

# A New Chapter in Leading Growth

EARNINGS RELEASE

For the First Quarter of 2026

**BODY  
MASTERS**

بودي ماسترز

**BODY  
MOTIONS**

بودي موشنز

**BODY  
EXPERTS**

بودي إكسبيرتس

All figures showing as of 31 March 2026

# Key Financial Figures

First quarter as of 31/03/2026 (Q1)

|                   | Q1 2026 ( ١٤٤٨هـ ) | Q1 2025 ( ١٤٤٧هـ ) | %       |
|-------------------|--------------------|--------------------|---------|
| Revenues          | 86.1               | 82.4               | ▲ 4.5%  |
| Gross Profit      | 21.8               | 17.2               | ▲ 26.7% |
| Operating Profit  | 11.7               | 10.2               | ▲ 15.2% |
| EBITDA            | 31.4               | 28.2               | ▲ 11.4% |
| Net Profit        | 4.4                | 3.4                | ▲ 29.2% |
| Deferred Revenues | 106.1              | 79.4               | ▲ 33.7% |

All figures showing as of 31 March 2026

# Key Operational Figures

59

Total Clubs

146

Total Number of Active Members

▲  
26%  
(YoY)

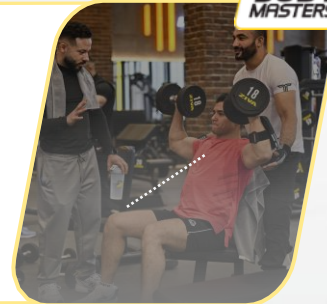


Clubs

42

Active Members

113.1K +24.5% (YoY)



Clubs

17

Active Members

33.1K +31.2% (YoY)



## CEO Quote

“ We started 2026 with strong year-on-year growth, with revenue up 4.5% to SAR 86.1 million and net profit up 29.2% to SAR 4.4 million.

Total period-end members increased by 26% to 146.3 thousand, while average members rose by 18.1% to 137.7 thousand.

Subscriptions remained the Company's main growth driver, increasing by 20.9%, with growth of 25.8% in men's clubs, "Body Masters," and 8.6% in ladies' clubs, "Body Motions."

In addition, personal training and other services revenues increased by 137.0% year-on-year, supporting profitability growth.

