

بَاتِك batic

بَاتِك لِلإِسْتِثْمَارِ وَالْأَعْمَالِ اللُّوجِيسْتِيَّةِ
Batic Investments & Logistics Company



BATIC Group

FINANCIAL PERFORMANCE
Q1 2026

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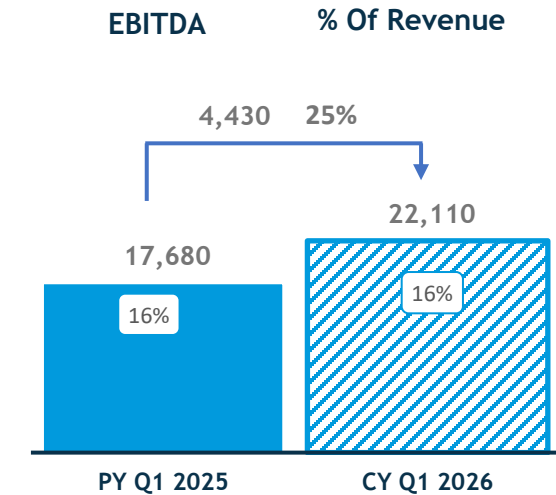
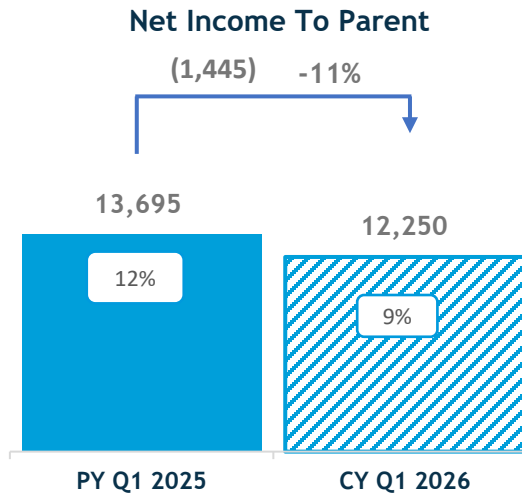
