

**بَاتِك** batic

باتك للإستثمار والأعمال اللوجستية  
Batic Investments & Logistics Company



**BATIC Group**

---

FINANCIAL PERFORMANCE  
FY 2025

**بَاتِك** batic

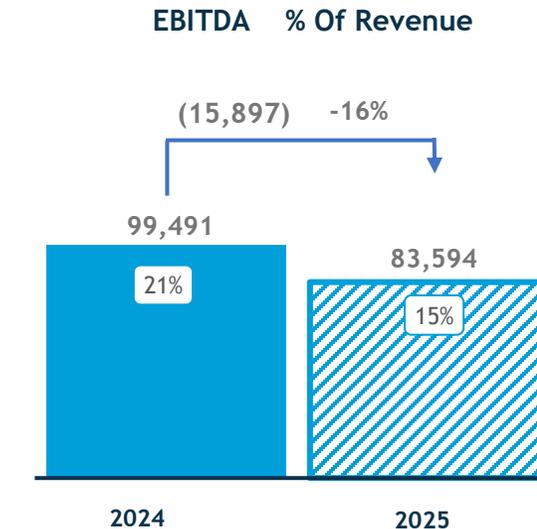
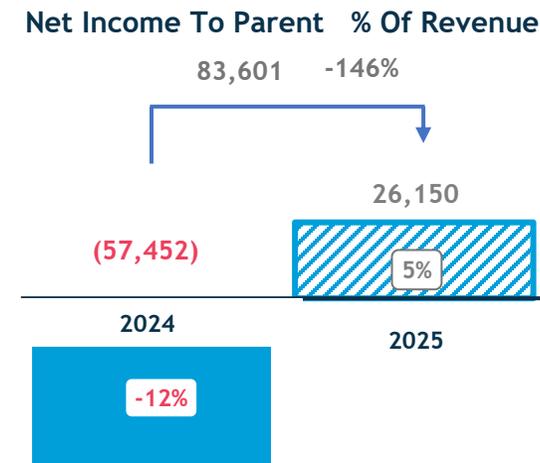
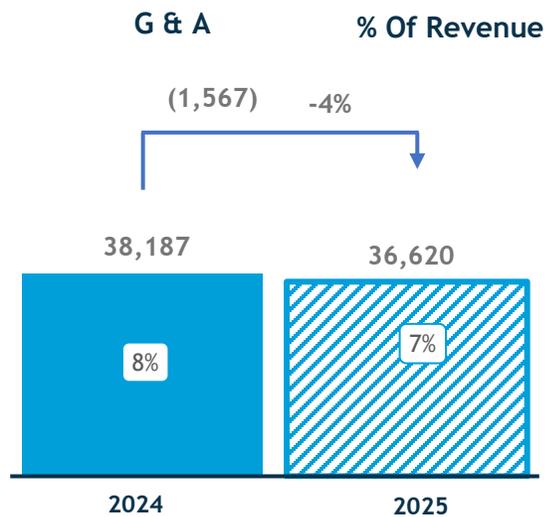
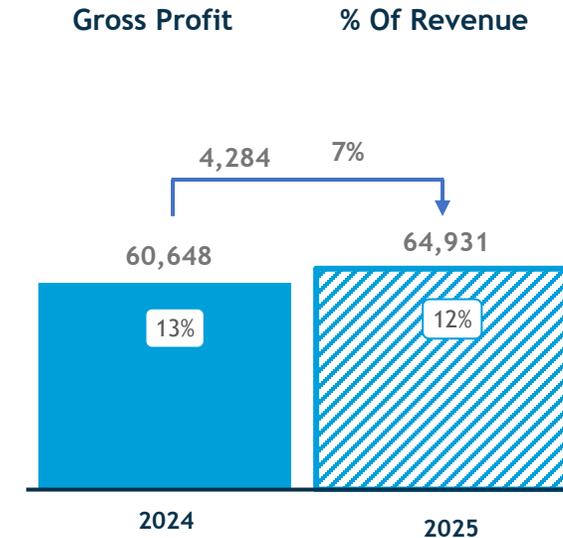
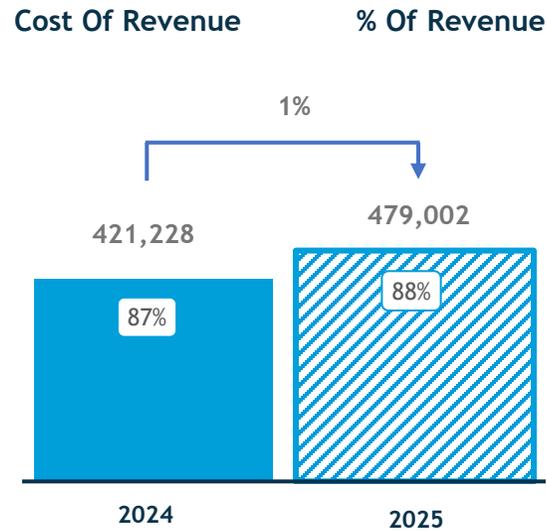
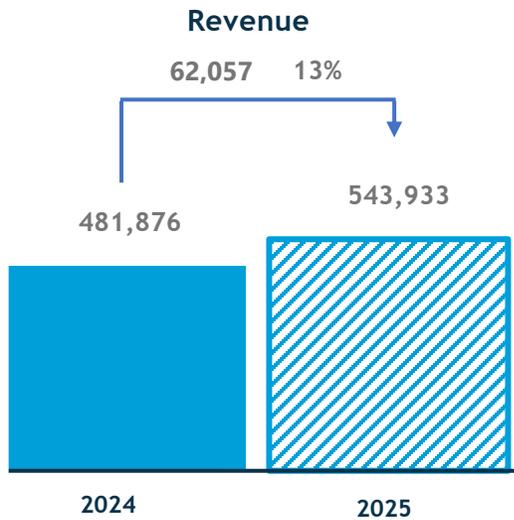
# Disclaimer

The information contained in this presentation is subject to change without further notice, its accuracy is not guaranteed, and it may not contain all material information concerning the company. Neither we, nor our advisors, make any representation regarding, and assume no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, to any information contained herein.

