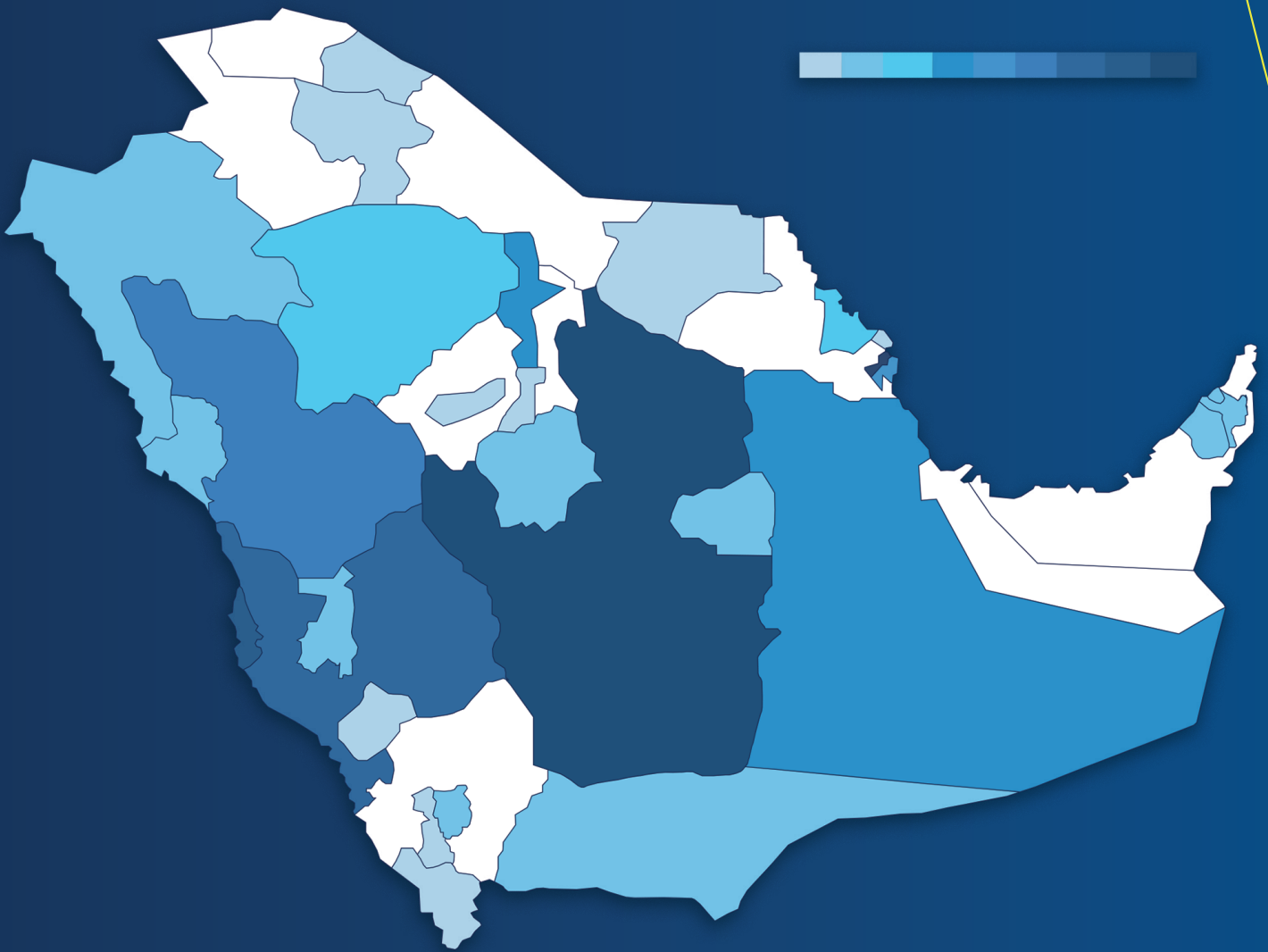




Path to Strength Delivering Growth



Q2 2026 Results Release

Leejam Sports Company Releases Q2 2026 Results

Q2 2026

REVENUE

9%

(Compared to Q2 2025)