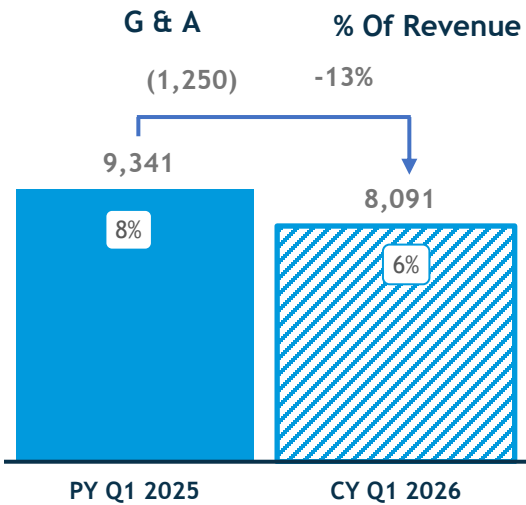
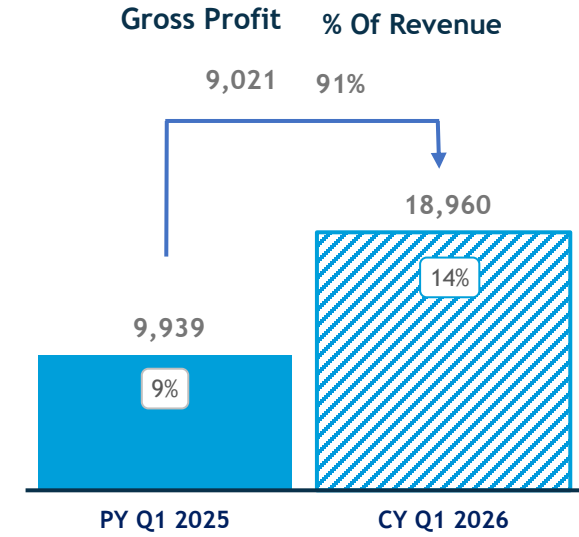
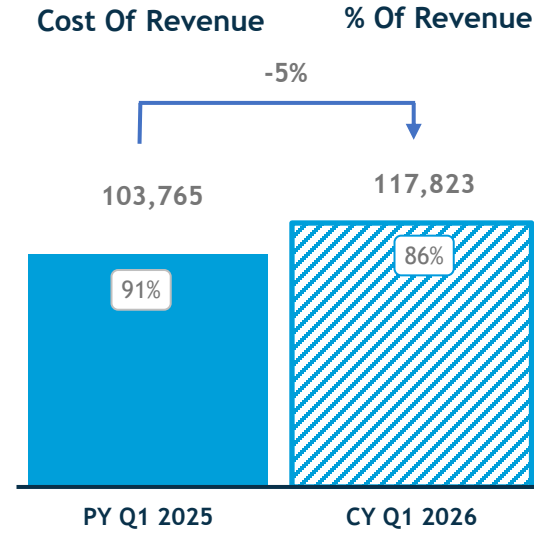
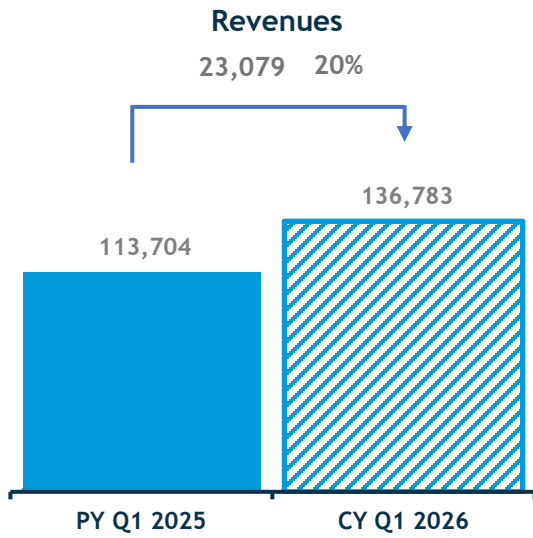
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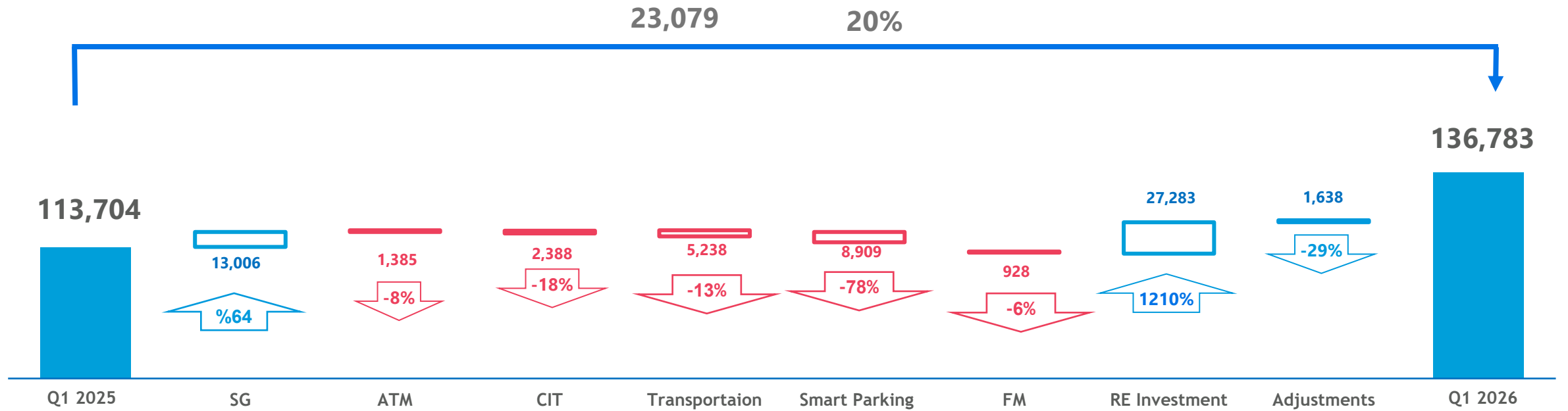
Key Financial Results Highlights Q1 2026

