



SAUDI KAYAN PETROCHEMICAL COMPAY EARNINGS RELEASE For the end of the First QUARTER 2026

April 26, 2026

First QUARTER 2026 HIGHLIGHTS

Saudi Kayan Earnings Release for the end of Q1 2026



Revenue of SAR 1,487.72 million [\$396.73 million], a 26.09% decrease compared to the previous quarter.



EBITDA of SAR 124.63 million [\$33.23 million], a 236.20% increase compared to the previous quarter.



Loss from operations of SAR 461.86 million [\$123.16 million] a 12.09% decrease compared to the previous quarter.



Net Loss of SAR 614.61 million [\$163.90 million], a decrease of 10.34% compared to the previous quarter.



Free cash flow decrease of SAR 65.32 million [\$17.42 million] was generated in Q1 2026 compared to SAR -372.95 million [\$-99.45 million] in the previous quarter.



Transferring the **other components of equity** balance amounted SAR 620.87 million [\$165.57 million] to the Accumulated Losses account

Table 1 – Summary Financial Results

Item	Three Months Ended			Three Months Ended		
	31 Mar, 2026	31 Dec, 2025	Change %	31 Mar, 2026	31 Mar, 2025	Change %
Revenue	1,487.72	2,012.95	-26.09%	1,487.72	2,061.79	-27.84%
EBITDA	124.63	37.07	236.20%	124.63	-60	-307.72%
Operating (loss) / Profit	-461.86	-525.36	-12.09%	-461.86	-648.86	-28.82%
Net Income (loss)	-614.61	-685.50	-10.34%	-614.61	-775.78	-20.78%
Earnings (Loss) Per Share	-0.41	-0.46	-10.87%	-0.41	-0.52	-21.15%
Free Cash flow	65.32	-372.95	-117.51%	65.32	-599.76	-110.89%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Certain figures and percentages included in this document have been subject to rounding adjustments.

Table 2 – Comparison for Prices and Sales Volumes

	Prices	Sales Volumes
Q1 2026 vs. Q4 2025	4%	-29%
Q1 2026 vs. Q1 2025	-5%	-24%

For further information, please contact SAUDI KAYAN Investor Relations at: investorrelations@saudikayan.sabic.com

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SAUDI KAYAN EARNINGS RELEASE for the end of Q1 2026

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