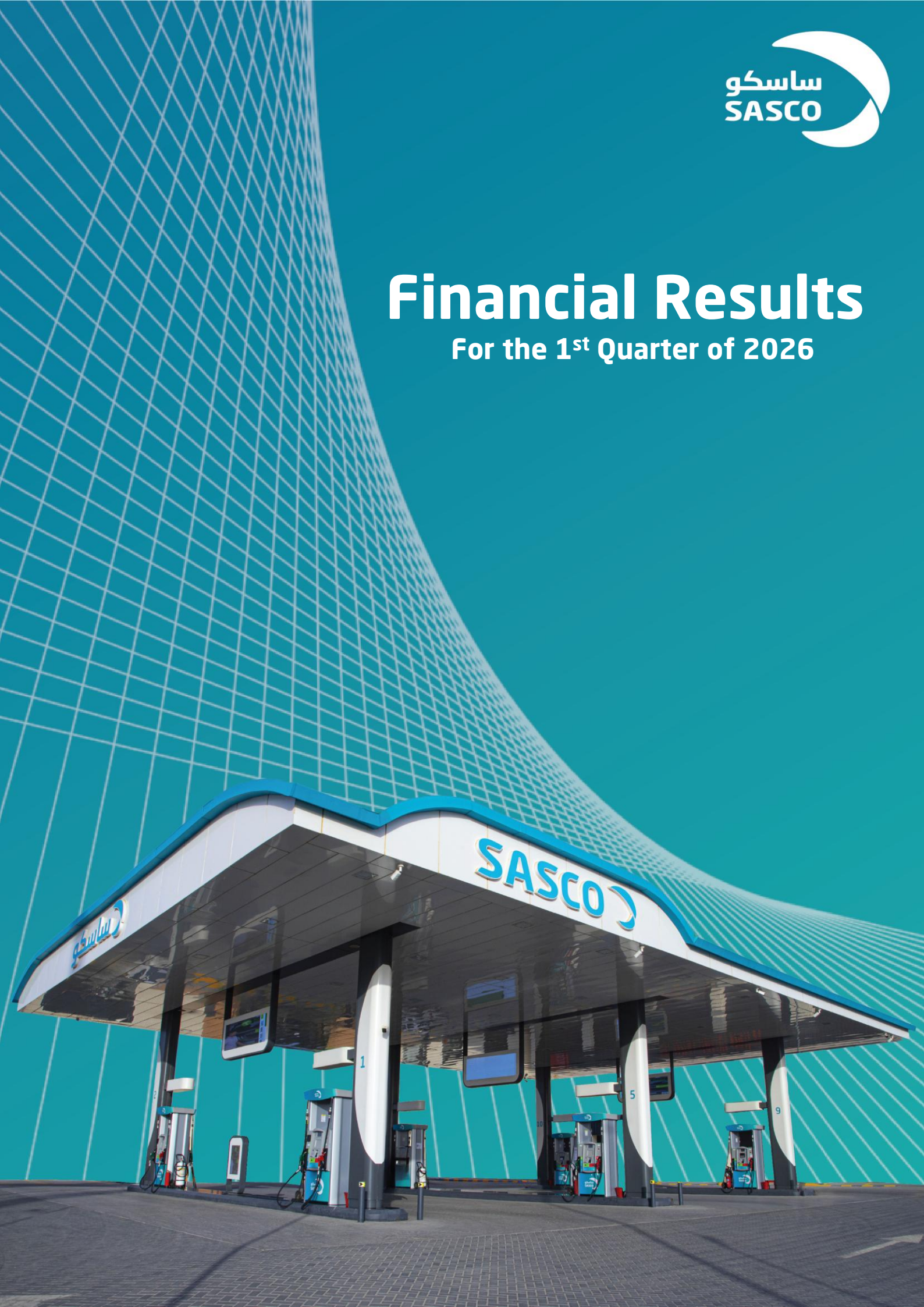


Financial Results

For the 1st Quarter of 2026



CEO's Statement

As we move into 2026, SASCO remains firmly focused on strengthening its foundations for sustainable growth and long-term value creation. Our priority continues to be enhancing operational efficiency, expanding strategically, and building a more resilient and diversified business model capable of adapting to evolving market conditions.

We are advancing with confidence in our expansion journey, while maintaining discipline in execution and a clear focus on quality, efficiency, and customer experience. At the same time, we are reinforcing our logistics and retail capabilities to ensure we are well-positioned to capture future opportunities across our core and supporting businesses.

While we continue to invest in growth and expansion, we are equally attentive to improving cost efficiency and protecting the strength of our financial performance over the long term. This balanced approach reflects our commitment to sustainable profitability and cautious capital allocation.

Looking ahead, we remain confident in SASCO's strategic direction and its ability to deliver consistent value to shareholders. Our focus is clear: to build a stronger, more agile, and future-ready organization that continues to grow with resilience and purpose.

