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باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company



BATIC Group

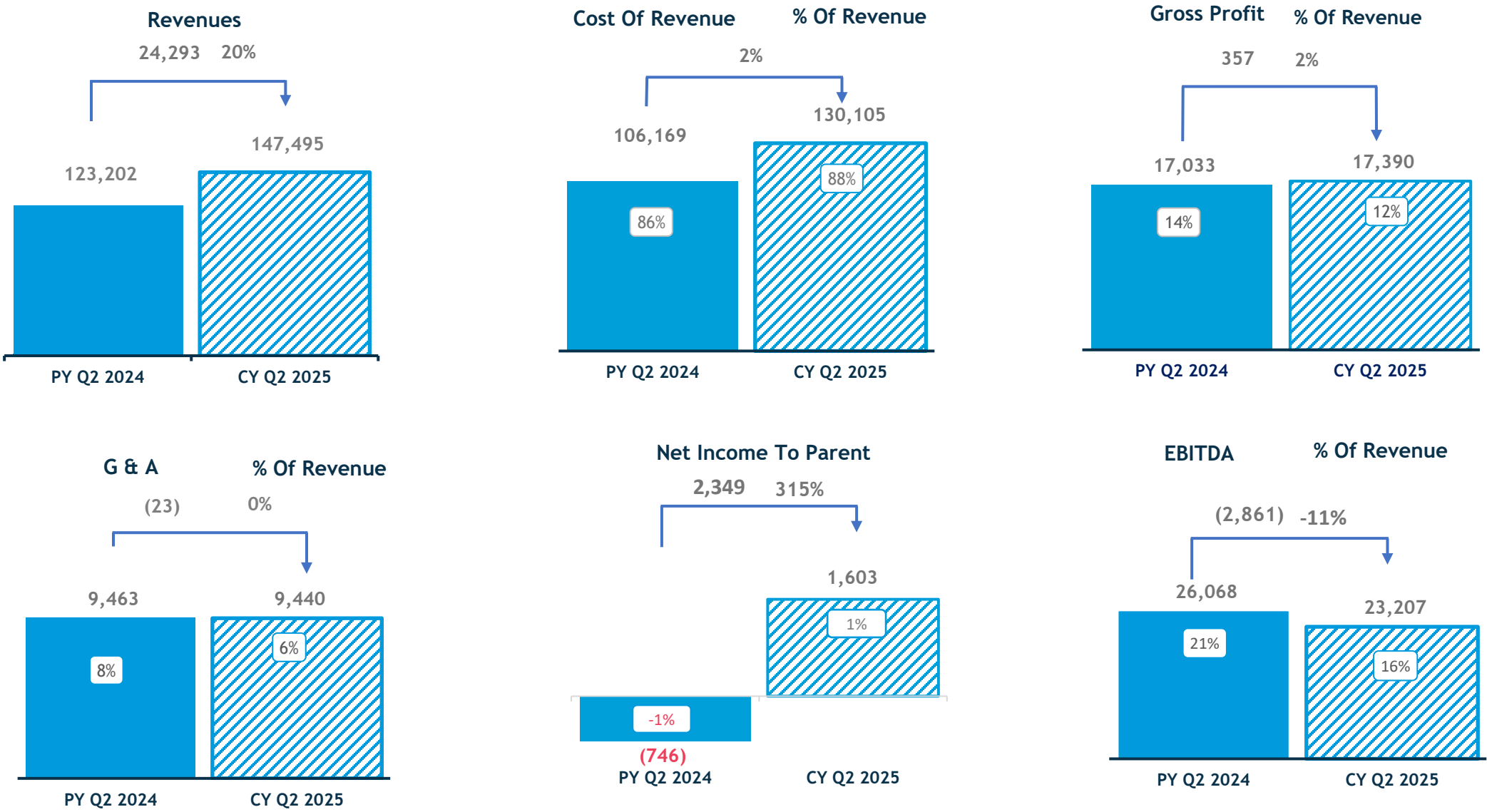
FINANCIAL PERFORMANCE
Q2 2025

باتكbatic

Disclaimer

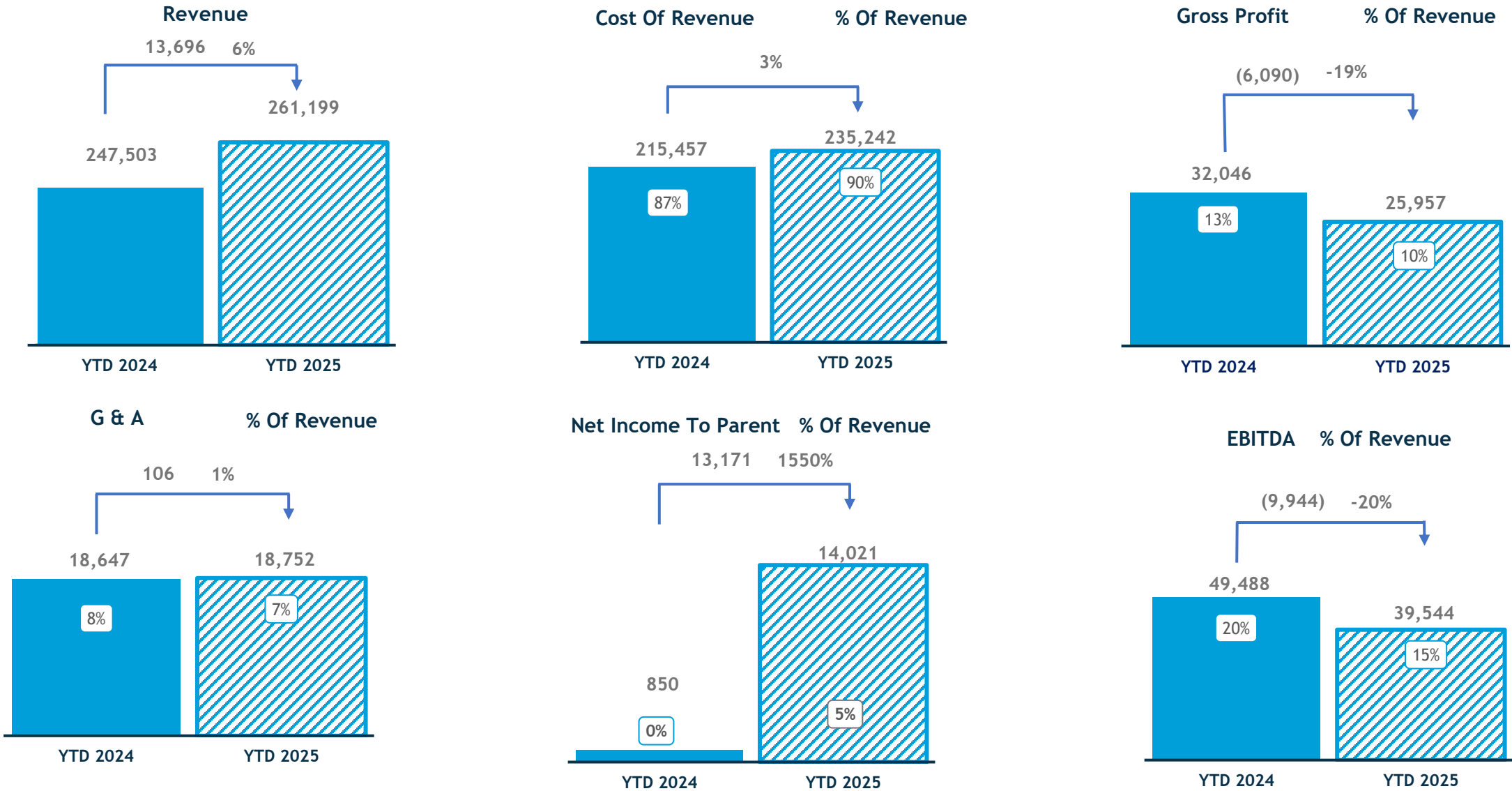
