

الكثيري القابضة

AL KATHIRI HOLDING COMPANY

Al Kathiri Holding Company

Earnings Presentation FY 2021

Disclaimer

Disclaimer

Al Kathiri Holding Company has prepared this presentation to the best of its abilities. The information contained in this document may contain certain forward-looking statements and should be regarded as good faith estimates. Actual results may differ materially from those in the forward-looking statements due to future events, uncertainties, and other risks. To the extent permitted by applicable laws and regulations in the Kingdom of Saudi Arabia, neither Al Kathiri nor any of its affiliates, their directors, officers, and employees will be liable or have any responsibility of any kind for any loss or damage that may be incurred as a result of using the information contained in this document.

Group Structure



Al Kathiri and its subsidiary's main activities

Company Name	Legal Entity	Main Activity	Incorporation Date	Capital	Company Ownership Percentage	State of incorporation and operations
.Msandh Al-Emdad Limited Co	Limited Liability	Providing logistical services and support the company's transportation sector	11/3/2018	1,000,000	100%	KSA
.Alian Industry Co	Closed Joint-Stock	Production, manufacture, and sale of ready-mix concrete and precast panels	6/8/2018	10,000,000	99%	KSA

About Us

- ✦ Al Kathiri Holding is a company based in Riyadh city specialized in managing its subsidiaries and investing its funds to provide the necessary support for these companies.
- ✦ Moreover, the company owns Alian Ready-Mix Concrete Company (Saudi Closed Joint-Stock Company) in Malham province and Alian Methods for Industry (Saudi Closed Joint-Stock Company) in Sudair industrial city, and Msandh Al-Emdad Limited Company. Al Kathiri Holding company started its activity in 2008 in the sale and transportation of cement and white pebble. Later on, the company expanded its activity to include the production of ready-mix concrete and Emmedue panels.
- ✦ The company also got into the real estate development, contracting, logistical support, and information technology sectors through Msandh Al-Emdad limited company which was incorporated in 2018. In 2017, Al Kathiri Holding company was converted into a joint-stock company listed on the Saudi Stock Exchange.

Our Vision

To ensure customers' satisfaction and loyalty to the fullest by maintaining high-level standards, providing various and effective solutions through our existing sectors.



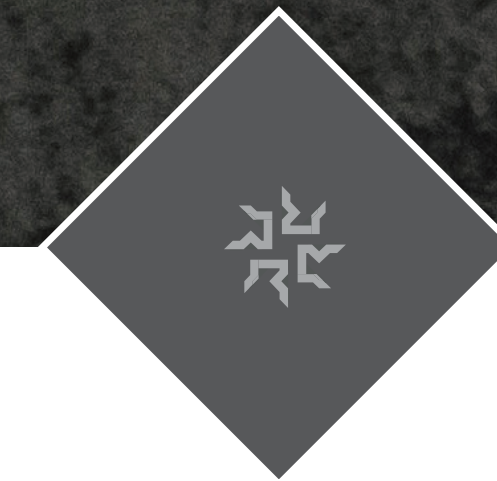
OUR MISSION

We aim to become a leading company in supplying building materials, supporting logistic services, real estate development, and contracting sectors with creative solutions and by providing high-quality products for environmental sustainability.



OUR STRATEGY

A constant and continuous search for the latest technologies that line up with our business. Aiming to become one of the leading companies locally and regionally.



OUR VALUES

In Al Kathiri Holding Company, we believe that it is our duty to contribute to the improvement of the quality of life, as we always seek to enrich society. We are committed to adopting the latest technologies and methods to ensure that our investments bring prosperity and wealth to a more sustainable life.

