

بَاتِك batic

باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company



BATIC Group

FINANCIAL PERFORMANCE
Year Ended Dec 2023

بَاتِك batic

Disclaimer

The information contained in this presentation is subject to change without further notice, its accuracy is not guaranteed, and it may not contain all material information concerning the company. Neither we, nor our advisors, make any representation regarding, and assume no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, to any information contained herein.

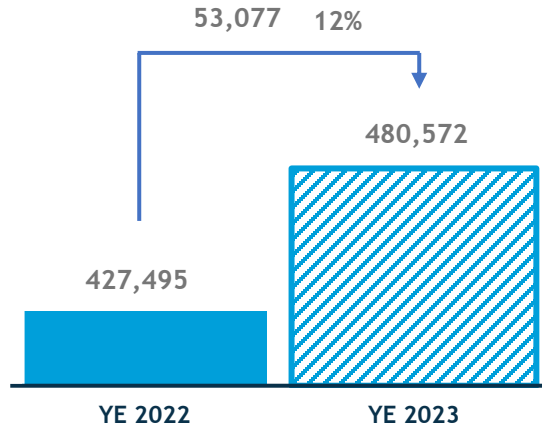
This presentation is strictly not to be distributed without the explicit consent of BATIC Company and its subsidiaries management under any circumstances.

Key Financial Results Highlights YE 31-12-2023

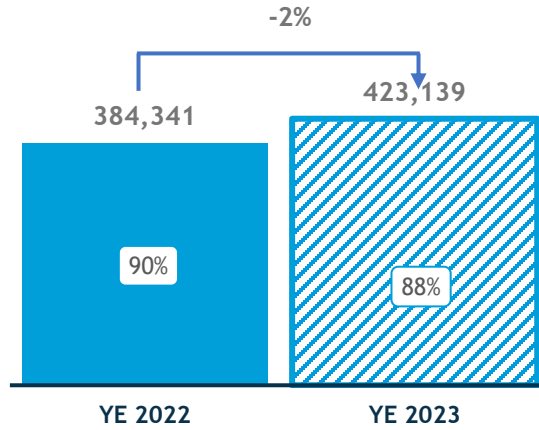
Group Key Financial Indicators YE 2023 vs YE 2022 (SR K)