This presentation is strictly not to be distributed without the explicit consent of BATIC Company and its subsidiaries management under any circumstances.

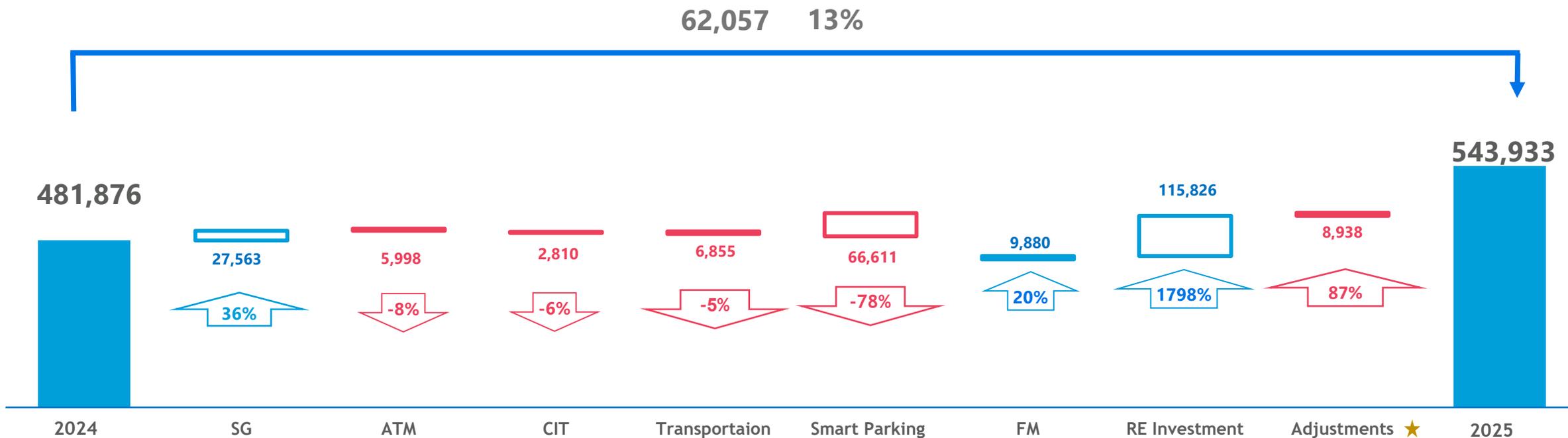
# Key Financial Results Highlights 2025

Group Key Financial Indicators 2025 vs 2024 (SR K)



