAE



MSCI
ESG RATINGS

CCC
B
BB
BBB
A
AA
AAA

BBB

In 2025, Leejam Sports Company received a rating of BBB (on a scale of AAA-CCC) in the MSCI ESG Ratings assessment.*

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468k

Total Members

354k

Male Members

114k

Female Members

403k

Scheduled Classes

1.1M

Conducted PT sessions

3M

GX Attendance

95

Total Refurbished Center

40M

Total Visits

Leejam currently operates the following fitness brands:



Fitness Time	Males 25+	Males 16+	Males 16+	Males 16+	Females 16+	Females 16+	Females 16+	Total
No. of Centers as of December 2025	4	90	17	39	61	3	5	219

NEW SEGMENTS:



Facility Type	Clinics	Courts	Concept Studios	Academies
No. of Facility as of December 2025	27	38	17	3



About Leejam Sports Company

Listed on the Saudi Stock Exchange (Tadawul), Leejam Sports Company SJSC owns and operates Fitness Time chains in Saudi Arabia and the United Arab Emirates.

Leejam's facilities provide a modern, clean, and welcoming environment for the community, filled with the latest in fitness technology, highly trained professional staff, and an operating philosophy that exceeds international standards.

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