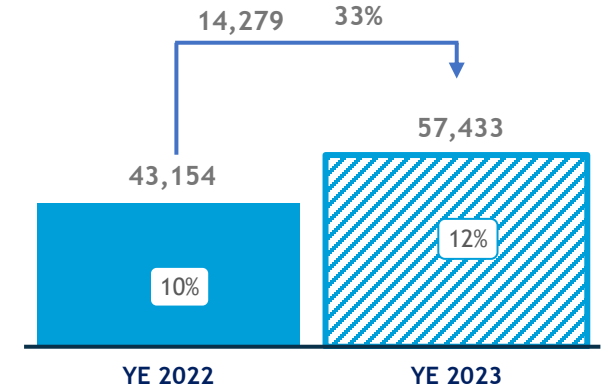
Revenue



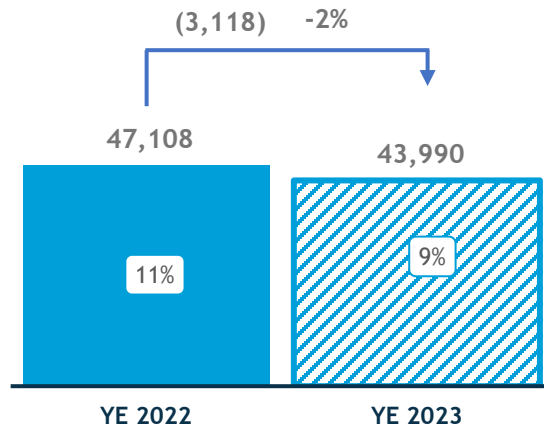
Cost Of Revenue % Of Revenue



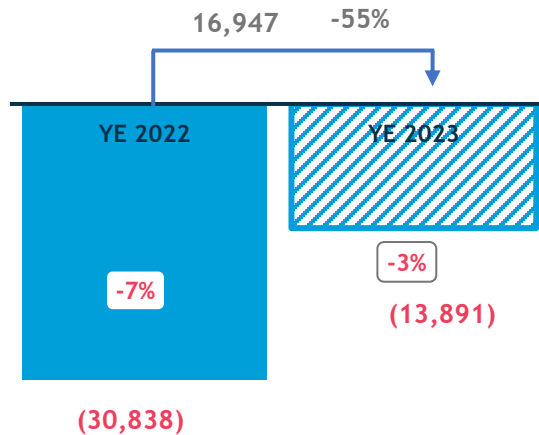
Gross Profit % Of Revenue



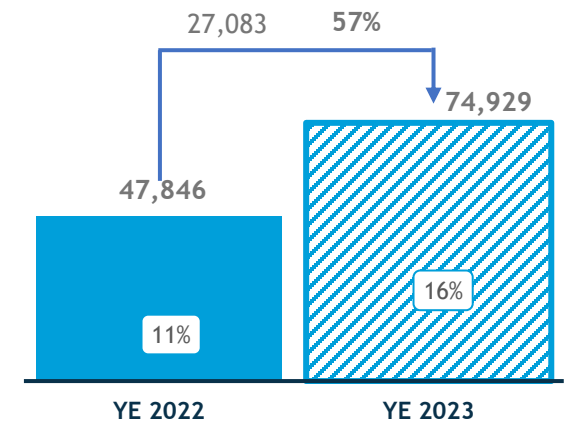
G & A % Of Revenue



Shareholder's net loss % of Rev

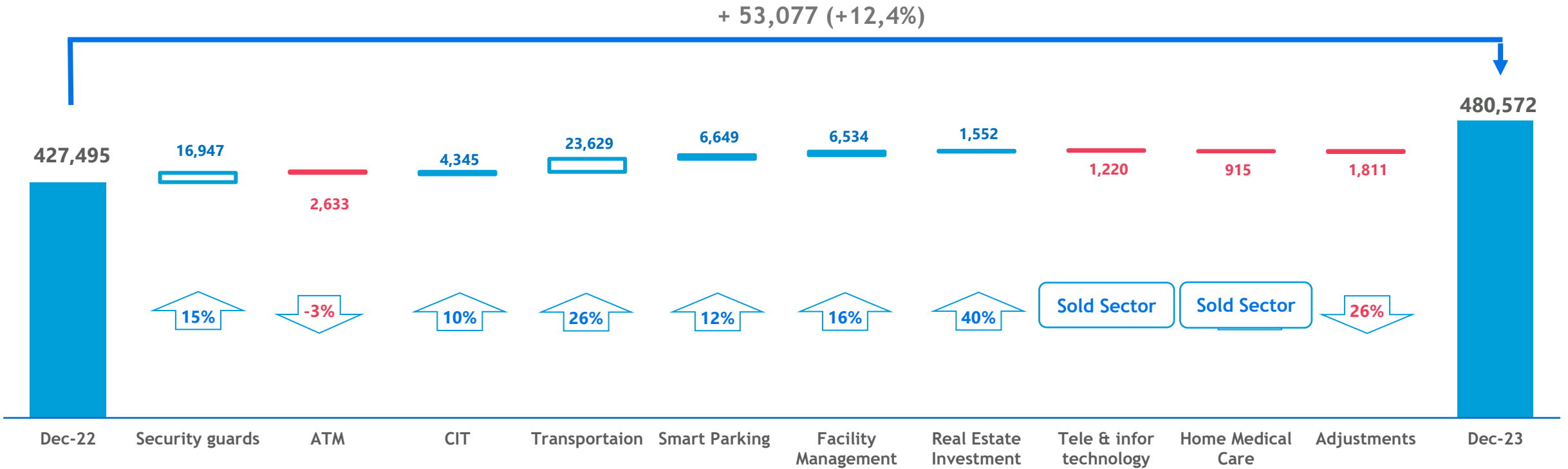


EBITDA % Of Revenue



Key Financial Results Highlights YE 31-12-2023

Revenue MA Movement Per Sector YE 2023 vs YE 2022 (SR K)



	Dec-22	Security guards	ATM	CIT	Transportaion	Smart Parking	Facility Management	Real Estate Investment	Tele & infor technology	Home Medical Care	Adjustments	Dec-23
YE 2023	127,976	82,724	49,382	112,894	63,057	47,751	5,436	-	-	-8,648		
% Of Total	27%	17%	10%	23%	13%	10%	1%	-	-	-2%		
YE 2022	111,029	85,357	45,038	89,265	56,408	41,217	3,884	1,220	915	-6,838		
% Of Total	26%	20%	11%	21%	13%	10%	1%	0%	0%	-2%		