# Key Financial Results Highlights 2025

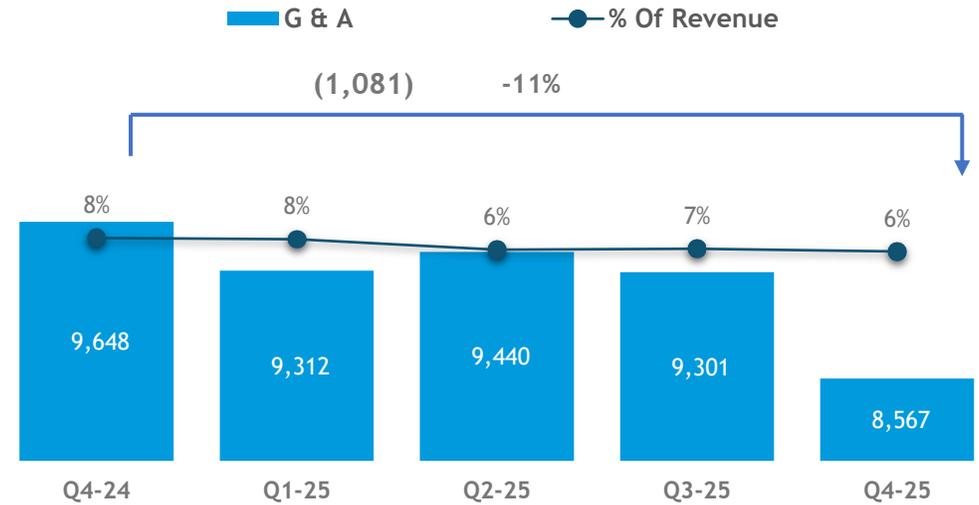
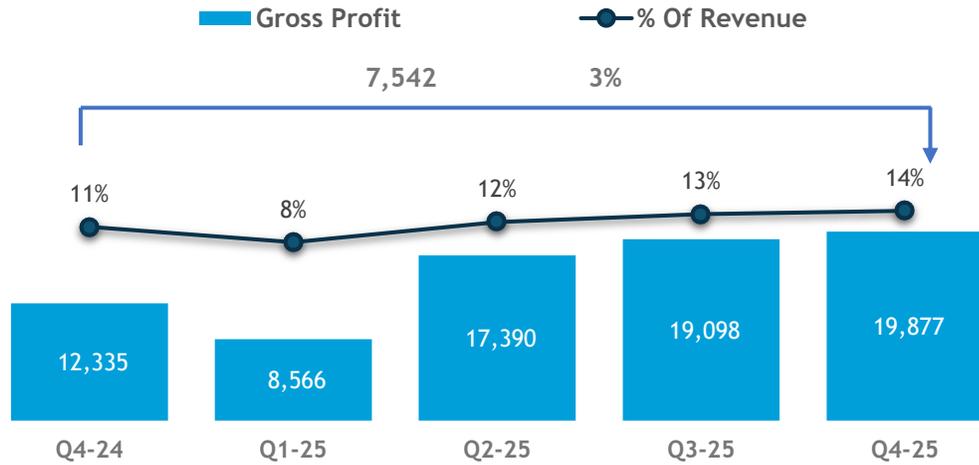
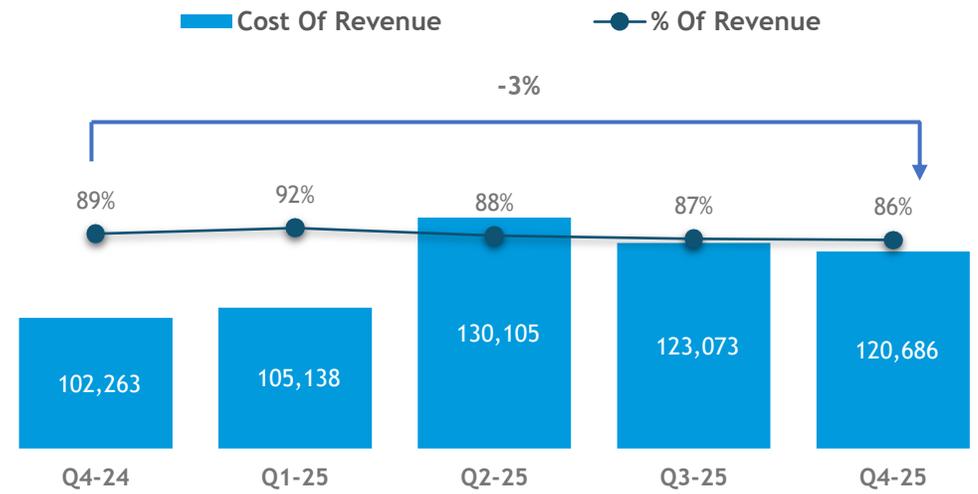
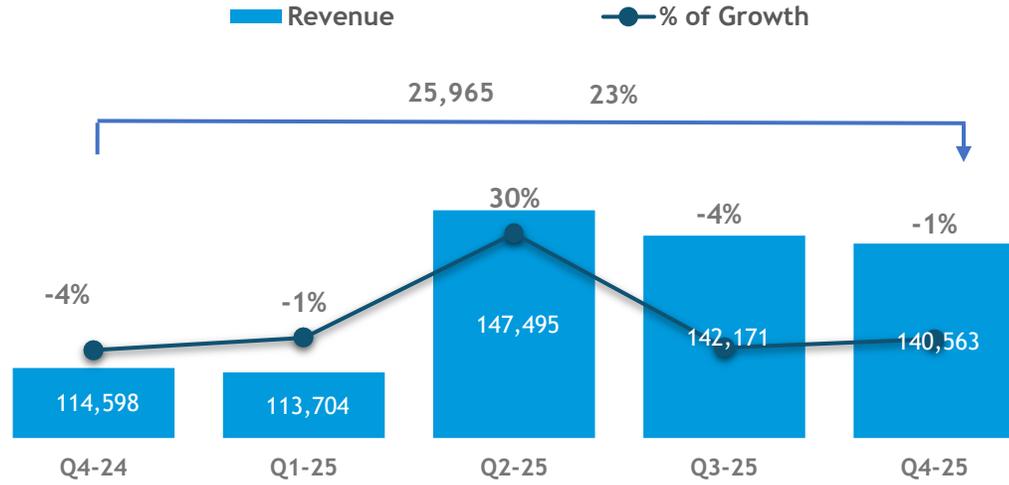
Revenue Movement Per sector 2025 vs 2024 (SR K)



	SG	ATM	CIT	Transportaion	Smart Parking	FM	RE Investment	Adjustments ★
<b>2025</b>	104,028	66,486	45,726	145,079	19,176	60,343	122,269	(19,174)
<b>% Of Total</b>	19%	12%	8%	27%	4%	11%	22%	-4%
<b>2024</b>	76,465	72,484	48,536	151,934	85,788	50,463	6,444	(10,237)
<b>% Of Total</b>	16%	15%	10%	32%	18%	10%	1%	-2%

