

باتكbatic

باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company



BATIC Group

FINANCIAL PERFORMANCE
Q1 2025

باتكbatic

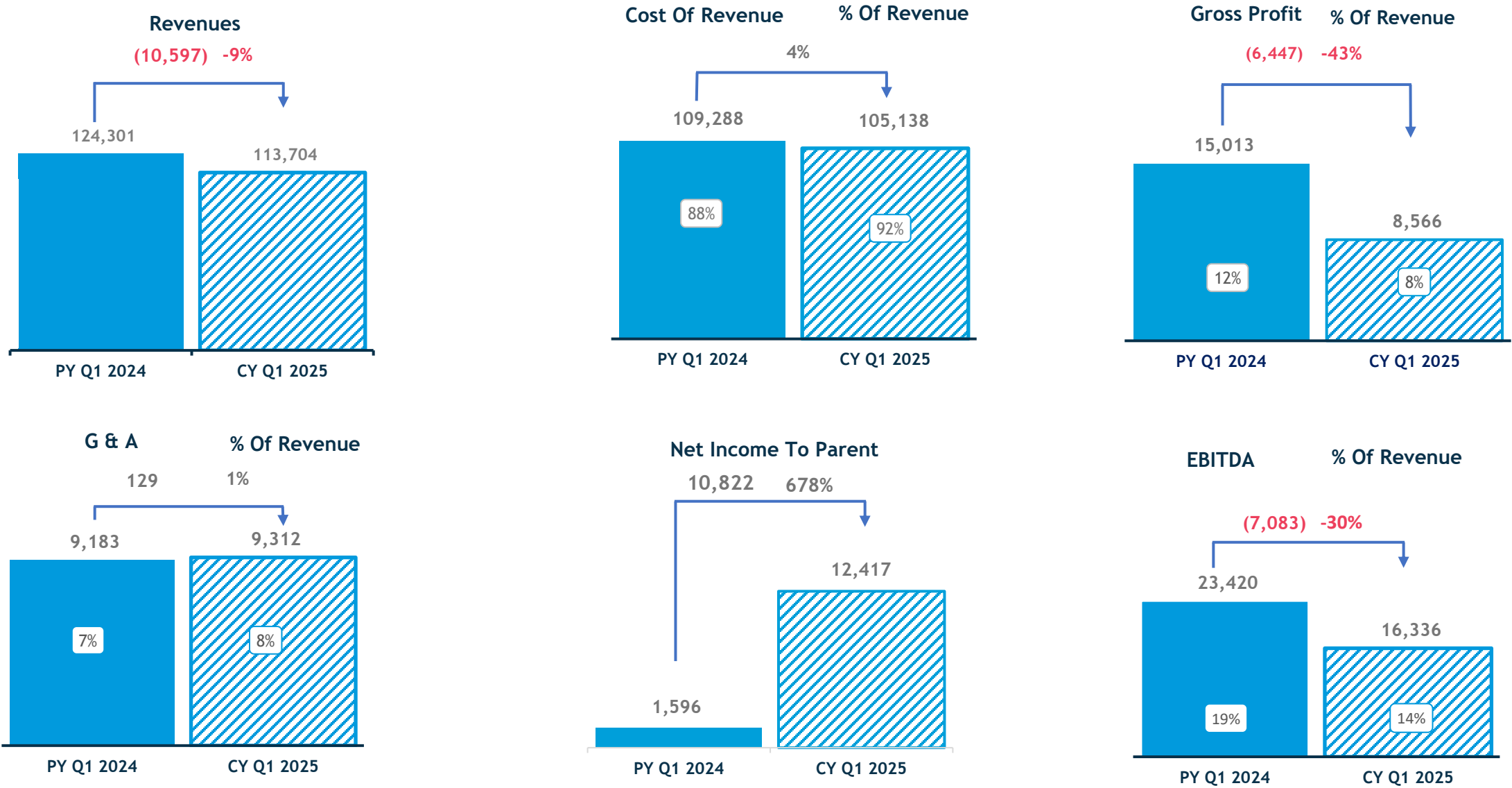
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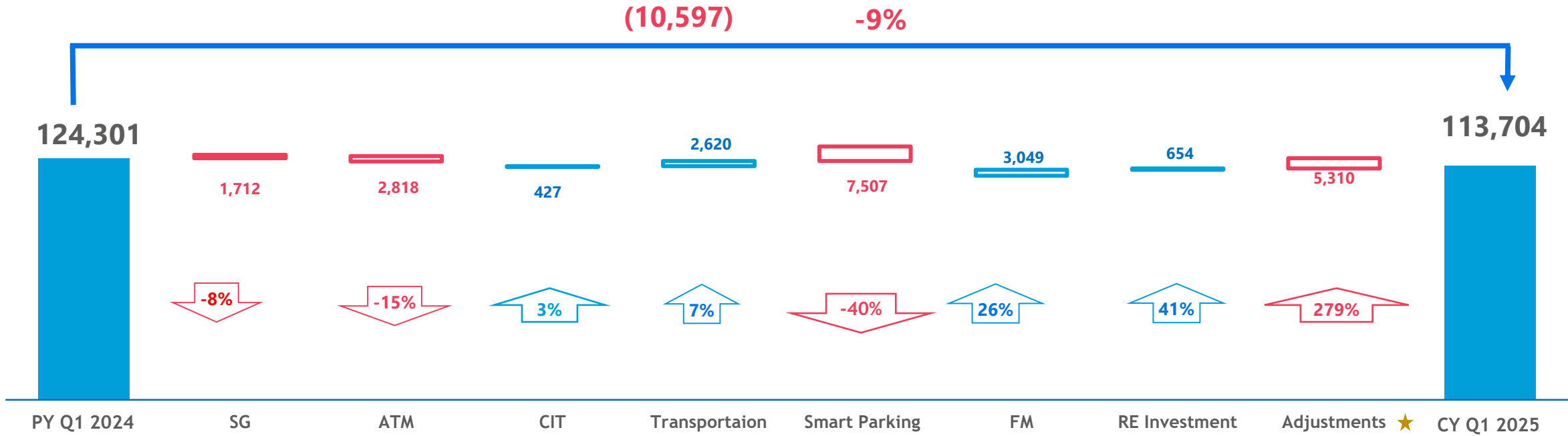
Key Financial Results Highlights Q1 2025