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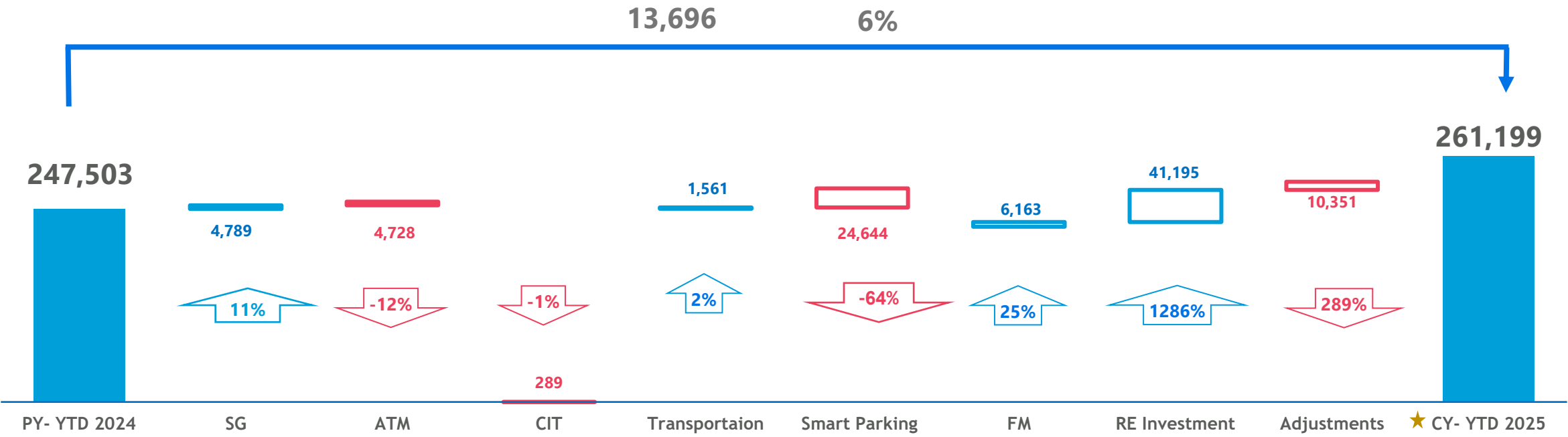
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Key Financial Results Highlights YTD 2025

Group Key Financial Indicators YTD 2025 vs YTD 2024 (SR K)