Board of Directors Members



Mr. Rayed Al Kathiri
Chairman



Mr. Adel Al Kathiri
Deputy Chairman
Independent



Mr. Meshal Al Kathiri
Executive

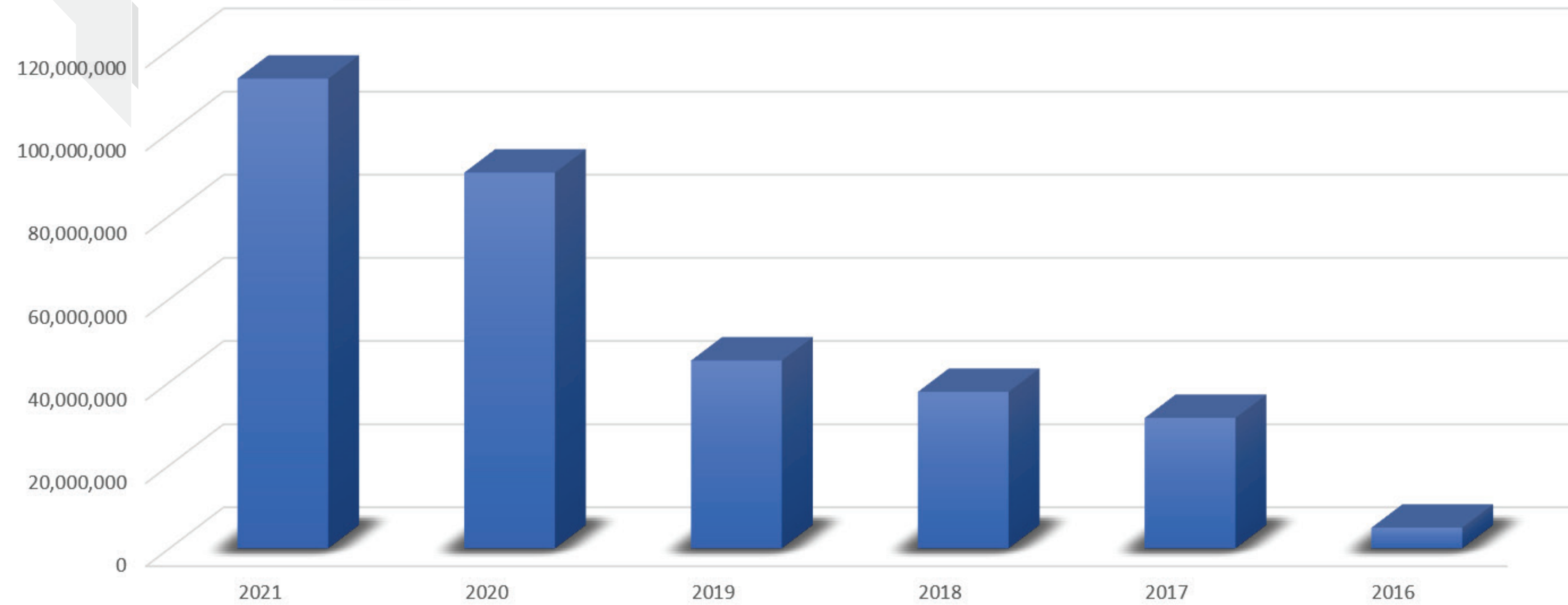


Mr. Saud Al-Shuraim
Independent

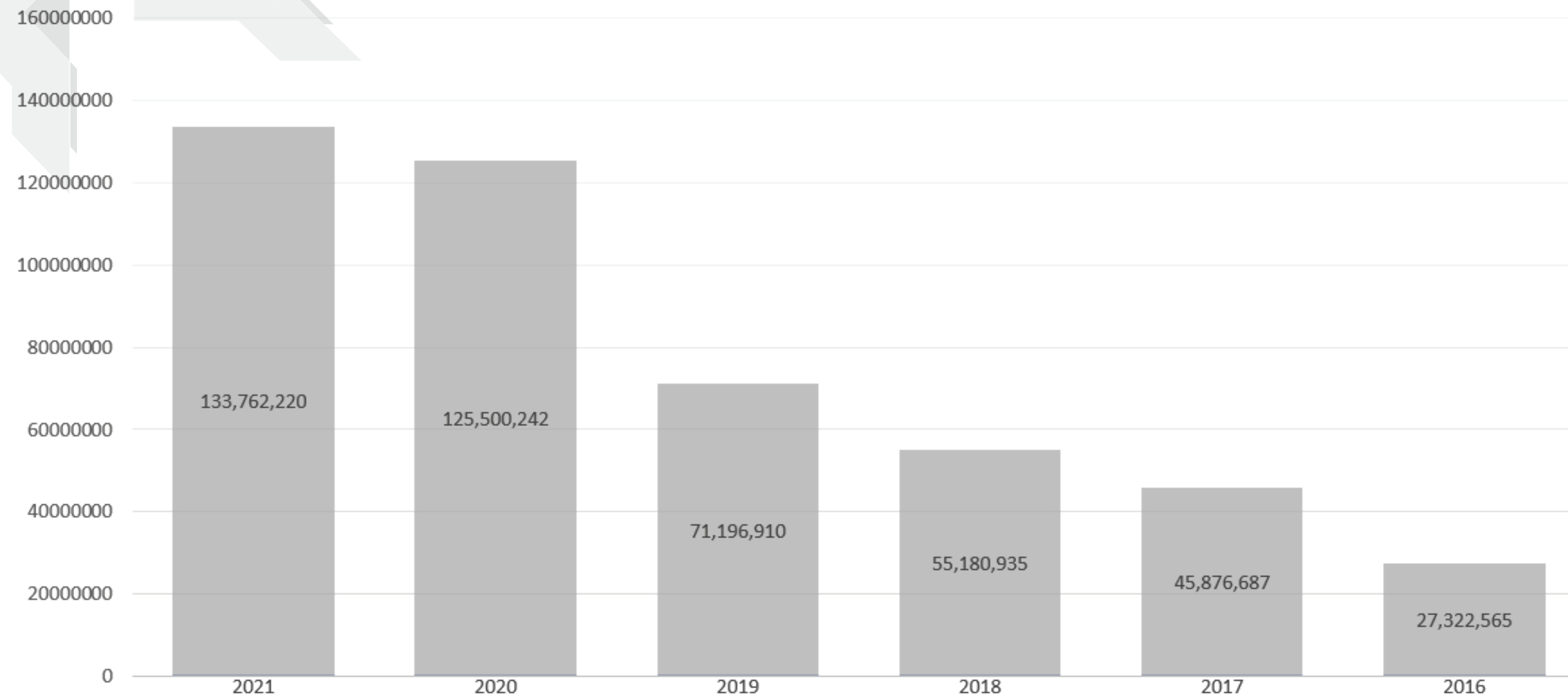
Simah Rating (Tassnief)