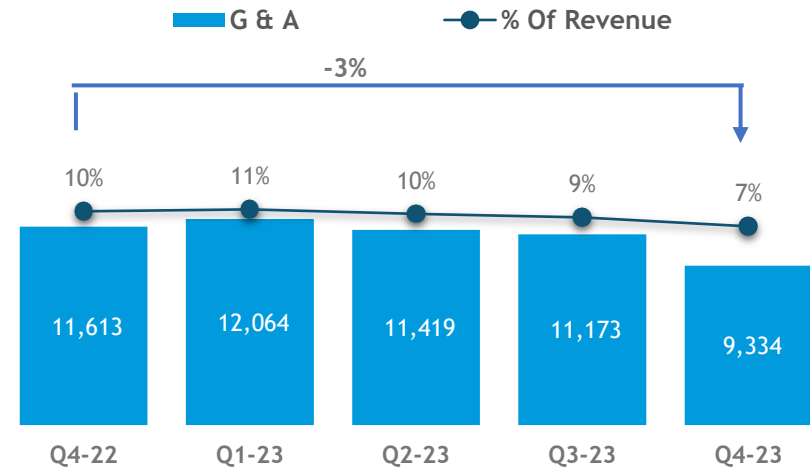
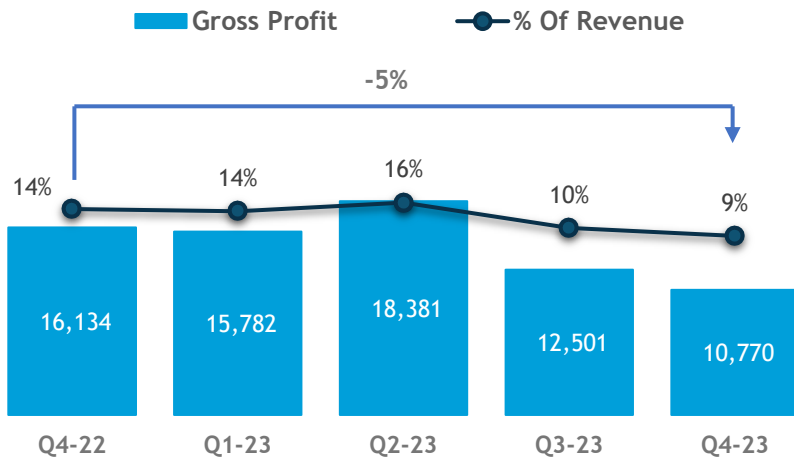
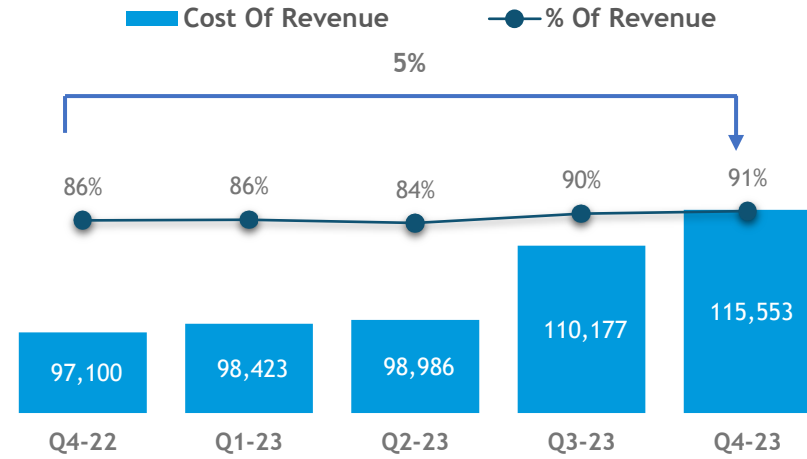
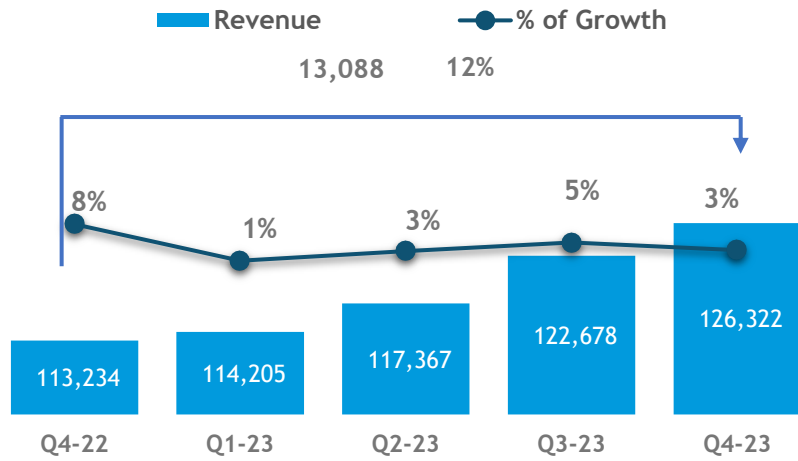
(1) Telecommunication and Information Technology Sector Sold During 2023 Fiscal Year.

(2) Home Medical Care Sector Sold During 2022 Fiscal Year.

(3) Adjustment Represent exclusion of inter-segment revenue.