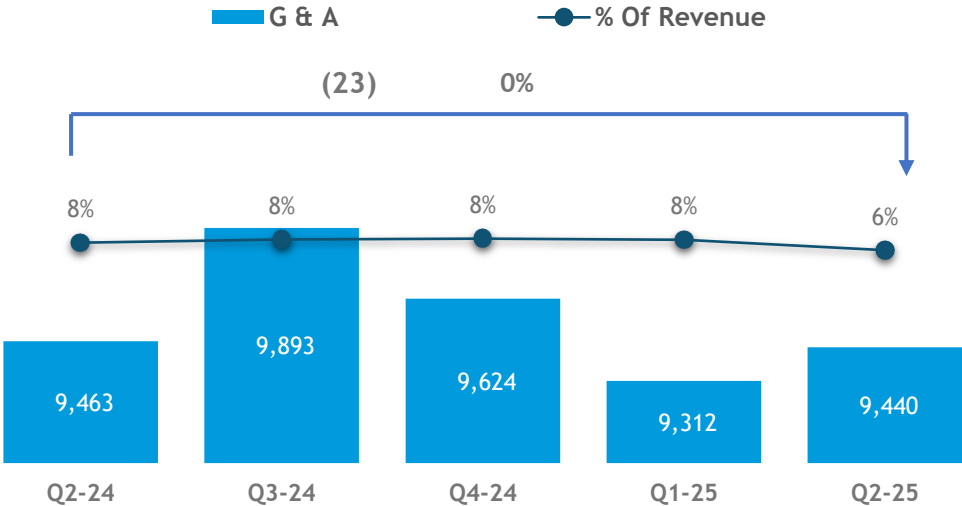
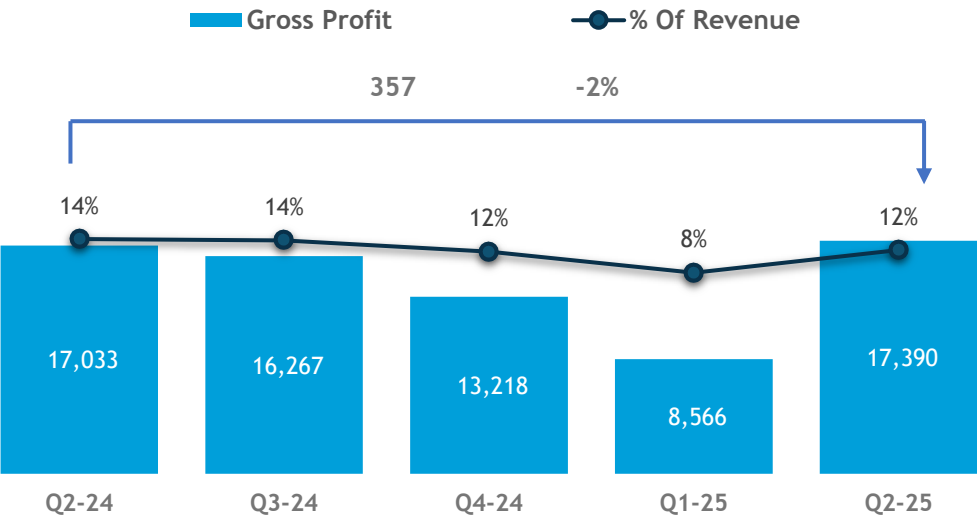
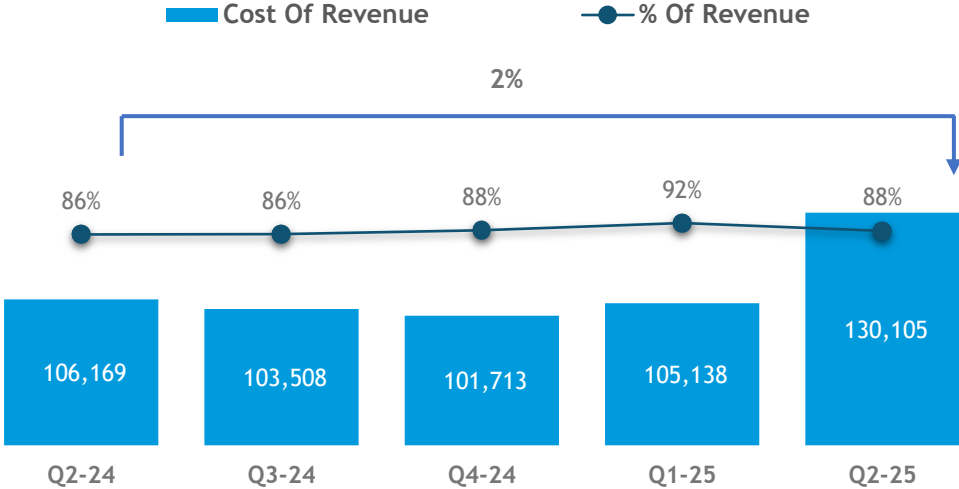
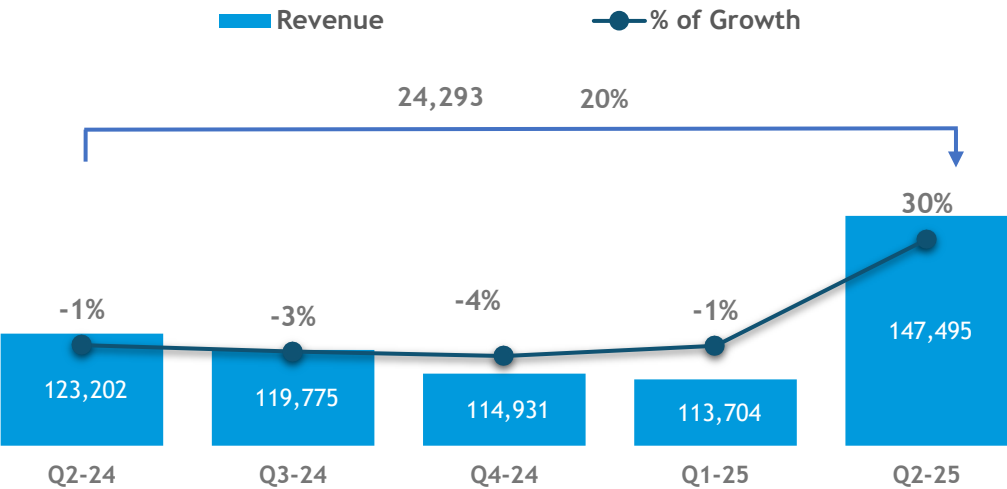
YTD 2025	47,705	33,338	24,859	80,731	13,634	30,464	44,398	(13,930)
% Of Total	18%	13%	10%	31%	5%	12%	17%	-5%

YTD 2025	42,916	38,066	25,148	79,170	38,277	24,301	3,204	(3,579)
% Of Total	17%	15%	10%	32%	15%	10%	1%	-1%