Domicile	Saudi Arabia
Long-Term Rating	-BBB
Outlook	Stable
Short-Term Rating	T-4

Capital Development

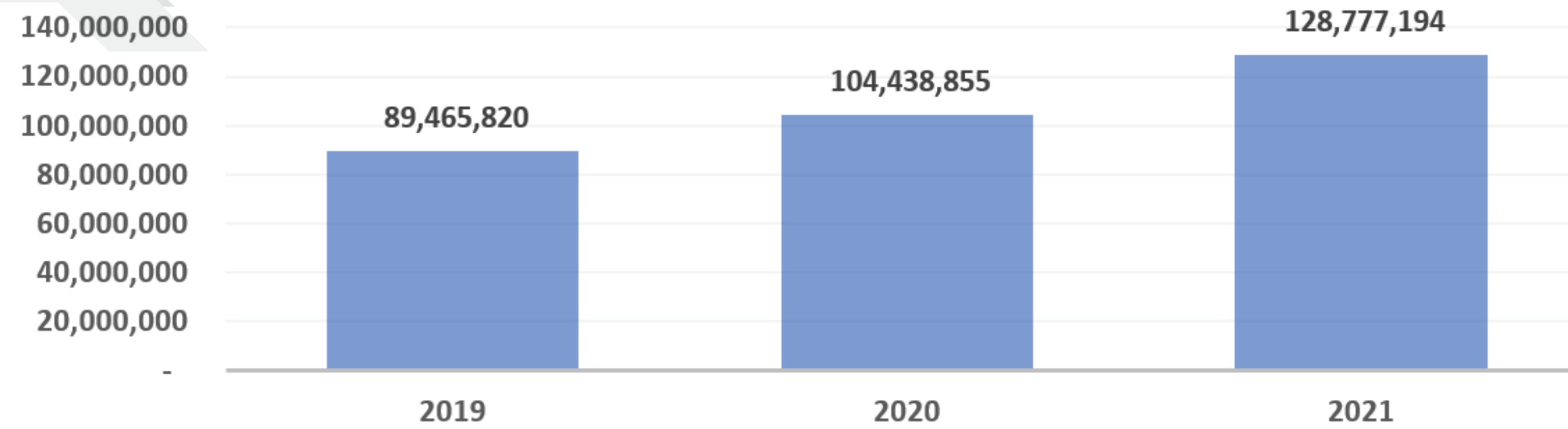


Stockholders' equity