Group Key Financial Indicators Q1 2025 vs Q1 2024 (SR K)



Key Financial Results Highlights Q1 2025

Revenue Movement Per sector Q1 2025 vs Q1 2024 (SR K)

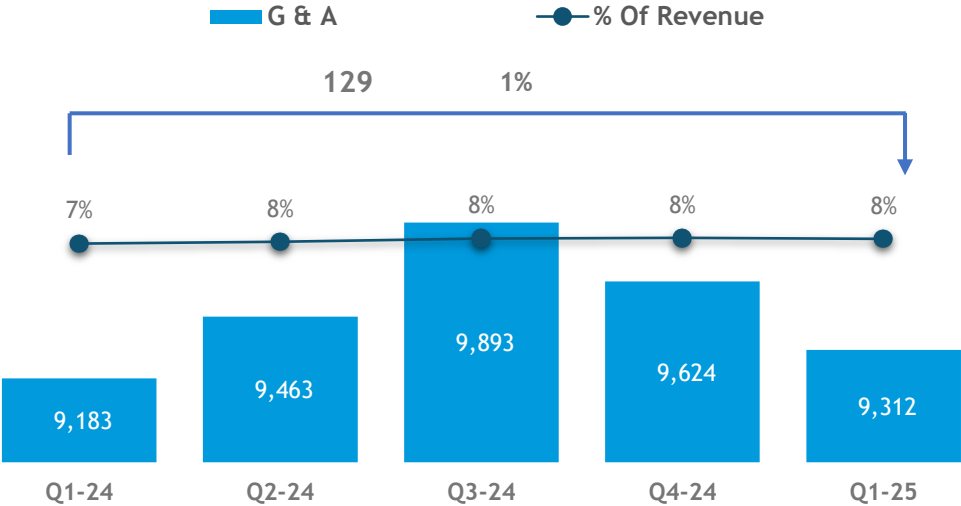
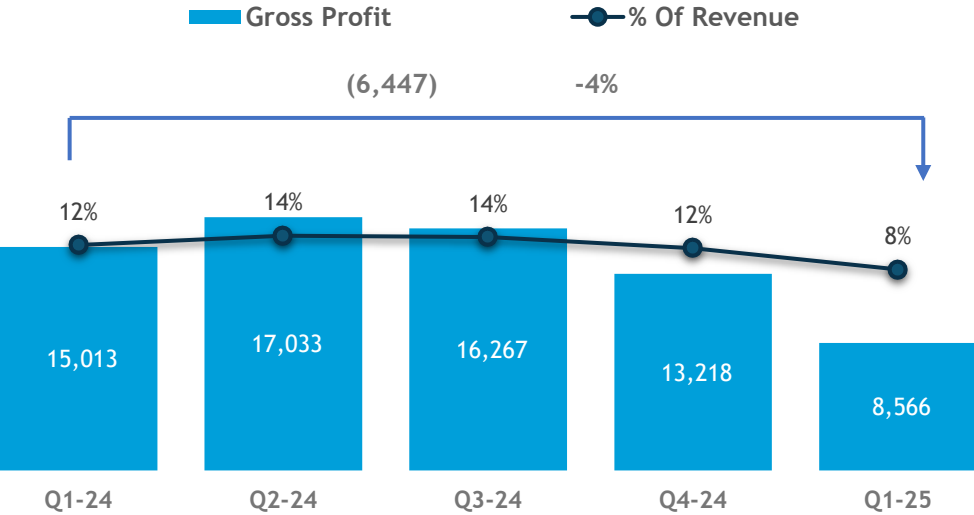
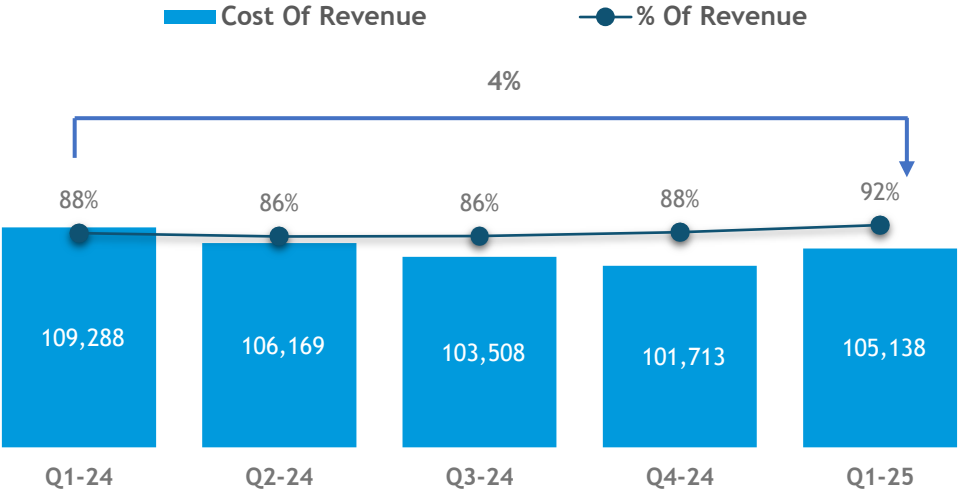
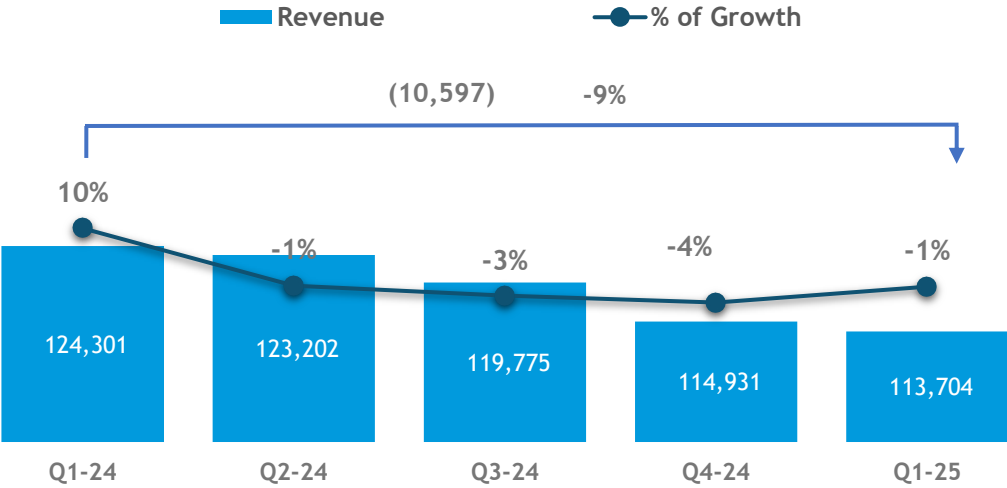