★ Adjustment Represent exclusion of inter-segment revenue

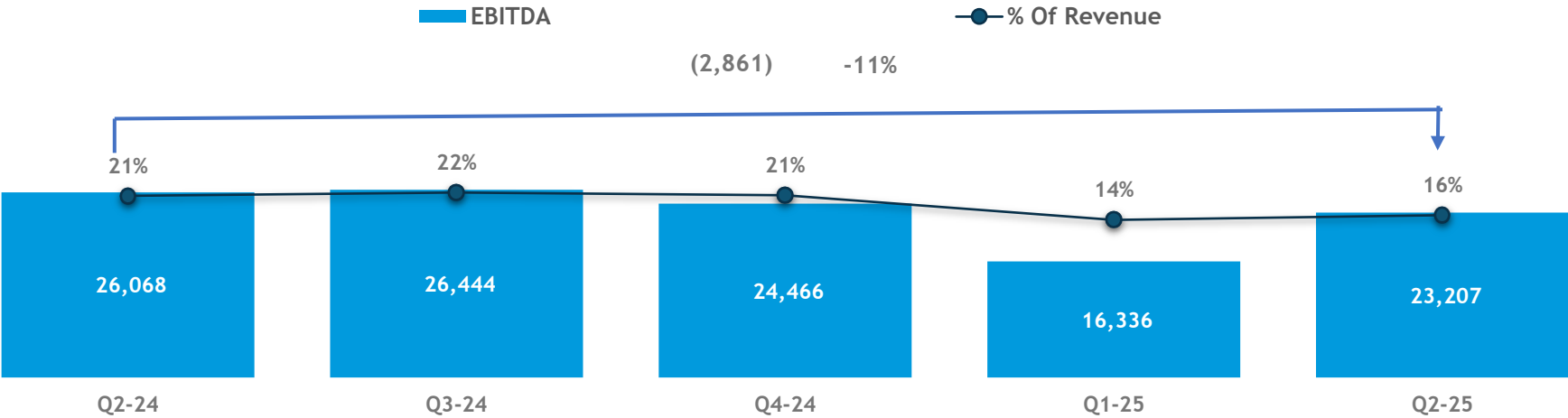
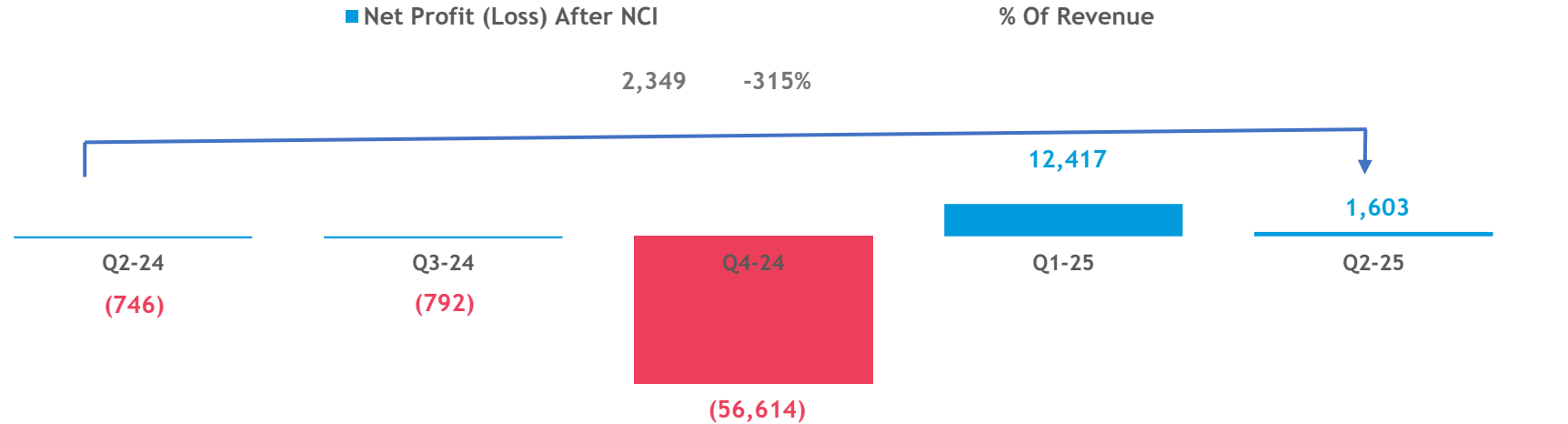
Key Financial Results Highlights Q2 2025

Group Key Financial Indicators Quarterly (SR K)

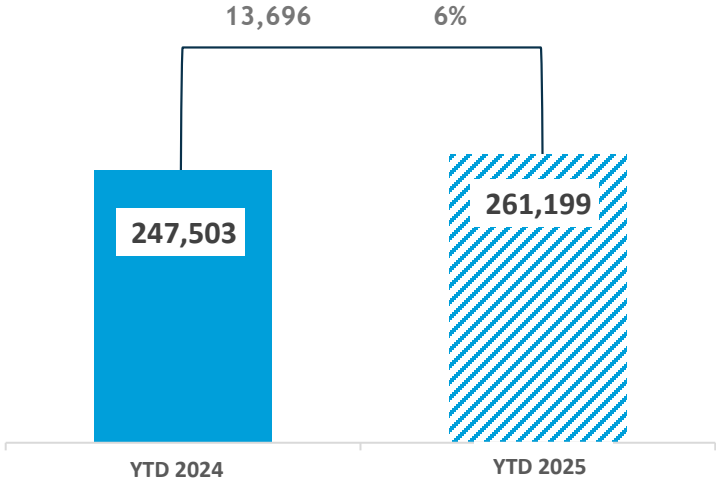


Key Financial Results Highlights Q2 2025

Group Key Financial Indicators Quarterly (SR K)