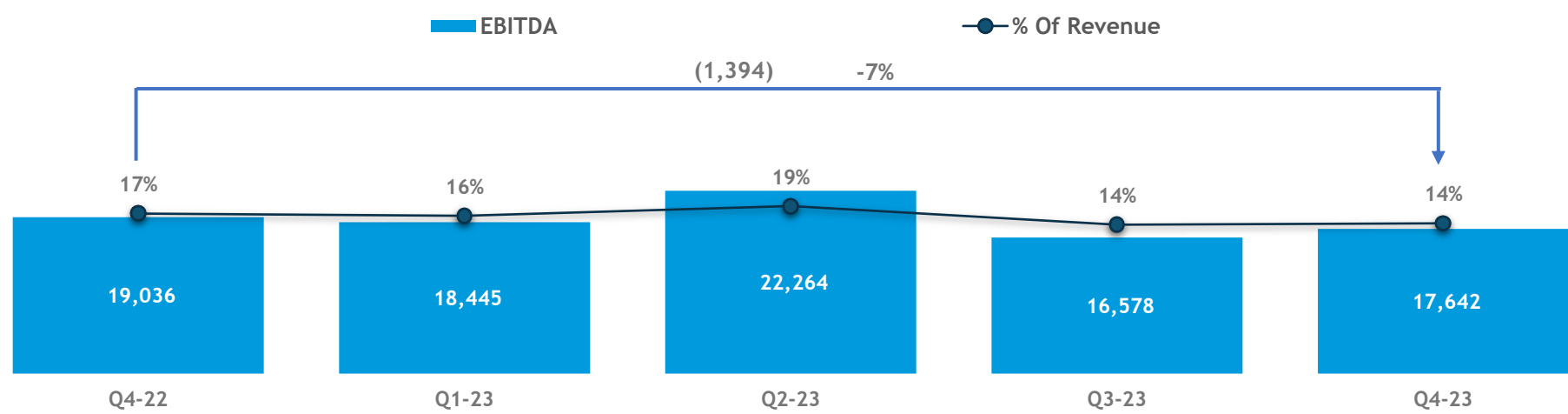
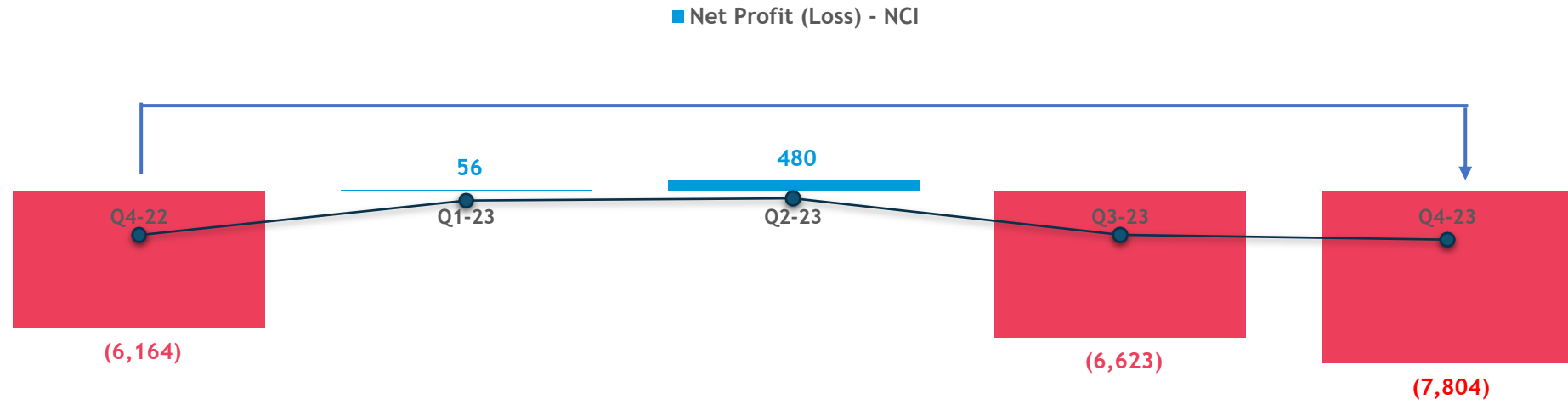
Key Financial Results Highlights YE 31-12-2023

Group Key Financial Indicators Quarterly (SR K)



Key Financial Results Highlights YE 31-12-2023

Group Key Financial Indicators Quarterly (SR K)



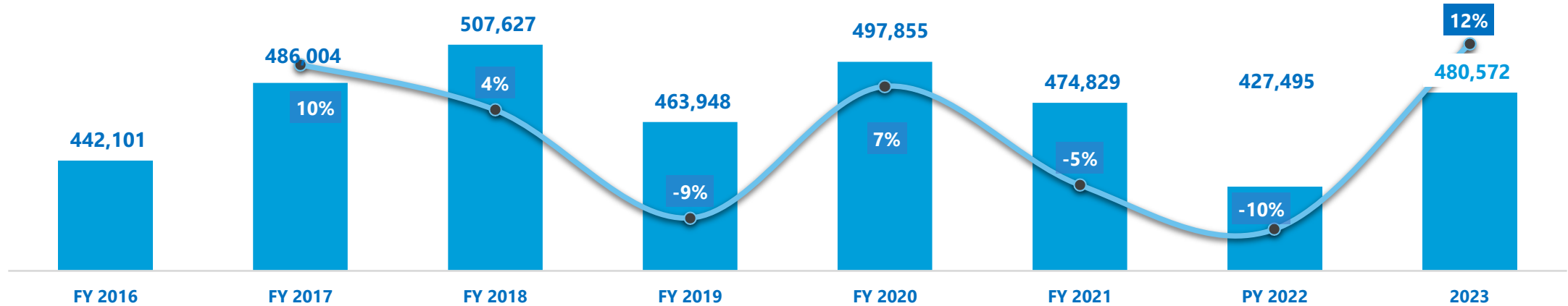
Key Financial Results Highlights YE 31-12-2023