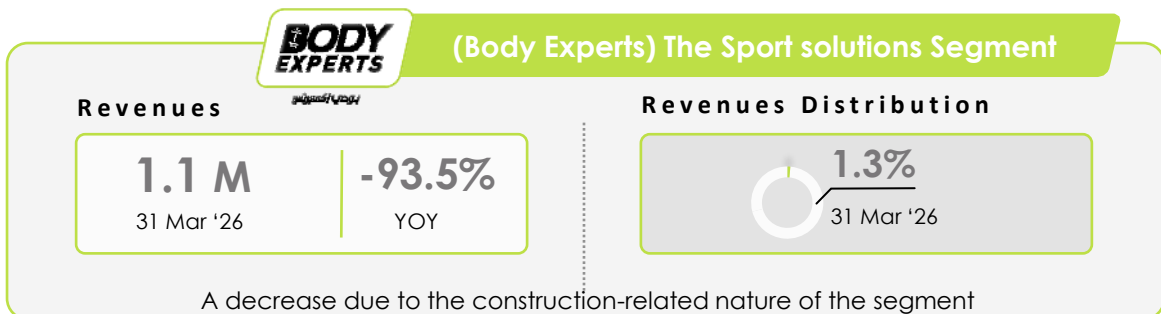
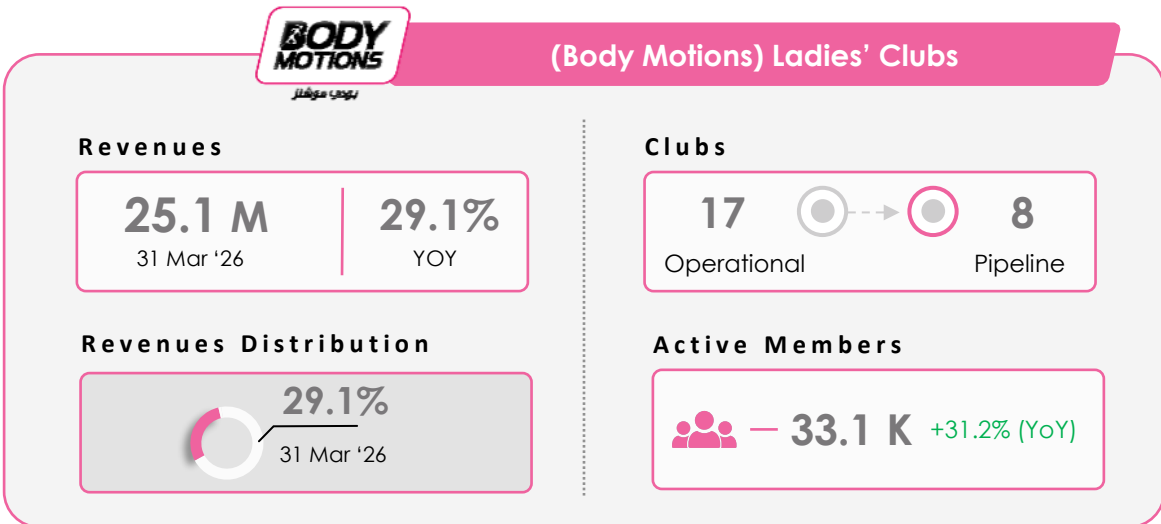
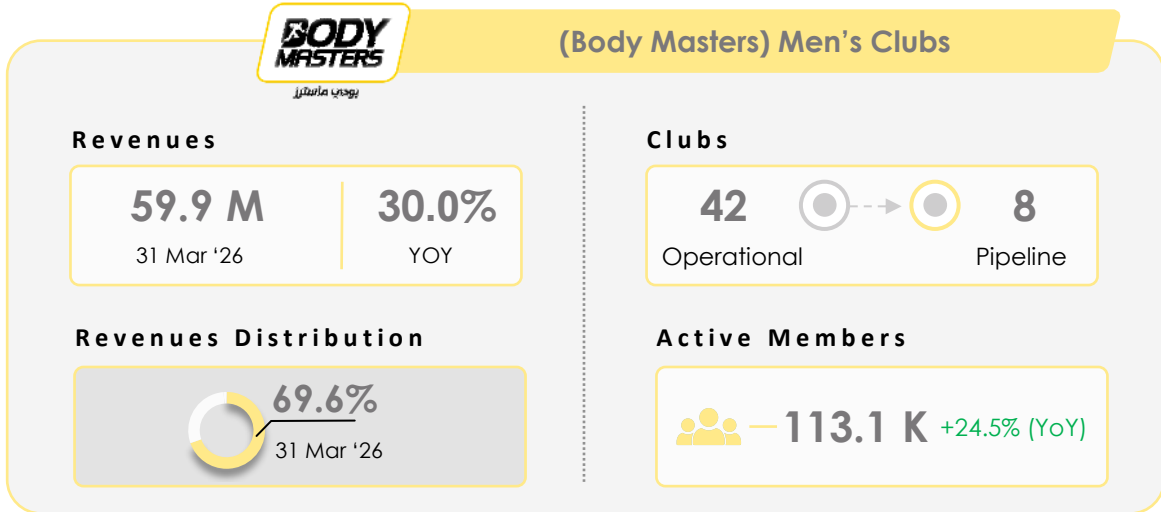
Our focus remains on disciplined growth, operational efficiency, and delivering sustainable long-term value creation.

”

**Wael Riad El Merhabi**  
CEO of Sport Clubs Company

All figures showing as of 31 March 2026

# Segmental Performance



In April 2026, the company opened two new clubs (one Body Masters, and one Body Motions) increasing the total number of operational clubs to 61 and reducing the total number of clubs in the pipeline to 14.

**BODY  
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**BODY  
EXPERTS**

بودي اكسپرتس

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