411

SAR Million

GROSS PROFIT

5%

(Compared to Q2 2025)

141

SAR Million

EBITDA

3%

(Compared to Q2 2025)

182

SAR Million

Adj. NET PROFIT

(6%)

(Compared to Q2 2025)

61

SAR Million

1st Half 2026

REVENUE

5%

(Compared to 1st Half 2025)

780

SAR Million

GROSS PROFIT

(2%)

(Compared to 1st Half 2025)

259

SAR Million

EBITDA

0%

(Compared to 1st Half 2025)

348

SAR Million

Adj. NET PROFIT

(13%)

(Compared to 1st Half 2025)

110

SAR Million

NUMBER OF MEMBERS



523K **+8%**

(Compared to 30th June 2025)

NUMBER OF CENTERS



247 **+20_{Net}**

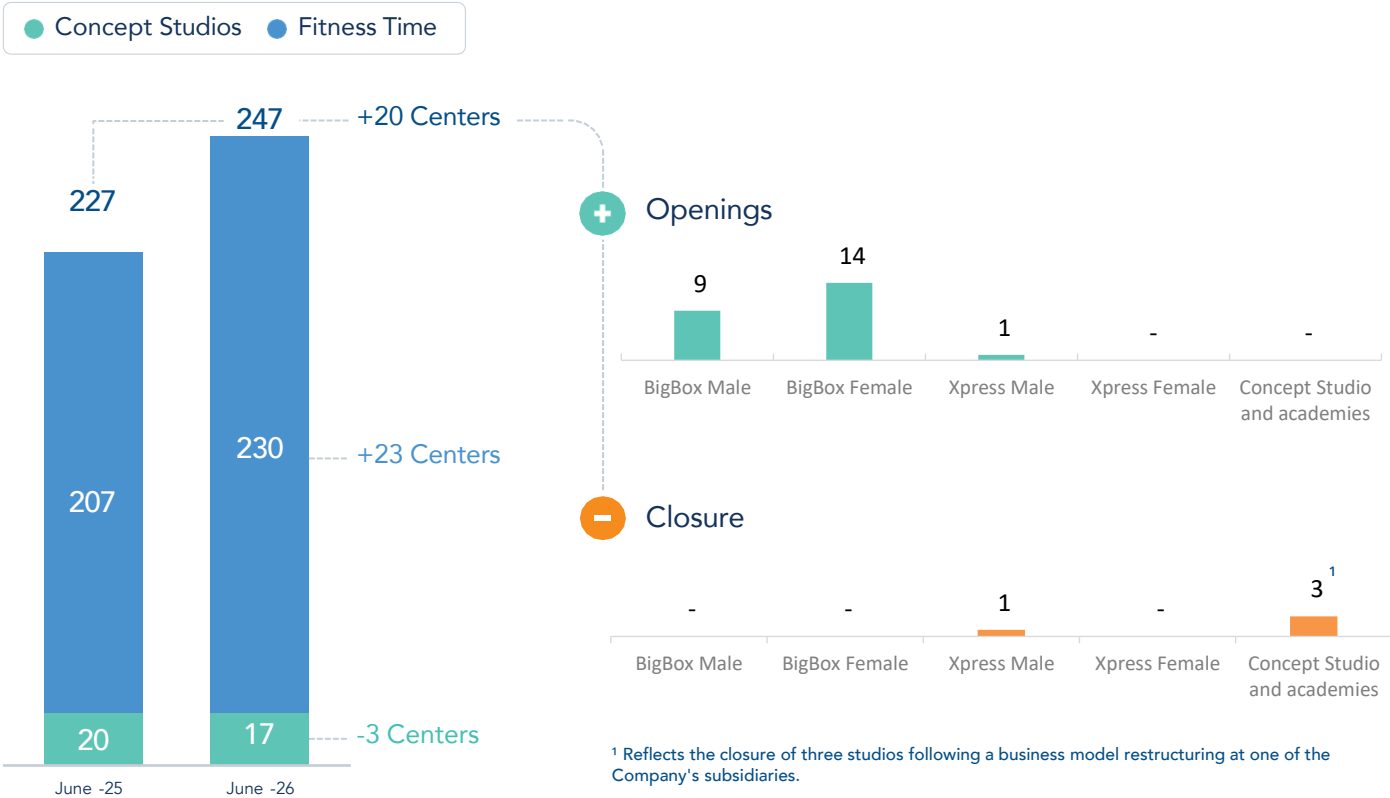
(Compared to 30th June 2025)