Group Key Financial Indicators Historical (SR M)

SR'000

Revenue Growth

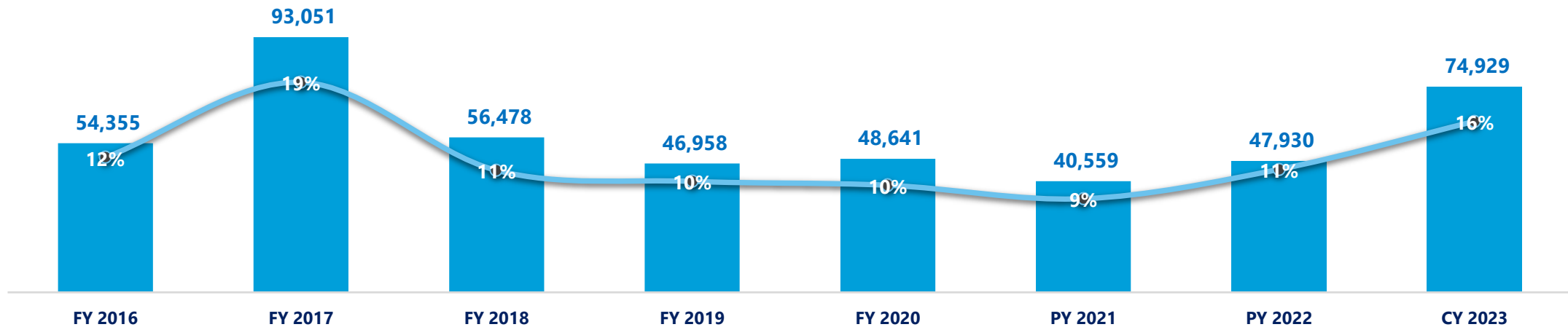
Revenue Growth Rate



SR'000

HISTORICAL EBITDA

EBITDA % of Revenues

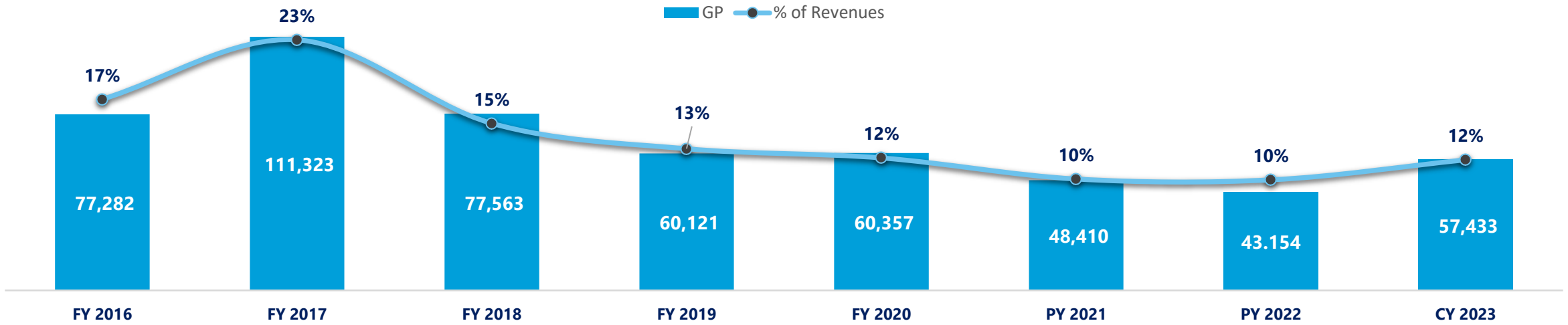


Key Financial Results Highlights YE 31-12-2023

Group Key Financial Indicators Historical (SR M)