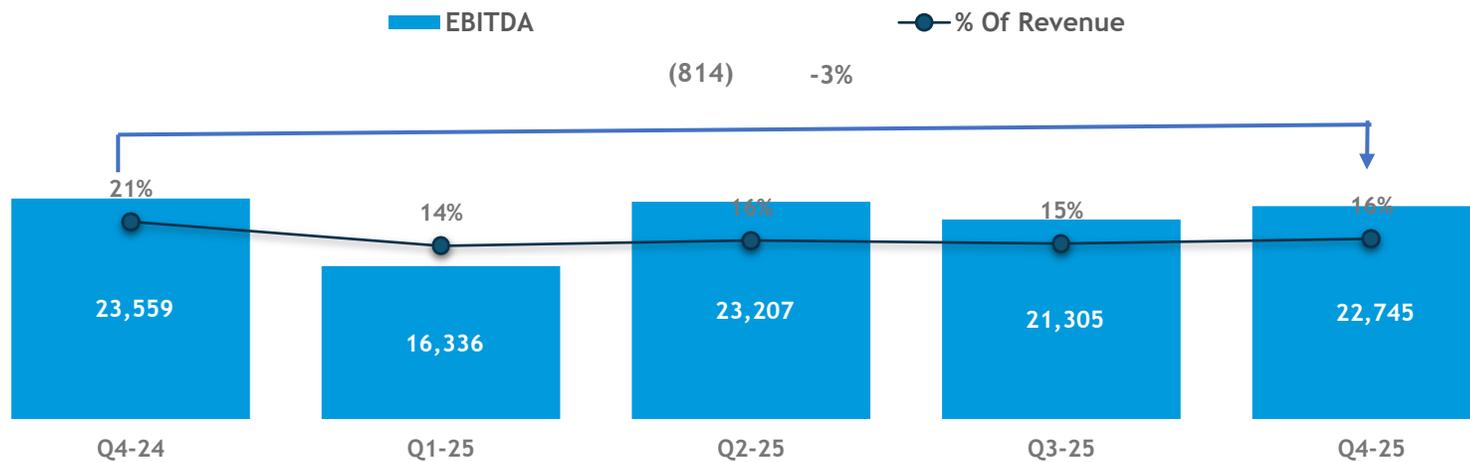
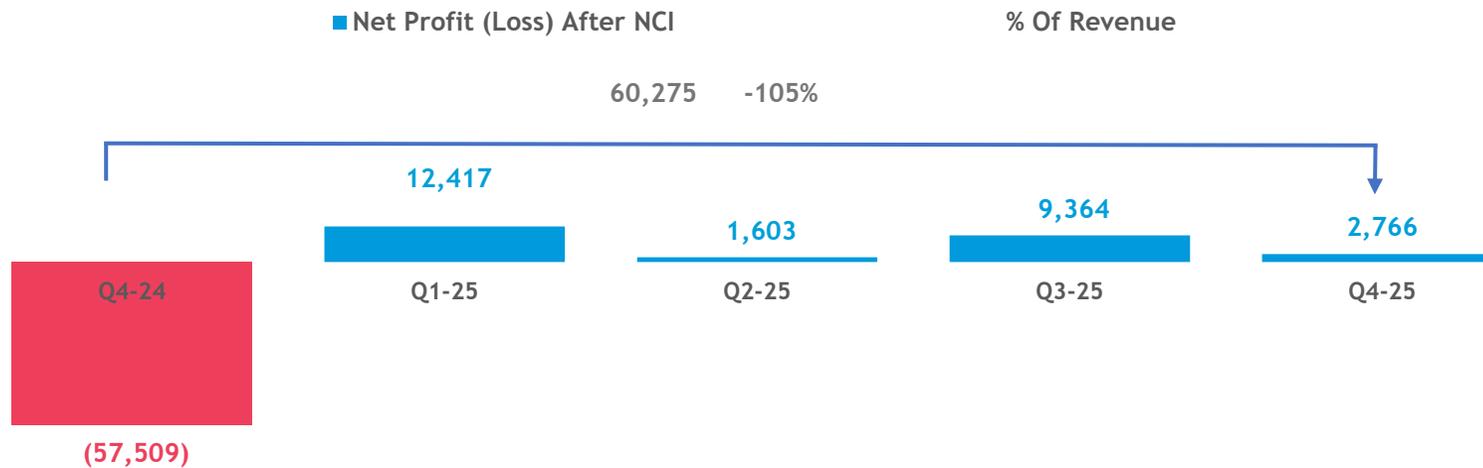
# Key Financial Results Highlights 2025

Group Key Financial Indicators Quarterly (SR K)



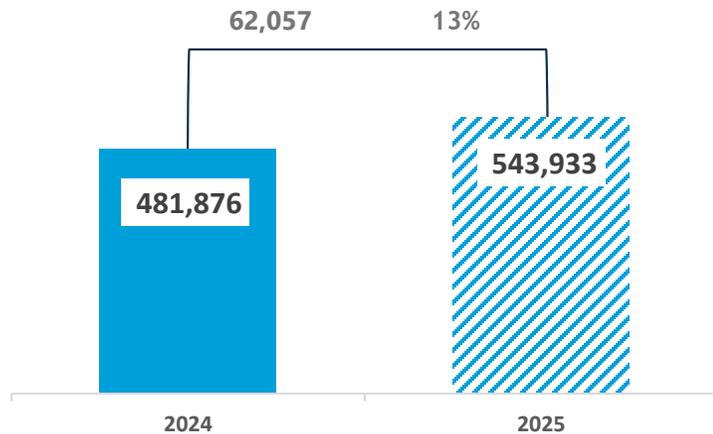
# Key Financial Results Highlights 2025

Group Key Financial Indicators Quarterly (SR K)



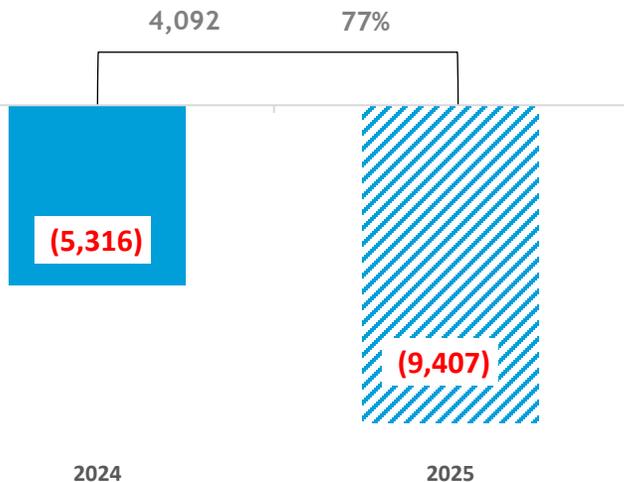
# P&L Top Changes 2025 VS 2024

## Revenues



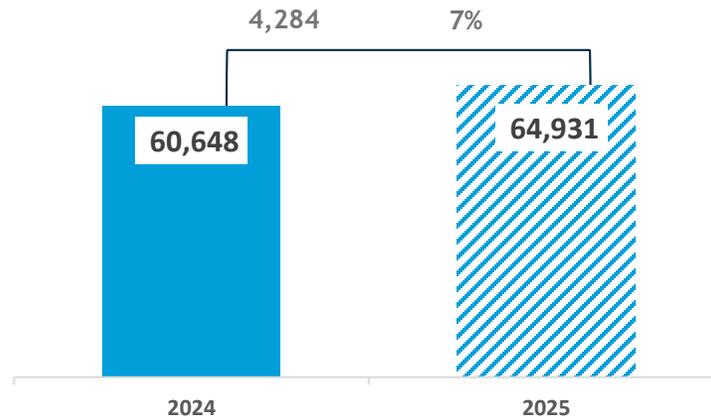
BATIC RE increased revenues by 115.8M & AMNCO by 18.7M While SCSC decreased revenues by 66.9M & Mubarrad by 6.8M.

