



BATIC Group

FINANCIAL PERFORMANCE
(Q2-2023 / YTD 30, June 2023)

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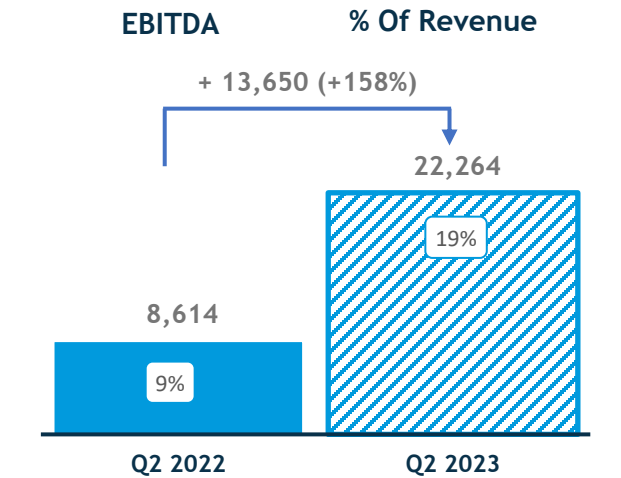
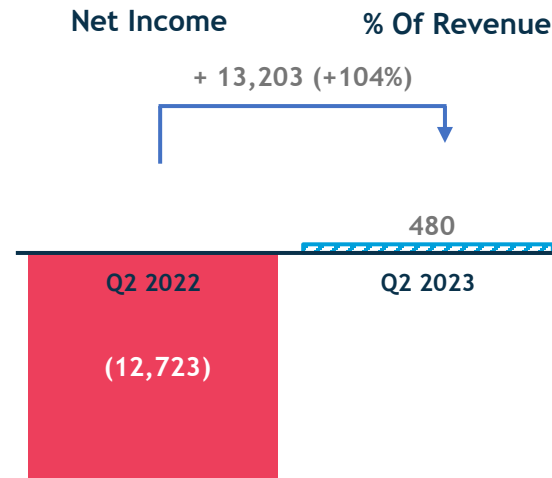
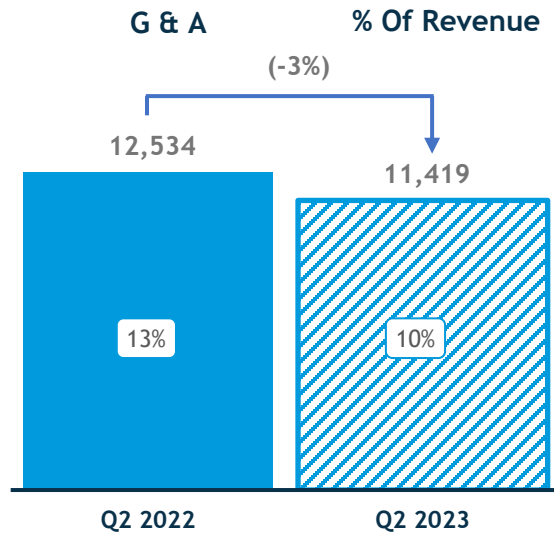
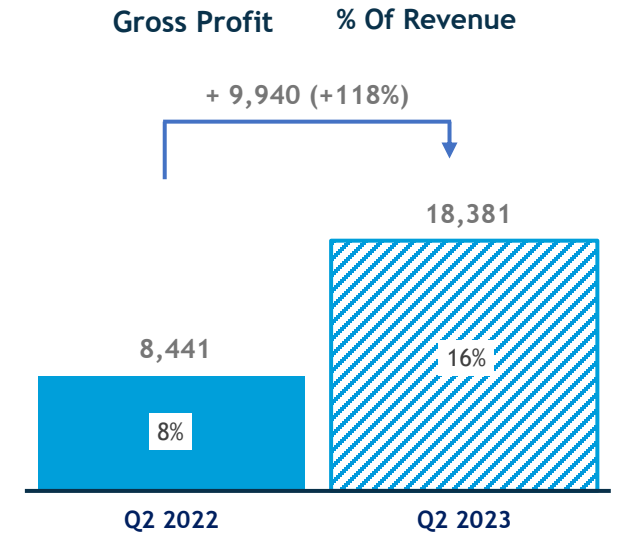
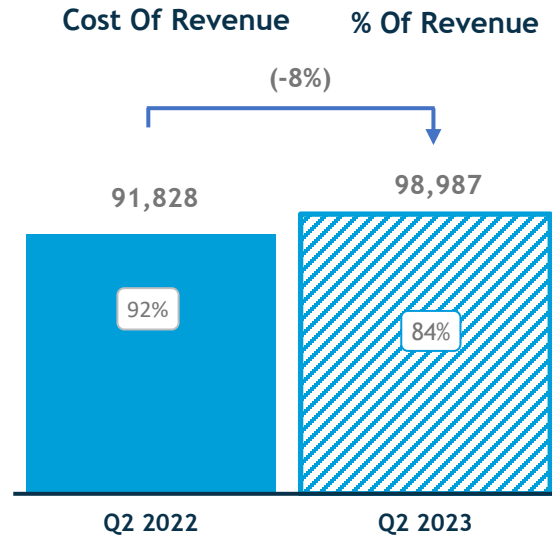
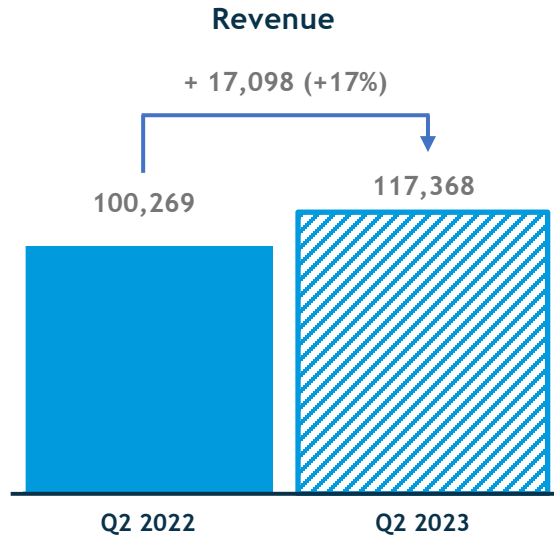
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Key Financial Results Highlights YTD 30-06-2023

