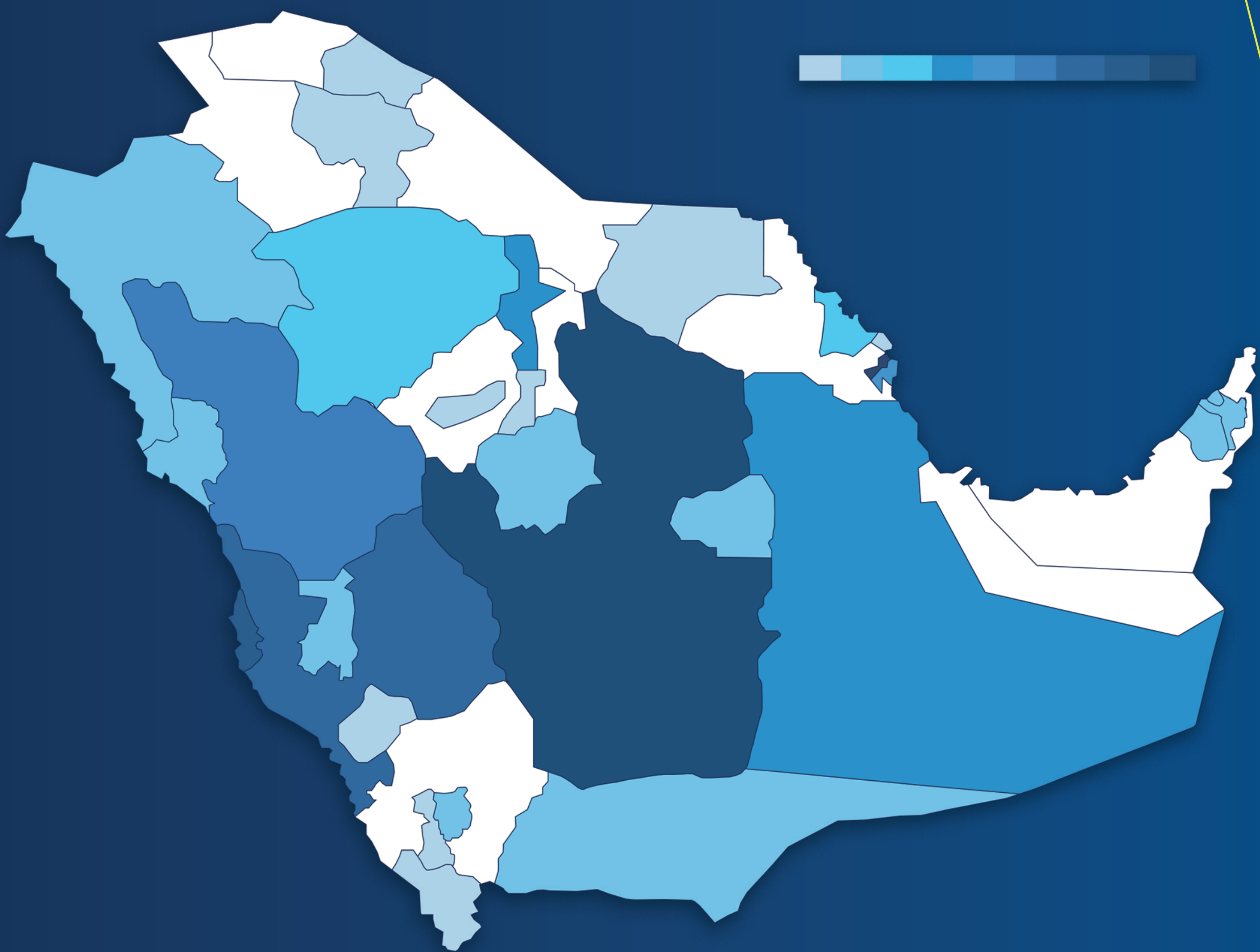
Path to Strength
Delivering Growth



Q2 2026 Results Release

Leejam Sports Company Releases Q2 2026 Results

Q2 2026

REVENUE
9%
(Compared to Q2 2025)
411
SAR Million

GROSS PROFIT
5%
(Compared to Q2 2025)
141
SAR Million

EBITDA
3%
(Compared to Q2 2025)
182
SAR Million

Adj. NET PROFIT
(6%)
(Compared to Q2 2025)
61
SAR Million

1st Half 2026

REVENUE
5%
(Compared to 1st Half 2025)
780
SAR Million

GROSS PROFIT
(2%)
(Compared to 1st Half 2025)
259
SAR Million

EBITDA
0%
(Compared to 1st Half 2025)
348
SAR Million

Adj. NET PROFIT
(13%)
(Compared to 1st Half 2025)
110
SAR Million

NUMBER OF MEMBERS
523K +8%
(Compared to 30th June 2025)