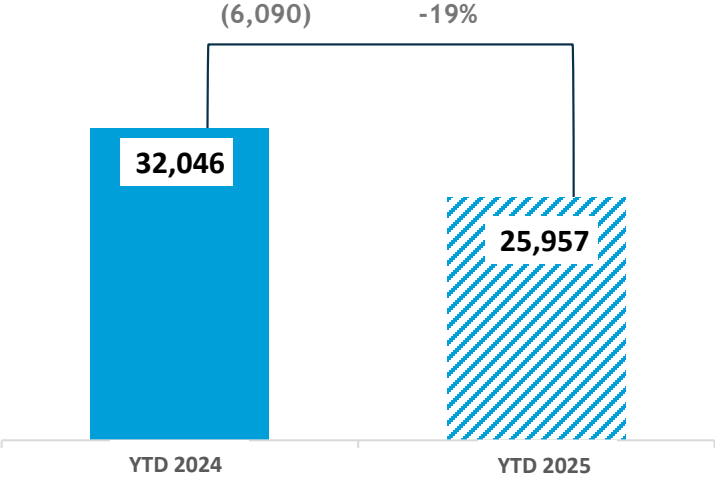


Revenues



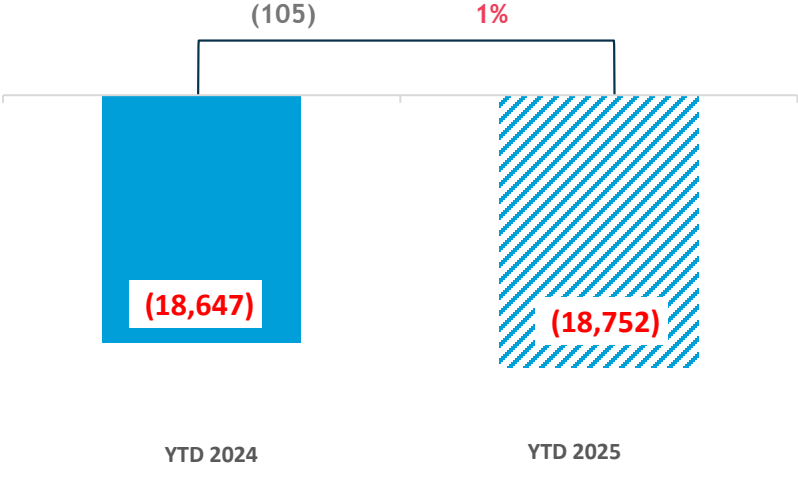
BATIC RE increased revenues by 41.1M While SCSC decreased revenues by 24.6M.

Gross Profit



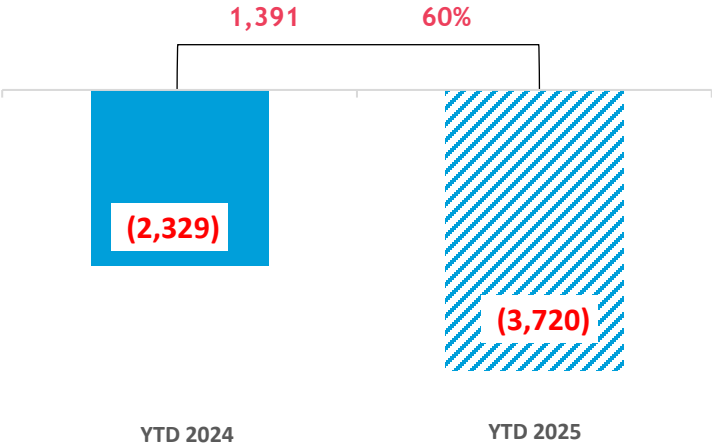
BATIC RE was the primary contributor to the gross profit of SAR 14.6M While a decrease in SCSC by 13.5M and Mubarrad 5.8M.

G&A



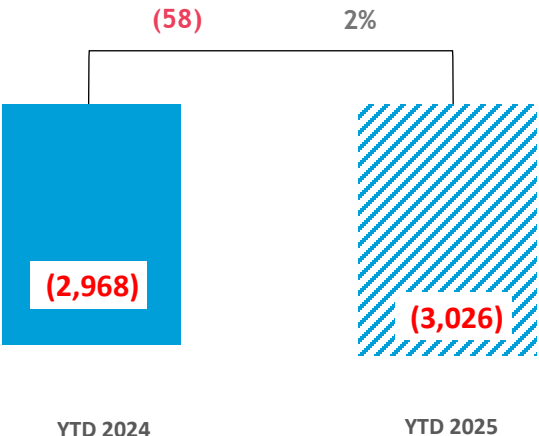
AMNCO achieved a decrease of 752K compared to YTD 2024, while BATIC HQ recorded an increase of 214K.

Finance charge Loans



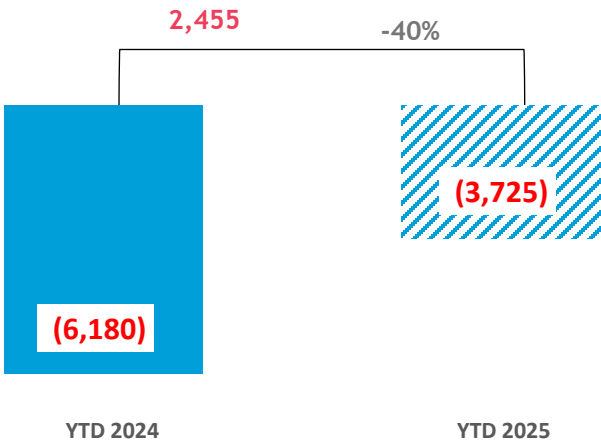
SCSC achieved a decrease by 570K compared to YTD 2024, while BATIC HQ recorded an increase of 1.3M and BATIC RE also recorded an increase of 478k .

Interest expense - Lease



Mubarrad achieved a decrease by 91K compared to YTD 2024, while AMNCO FM recorded an increase of 64k and SCSC also recorded an increase of 45k .

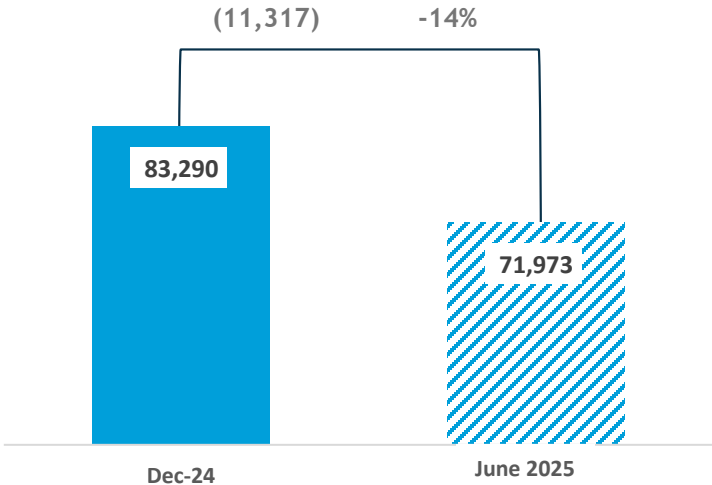
Interest expense - Obligation USCA



SCSC was continued to incur interest obligations during Jan & Feb 2025 for 3.7M.