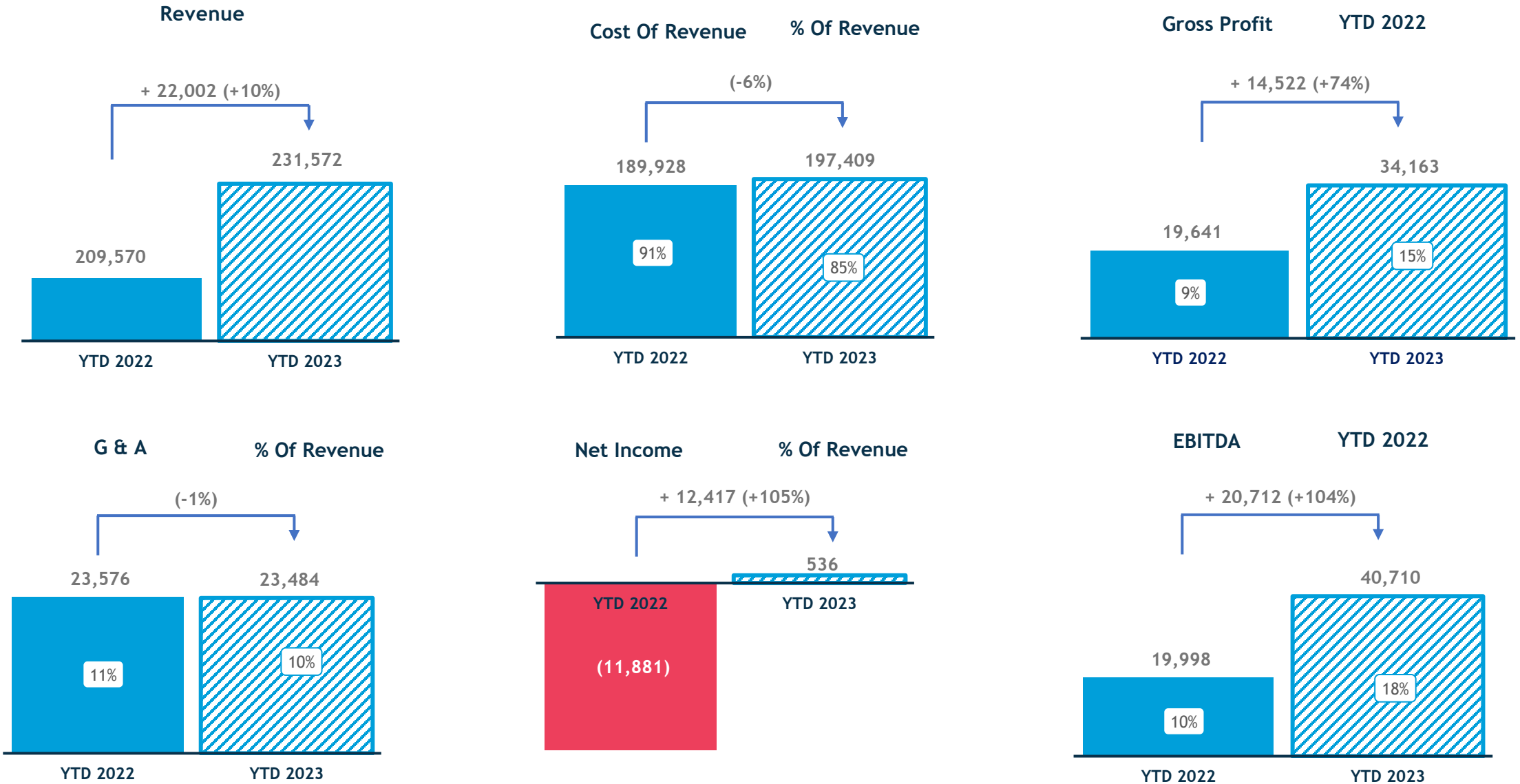
Group Key Financial Indicators Q2 2023 vs Q2 2022 (SR K)



- Financial indicators reflection the group financial result for three months ended at 30-06-2023 (Q2) vs PY Q2-2022.

Key Financial Results Highlights YTD 30-06-2023

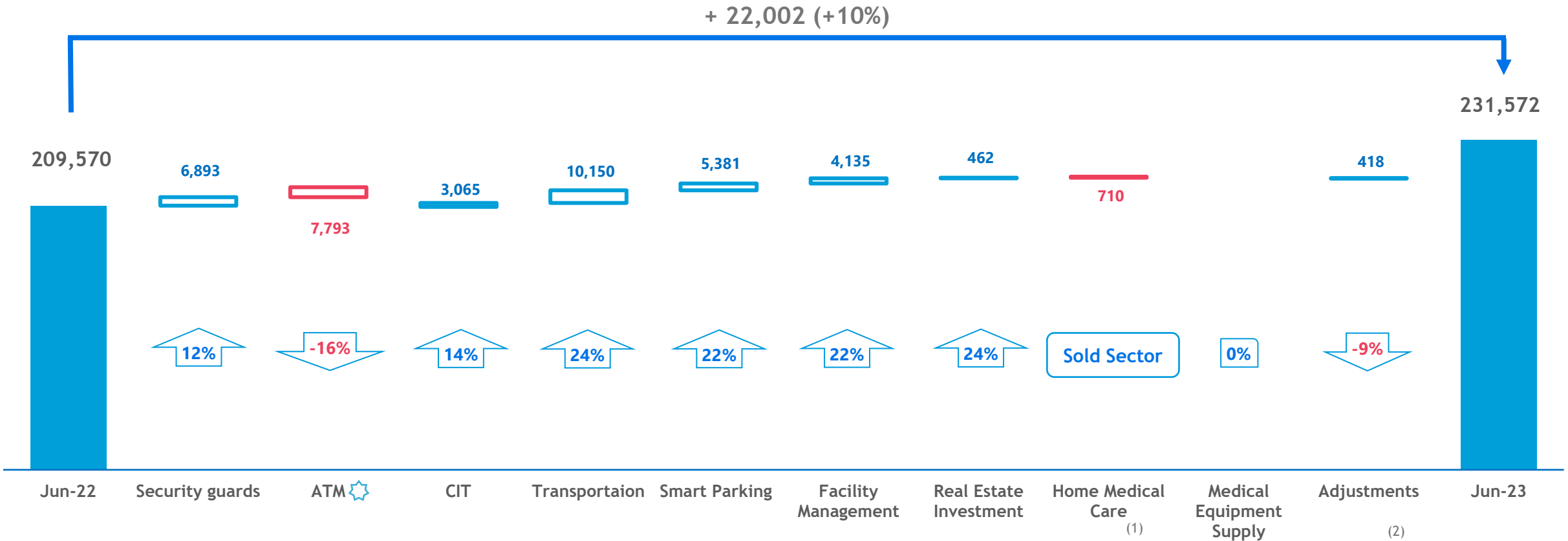
Group Key Financial Indicators YTD 2023 vs YTD 2022 (SR K)



- Financial indicators reflection the group financial result for six months ended at 30-06-2023 (YTD) vs PY YTD-2022.

