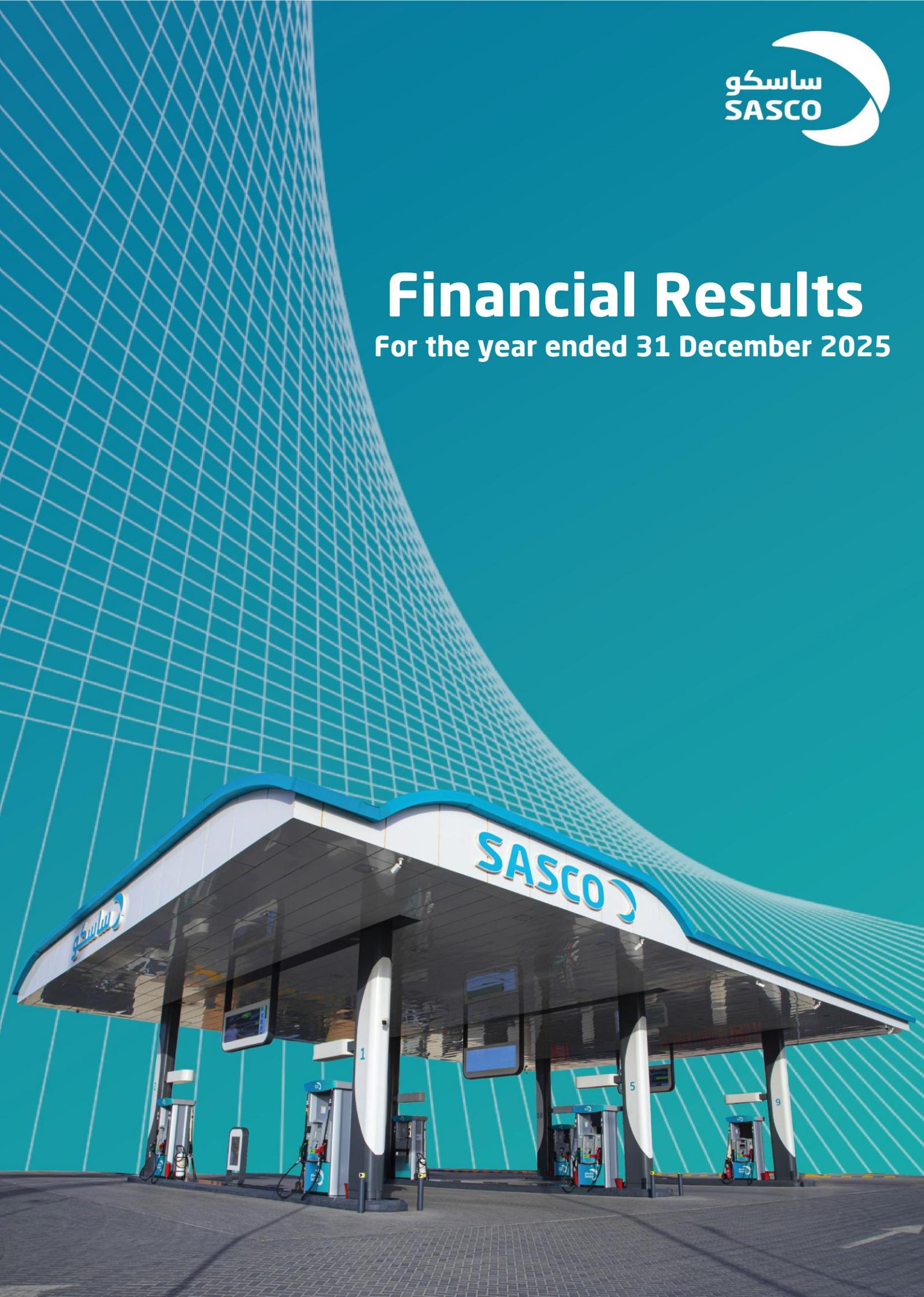


Financial Results

For the year ended 31 December 2025



CEO's Statement

The year ended 31 December 2025 represented a period of consolidation and sustained growth for SASCO, during which the company focused on strengthening its operational platform while moving forward with its strategic priorities. In a maturing and increasingly competitive market, SASCO focused on efficiency, service quality, and long-term value creation.

During 2025, SASCO concentrated on optimizing its network performance, enhancing customer engagement, and embedding digital capabilities across its operations. These efforts translated into resilient financial results and improved operating metrics, reflecting the effectiveness of our execution and the sustainability of our business model.