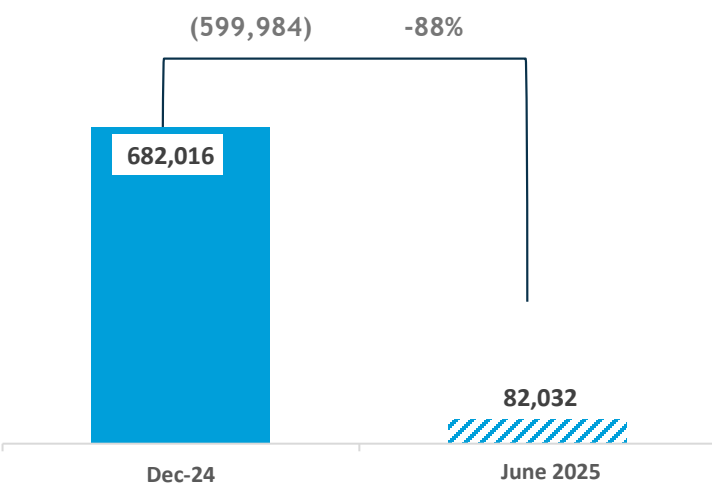
Balance Sheet Top Changes June 2025 VS Dec 2024

Right-of-use Assets



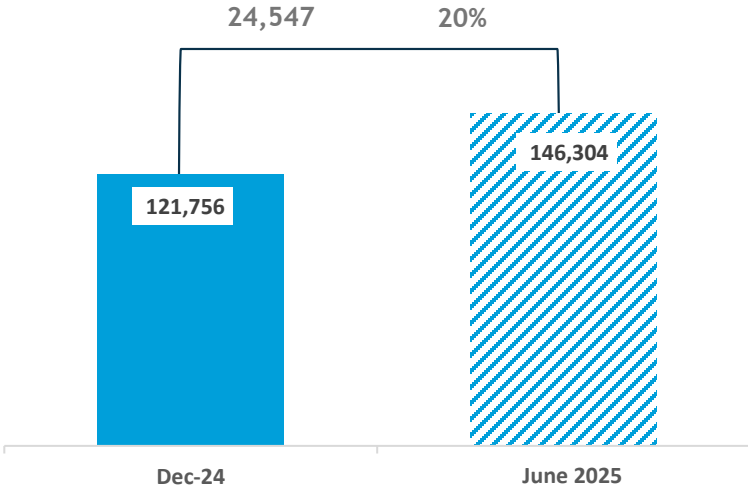
ROU of Mubarrad decreased by 8.6M due to normal amortization and disposals and AMNCO decreased by 2.5M.

Intangible assets



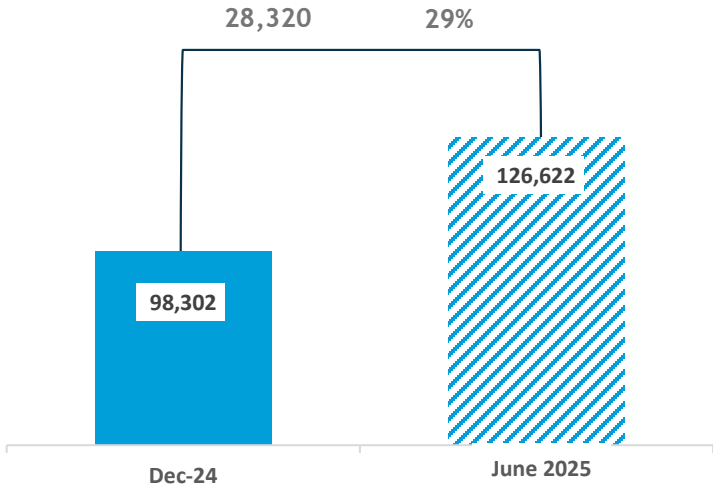
Intangible assets decreased because of the termination of SCSC contracts.

Trade receivables



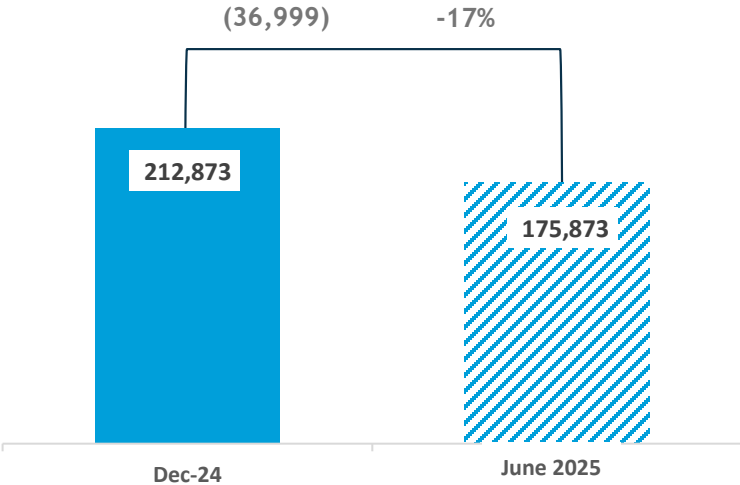
The main reason for the increase in A/R balances is due to an increase in AMNCO AR by 14.1M and an increase in Mubarrad AR by 6.9 m.