## Finance charge Loans



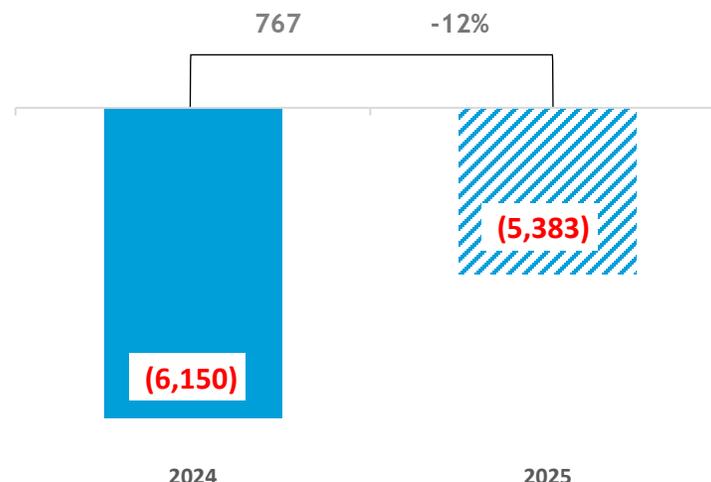
SCSC achieved a decrease by 1.0M compared to 2024, while BATIC HQ recorded an increase of 2.3M and BATIC RE also recorded an increase of 2.3M

## Gross Profit



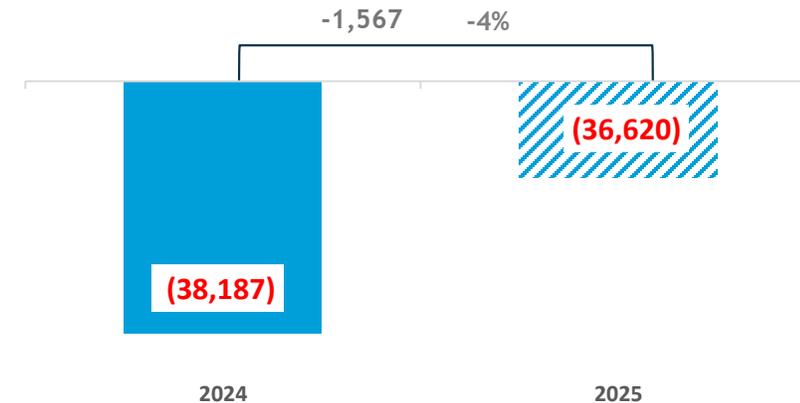
BATIC RE was the primary contributor to the gross profit of SAR 43.7M & AMNCO for 6.1M While a decrease in SCSC by 27.4M and Mubarrad 17.1M.

## Interest expense - Lease



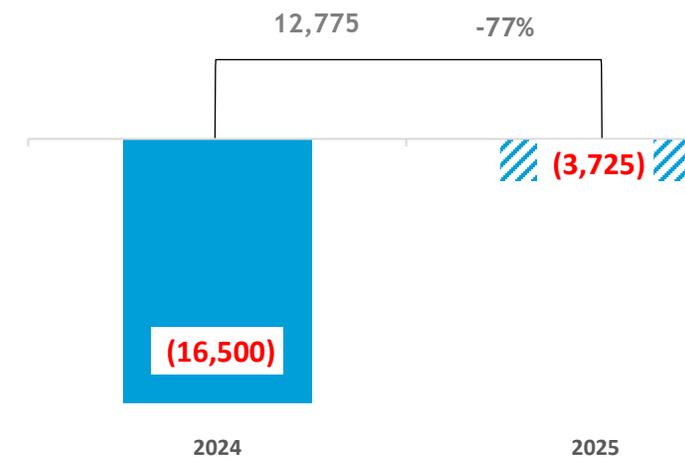
Mubarrad achieved a decrease by 612K compared to 2024, while AMNCO FM recorded an increase of 68k.

## G&A



BATIC HQ achieved a decrease by 549K & Also 622k in AMNCO & Mubarrad by 291K while BATIC RE recorded an increase of 97K.

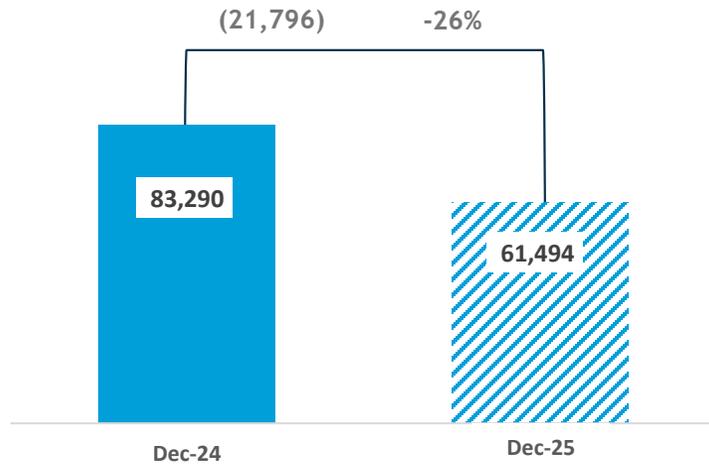
## Interest expense - Obligation USCA



SCSC was continued to incur interest obligations during Jan & Feb 2025 for 3.7M and The contracts were terminated as of March 2025.