Q1 2025	20,476	16,372	12,918	42,541	11,385	14,969	2,256	(7,213)
% Of Total	18%	14%	11%	37%	10%	13%	2%	-6%
Q1 2024	22,187	19,190	12,492	39,921	18,892	11,920	1,602	(1,903)
% Of Total	18%	15%	10%	32%	15%	10%	1%	-2%

★ Adjustment Represent exclusion of inter-segment revenue

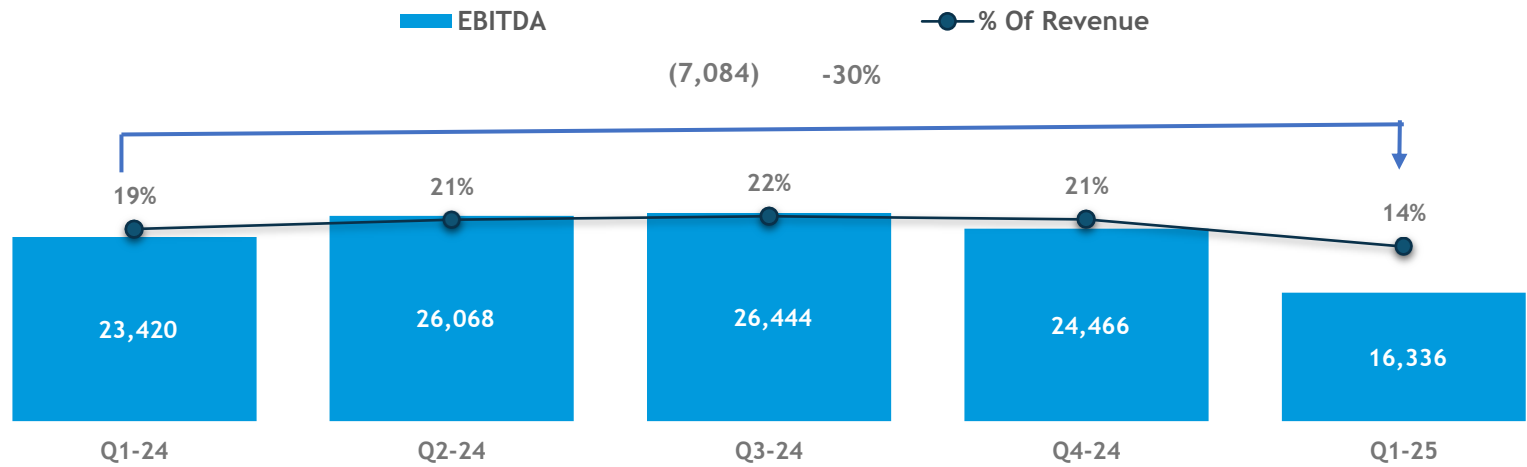
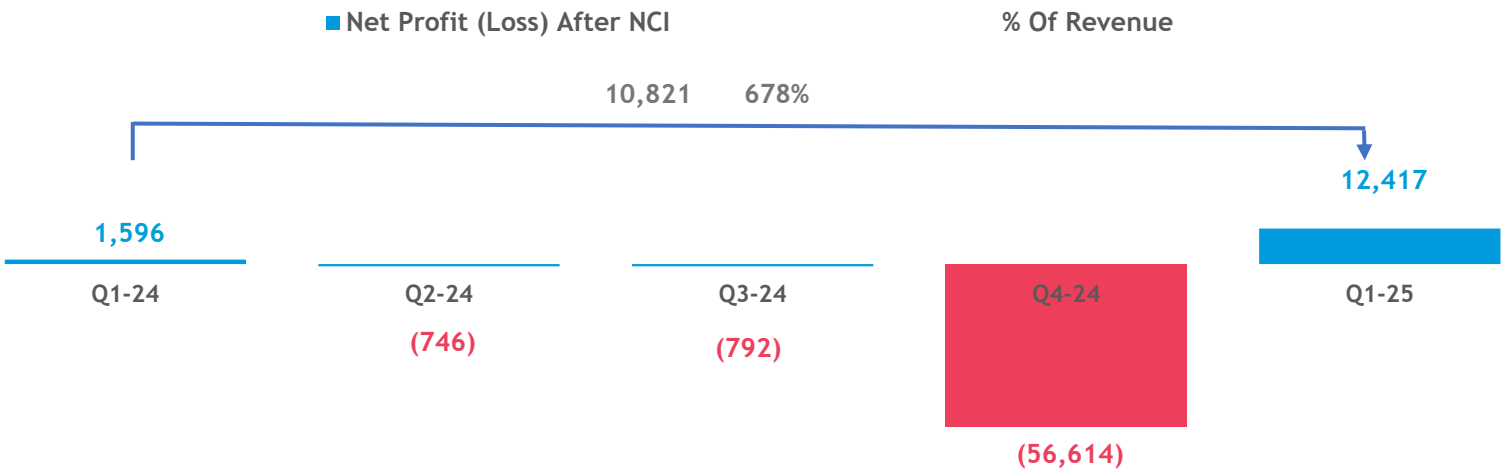
Key Financial Results Highlights Q1 2025