Group Key Financial Indicators Q1 2026 vs Q1 2025 (SR K)



Key Financial Results Highlights Q1 2026

Revenue Movement Per sector Q1 2026 vs Q1 2025 (SR K)

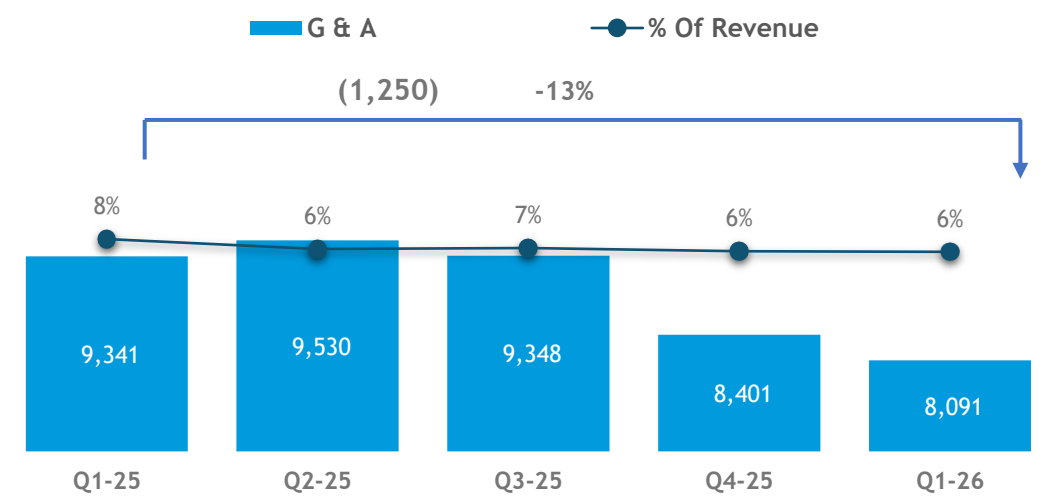
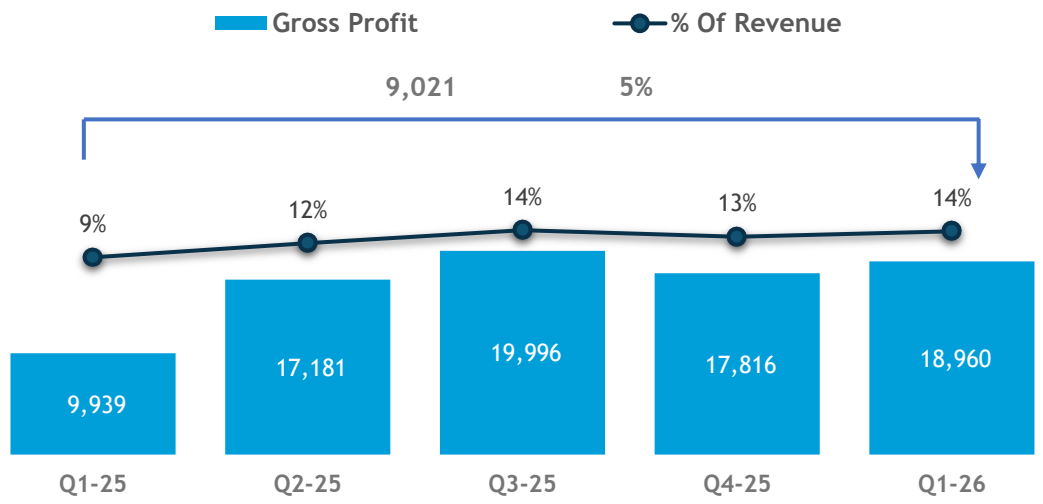
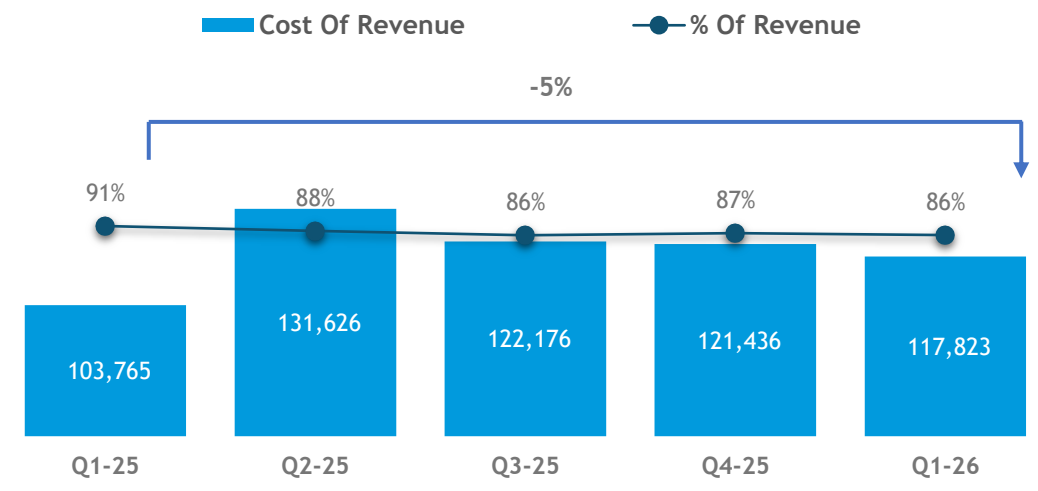
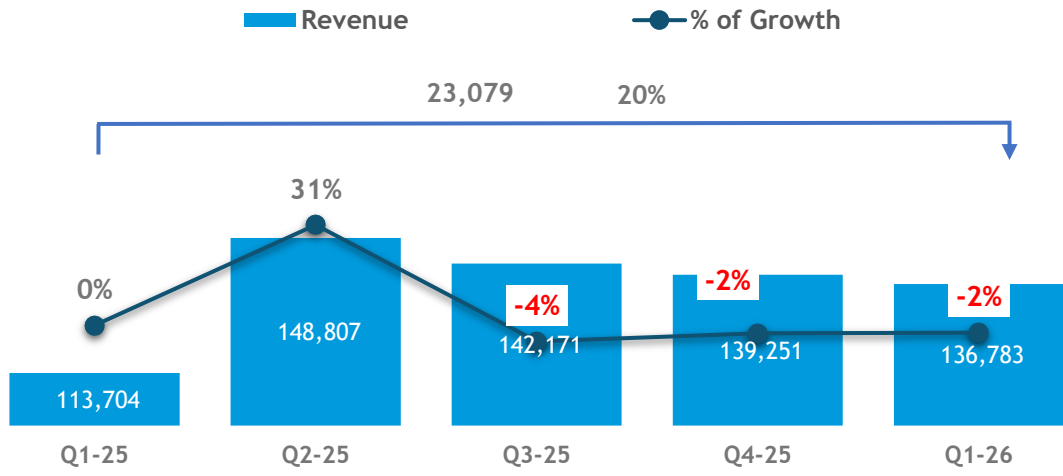


	SG	ATM	CIT	Transportaion	Smart Parking	FM	RE Investment	Adjustments
Q1 2026	33,482	14,987	10,529	35,757	2,477	14,041	29,538	(4,028)
% Of Total	24%	11%	8%	26%	2%	10%	22%	-3%
Q1 2025	20,475	16,372	12,918	40,995	11,385	14,969	2,256	(5,666)
% Of Total	18%	14%	11%	36%	10%	13%	2%	-5%