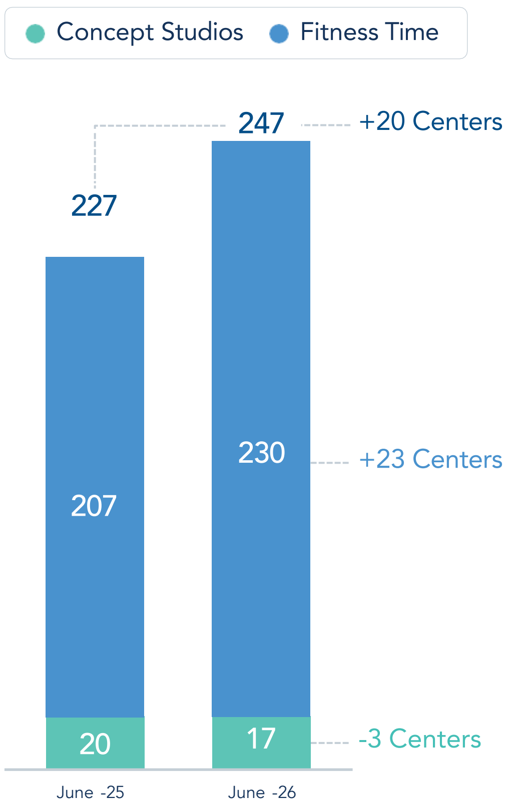
NUMBER OF CENTERS
247 +20 Net
(Compared to 30th June 2025)

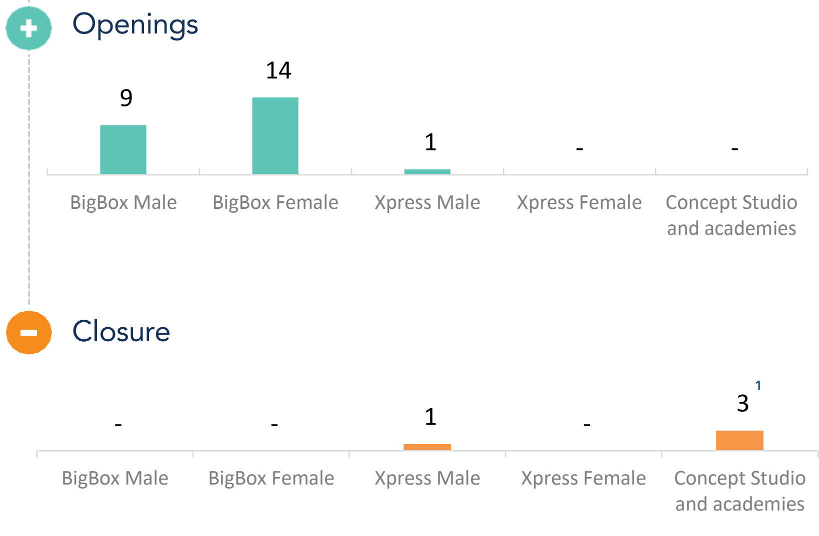
Revenue Sources

(SAR Million)	Q2 2026	Q2 2025	Change %	1H 2026	1H 2025	Change %
Subscription and Membership	343	313	9%	655	625	5%
Personal Training	51	51	1%	95	99	(4%)
Rental Income	11	6	76%	20	12	69%
Others	6	5	10%	11	9	27%

(SAR Million)	Q2 2026	Q2 2025	Change %	1H 2026	1H 2025	Change %
Male Centers	282	273	3%	537	540	(1%)
Female Centers	114	95	19%	216	194	11%
Other Business	15	7	120%	27	10	160%

Center Movement during the last twelve months





[1] Reflects the closure of three studios following a business model restructuring at one of the Company's subsidiaries.

Financial Summary

P&L SUMMARY

(SAR Million)	Q2 2026	Q2 2025	Change %	1st Half 2026	1st Half 2025	Change %
Revenue	411	376	9%	780	744	5%
Gross Profit	141	135	5%	259	264	(2%)
Operating Profit	93	93	0%	170	183	(7%)
EBITDA*	182	177	3%	348	349	0%
Net Profit	63	72	(13%)	112	143	(22%)
EPS (SAR)	1.28	1.40		2.23	2.76	
Adjusted Net Profit	61	65	(6%)	110	127	(13%)

	Q2 2026	Q2 2025	Diff.	1st Half 2026	1st Half 2025	Diff.
Gross Profit Margin	34%	36%	(2%)	33%	35%	(2%)
Operating Profit Margin	23%	25%	(2%)	22%	25%	(3%)
EBITDA Margin	44%	47%	(3%)	45%	47%	(2%)
Net Profit Margin	15%	19%	(4%)	14%	19%	(5%)
Adjusted Net Profit Margin	15%	17%	(2%)	14%	17%	(3%)