Group Key Financial Indicators Quarterly (SR K)



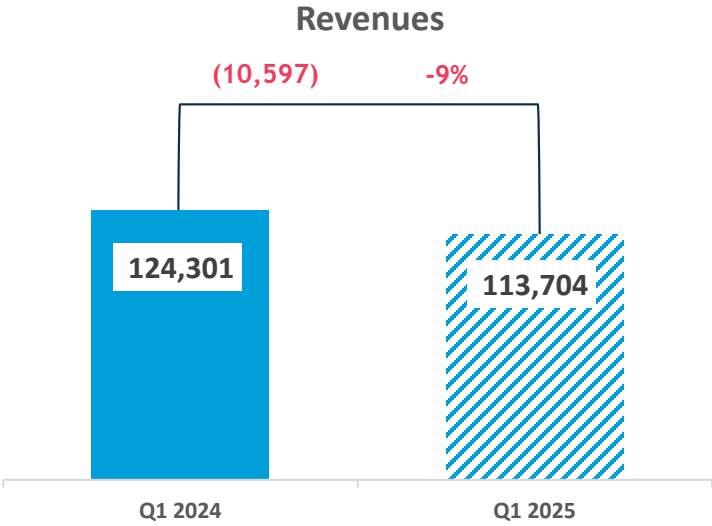
Key Financial Results Highlights Q1 2025

Group Key Financial Indicators Quarterly (SR K)

