



شركة الأندية للرياضة
SPORT CLUBS COMPANY

TADAWUL: 6018

A NEW CHAPTER IN LEADING GROWTH

EARNINGS RELEASE

For the Second Quarter of 2026



www.sportclubs.com.sa

KEY FINANCIAL FIGURES

All figures showing as of 30 June 2026

 SECOND QUARTER 2026

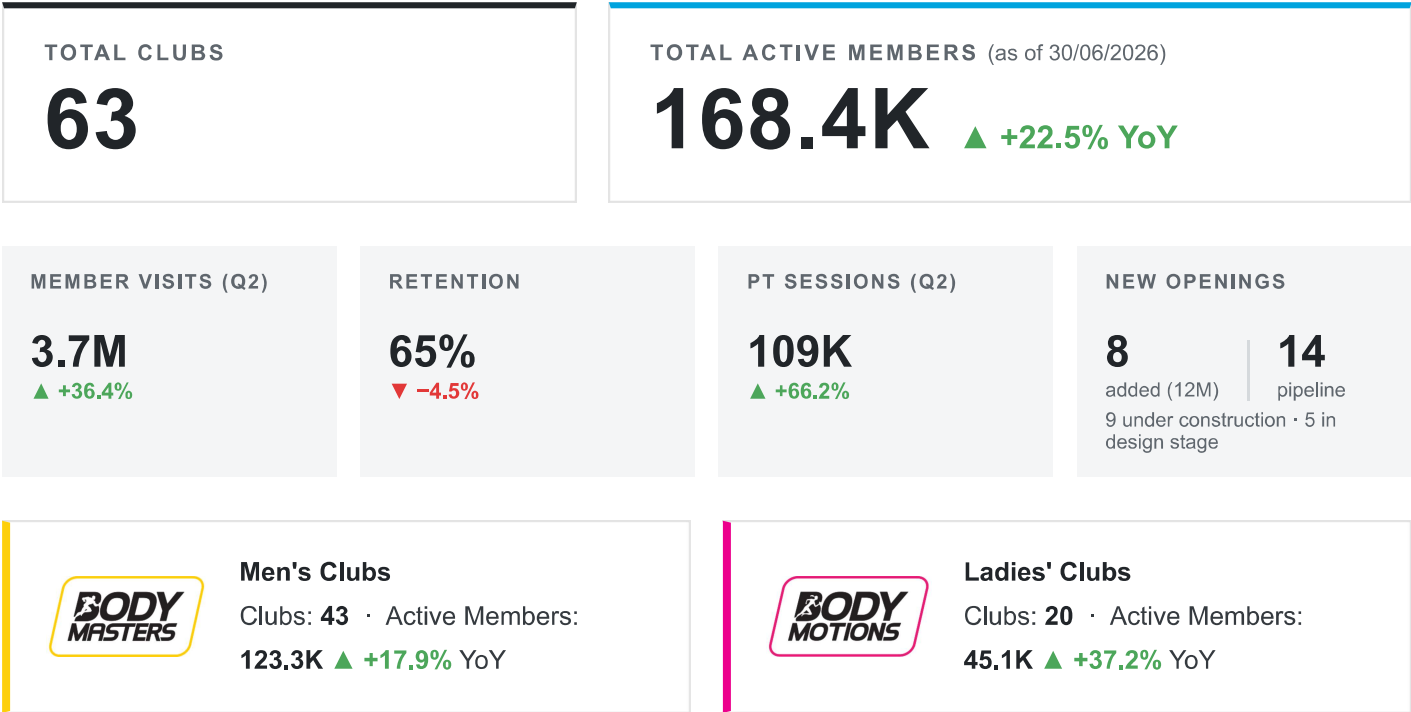
SAR MILLION	Q2 2026	Q2 2025	CHANGE
Revenues	106.4	84.4	▲ +26.0%
Gross Profit	34.0	22.2	▲ +53.0%
Operating Profit	22.5	15.4	▲ +46.4%
EBITDA	43.0	33.7	▲ +27.6%
Net Profit	13.8	6.9	▲ +100.9%
Earnings per Share (SAR)	0.121	0.066	▲ +82.6%
Deferred Revenues (as of 30/06)	110.9	91.6	▲ +21.1%

 FIRST HALF 2026

SAR MILLION	H1 2026	H1 2025	CHANGE
Revenues	192.5	166.8	▲ +15.4%
Gross Profit	55.8	39.4	▲ +41.5%
Operating Profit	34.2	25.6	▲ +34.0%
EBITDA	74.4	61.8	▲ +20.5%
Net Profit	18.2	10.3	▲ +77.1%
Earnings per Share (SAR)	0.159	0.099	▲ +61.0%

KEY OPERATIONAL FIGURES

All figures showing as of 30 June 2026



CEO STATEMENT

“We delivered a strong second quarter, with revenue up 26.0% year-on-year to SAR 106.4 million and net profit up 100.9% to SAR 13.8 million. Total period-end members increased by 22.5% to 168.4 thousand, while average members rose by 28.5% to 164.3 thousand, and member visits grew by 36.4% to 3.7 million during the quarter.

Subscriptions remained the Company's main growth driver, increasing by 31.2%, with growth of 35.8% in “Body Masters” Premium clubs and 30.3% in ladies' clubs, “Body Motions.” In addition, personal training and other services revenues increased by 77.9% year-on-year, supporting profitability growth. Our rebranding strategy continues to pay off, with new-identity clubs outperforming across revenues, profitability, and membership. Building on this momentum, we have 14 new-identity clubs in the pipeline scheduled to open during the second half of 2026 and 2027.

For the first half of 2026, revenues reached SAR 192.5 million, up 15.4%, with net profit of SAR 18.2 million, up 77.1%. Our focus remains on disciplined growth, operational efficiency, and delivering sustainable long-term value creation.”

Wael Riad El Merhabi
CEO of Sport Clubs Company

SEGMENTAL PERFORMANCE

All figures showing as of 30 June 2026



MEN'S CLUBS

REVENUES (Q2'2026)	REVENUES DISTRIBUTION	CLUBS	ACTIVE MEMBERS
SAR 71.8M	67.5%	43 operational → 8 pipeline	123.3K
▲ +35.5% YoY			▲ +17.9% YoY



LADIES' CLUBS

REVENUES (Q2'2026)	REVENUES DISTRIBUTION	CLUBS	ACTIVE MEMBERS
SAR 33.5M	31.5%	20 operational → 6 pipeline	45.1K
▲ +38.7% YoY			▲ +37.2% YoY



THE SPORT SOLUTIONS SEGMENT

REVENUES (Q2'2026)	REVENUES DISTRIBUTION	
SAR 1.0M	1.0%	A decrease due to the construction-related nature of the segment.
▼ -85.6% YoY		

SUBSEQUENT DEVELOPMENTS

One club was fully refurbished and reopened on 1 July 2026. Another club is under refurbishment and expected to reopen in Q3 2026, and a third club is planned for refurbishment in Q4 2026.



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