Key Financial Results Highlights YTD 30-06-2023

Revenue Movement Per Sector YTD 2023 vs YTD 2022(SR K)



	Security guards	ATM	CIT	Transportaion	Smart Parking	Facility Management	Real Estate Investment	Home Medical Care (1)	Medical Equipment Supply	Adjustments (2)
YTD 2023	63,213	39,986	24,460	52,762	29,827	23,174	2,399	-	-	-4,249
% Of Total	27%	17%	11%	23%	13%	10%	1%	-	-	-2%

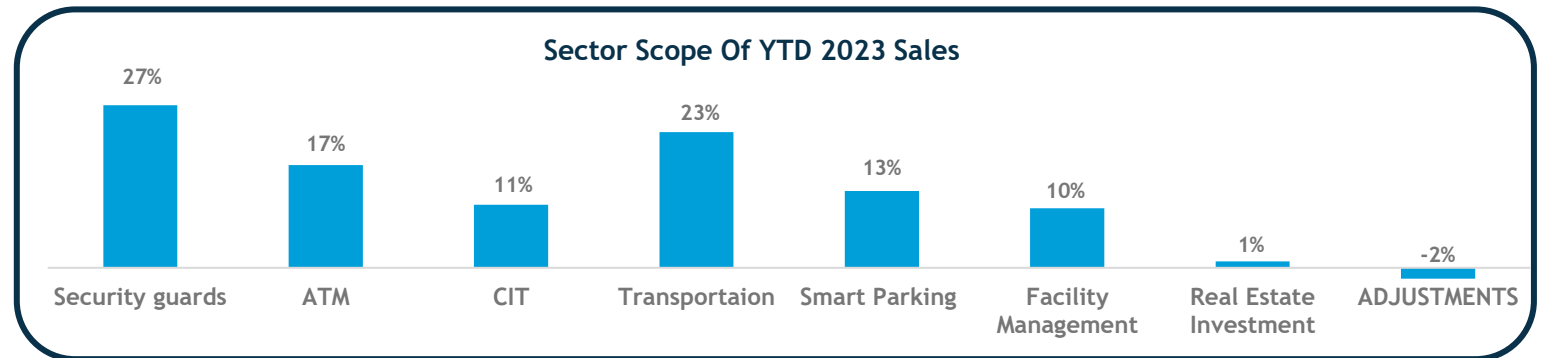
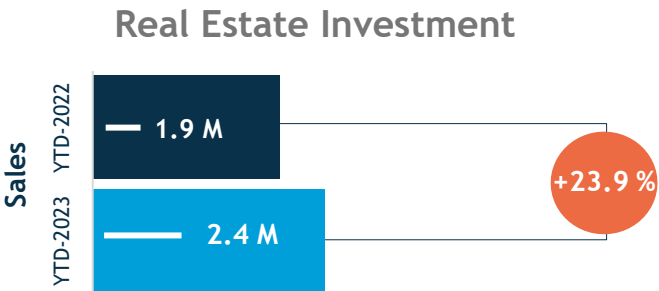
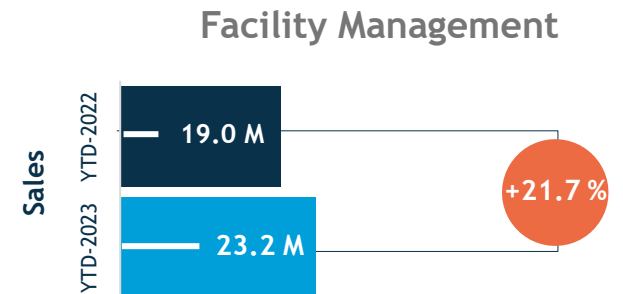
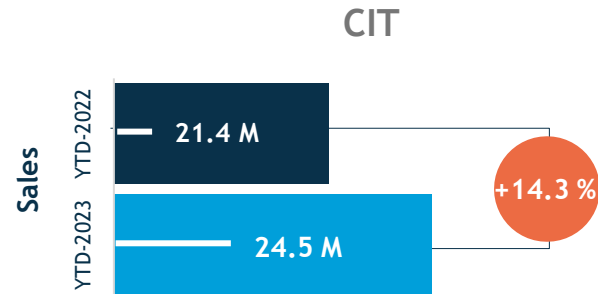
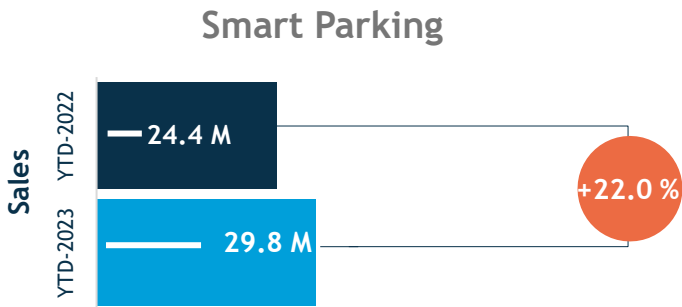
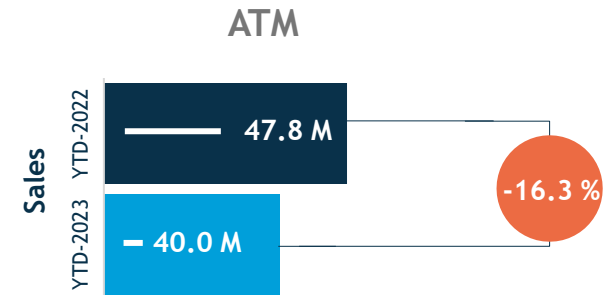
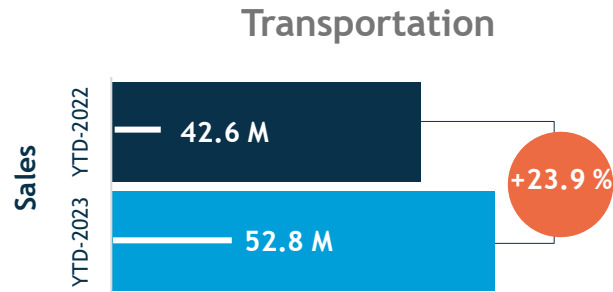
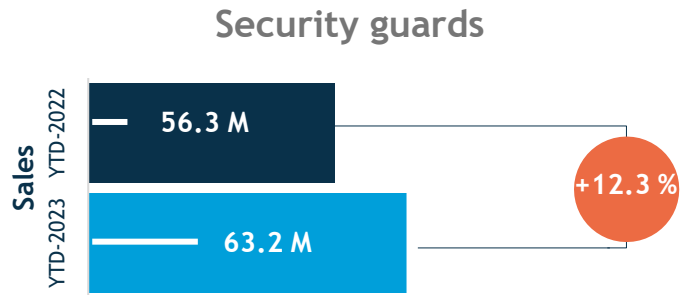
☆ The sector (ATM) is under restructuring through multiple cash centers establishment (MBCC), it will have a positive impact by increasing the sector revenues.