★ Adjustment Represent exclusion of inter-segment revenue

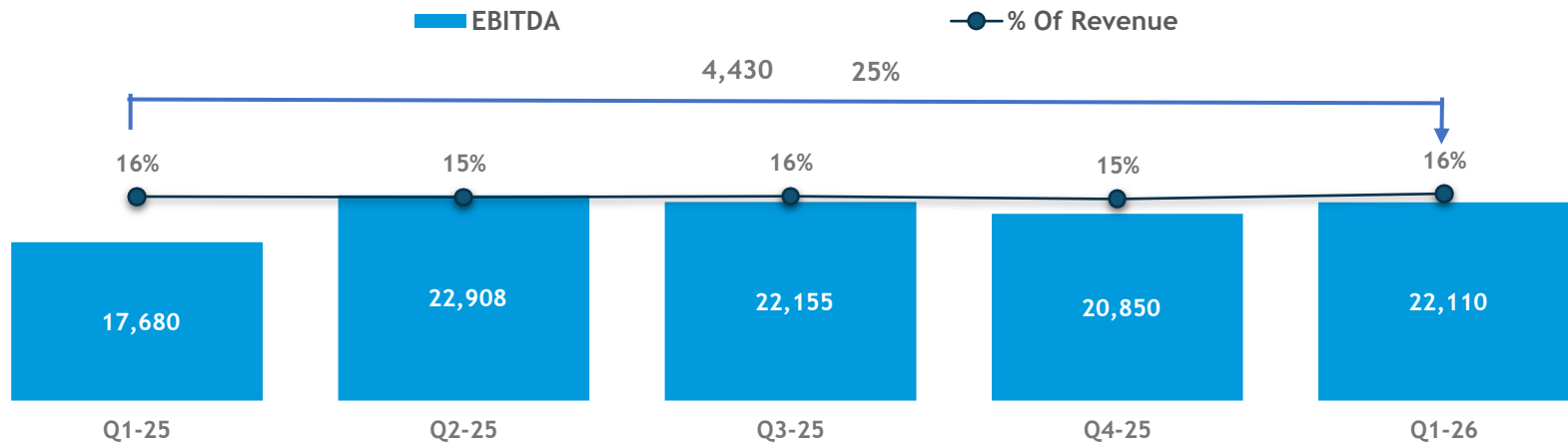
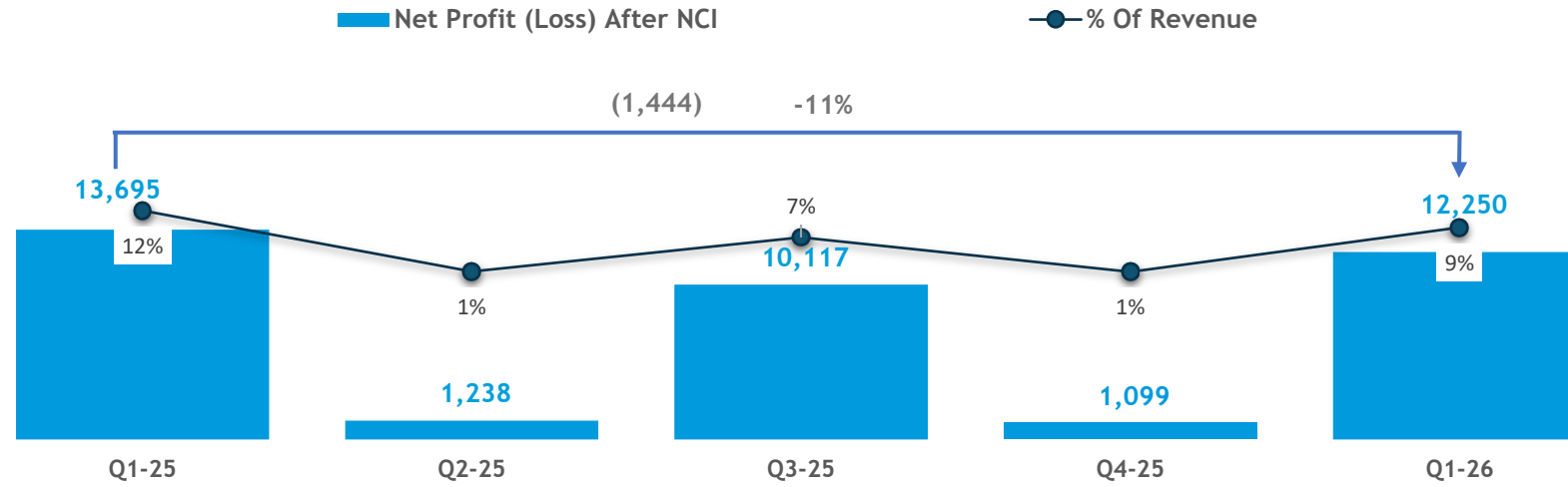
Key Financial Results Highlights Q1 2026

Group Key Financial Indicators Quarterly (SR K)



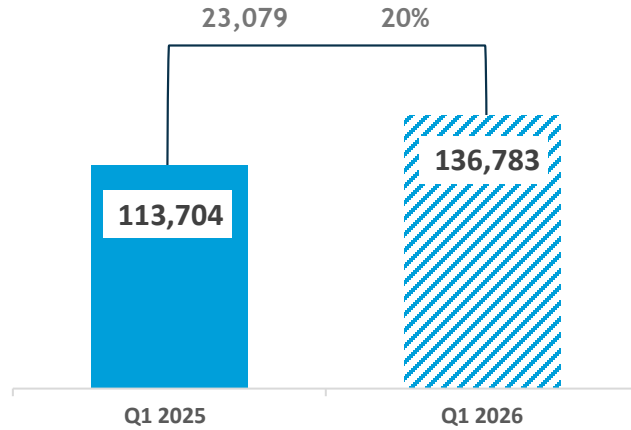
Key Financial Results Highlights Q1 2026

Group Key Financial Indicators Quarterly (SR K)