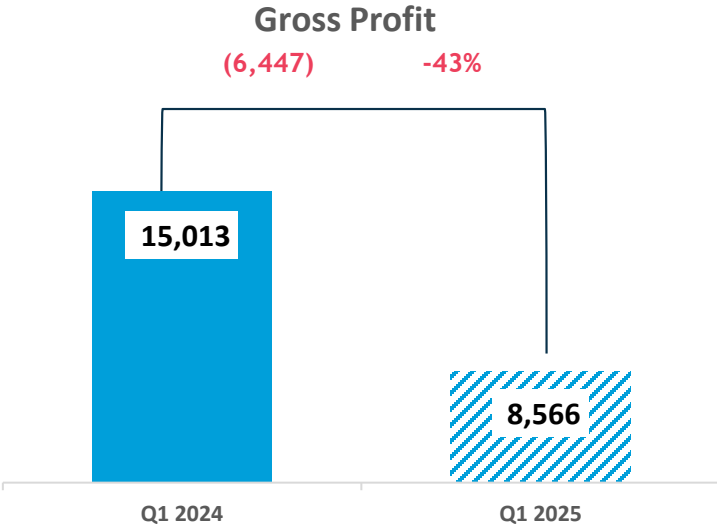


+ 16,336 (- 30%)
EBITDA Q/Q

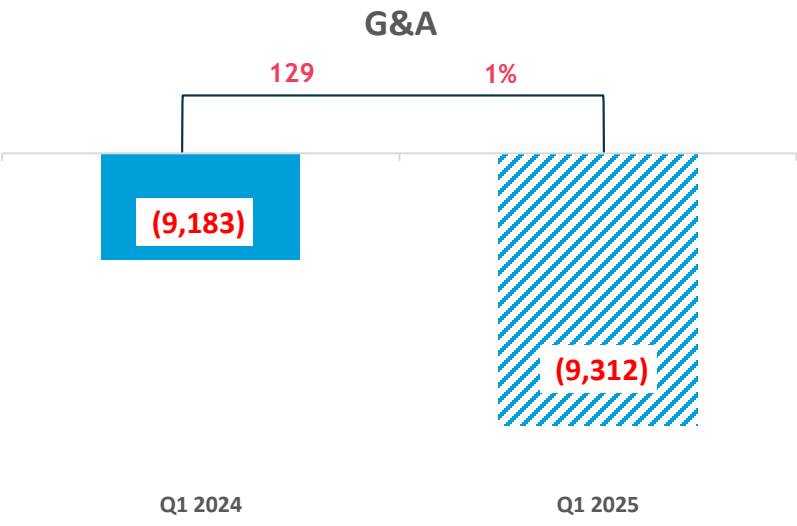
P&L Top Changes Q1 2025 VS Q1 2024



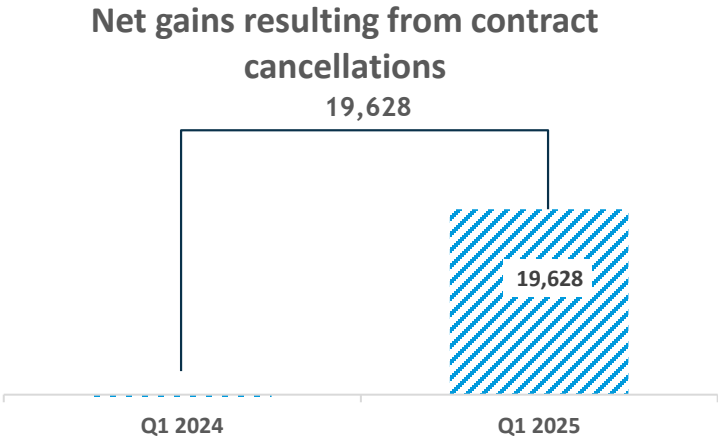
Mubarrad & AMNCO FM &RE increased revenues by 6.3M While AMNCO & SCSC decreased revenues by 11.6M.



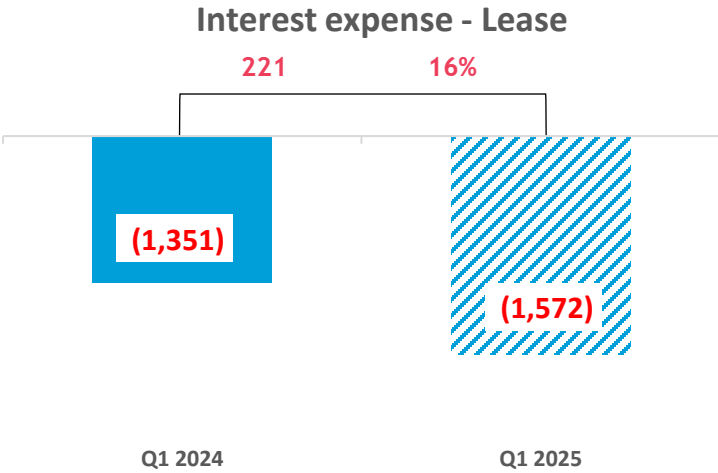
SCSC was the primary contributor to the gross profit decline of SAR 6.7 million.



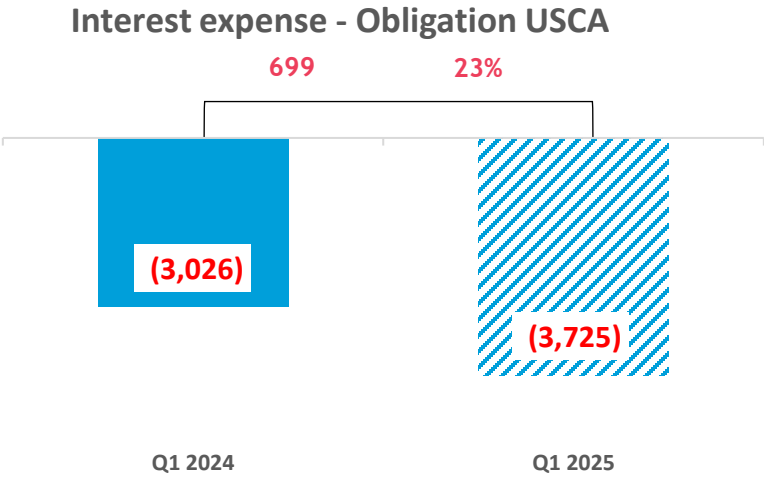
G&A increased by SAR 100 K, primarily driven by SCSC-related G&A



Mainly Comes from SCSC contracts cancellations



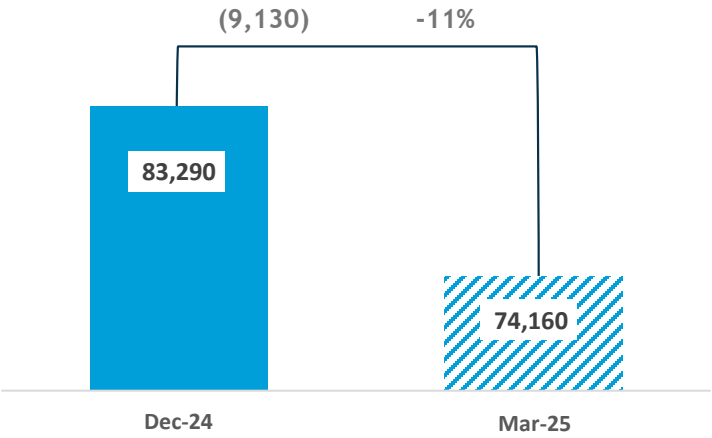
Mubarrad leased 98 trucks by 37M, AMNCO Leased building for 2.5M.



SCSC continued to incur interest obligations during Jan & Feb 2025.