Revenue Sources

(SAR Million)	Q2 2026	Q2 2025	Change %	1H 2026	1H 2025	Change %
Subscription and Membership	343	313	9%	655	625	5%
Personal Training	51	51	1%	95	99	(4%)
Rental Income	11	6	76%	20	12	69%
Others	6	5	10%	11	9	27%

(SAR Million)	Q2 2026	Q2 2025	Change %	1H 2026	1H 2025	Change %
Male Centers	282	273	3%	537	540	(1%)
Female Centers	114	95	19%	216	194	11%
Other Business	15	7	120%	27	10	160%

Center Movement during the last twelve months



Financial Summary

P&L SUMMARY

(SAR Million)	Q2 2026	Q2 2025	Change %	1st Half 2026	1st Half 2025	Change %
Revenue	411	376	9%	780	744	5%
Gross Profit	141	135	5%	259	264	(2%)
Operating Profit	93	93	0%	170	183	(7%)
EBITDA*	182	177	3%	348	349	0%
Net Profit	63	72	(13%)	112	143	(22%)
EPS (SAR)	1.28	1.40		2.23	2.76	
Adjusted Net Profit	61	65	(6%)	110	127	(13%)

	Q2 2026	Q2 2025	Diff.	1st Half 2026	1st Half 2025	Diff.
Gross Profit Margin	34%	36%	(2%)	33%	35%	(2%)
Operating Profit Margin	23%	25%	(2%)	22%	25%	(3%)
EBITDA Margin	44%	47%	(3%)	45%	47%	(2%)
Net Profit Margin	15%	19%	(4%)	14%	19%	(5%)
Adjusted Net Profit Margin	15%	17%	(2%)	14%	17%	(3%)

BALANCE SHEET SUMMARY

(SAR Million)	30 th June 2026	31st December 2025	Change %
Cash & Cash Equivalents	120	170	(29%)
Total Assets	3,897	4,011	(3%)
Deferred Revenue	481	548	(12%)
Total Liabilities	2,769	2,808	(1%)
Total Equity	1,127	1,203	(6%)

CASH FLOWS SUMMARY

(SAR Million)	1st Half 2026	1st Half 2025	Change %
Operating Cash Flows	305	276	11%
CAPEX	(111)	(207)	(46%)
Free Cash Flows	195	69	182%

* EBITDA = (Operating profit + Depreciation + Amortization)