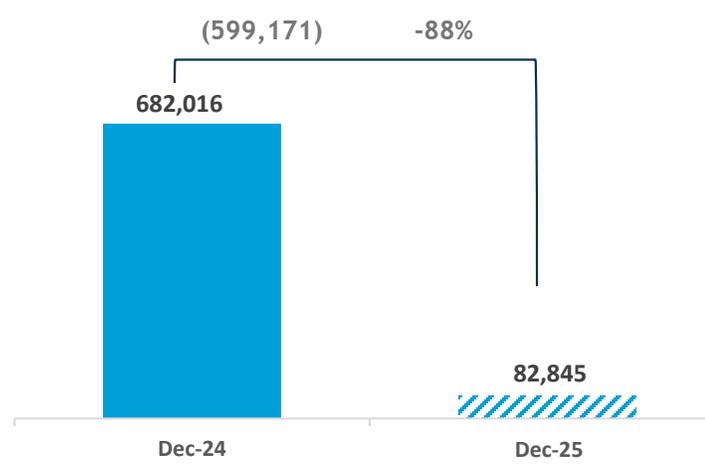
# Balance Sheet Top Changes December 2025 VS December 2024

## Right-of-use Assets



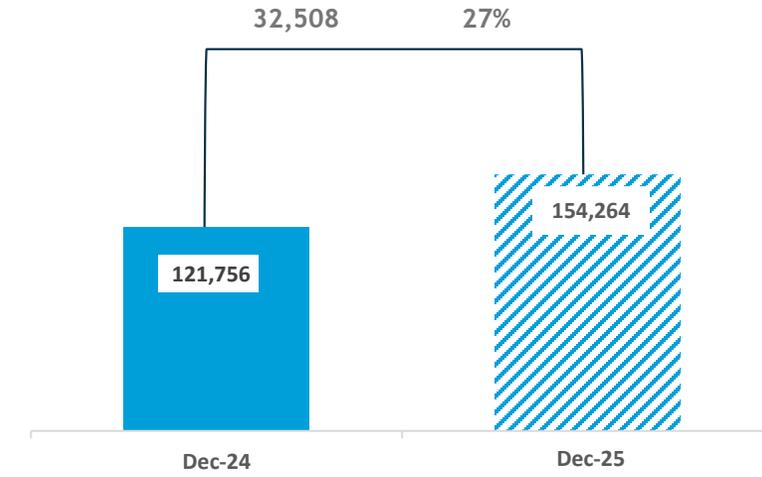
ROU of Mubarrad decreased by 18.1M due to normal amortization and disposals and AMNCO decreased by 3.5M.

## Intangible assets



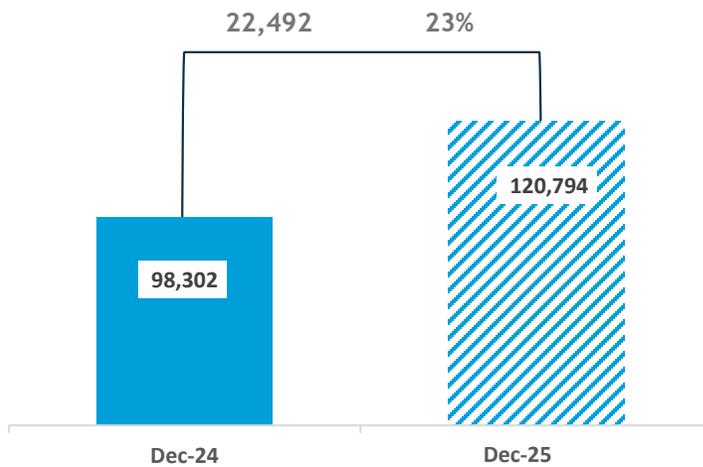
Intangible assets decreased because of the termination of SCSC contracts.

## Trade receivables



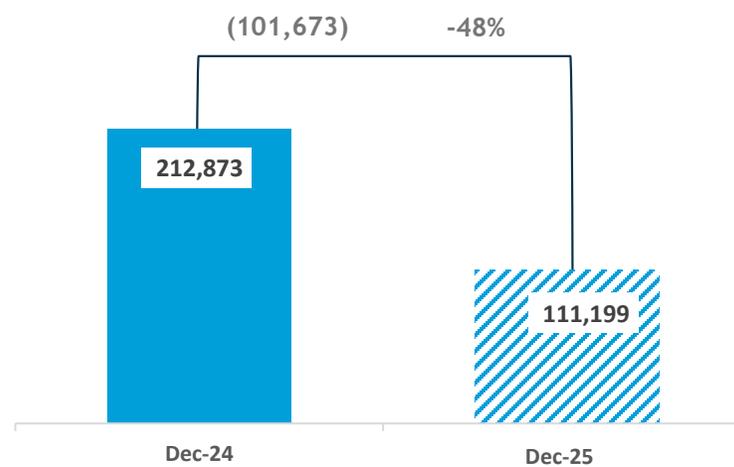
The main reason for the increase in A/R balances is due to an increase in AMNCO AR by 25.5m & Mubarrad by 5.7M.

## Creditors and other credit balance



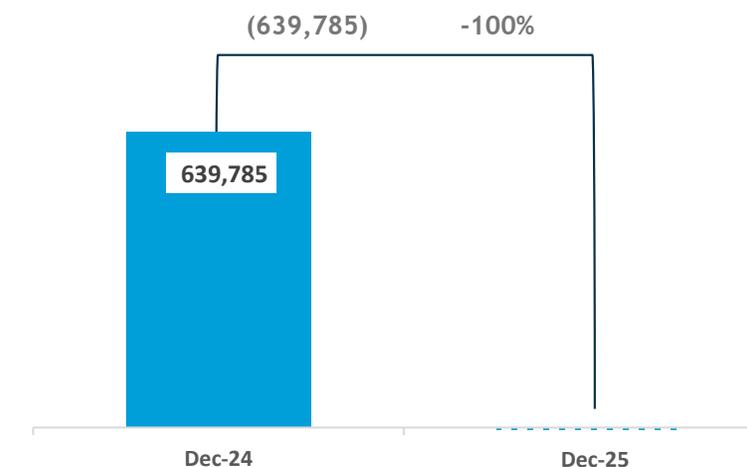
The main reason for recording provisions in SCSC the amount of 15.8 M, AMNCO has increased the outstanding balance by 8.0M and Mubarrad by 6.4M.