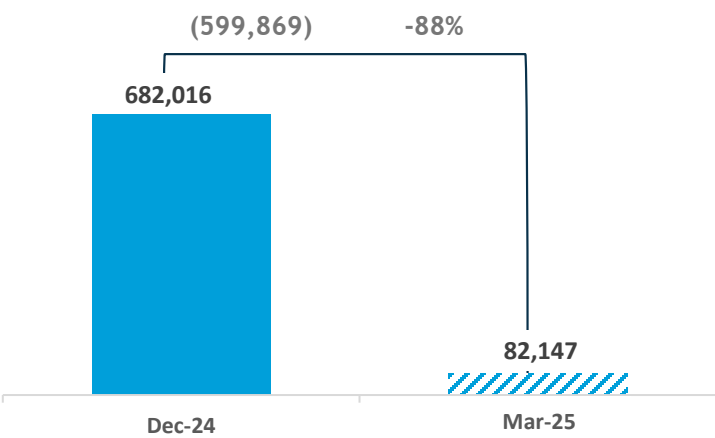
Balance Sheet Top Changes Mar 2025 VS Dec 2024

Right-of-use Assets



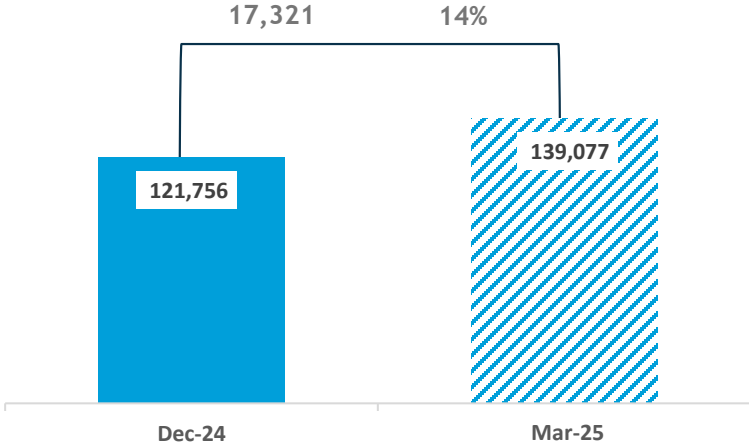
The main reason for canceling the lease contracts for suppliers in SCSC, in addition to the Depreciation of the period

Intangible assets



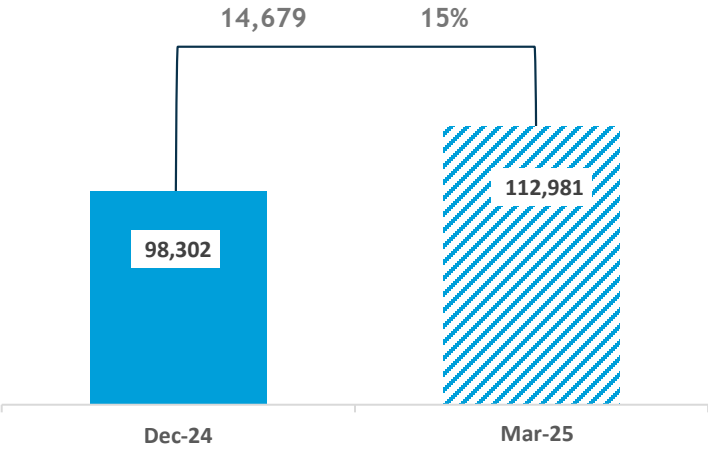
Intangible assets decreased because of the termination of SCSC contracts.

Trade receivables



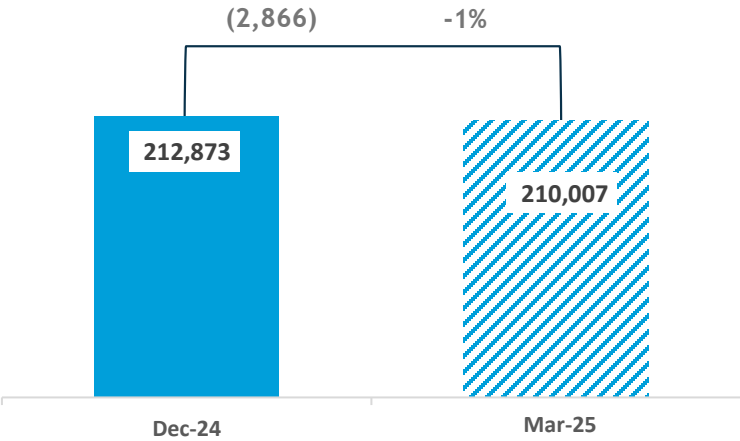
The main reason for the increase in A/R balances is due to an increase in Mubarrad AR by 10.4 million and an increase in AMNCO AR by 6.8 million.

Creditors and other credit balance



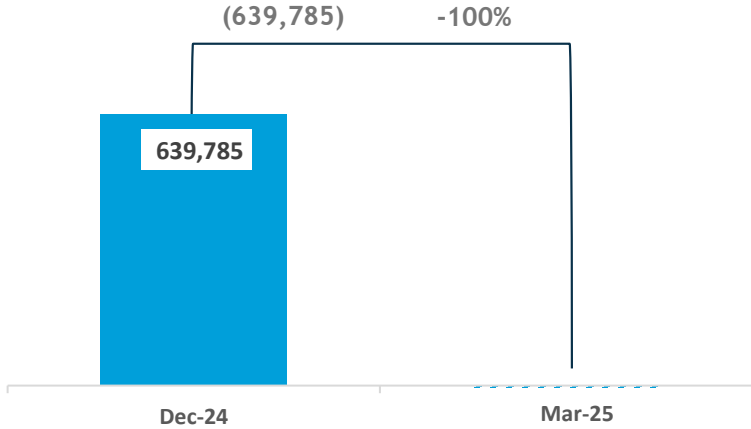
The main reason for recording provisions in SCSC the amount of 22.7 M