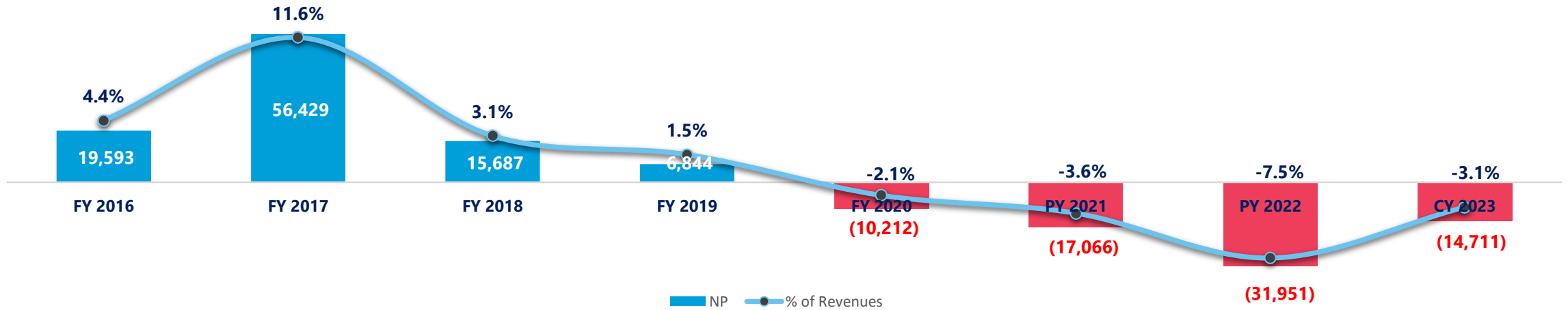
SR'000

HISTORICAL Gross Profit



SR'000

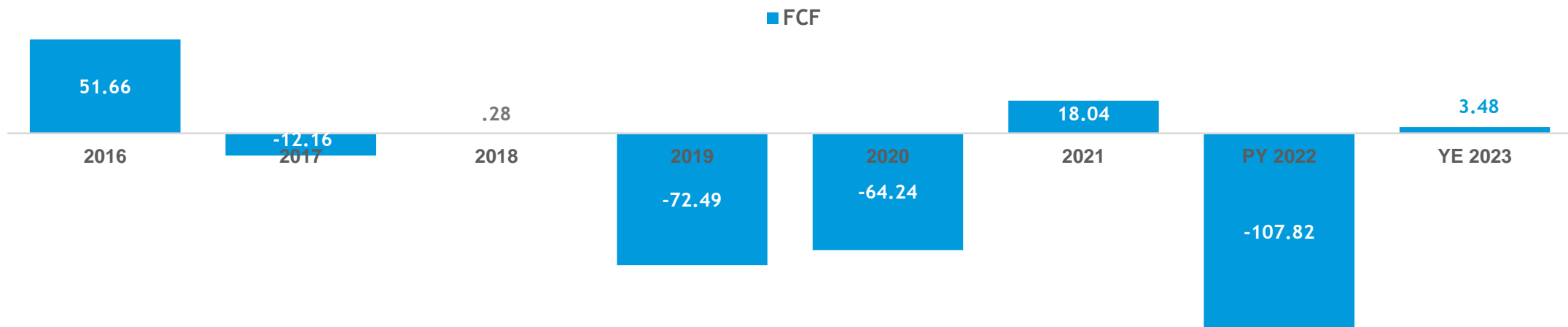
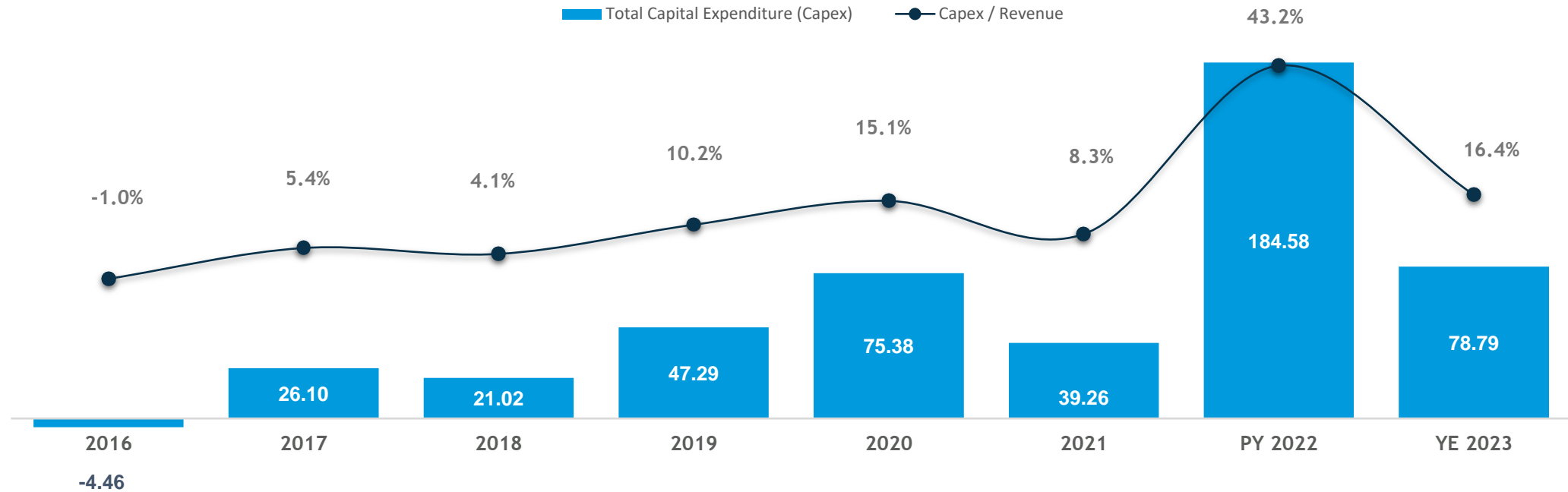
HISTORICAL Net Profit



Key Financial Results Highlights YE 31-12-2023



Group Key Financial Indicators Historical (SR M)