## Loan liabilities



BATIC Real Estate has settled loans amounting to SAR 104M, while SCSC has settled SAR 15.4M. In addition, Mubarrad has settled SAR 20.9M of its outstanding debt and raised SAR 38.9M in new financing.

## Obligation under Service Concession

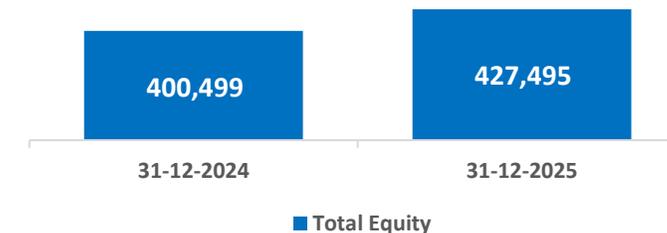
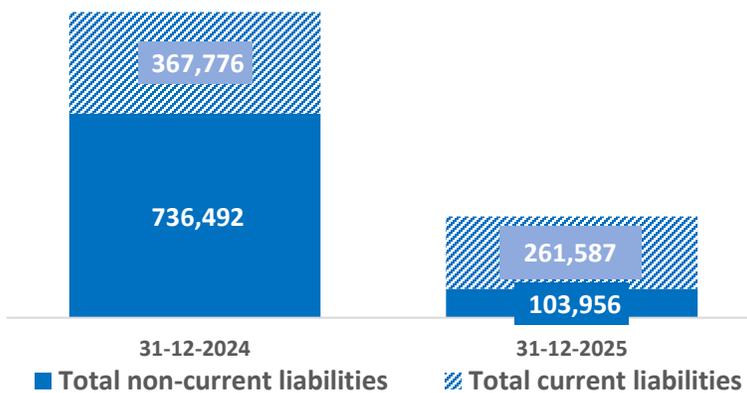
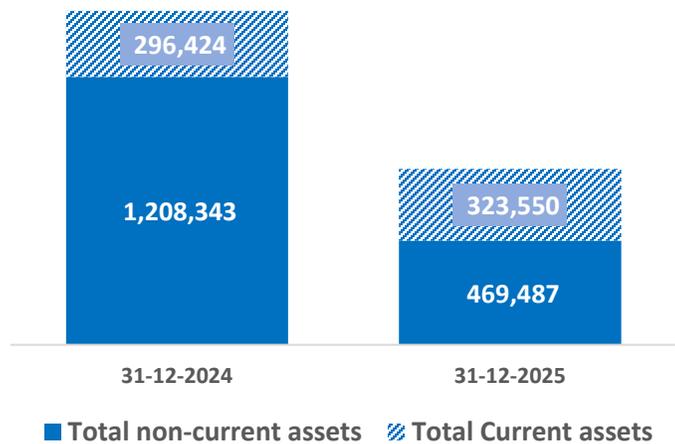


SCSC recognized the termination of contracts in the Qassim and Eastern regions

# Key Financial Results Highlights December 2025

Balance Sheet December 2025 vs December 2024 (SR K)

	31-Dec-2024	31-Dec-2025	Change		
Total Cash and Shot-term investment	143,058	106,959	(36,099)	-25%	●
Total Assets	1,504,767	793,037	(711,730)	-47%	●
Total Liabilities	1,104,267	365,542	(738,725)	-67%	●
Total Equity	400,499	427,495	26,996	7%	●
Total Debt	212,873	111,199	(101,674)	-48%	●
Net Debt	69,815	4,240	(65,575)	-94%	●
Debt / Equity	53%	26%	-27%		●
Debt / Assets	14%	14%	0%		●

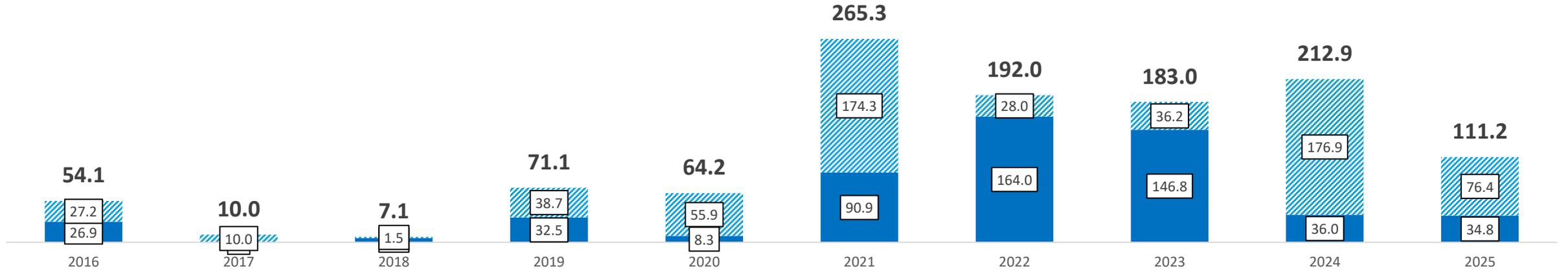


Total Debts includes short-term and long-term bank loans.