Loan liabilities



Additional loans reached 13.4M, with repayments of 16.3M

Obligation under Service Concession

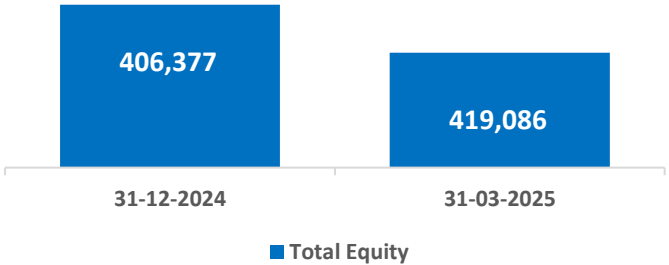
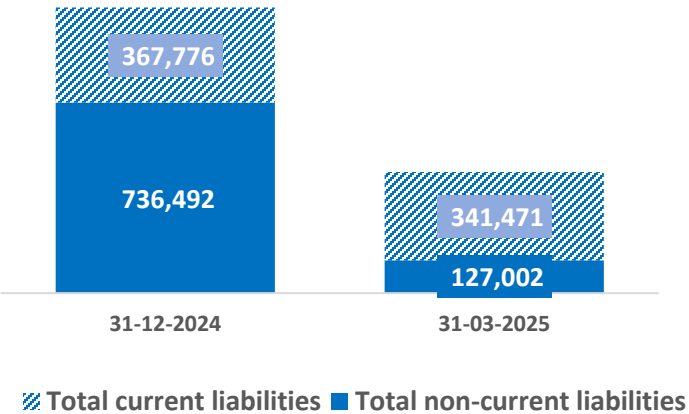
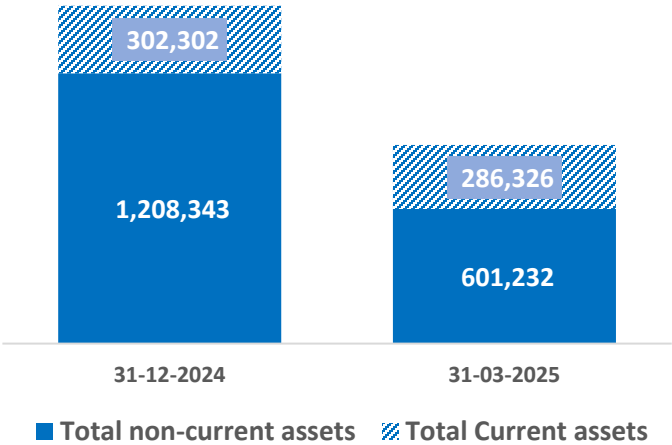


SCSC recognized the termination of contracts in the Qassim and Eastern regions

Key Financial Results Highlights Q1 2025

Balance Sheet Mar 2025 vs Dec 2024 (SR K)

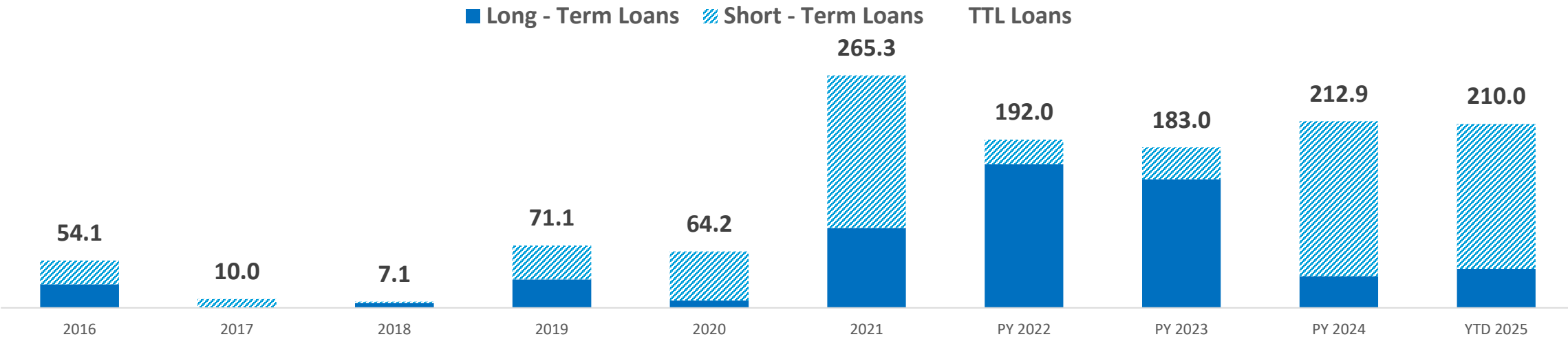
	31-Dec-2024	31-Mar-2025	Change	
Total Cash and Shot-term investment	144,389	117,523	(26,866)	-19%
Total Assets	1,510,645	887,559	(623,086)	-41%
Total Liabilities	1,104,267	468,473	(635,794)	-58%
Total Equity	406,377	419,086	12,708	3%
Total Debt	212,873	210,007	(2,865)	-1%
Net Debt	68,484	92,484	24,000	35%
Debt / Equity	52%	50%	-2%	
Debt / Assets	14%	24%	10%	