BALANCE SHEET SUMMARY

(SAR Million)	30th June 2026	31st December 2025	Change %
Cash & Cash Equivalents	120	170	(29%)
Total Assets	3,897	4,011	(3%)
Deferred Revenue	481	548	(12%)
Total Liabilities	2,769	2,808	(1%)
Total Equity	1,127	1,203	(6%)

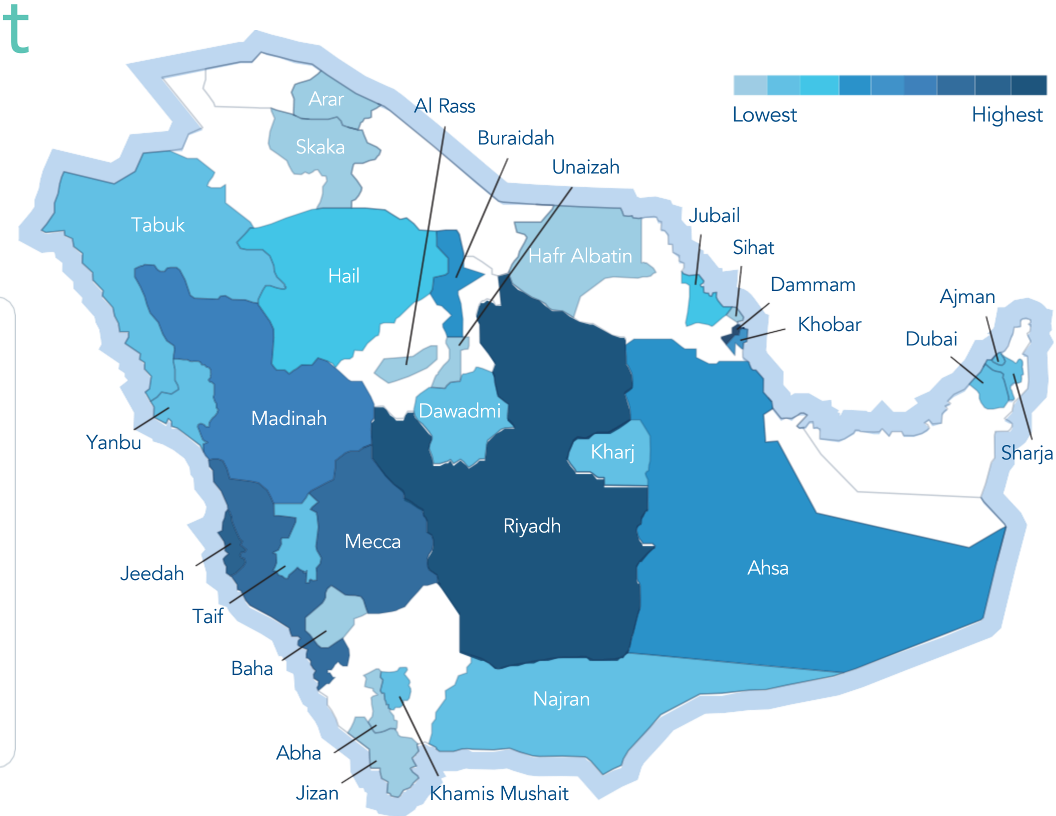
CASH FLOWS SUMMARY

(SAR Million)	1st Half 2026	1st Half 2025	Change %
Operating Cash Flows	305	276	11%
CAPEX	(111)	(207)	(46%)
Free Cash Flows	195	69	182%

* EBITDA = (Operating profit +Depreciation +Amortization)

Footprint

(Q2 2026)

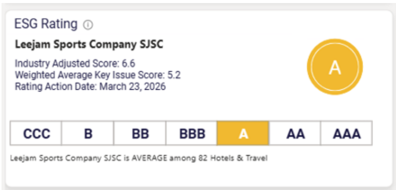


TOTAL

247

Centers & Studios

235	12
KSA	UAE



In 2026, Leejam Sports Company received a rating of A (on a scale of AAA-CCC) in the MSCI ESG Ratings assessment.*

523K Total Members	**396K** Male Members	**127K** Female Members	**264K** Scheduled Classes
479K Conducted PT sessions	**1.9M** GX Attendance	**10** Total Refurbished Centers during the year	**18.7M** Total Visits

Leejam currently operates the following fitness brands:

Fitness Time	Males 25+	Males 16+	Males 16+	Males 16+	Females 16+	Females 16+	Females 16+	Total
No. of Centers as of 30th June 2026	4	99	12	39	69	2	5	230

NEW SEGMENTS:

Facility Type	Courts	Concept Studios	Academies
No. of Facility as of 30th June 2026	38	14	3

About Leejam Sports Company

Listed on the Saudi Stock Exchange (Tadawul), Leejam Sports Company SJSC owns and operates Fitness Time chains in Saudi Arabia and the United Arab Emirates.

Leejam's facilities provide a modern, clean, and welcoming environment for the community, filled with the latest in fitness technology, highly trained professional staff, and an operating philosophy that exceeds international standards.

Disclaimer

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