

شركة عبدالعزيز التويجري للتجارة  
ABDULAZIZ ALTWIJRI TRADING CO



## Announcement of Abdulaziz Al Twijri Trading Company's Intention to List Its Shares on the Parallel Market "Nomu"





Abdulaziz Al Twijri Trading Company announces its intention to offer one million (1,000,000) ordinary shares, representing (20.00%) of the Company's capital, after the capital increase and public subscription for listing on the Parallel Market, Nomu.

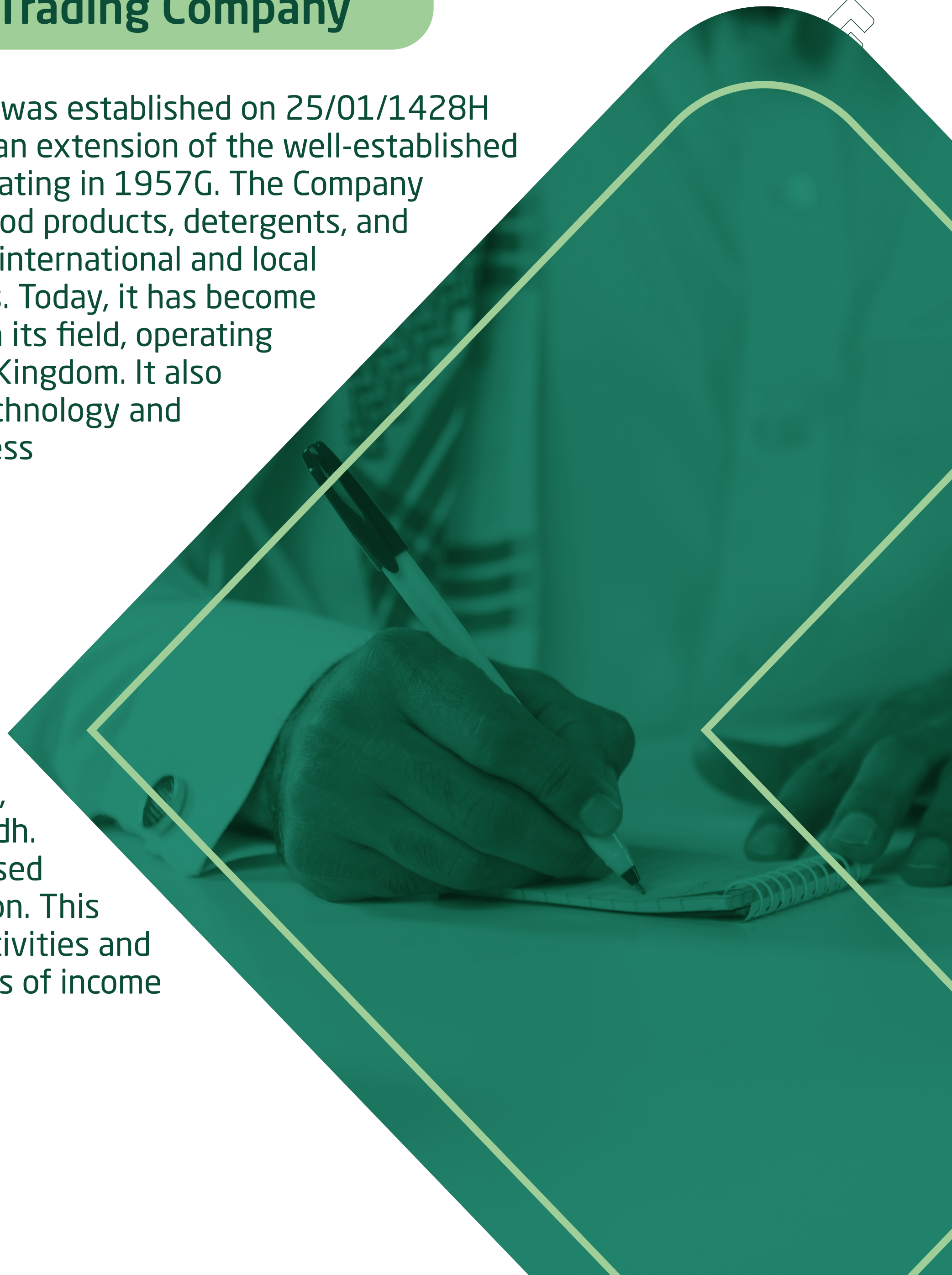
The Company obtained the approval of the Capital Market Authority (CMA) on 05/01/1447H (corresponding to 30/06/2025G) in relation to registering its shares and offer one million (1,000,000) ordinary shares, representing 20% of its shares, in the parallel market. The offering will be limited to the categories of qualified investors stipulated in the glossary used in the regulations and rules of CMA.

The Company will allocate 100% of the net proceeds from the offering to implement its expansion plans aimed at strengthening its market presence and achieving sustainable growth.

## About Abdulaziz Al Twijri Trading Company

Abdulaziz Al Twijri Trading Company was established on 25/01/1428H (corresponding to 13/02/2007G) as an extension of the well-established Al Twijri Company, which began operating in 1957G. The Company specializes in marketing consumer food products, detergents, and personal care products by attracting international and local agencies and building its own brands. Today, it has become one of the leading local companies in its field, operating through branches spread across the Kingdom. It also demonstrated an early interest in technology and digital transformation, both in business management and in investing in e-commerce.

Furthermore, the Company engages in real estate management and leasing activities by owning a number of properties used as offices, showrooms, and warehouses in Riyadh. A portion of these properties are leased to third parties for revenue generation. This complements the Company's core activities and contributes to diversifying its sources of income and enhancing its financial stability.