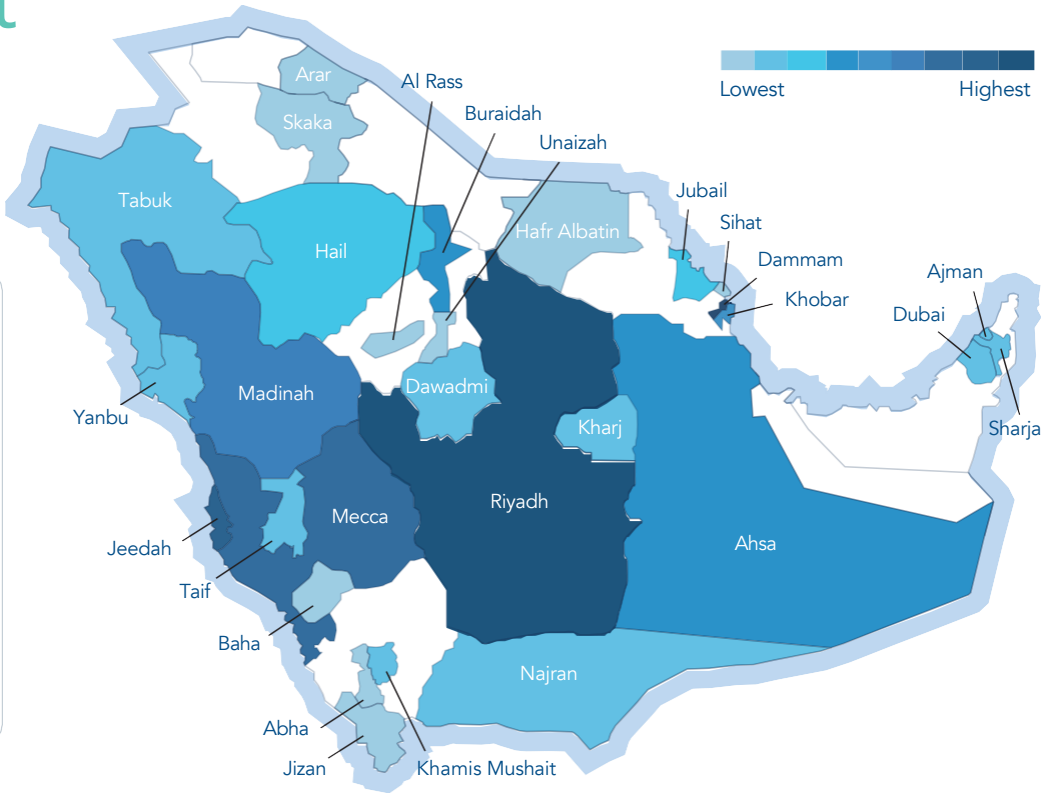
Footprint

(Q2 2026)

TOTAL
247
Centers & Studios


235
KSA


12
UAE



ESG Rating 
Leejam Sports Company SJSC
Industry Adjusted Score: 6.6
Weighted Average Key Issue Score: 5.2
Rating Action Date: March 23, 2026



CCC	B	BB	BBB	A	AA	AAA
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Leejam Sports Company SJSC is AVERAGE among 82 Hotels & Travel

In 2026, Leejam Sports Company received a rating of A (on a scale of AAA-CCC) in the MSCI ESG Ratings assessment.*

* THE USE BY LEEJAM SPORTS COMPANY OF ANY MSCI ESG RESEARCH LLC OR ITS AFFILIATES ("MSCI") DATA, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT, RECOMMENDATION, OR PROMOTION OF LEEJAM SPORTS COMPANY BY MSCI. MSCI SERVICES AND DATA ARE THE PROPERTY OF MSCI OR ITS INFORMATION PROVIDERS, AND ARE PROVIDED 'AS-IS' AND WITHOUT WARRANTY. MSCI NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI.

523k
Total Members

396k
Male Members

127k
Female Members

264k
Scheduled Classes

479k
Conducted PT sessions

1.9M
GX Attendance

10
Total Refurbished Centers during the year

18.7M
Total Visits

Leejam currently operates the following fitness brands:

								
Fitness Time	Males 25+	Males 16+	Males 16+	Males 16+	Females 16+	Females 16+	Females 16+	Total
No. of Centers as of 30 th June 2026	4	99	12	39	69	2	5	230

NEW SEGMENTS:								
Facility Type		Courts		Concept Studios		Academies		
No. of Facility as of 30 th June 2026		38		14		3		



About Leejam Sports Company

Listed on the Saudi Stock Exchange (Tadawul), Leejam Sports Company SJSO owns and operates Fitness Time chains in Saudi Arabia and the United Arab Emirates.

Leejam's facilities provide a modern, clean, and welcoming environment for the community, filled with the latest in fitness technology, highly trained professional staff, and an operating philosophy that exceeds international standards.

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