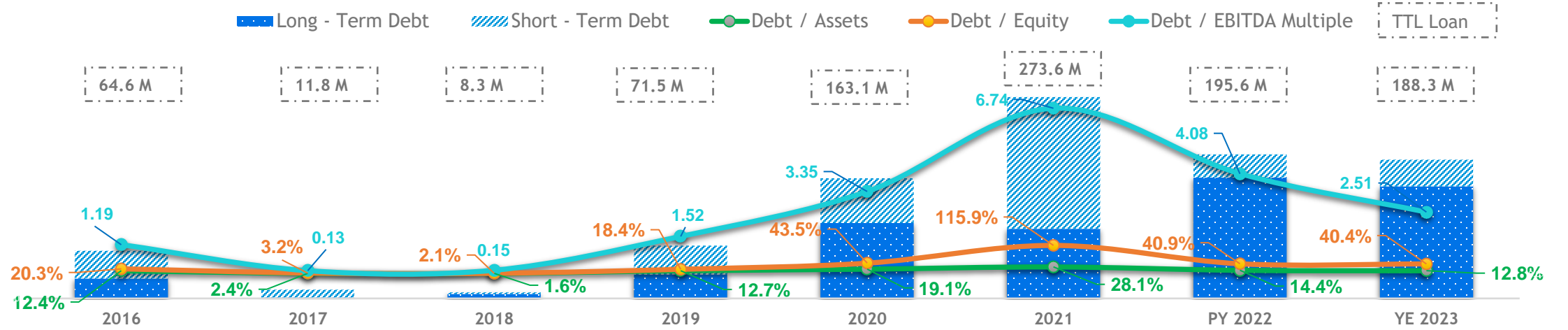


Key Financial Results Highlights YE 31-12-2023

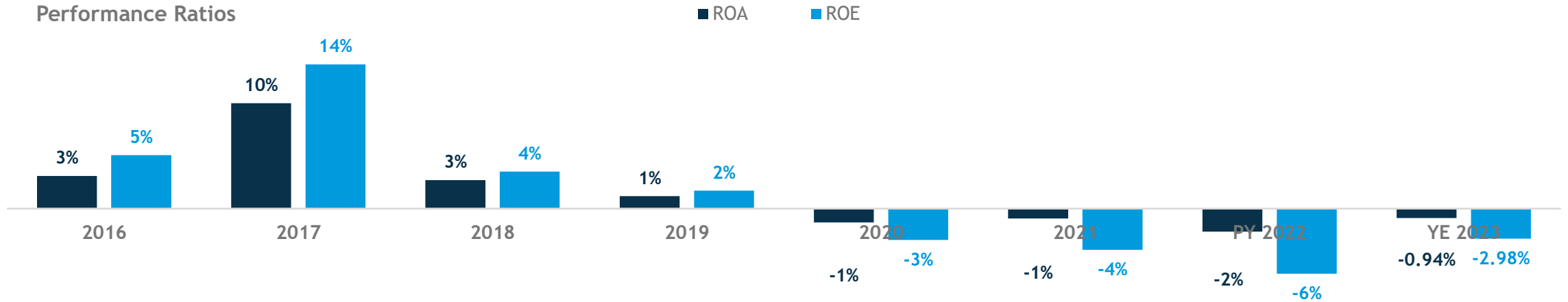
Group Key Financial Indicators Historical (SR M)



Leverage Level



Performance Ratios

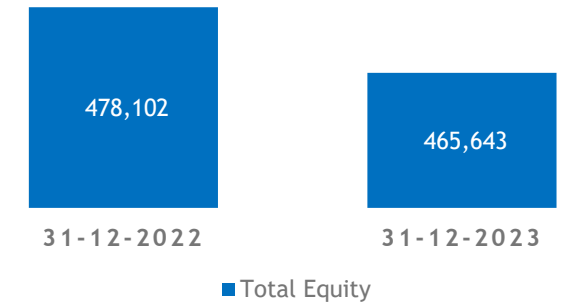
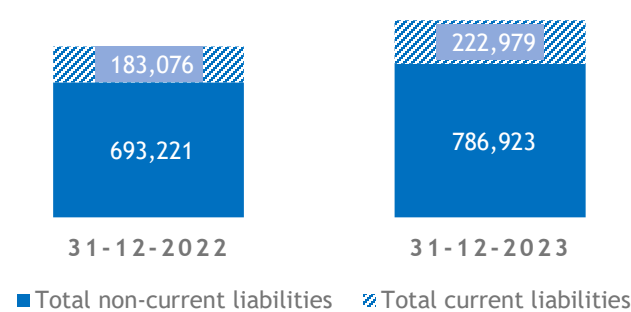
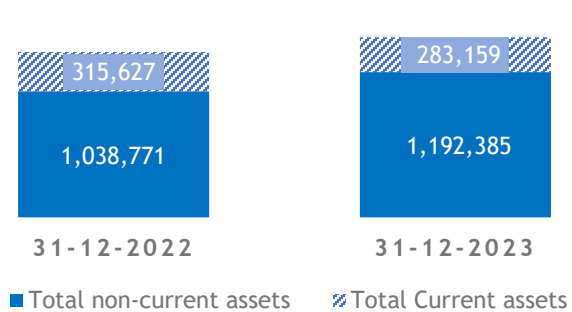