(1) Home Medical Care Sector Sold During 2022 Fiscal Year

(2) Adjustment Represent exclusion of inter-segment revenue

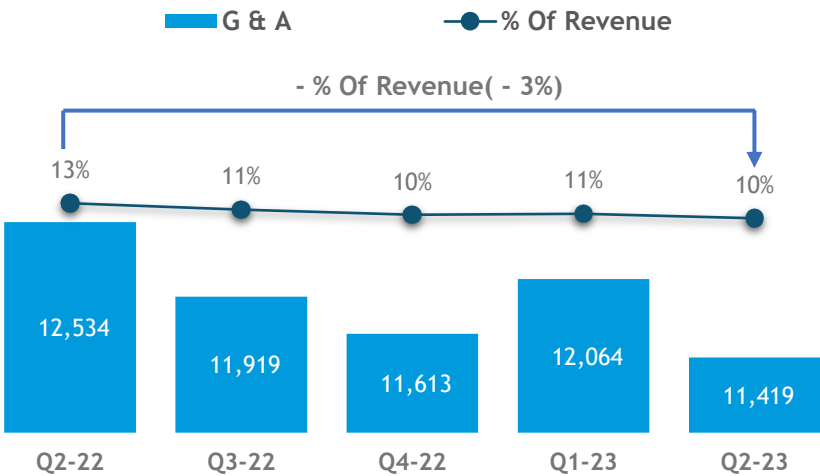
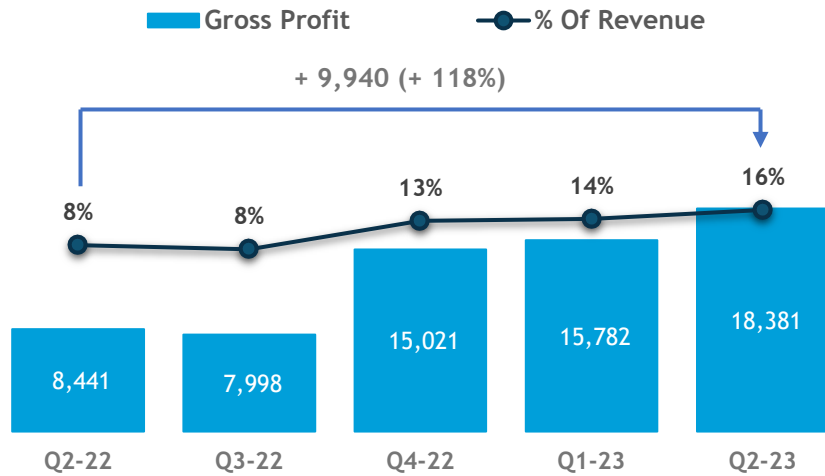
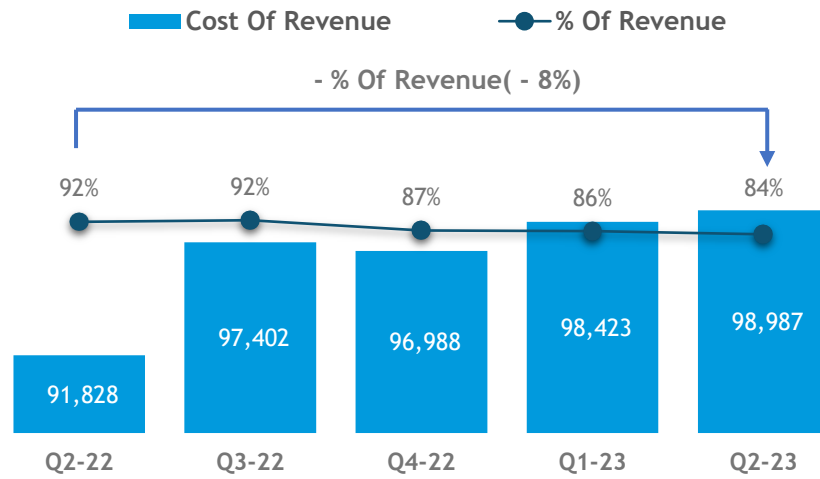
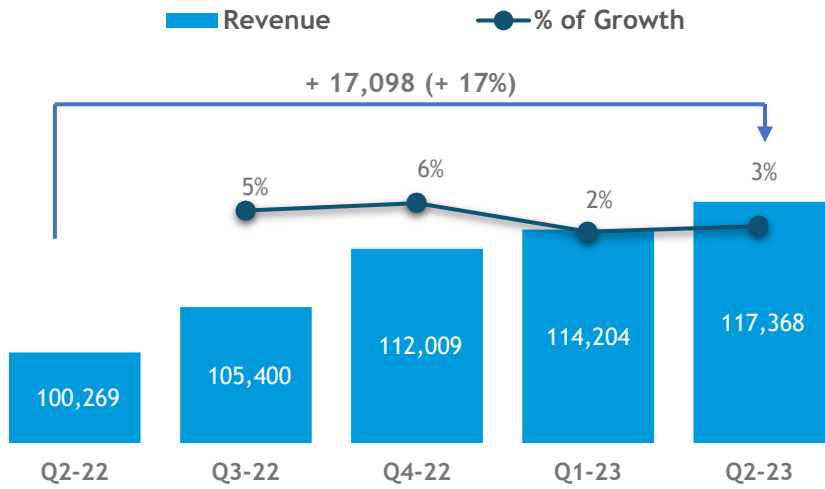
Key Financial Results Highlights YTD 30-06-2023

Sales Per Sector YTD 2023 vs YTD 2022 (SR M)



Key Financial Results Highlights YTD 30-06-2023

Group Key Financial Indicators Quarterly (SR K)