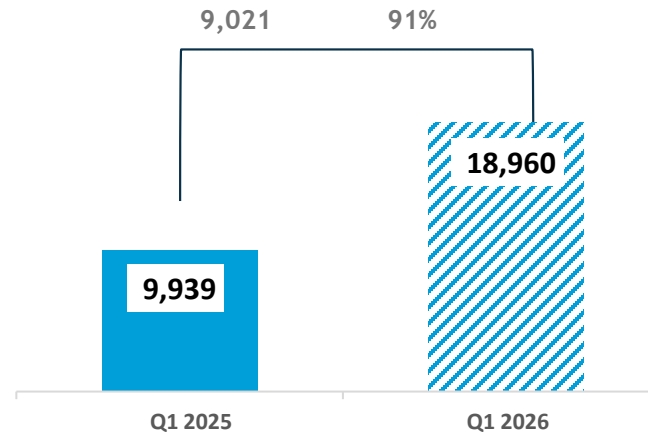
P&L Top Changes Q1 2026 VS Q1 2025

Revenues



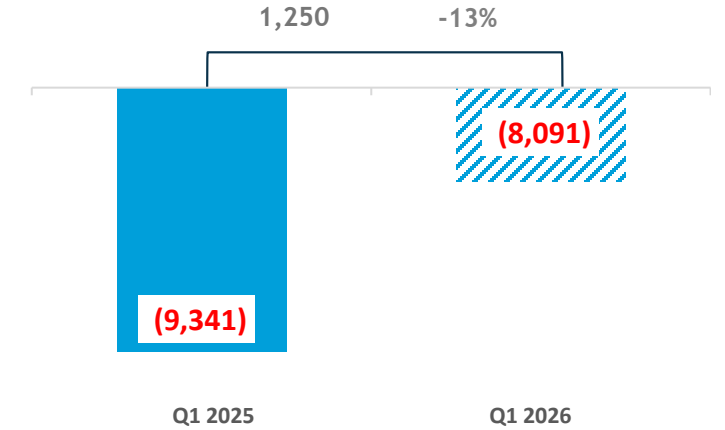
BATIC RE increased revenues by 27.2M & Also AMNCO 9.2M While SCSC decreased revenues by 8.9M and Mubarrad 5.2M

Gross Profit



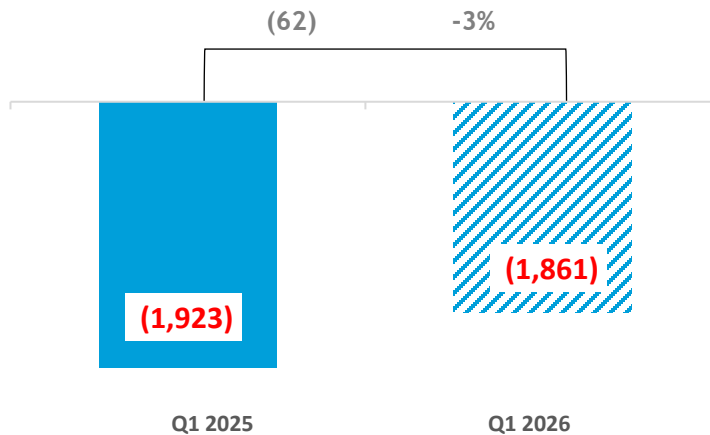
BATIC RE was the primary contributor to the gross profit of SAR 10.8M and AMNCO for 0.8M While a decrease in Mubarrad by 4.6M.

G&A



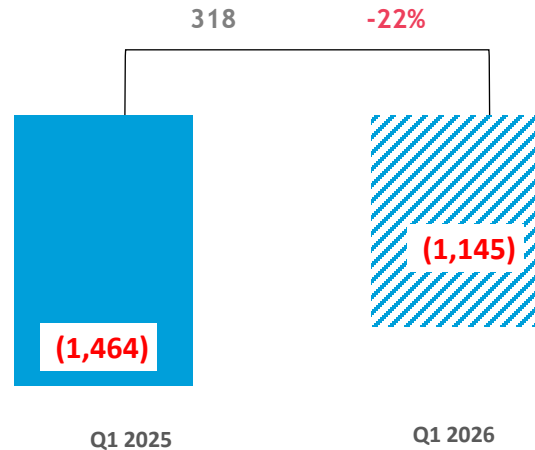
BATIC HQ achieved a decrease by 648K & Also 1.3M in SCSC, while BATIC RE recorded an increase of 121K & AMNCO for 381K.

Finance charge Loans



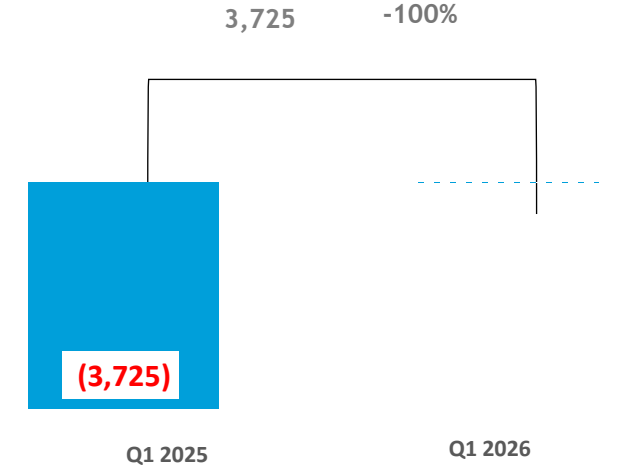
SCSC achieved a decrease by 217K compared to Q1 2025 and Also BATIC RE for 86K, while Mubarrad recorded an increase of 264K.