Key Financial Results Highlights YE 31-12-2023

Balance Sheet YE 2023 vs YE 2022 (SR K)

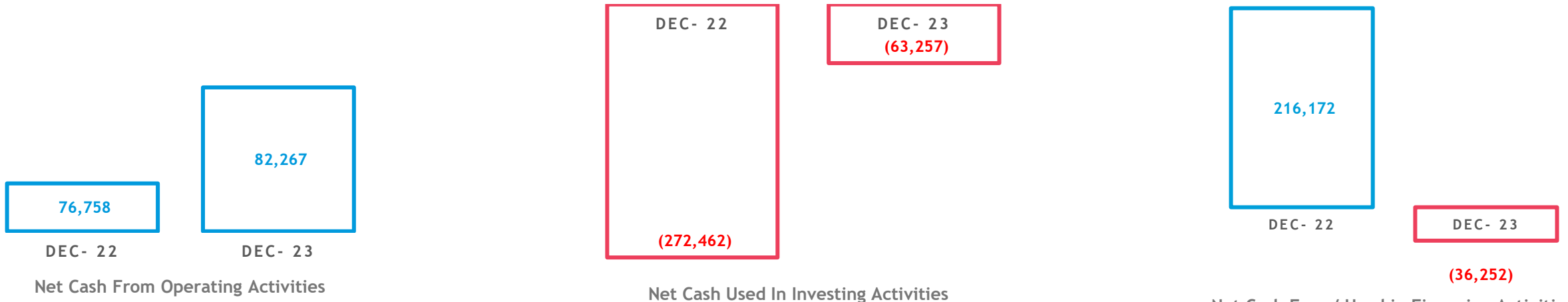
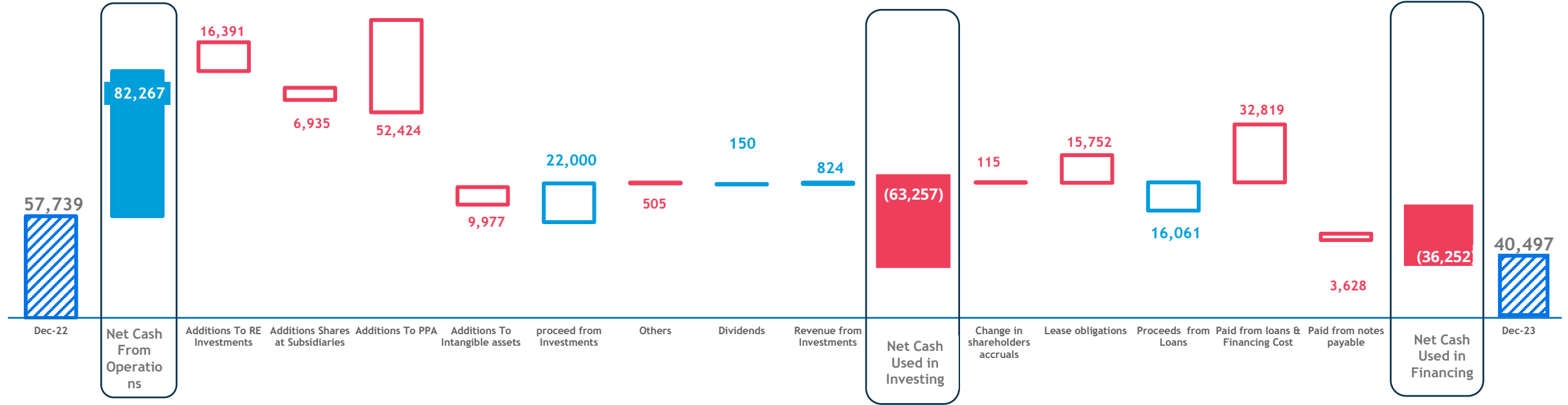


	31-Dec-2023	31-Dec-2022	Change		
Total Cash and Shot-term investment	109,804	138,930	(29,126)	-21%	●
Total Assets	1,475,544	1,354,398	121,146	9%	●
Total Liabilities	1,009,902	876,296	133,606	15%	●
Total Equity	465,643	478,102	(12,459)	-3%	●
Total Debt	188,344	195,567	(7,223)	-4%	●
Net Debt	78,540	56,637	21,903	39%	●
Debt / Equity	40.45%	40.90%		0%	●
Debt / Assets	12.76%	14.44%		-2%	●



Key Financial Results Highlights YE 31-12-2023

Cash Flow Performance YE 2023 vs YE 2022 (SR K)



Thank you

For more details, visit:
<http://www.batic.com.sa>

For further information, contact:
Investor Relations Dept.
Phone: +966 11 418 7877
Email: investor.relations@batic.sa