+ 17,098 (+ 17%)
Revenue Y/Y

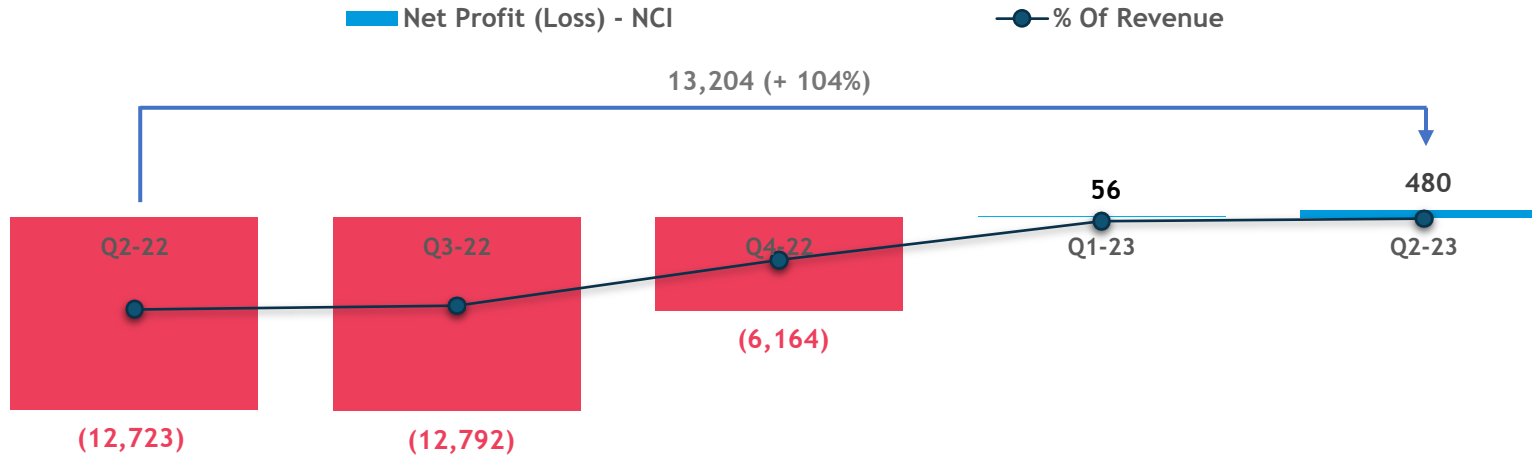
% Of Revenue (- 8%)
COR Y/Y

+ 9,940 (+118%)
GP Y/Y

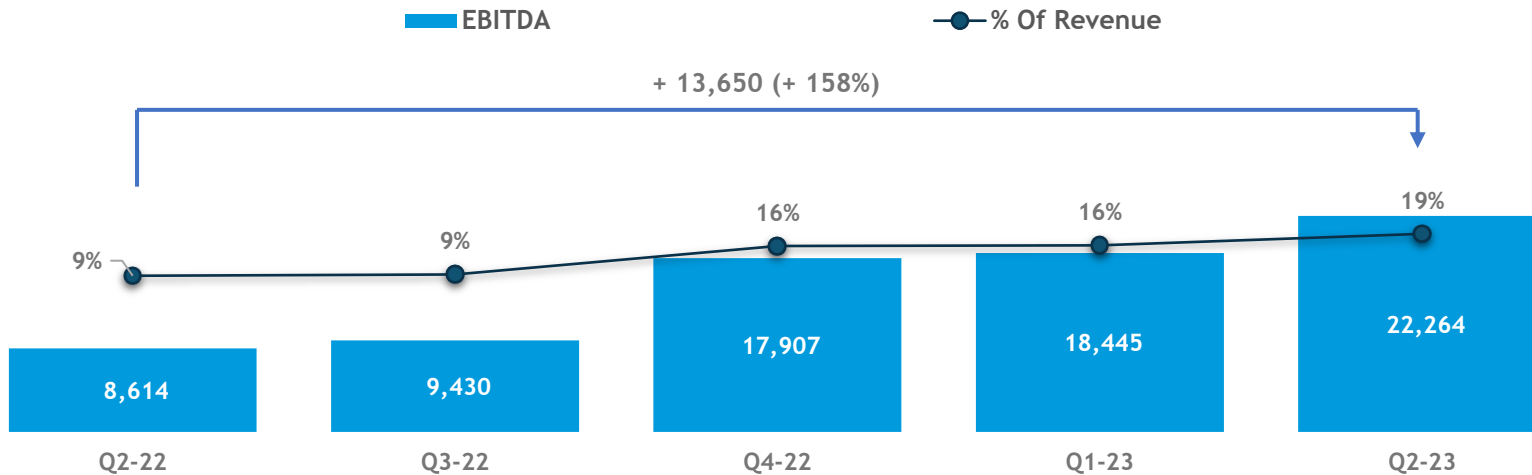
% Of Revenue (- 3%)
G & A Y/Y

Key Financial Results Highlights YTD 30-06-2023

Group Key Financial Indicators Quarterly (SR K)



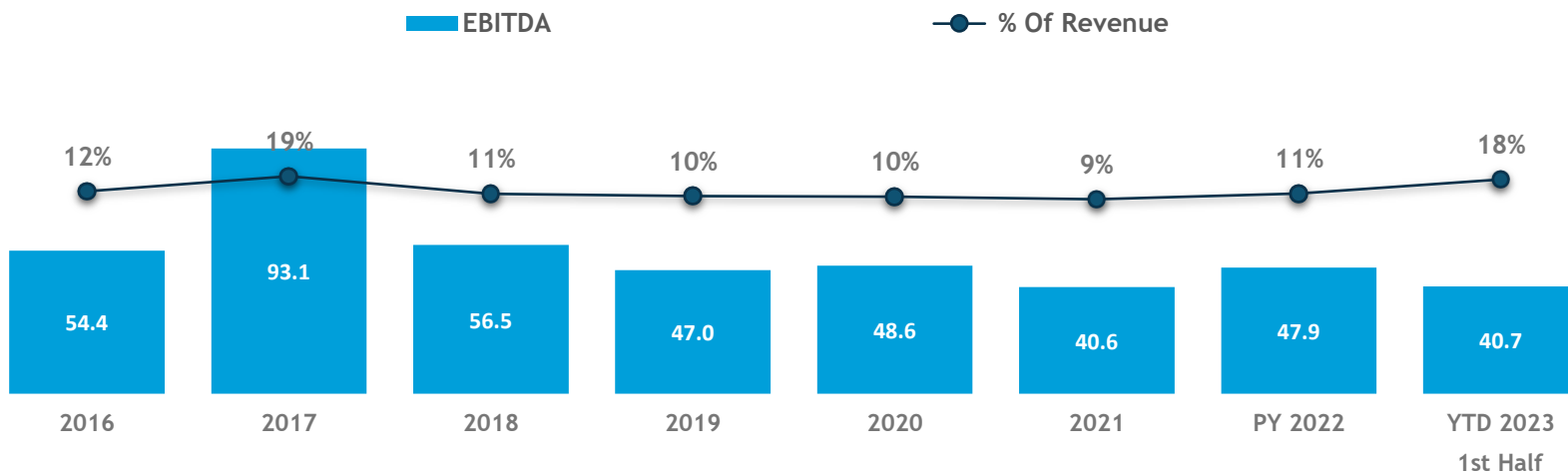
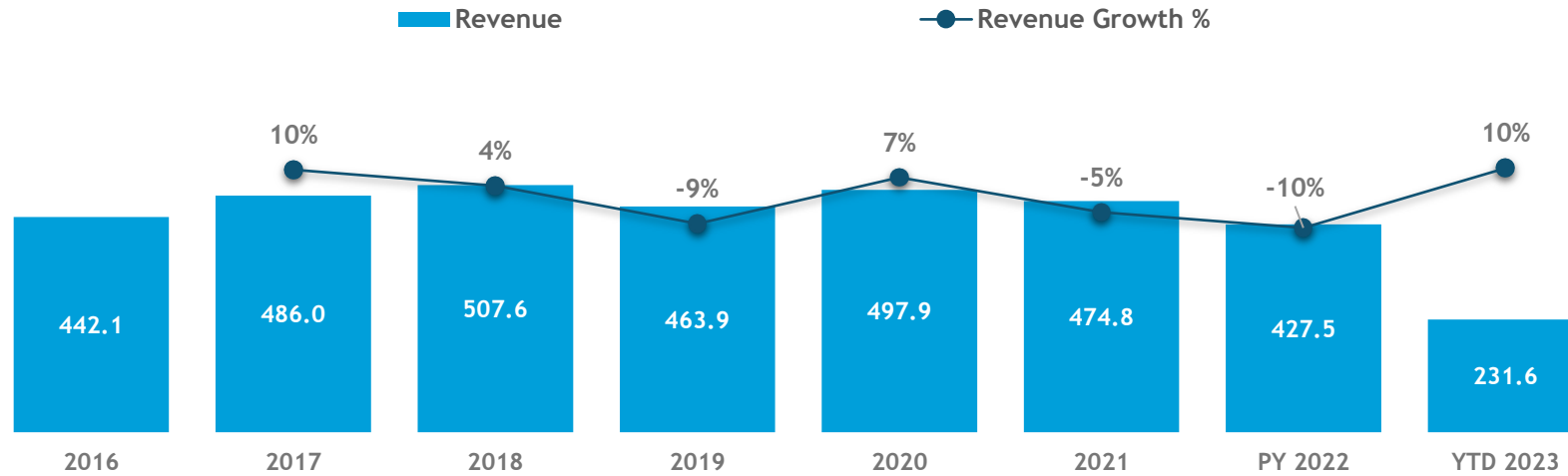
+ 13,204 (+ 104%)
NP(L) Y/Y