Interest expense - Lease



Mubarrad achieved a decrease by 233K compared to Q1 2025 and also SCSC 74k.

Interest expense - Obligation USCA

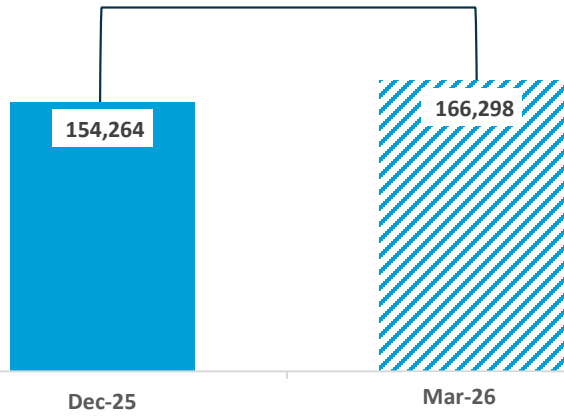


SCSC incurred interest obligations of 3.7M during January and February 2025, and the related contracts were terminated effective March 2025.

Balance Sheet Top Changes Mar 2026 VS Dec 2025

Trade receivables

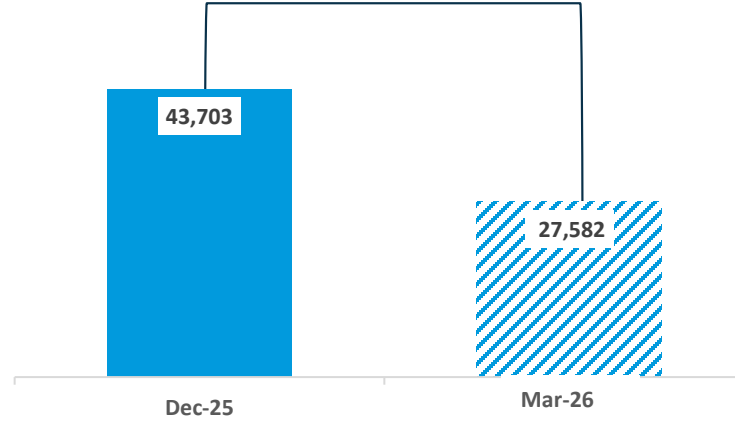
12,034 8%



The main reason for the increase in A/R balances is due to an increase in AMNCO AR by 9.0M and in Mubarrad AR by 4.9M

Inventory

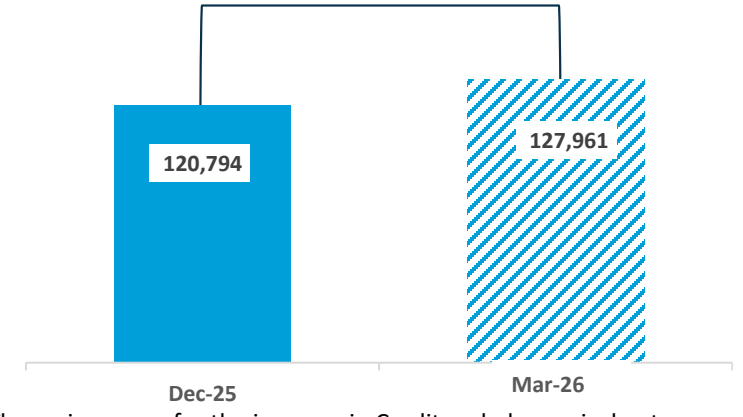
(16,121) -37%



Inventory decreased as BATIC Real Estate sold portion of land developments held for sale.

Creditors and other credit balance

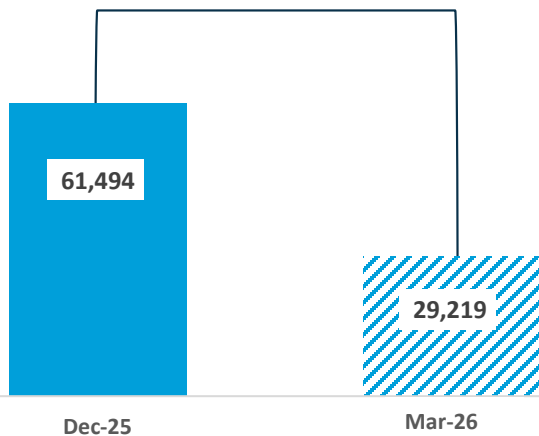
7,167 6%



The main reason for the increase in Creditors balances is due to an increase in AMNCO AP by 6.8M and for BATIC RE 11.6M while decreasing in mubarrad for 10M.

Right-of-use Assets

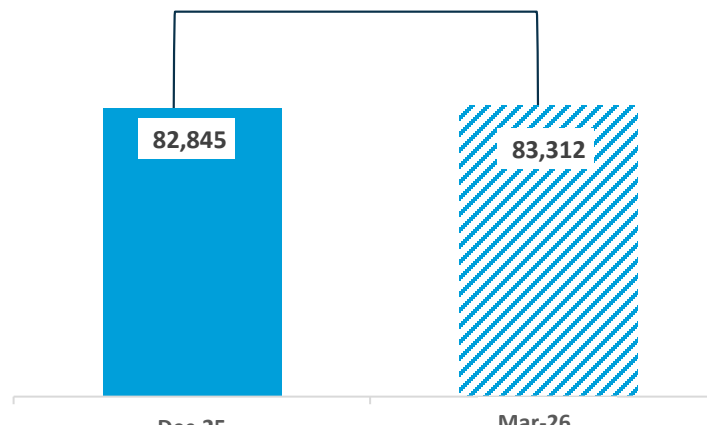
(32,275) -52%



ROU assets decreased as Mubarrad derecognized one of its key contracts and shift toward asset ownership.