## Company's Activities

### Foodstuffs



The Company engages in the wholesale trade of several food products, which are supplied through local production and imports from outside the Kingdom. The Company owns trademarks or is a distribution agent for premium brands of table salt, Instant Karak tea, and fried onions ready to use. This is in addition to the Company's own brands, such as table salt, which is refined and packaged locally.

### Hygiene and Personal Care Products



The Company engages in wholesale trade in cleaning and personal care products. The Company imports its products from outside the Kingdom, and is a distribution agent for premium and diverse brands of cleaning and care products.

### Medical Supplies



The Company operates in the medical supplies trade via its branded line of imported consumables - gloves, masks, and similar items - distributed wholesale to government and private healthcare facilities, as well as other high-demand sectors like retail markets and restaurants.

### Real Estate Management and Leasing



The Company operates in real estate management and leasing activities through its ownership of a group of real estate assets used as offices, showrooms, and warehouses in Riyadh. A portion of these properties are leased to third parties for the purpose of generating revenue. This activity complements the Company's core activities and contributes to diversifying its sources of income and enhancing its financial stability.

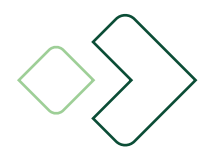


## Towards Leadership: Key Milestones in the Company's Growth Journey

The company's journey over the past period has witnessed remarkable developments and pivotal achievements that have strengthened its market position, enabled expansion in products and services, and facilitated entry into new markets. This has resulted in sustainable growth in financial and operational performance, placing the company firmly on a clear path toward leadership and excellence. These accomplishments reflect our commitment to innovation and meeting the aspirations of our customers, partners, and investors alike.

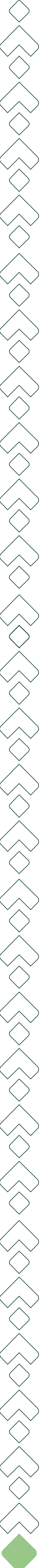


### On this occasion, Mr. Khaled Al Twijri, Vice Chairman and CEO



"We are pleased to announce Abdulaziz Ahmed Al Twijri Trading Company's intention to offer its shares on the Parallel Market (Nomu). This strategic step, which we consider a significant turning point in the Company's journey, reflects our confidence in the strength of our business model and accelerates the achievement of our expansion ambitions. This offering represents a fundamental step towards consolidating our position in the retail sector, enhancing our ability to expand and innovate, and delivering sustainable value to our shareholders and customers.

At Abdulaziz Ahmed Al Twijri Trading Company, we believe that the retail sector in the Kingdom is witnessing a qualitative transformation driven by Saudi Vision 2030 and the growing demand for products and services that meet modern lifestyles. Through this offering, we aim to invest our resources in developing a broader distribution network, supporting traditional and digital sales channels, and adopting the latest technological solutions to enhance the customer experience. We are also committed to continuing responsible growth that enhances investor confidence and achieves rewarding returns over the long term.



## Company Vision

To be one of the largest Saudi companies in marketing and distributing consumer products.

## Company's Strategy

Building consumer confidence in the Company's products by selecting high-quality, affordable products that satisfy consumers with value for money. To this end, the Company works on the following:

- Modern management methods
- Strengthening relationships with customers and suppliers
- Expanding e-commerce
- Attracting agencies and building brands

## The Company's Strengths and Competitive Advantages



A well-established Company with more than sixty years of accumulated experience.



Building strategic partnerships with suppliers, and attracting local and international agencies with diverse sources for distinctive products and brands that enjoy consumer confidence.



Extensive relationships with diverse market sectors with multiple products that take into account the diversity of these markets, enhance their negotiating power, and ensure a constant presence of products.



Strong financial position and credit facilities from major banks in the Kingdom of Saudi Arabia



Exclusive agent for leading brands for decades, reflecting the trust of these brands in the eyes of consumers and the confidence of their owners in the Company.



The Company has a wide spread of branches in most regions of the Kingdom, with warehouses, sales representatives, and a transportation and distribution fleet.



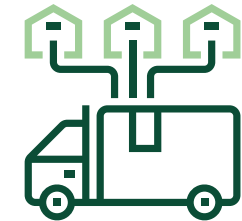
The Company's imports exceeded 1,200 containers annually, with sales of more than 80,000 packages daily from local and international factories.



Focus on economic products that take into account the change in consumer purchasing power.



Executive management and a professional work team with diverse experiences and a high degree of efficiency.



It is considered the largest distributor of table salt in the Kingdom for more than 7 brands.



A large and diverse base of items targeting a larger segment of customers.



Extensive experience and distinguished relationships in the field of e-commerce and online marketing. It is one of the first companies to invest in this field and benefit from its services and development.



## Expected timeline for the offering

Offering Period	The subscription begins on Sunday, 11/05/1447H (corresponding to 02/11/2025G) and continues for six (6) business days, ending on Sunday, 18/05/1447H (corresponding to 09/11/2025G).
Last date for submitting subscription applications	Sunday, 18/05/1447H (corresponding to 09/11/2025G)
Last date for paying the subscription amount according to the subscription applications	Sunday, 18/05/1447H (corresponding to 09/11/2025G)
Announcement of the final allotment of offering shares and notification to investors	Wednesday, 21/05/1447H (corresponding to 12/11/2025G)
Refund of excess shares (if any)	Sunday, 25/05/1447H (corresponding to 16/11/2025G)
Expected date for the commencement of trading in shares	Trading of the Company's shares is expected to commence on the Parallel Market after fulfilling all requirements and completing all relevant regulatory procedures. The commencement of trading will be announced on Local newspapers and the Saudi Exchange website (www.saudiexchange.sa)

## Financial Advisor and Lead Manager



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## Receiving Entities





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