+ 13,650 (+ 158%)
EBITDA Y/Y

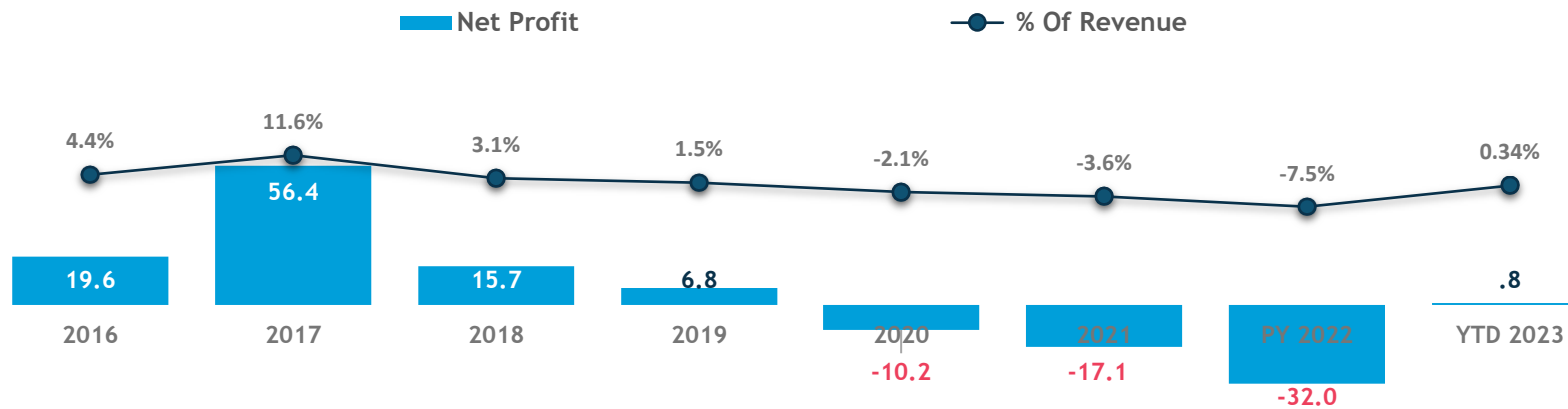
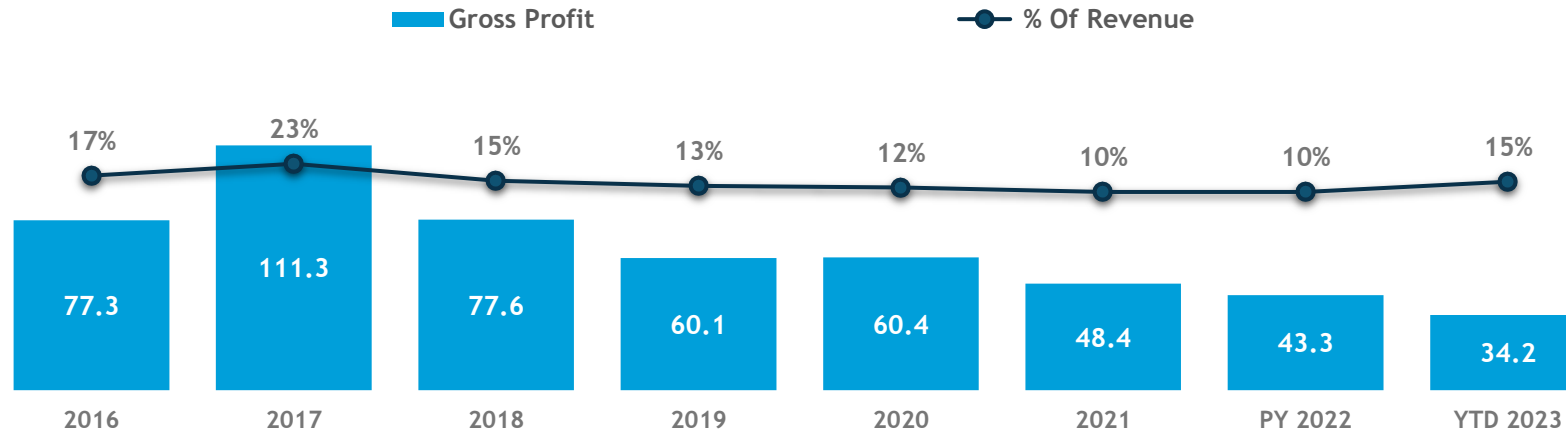
Key Financial Results Highlights YTD 30-06-2023

Group Key Financial Indicators Historical (SR M)