Intangible assets

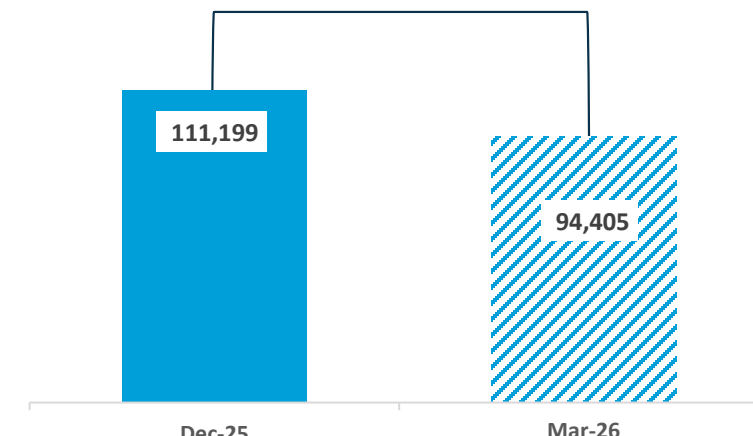
467 1%



No significant change in intangible assets, as a small additions were recorded in Q1 2026.

Loan liabilities

(16,795) -15%

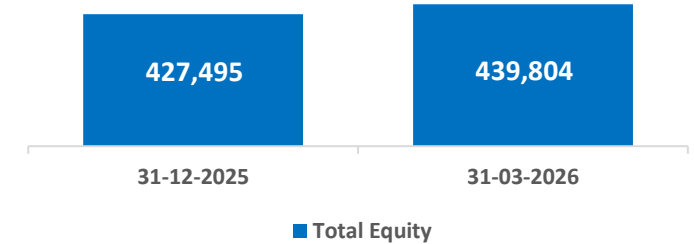
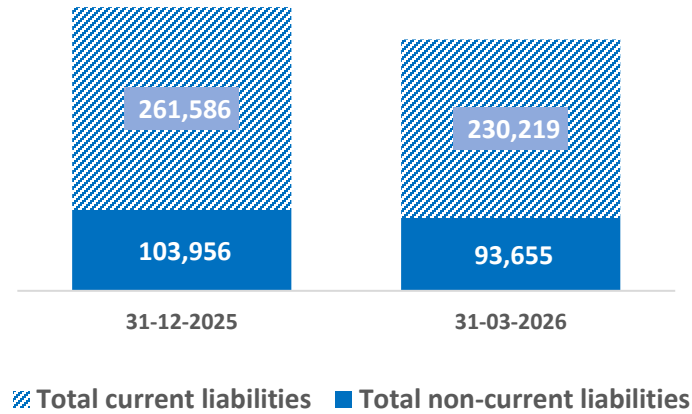
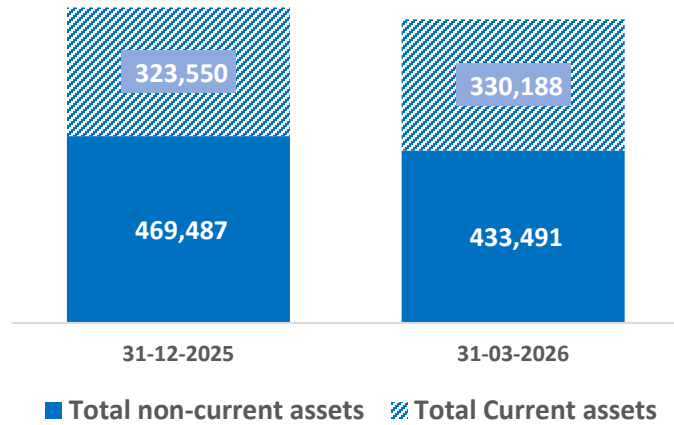


BATIC HQ has settled its part of the outstanding loan for 29.8M While Mubarrad obtained loan proceeds 23.9M.

Key Financial Results Highlights Q1 2026

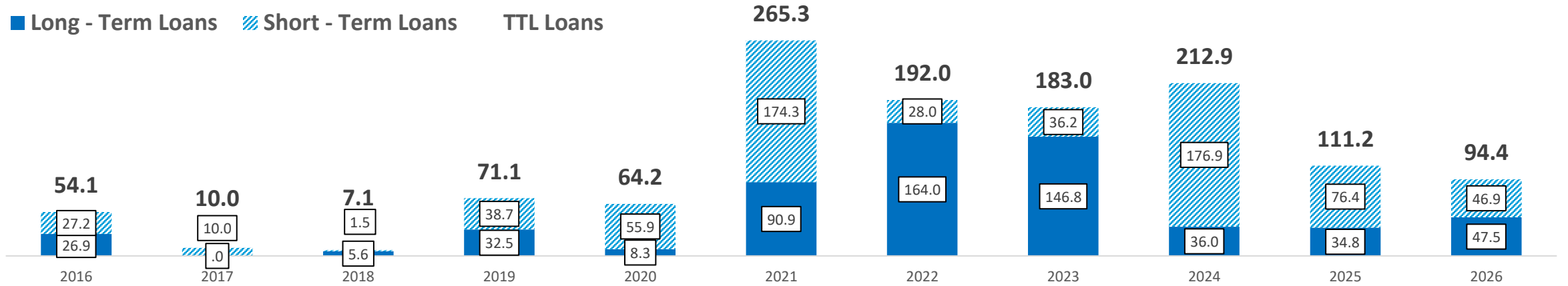
Balance Sheet Mar 2026 vs Dec 2025 (SR K)