Riyadh Saleh Al-Malik - CEO

Resilient Growth and Strategic Expansions in Q1 2026

At the beginning of 2026, SASCO continued to strengthen its operational and commercial performance, supported by growing demand and ongoing network expansion. Fuel volumes increased in the first quarter compared to the same period last year, reaching 1.08 billion liters of gasoline (91, 95, and 98), in addition to 416 million liters of diesel, reflecting strong demand and continued consumption growth across different channels.

On the operational expansion side, the number of stations increased to 716, reflecting the continuation of the geographic expansion strategy and the strengthening of market presence, alongside the effective management of temporary closures of certain stations for development and maintenance works.

Palm stores also continued to deliver strong growth, reaching 324 outlets, supported by increasing demand for retail products and the company's ongoing efforts to enhance customer experience and diversify offerings.

In the logistics segment, the fleet expanded to 555 trucks and 579 trailers, enhancing operational efficiency and strengthening supply chain capabilities. In addition, SATA achieved sales exceeding 10,000 units during Q1 2026, reflecting clear expansion in the company's non-fuel business activities.

Financially, despite continued operational growth, results were impacted by higher operating costs and cost of sales, which led to pressure on margins during the period, considering ongoing investments in expansion and infrastructure development to support sustainable long-term growth.

These indicators reflect SASCO's operational resilience and continued strong growth, despite the challenges and temporary margin pressures resulting from expansion and long-term investment.

Fuel Volumes

1.08
Billion liters

Gasoline (91, 95, and 98) sales increased by 6% YoY in Q1 2026 compared to Q1 2025, with total volumes rising from 1.02 billion liters to 1.08 billion liters.

416
Million liters

Diesel sales increased by 7% YoY in Q1 2026 compared to Q1 2025, rising from 388 million liters to 416 million liters, reflecting continued growth in total volumes.

Operational Highlight

716
Stations

SASCO expanded its network by 15% YoY in Q1 2026 compared to Q1 2025, increasing from 624 to 716 stations, further strengthening its presence across key locations.

324
Palm Stores

Palm stores expanded by 52% YoY in Q1 2026 compared to Q1 2025, increasing from 213 to 324 stores, reflecting strong growth in the retail footprint.

555
Trucks

Active truck fleet increased to 555 units in Q1 2026, strengthening the company's logistics capabilities and improving operational efficiency.

579
Trailers

Trailer fleet reached 579 units in Q1 2026, enhancing transport capacity to support growing distribution requirements.

10
Thousands Units

SATA units sold exceeded 10,000 units in Q1 2026, reflecting strong demand and continued sales momentum.

SASCO Financial Highlight for Q1 2026

Revenue

3
 ₪ Billion

Revenue reached ₪ 3 billion, representing an 9% increase compared to 2025, supported by higher sales across the network.

Gross Profit

47
 ₪ Million

Gross profit amounted to ₪ 47 million, representing a 36% decrease, driven by higher cost of sales, which consequently impacted profit margins during the period.

Operating Profit

20
 ₪ Million

Operating profit decreased by 59% to reach ₪ 20 million , driven by higher operating expenses and a decline in profit margins during the period.

Net Profit

(24)
 ₪ Million

Net income declined to a loss of ₪ (24) million, driven by higher costs and expenses during the period.

EBITDA

75
 ₪ Million

EBITDA amounted to ₪ 75 million, reflecting a decrease driven by higher operating costs and margin pressures during the period.

Automation and Digital Transformation Highlights for Q1 2026



1.2
Million

The SASCO Loyalty Program includes a digital e-wallet, station locator, and customer insights, offering exclusive rewards. It surpassed 1.2 million downloads as of the end of Q1 2026, supporting stronger customer engagement.

690
Automated

As of Q1 of 2026, SASCO has automated 690 stations, enhancing operational efficiency and customer experience.

88
Self Fueling

Self-Fueling Service is now available at 88 locations across the network, enhancing operational efficiency and providing customers with a faster and more convenient fueling experience.

53
EV Units

SASCO offers electric vehicle (EV) charging facilities at 16 locations across Saudi Arabia with 53 EV units , supporting our move toward sustainable mobility.



All-in-one Fuel Management Solution

SASCO application simplifies fuel management, making it easier than ever to track and manage fuel expenses



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It may contain forward-looking statements identified by terms such as "believe," "expect," "anticipate," "intend," "estimate," "forecast," "project," "will," or similar expressions. These statements involve risks, uncertainties, and factors beyond the Company's control that could cause actual results to differ materially from those expressed or implied.

Forward-looking statements are based on current plans, assumptions, and estimates, and their accuracy is not guaranteed. SASCO, its directors, officers, or controlling shareholders have no obligation to update or revise any forward-looking statements. The information contained herein is provided as of the date of this document and may change without notice.

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