Key Financial Results Highlights YTD 30-06-2023

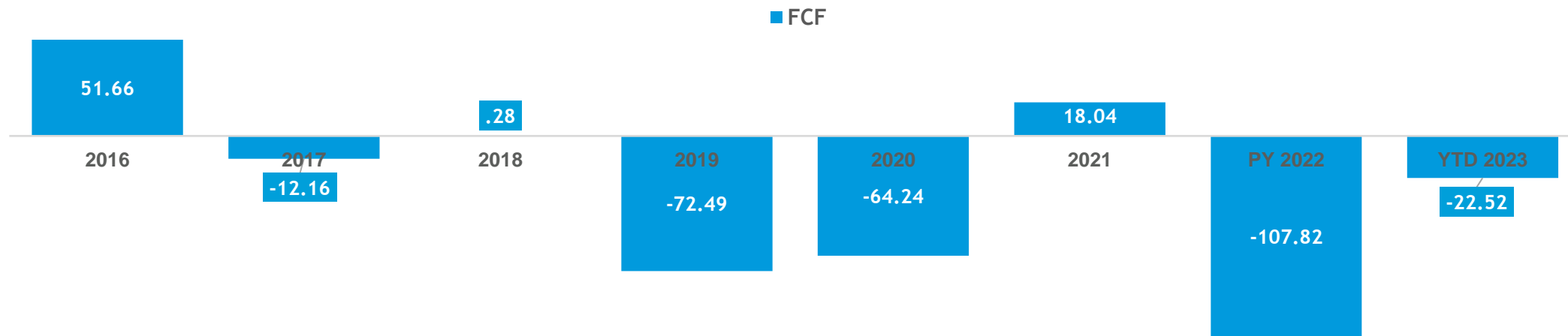
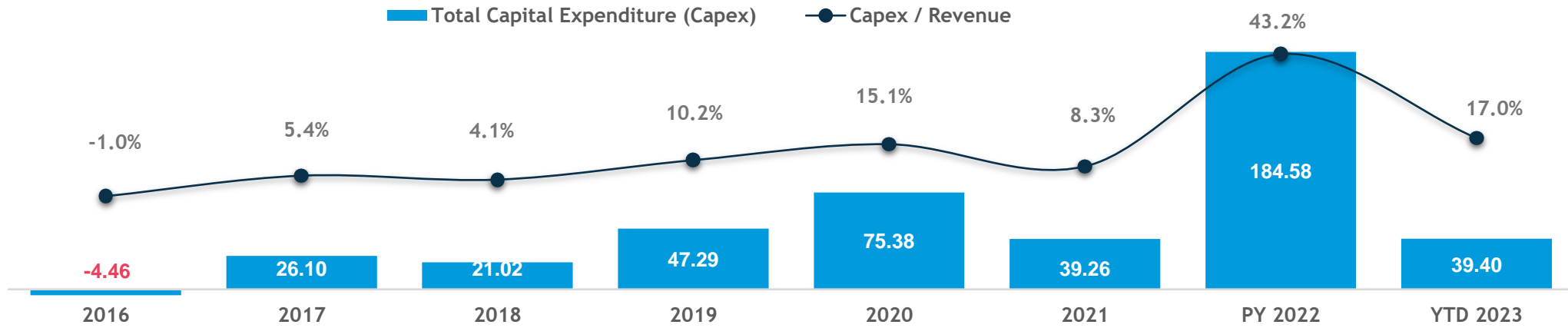
Group Key Financial Indicators Historical (SR M)



Key Financial Results Highlights YTD 30-06-2023



Group Key Financial Indicators Historical (SR M)

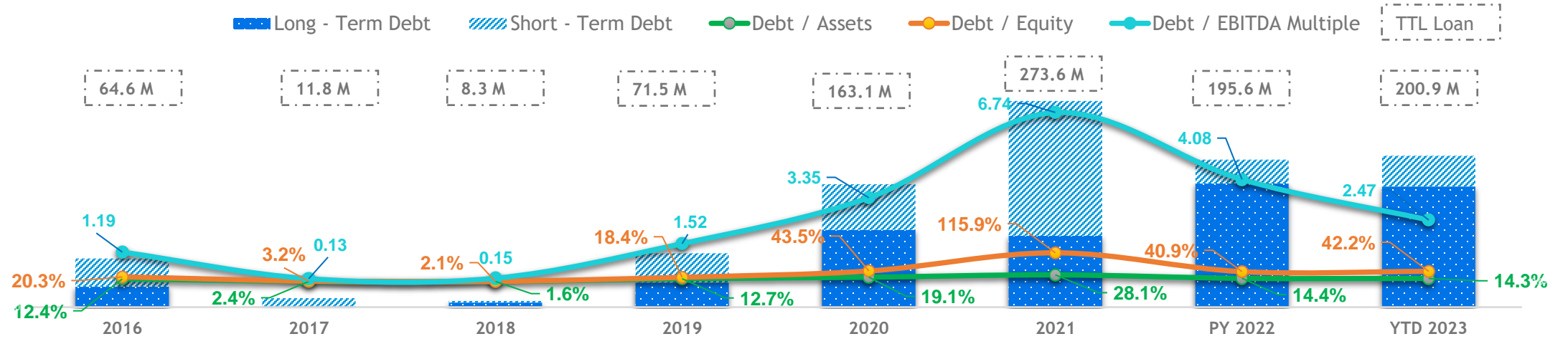


Key Financial Results Highlights YTD 30-06-2023

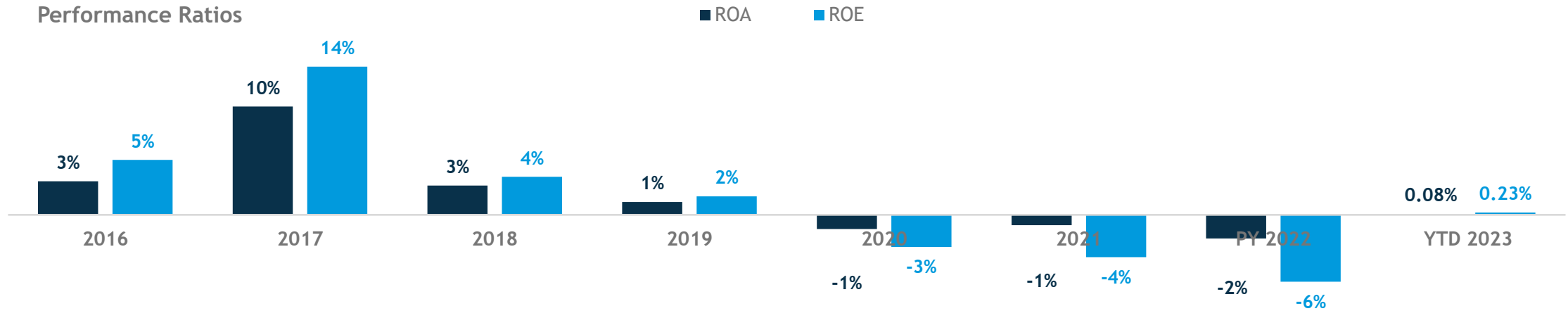
Group Key Financial Indicators Historical (SR M)