	31-Dec-2025	31-Mar-2026	Change		
Total Cash and Short-term investment	106,959	116,215	9,256	9%	●
Total Assets	793,037	763,679	(29,358)	-4%	●
Total Liabilities	365,542	323,875	(41,667)	-11%	●
Total Equity	427,495	439,804	12,309	3%	●
Total Debt	111,199	94,405	(16,794)	-15%	●
Net Debt	4,240	(21,811)	(26,051)	-614%	●
Debt / Equity	26%	21%	-5%		●
Debt / Assets	14%	12%	-2%		●

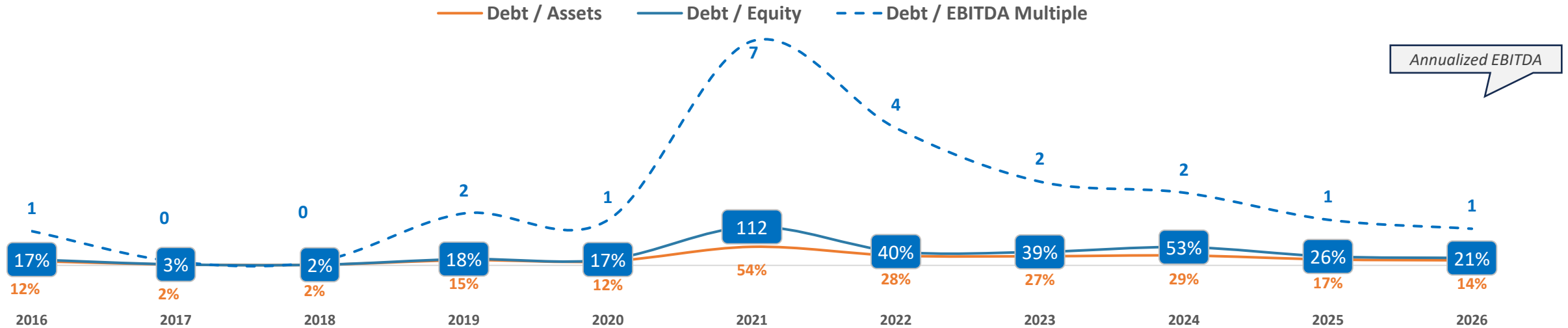


Key Financial Results Highlights Q1 2026

Group Key Financial Indicators Historical (SR M)



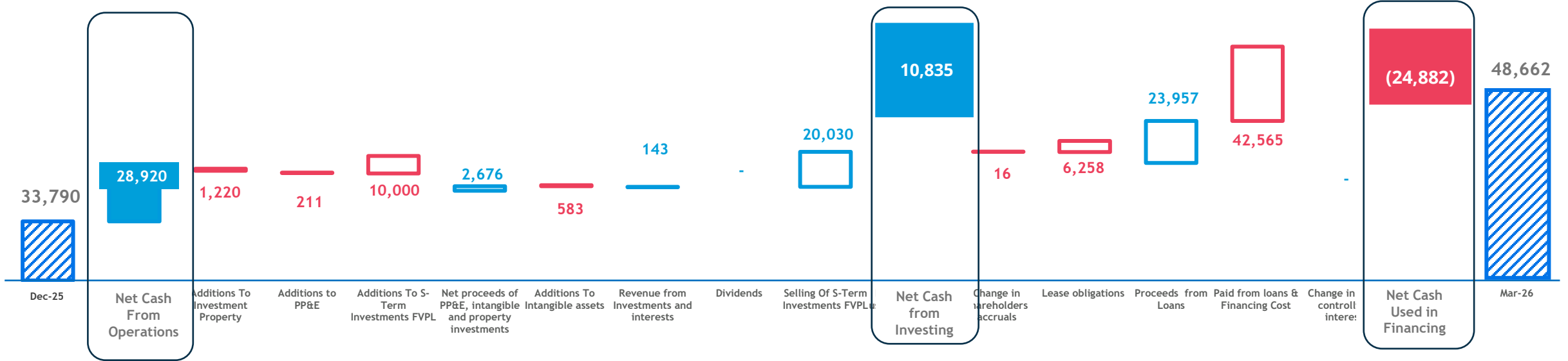
Debts formula includes short-term and long-term bank loans.



- Assets formula excluded leases and obligation under concession agreement.

Key Financial Results Highlights Q1 2026

Cash Flow Performance 31-03-2026 vs 31-03-2025 (SR K)



(7,181)

MAR-25

Net Cash Used in / From Operating Activities

28,920

MAR-26

MAR-25
(10,311)

Net Cash Used in / from Investing Activities

10,835

MAR-26

(10,987)

MAR-25

Net Cash Used in Financing

(24,882)

MAR-26

Thank you

For more details, visit:
<http://www.batic.com.sa>

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