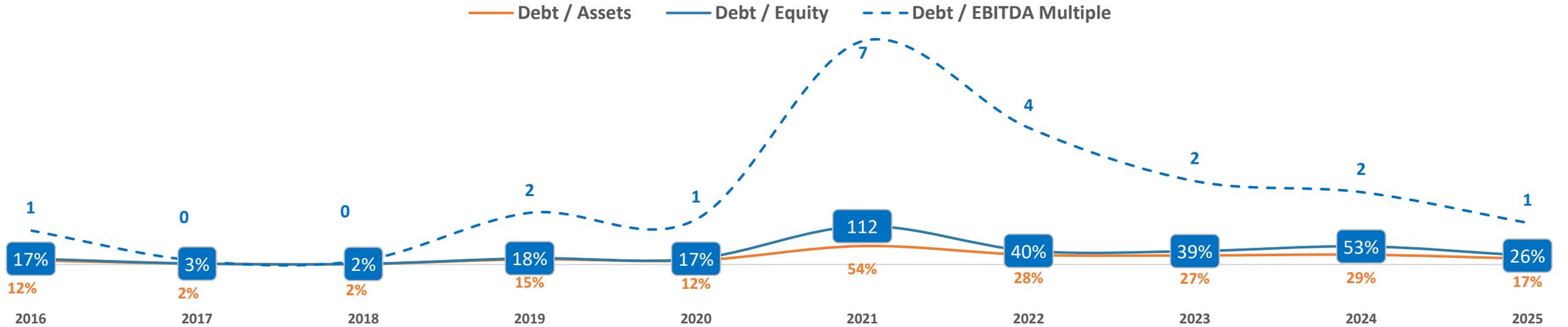
# Key Financial Results Highlights 2025

Group Key Financial Indicators Historical (SR M)

■ Long - Term Loans   ■ Short - Term Loans   ■ TTL Loans



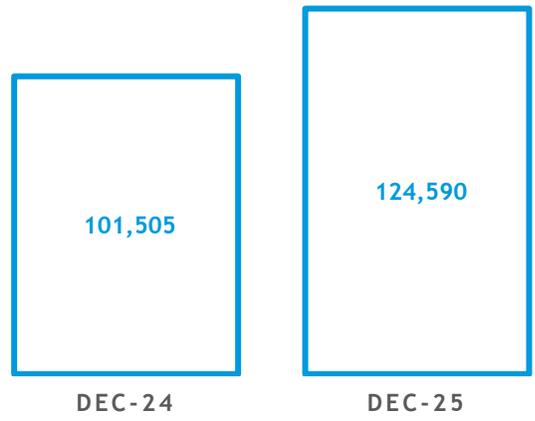
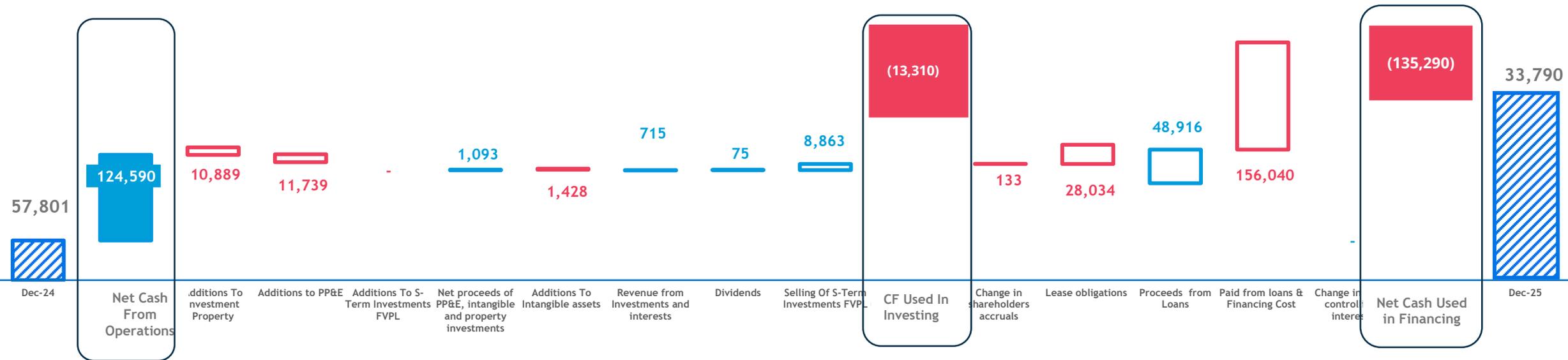
Debts formula includes short-term and long-term bank loans.



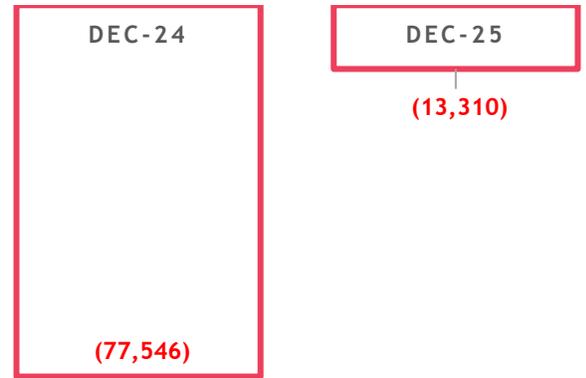
- Assets formula excluded leases and obligation under concession agreement.

# Key Financial Results Highlights 2025

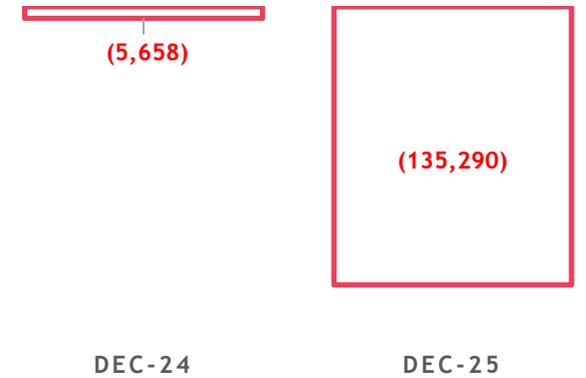
Cash Flow Performance 31-12-2025 vs 31-12-2024 (SR K)



Net Cash From Operations



Net Cash Used In Investing Activities



Net Cash Used in Financing

**Thank you**

