

# A New Chapter in Leading Growth

## EARNINGS RELEASE

For the Fourth Quarter and Twelve Months 2025

**BODY  
MASTERS**

بودي ماسترز

**BODY  
MOTIONS**

بودي موشنز

**BODY  
EXPERTS**

بودي إكسبيرتس

All figures showing as of 31 December 2025

# Key Financial Figures

Fourth quarter as of 31/12/2025 (Q4)

	Q4 2025 ( ٠M)	Q4 2024 ( ٠M)	%
Revenues	104.3	89.1	▲ 17.1%
Gross Profit	34.4	30.3	▲ 13.7%
Operating Profit	24.0	20.8	▲ 15.5%
EBITDA	43.5	38.2	▲ 13.6%
Net Profit	14.6	12.5	▲ 16.6%

Full Year Period as of 31/12/2025 (12M)

	12M 2025 ( ٠M)	12M 2024 ( ٠M)	%
Revenues	376.2	327.4	▲ 14.9%
Deferred revenues	102.2	94.4	▲ 8.3%
Gross Profit	112.5	96.7	▲ 16.3%
Operating Profit	74.4	64.4	▲ 15.5%
EBITDA	148.3	130.2	▲ 13.9%
Net Profit	41.2	36.1	▲ 14.0%

All figures showing as of 31 December 2025

# Key Operational Figures

**59** <sup>▲5</sup> Openings in 2025  
Total Clubs

**133K** <sup>▲10.3%</sup> (YoY)  
Total Membership Growth

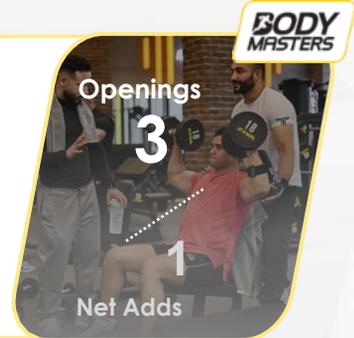


Clubs

**42**

Active Members

**105K** <sup>+13.7%</sup> (YoY)

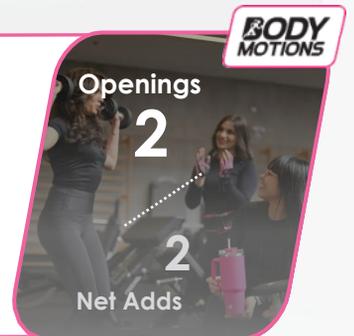


Clubs

**17**

Active Members

**28K** <sup>-0.6%</sup> (YoY)



## CEO Quote

“ We continued to strengthen our operational performance in 2025, supported by network expansion and ongoing improvements to the member experience.

Total clubs reached 59, and active membership grew to 133K, up 10.3% YoY, reflecting resilient demand and the continued success of our operating model.

As part of our commitment to enhancing asset quality and customer experience, we reopened two clubs following a comprehensive refurbishment, which led to a 35% YoY increase in memberships at one club and a 143% YoY increase at the other. Building on this momentum, we plan in 2026 to deliver three full refurbishments and three partial refurbishments across our club portfolio.

We also remain focused on disciplined growth, with 16 club sites currently in the pipeline, expected to open over the next 14 months, further strengthening our footprint and supporting sustainable long-term value creation.

”

**Wael Riad El Merhabi**  
CEO of Sport Clubs Company

# Segmental Performance

**BODY  
MASTERS**

## (Body Masters) Men's Clubs

بوجي ماسترز

### Revenue

**243.7 M** | **17.8%**  
31 Dec '25 | YOY

### Clubs

**42** → **8**  
Operational | Pipeline

### Revenue Distribution



### Active Members

**105.0 K** +13.7% (YoY)

**BODY  
MOTIONS**

## (Body Motions) Women's Clubs

بوجي موشن

### Revenue

**106.2 M** | **13.5%**  
31 Dec '25 | YOY

### Clubs

**17** → **8**  
Operational | Pipeline

### Revenue Distribution



### Active Members

**28.3 K** -0.6% (YoY)

**BODY  
EXPERTS**

## (Body Experts) The Fitness solutions Segment

بوجي إكسبيرتس

### Revenue

**26.3 M** | **-1.9%**  
31 Dec '25 | YOY

### Analysis

Slight decrease due to nature of construction work life cycles of the business line.

### Revenue Distribution



### Strategic Focus

- High-margin contracts
- Diversified income streams

**BODY  
MASTERS**

بودي ماسترز

**BODY  
MOTIONS**

بودي موشنز

**BODY  
EXPERTS**

بودي اكسپرتس

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