Leverage Level



Performance Ratios

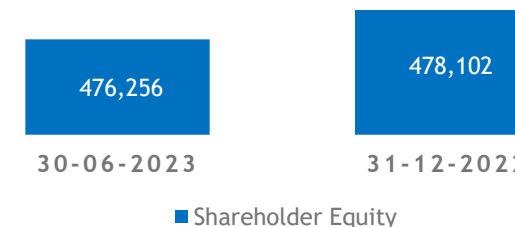
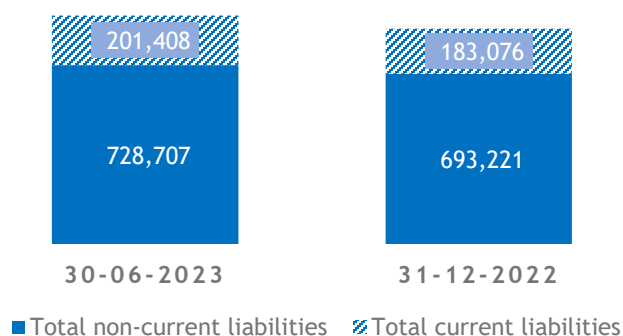
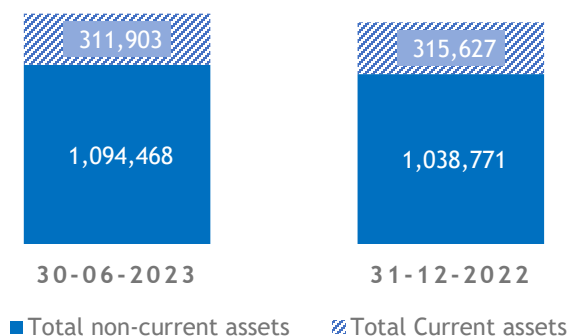


Key Financial Results Highlights YTD 30-06-2023

Balance Sheet YTD vs Dec 2022 (SR K)

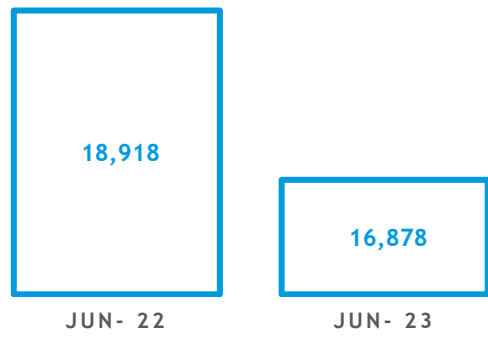
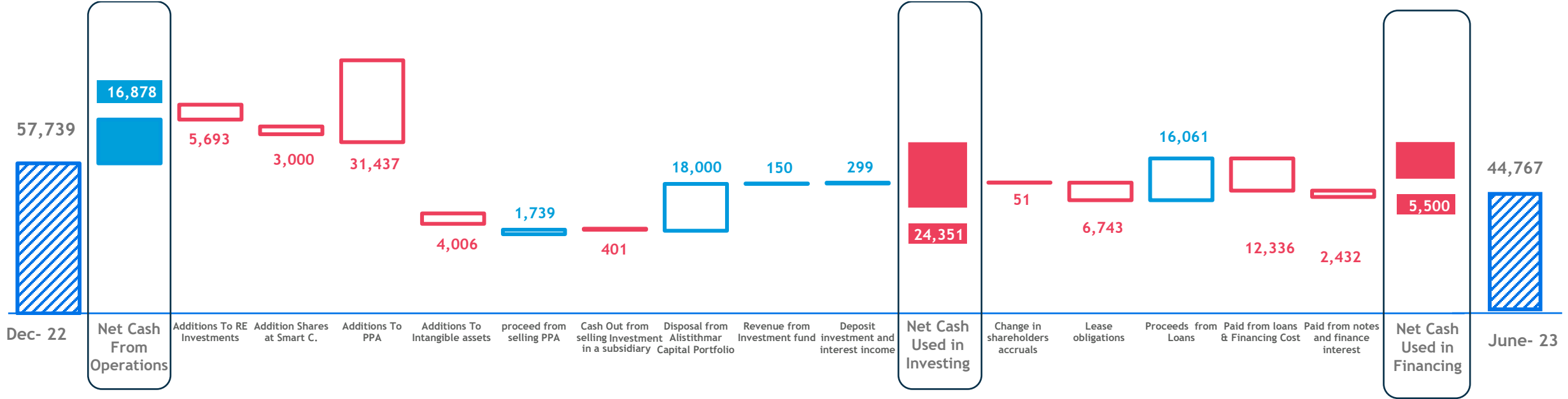


	30-Jun-2023	31-Dec-2022	Change		
Total Cash and Shot-term investment	111,933	138,930	(26,997)	-19%	●
Total Assets	1,406,371	1,354,398	51,972	4%	●
Total Liabilities	930,115	876,296	53,819	6%	●
Total Equity	476,256	478,102	(1,846)	0%	●
Total Debt	200,873	195,567	5,306	3%	●
Net Debt	88,940	56,637	32,303	57%	●
Debt / Equity	42.18%	40.90%		1%	●
Debt / Assets	14.28%	14.44%		0%	●

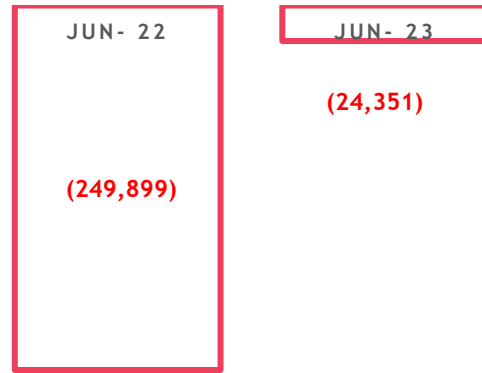


Key Financial Results Highlights YTD 30-06-2023

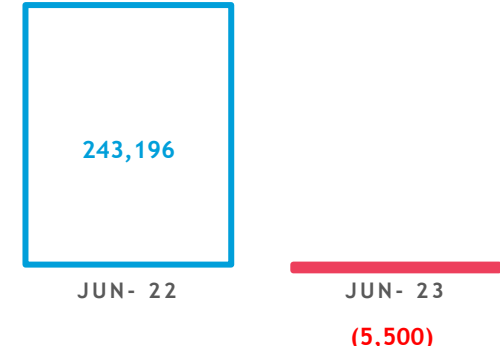
Cash Flow Performance 30-06-2023 vs 30-06-2022 (SR K)



Net Cash From Operating Activities



Net Cash Used in Investing Activities



Net Cash Used in Financing Activities

Thank you

For more details, visit:
<http://www.batic.com.sa>

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