Creditors and other credit balance



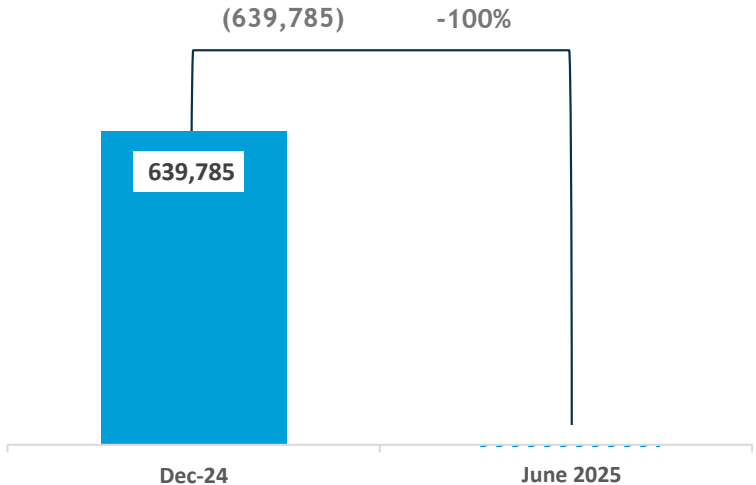
The main reason for recording provisions in SCSC the amount of 17.1 M, AMNCO has increased the outstanding balance by 8M.

Loan liabilities



BATIC RE has settled its part of the outstanding loan for 30.7M.

Obligation under Service Concession

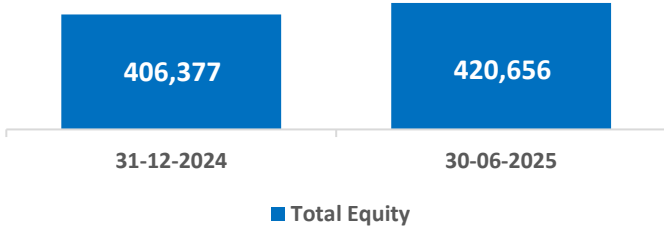
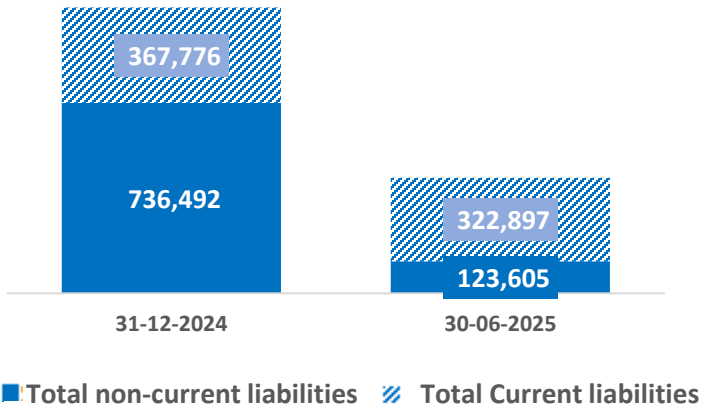
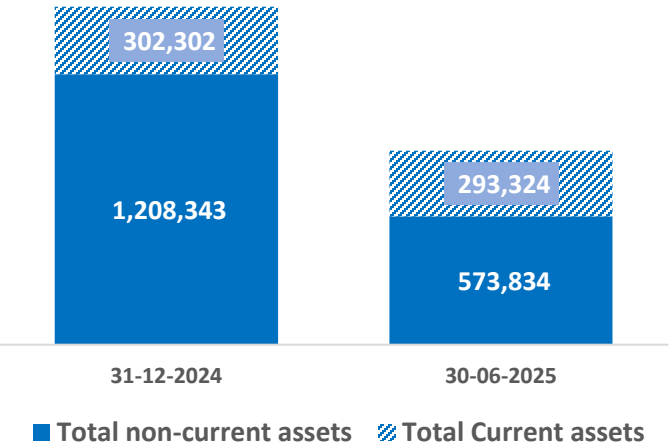


SCSC recognized the termination of contracts in the Qassim and Eastern regions

Key Financial Results Highlights June 2025

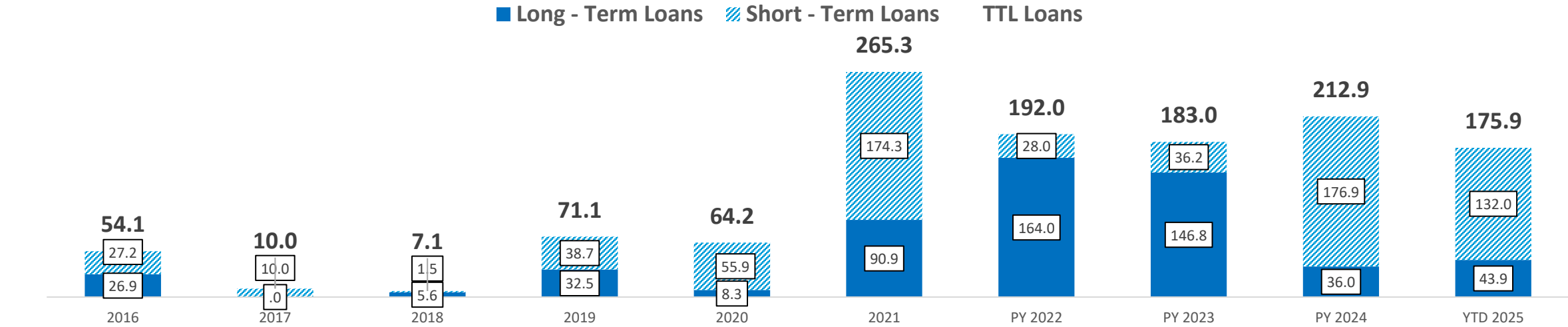
Balance Sheet June 2025 vs December 2024 (SR K)

	31-Dec-2024	30-Jun-2025	Change	
Total Cash and Shot-term investment	144,389	119,145	(25,244)	-17%
Total Assets	1,510,645	867,158	(643,487)	-43%
Total Liabilities	1,104,267	446,502	(657,765)	-60%
Total Equity	406,377	420,656	14,279	4%
Total Debt	212,873	175,873	(37,000)	-17%
Net Debt	68,484	56,728	(11,756)	-17%
Debt / Equity	52%	42%	-11%	
Debt / Assets	14%	20%	6%	