As we move forward, our strategy remains centered on measured expansions, operational excellence, and alignment with national development objectives under Saudi Vision 2030. By maintaining financial discipline, investing in scalable technologies, and reinforcing our sustainability and governance frameworks, SASCO is positioned to navigate future market dynamics and continue delivering sustainable returns for shareholders.

Riyadh Saleh Al-Malik - CEO

Operational and Financial Efficiency to Support Future Expansion Plans

In 2025, SASCO continued to strengthen its operational and financial performance, driven by significant network expansion and enhanced logistics capabilities.

SASCO's financial indicators rose notably year-on-year, driven by higher network sales and improved operational efficiency, reflecting strong and disciplined growth.

The number of company stations increased by 13%, from 612 to 693, while 20 stations were temporarily closed for maintenance and upgrades, with plans to reopen them upon completion.

Total fuel sales reached 4.32 billion liters of gasoline in addition to 1.67 billion liters of diesel, reflecting strong demand for the company's products.

In the retail segment, Sasco Palm stores grew by 50% year-on-year, rising from 200 to 300 stores, supported by increasing customer demand and the accelerated rollout of the company's convenience offerings.

On the logistics front, SASCO enhanced its operational capabilities with a truck fleet of 546 and 584 trailers, providing greater flexibility and efficiency to support both fuel and non-fuel operations.

These achievements underscore SASCO's commitment to expanding its retail and logistics capabilities, positioning the company in a strong competitive position over the long term.

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Fuel Volumes

4.32
Billion liters

Gasoline (95 and 91) sales grew by 5% in 2025 compared to 2024. Total volumes reached 4.32 billion liters, up from 4.11 billion liters in 2024.

1.67
Billion liters

Diesel sales increased significantly in 2025, climbing 15% from 2024. Total volumes reached 1.67 billion liters, compared with 1.46 billion liters in 2024.

Operational Highlight

693
Stations

SASCO expanded its network from 612 to 693 stations, achieving 13% year on year growth and strengthening its presence in key locations.

300
Palm Stores

Palm stores expanded from 200 in 2024 to 300 in 2025, representing a 50% year on year growth.

546
Trucks

The active truck fleet reached 546 units, enhancing the company's logistics capabilities and supporting operational efficiency.

584
Trailers

Trailers reached 584, enhancing transport capacity to meet growing distribution needs.

Revenue

12
Billion

Revenue reached 12 billion, reflecting a strong 16% increase compared to 2024, supported by higher sales across the network.

Gross Profit

280
Million

Gross profit totaled 280 million, down slightly by 3% from 2024, highlighting our ability to remain resilient despite cost pressures.

Operating Profit

179
Million

Operating profit reached 179 million, up 3% compared to 2024, reflecting enhanced efficiency and operational leverage.

Net Profit

64
Million

Net profit amounted to 64 million, recording an 45% increase over 2024, highlighting the significant improvement in our net earnings performance.

EBITDA

427
Million

EBITDA rose by 19% compared to 2024, reflecting consistent operational strength and improved efficiency across the business.

Automation and Digital Transformation Highlights for FY 2025



1.1

Million

The SASCO Loyalty Program includes a digital e-wallet, station locator, and customer insights, offering exclusive rewards. It surpassed 1.1 million downloads as of 2025, supporting stronger customer engagement.

680

Automated

As of 2025, SASCO has automated 680 stations, enhancing operational efficiency and customer experience.

86

Self Fueling

Self-Fueling Service is now available at 86 locations across the network, enhancing operational efficiency and providing customers with a faster and more convenient fueling experience.

53

EV Units

SASCO offers electric vehicle (EV) charging facilities at 16 locations across Saudi Arabia with 53 EV units , supporting our move toward sustainable mobility.



All-in-one Fuel Management Solution

SASCO application simplifies fuel management, making it easier than ever to track and manage fuel expenses



Disclaimer

This document is provided for informational purposes only and does not constitute an offer or invitation to invest in the securities of Saudi Automotive Services Co. (SASCO).

It may contain forward-looking statements identified by terms such as "believe," "expect," "anticipate," "intend," "estimate," "forecast," "project," "will," or similar expressions. These statements involve risks, uncertainties, and factors beyond the Company's control that could cause actual results to differ materially from those expressed or implied.

Forward-looking statements are based on current plans, assumptions, and estimates, and their accuracy is not guaranteed. SASCO, its directors, officers, or controlling shareholders have no obligation to update or revise any forward-looking statements. The information contained herein is provided as of the date of this document and may change without notice.

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