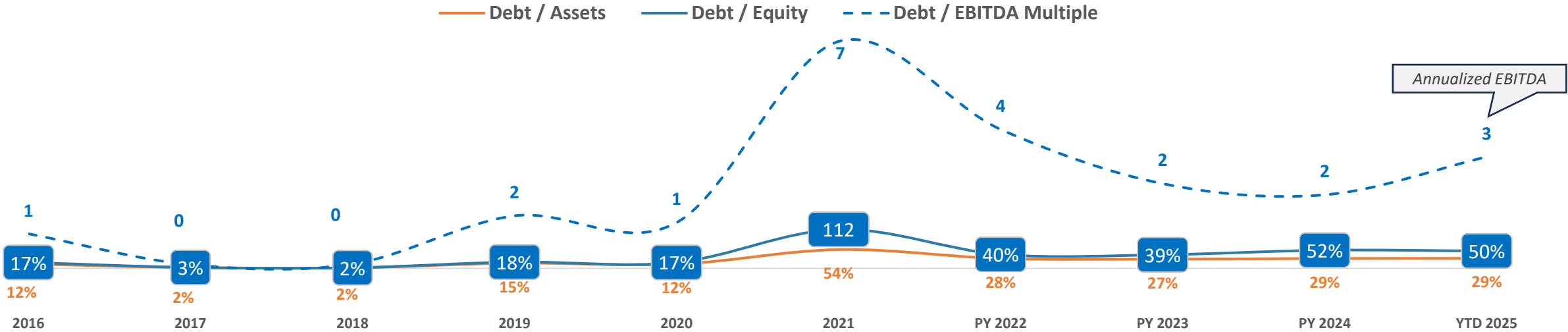
Total Debts includes short-term and long-term bank loans.

Key Financial Results Highlights Q1 2025

Group Key Financial Indicators Historical (SR M)



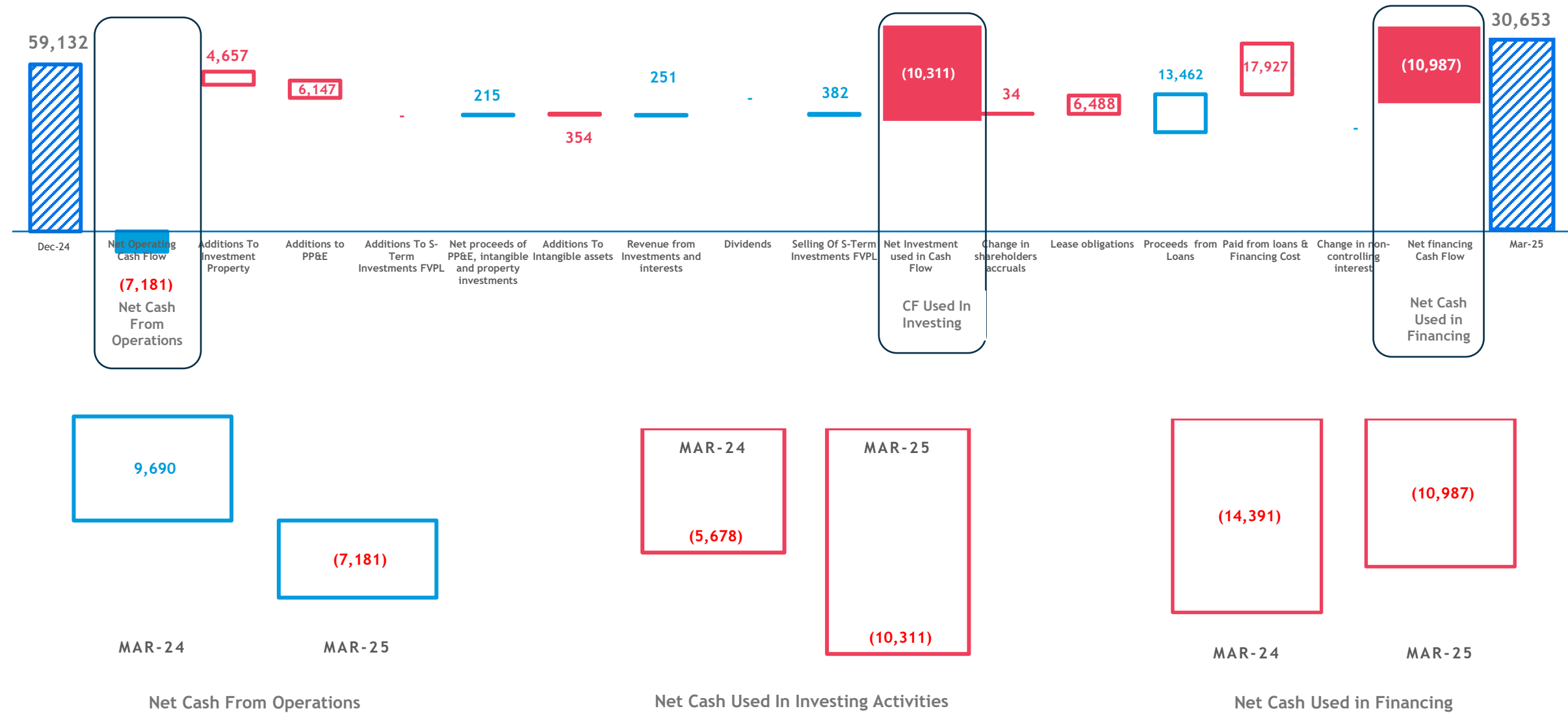
Debts formula includes short-term and long-term bank loans.



- **Assets** formula excluded leases and obligation under concession agreement.

Key Financial Results Highlights Q1 2025

Cash Flow Performance 31-03-2025 vs 31-03-2024 (SR K)



Thank you

For more details, visit:
<http://www.batic.com.sa>

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