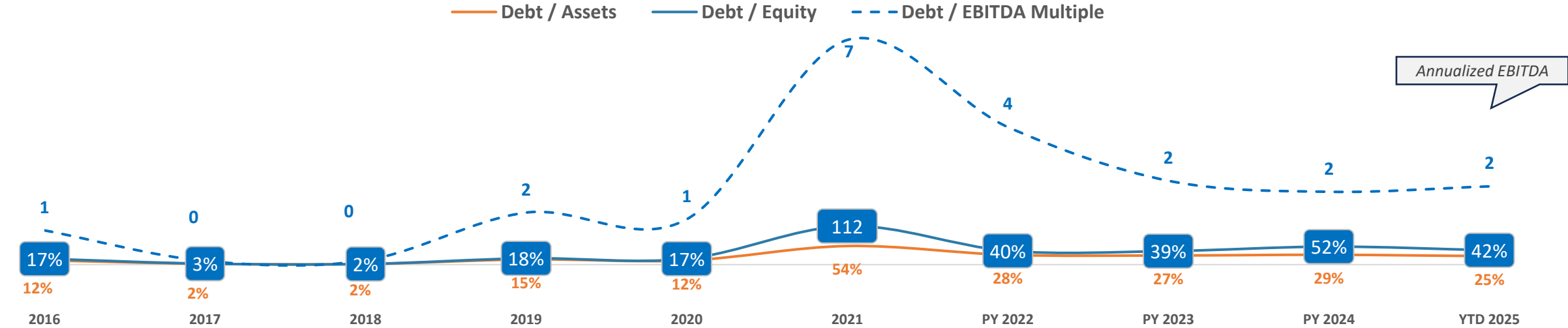


Key Financial Results Highlights YTD 2025

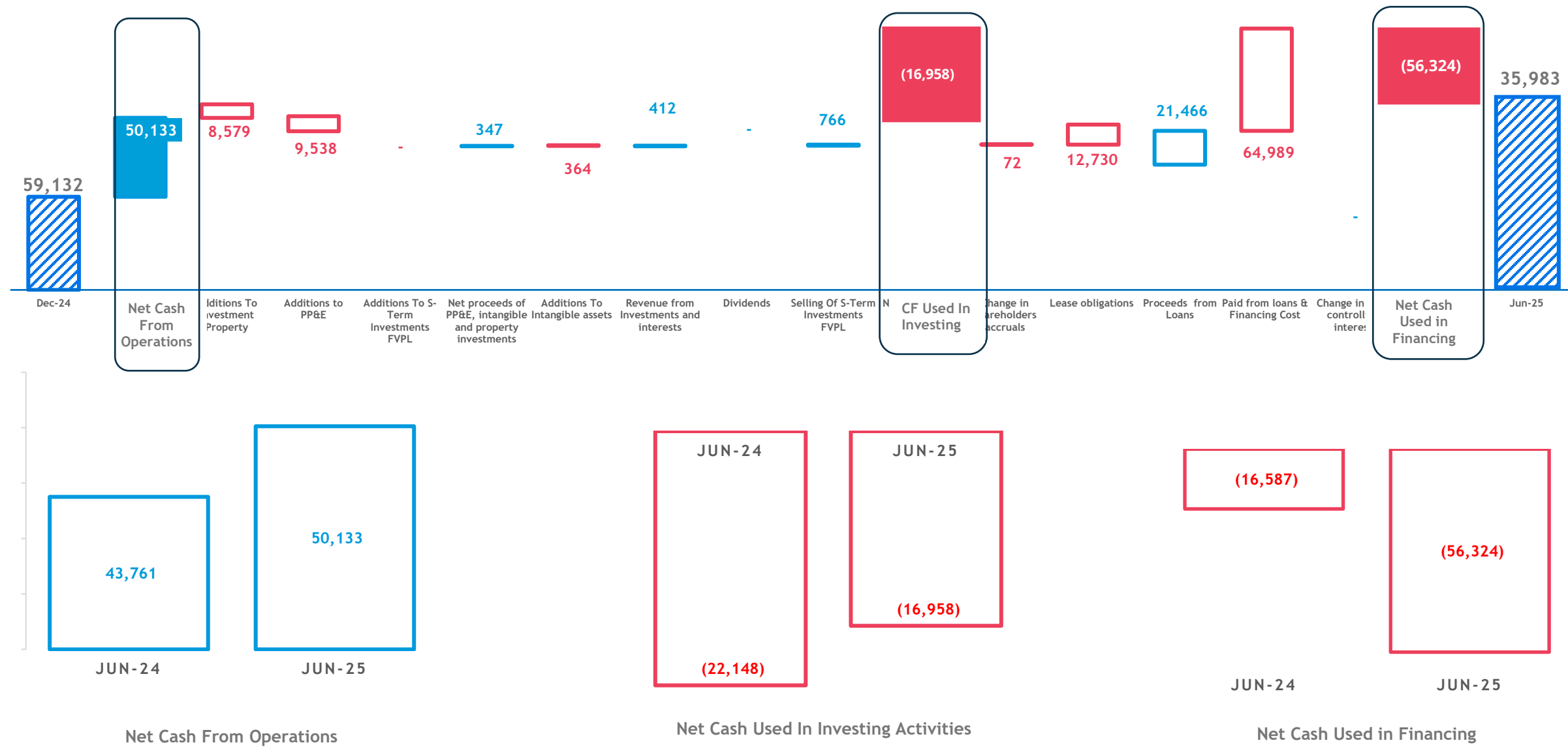
Group Key Financial Indicators Historical (SR M)



Debts formula includes short-term and long-term bank loans.



- Assets formula excluded leases and obligation under concession agreement.



Thank you