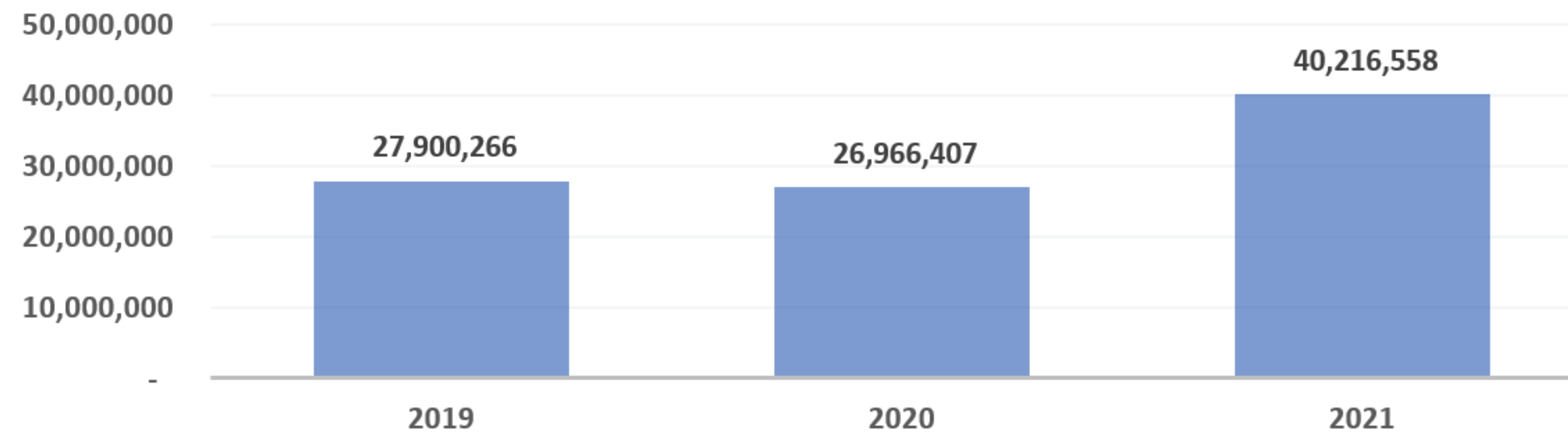


Operations Evolution

Revenues

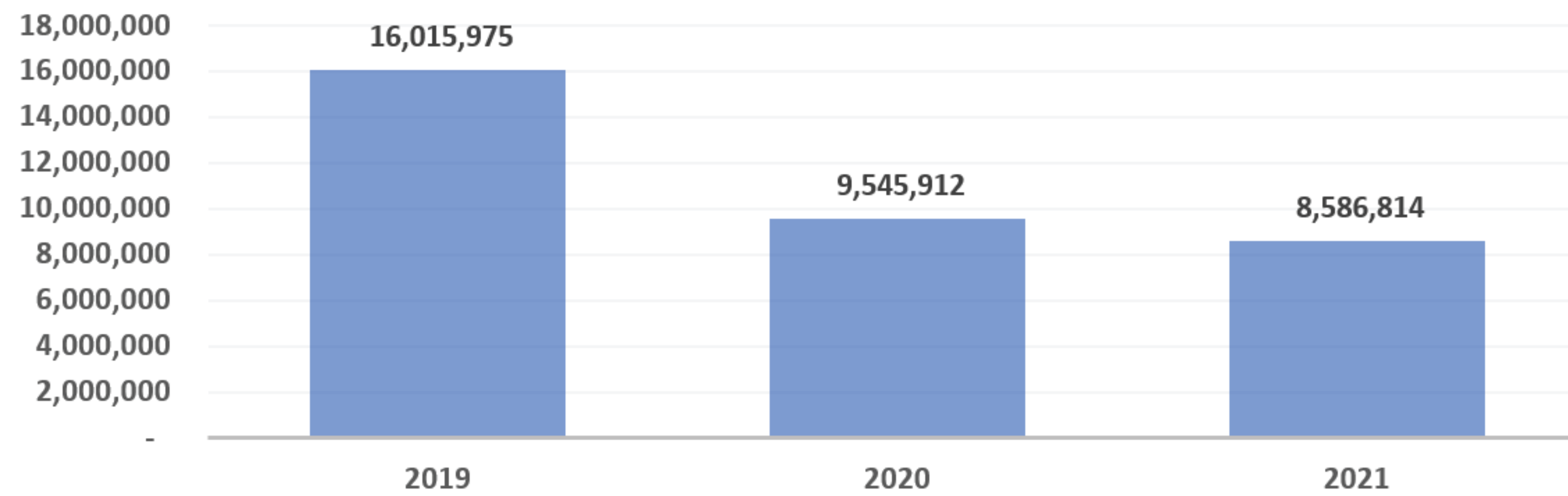


Gross profit



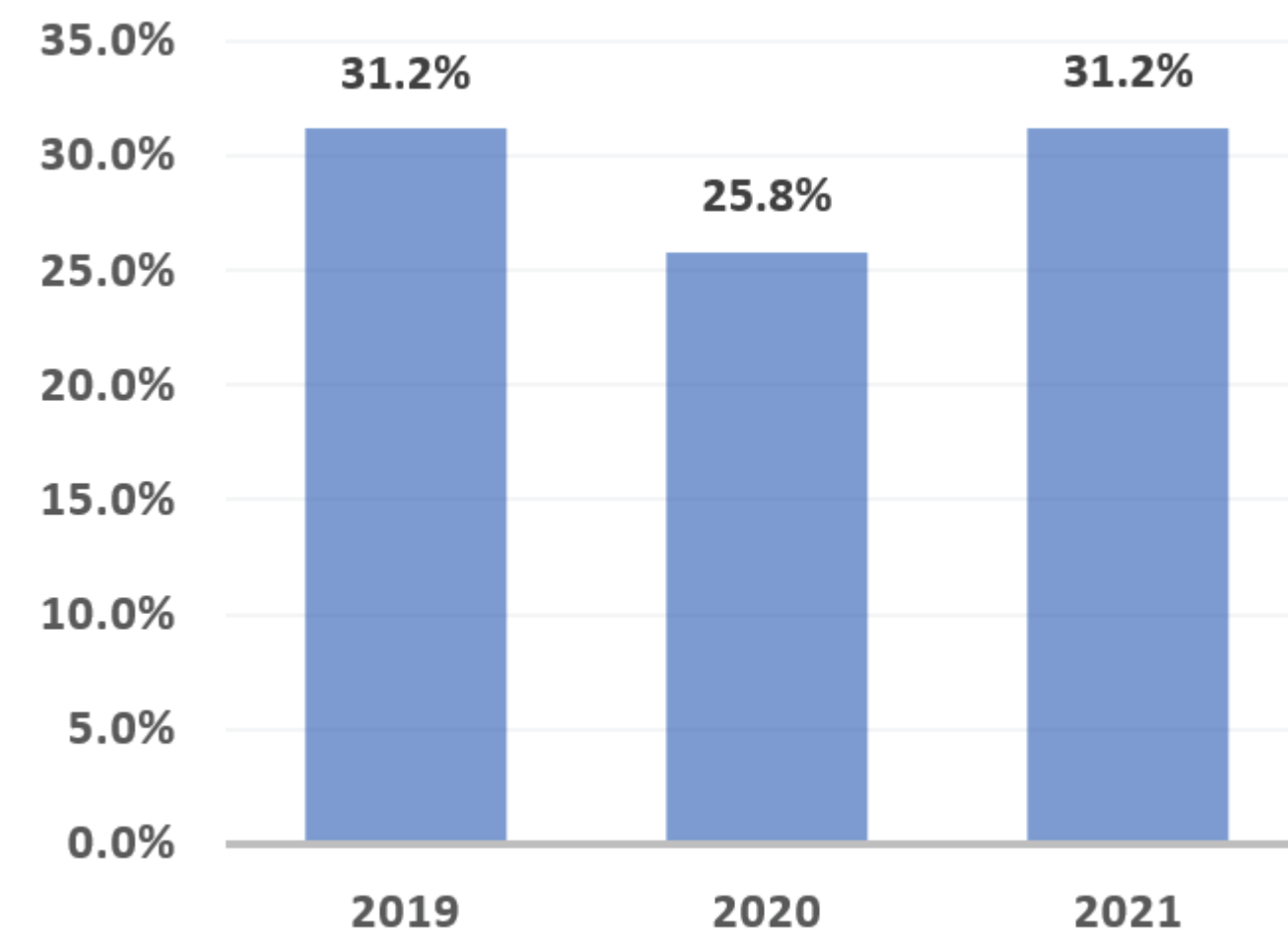
Operations Evolution

Net income

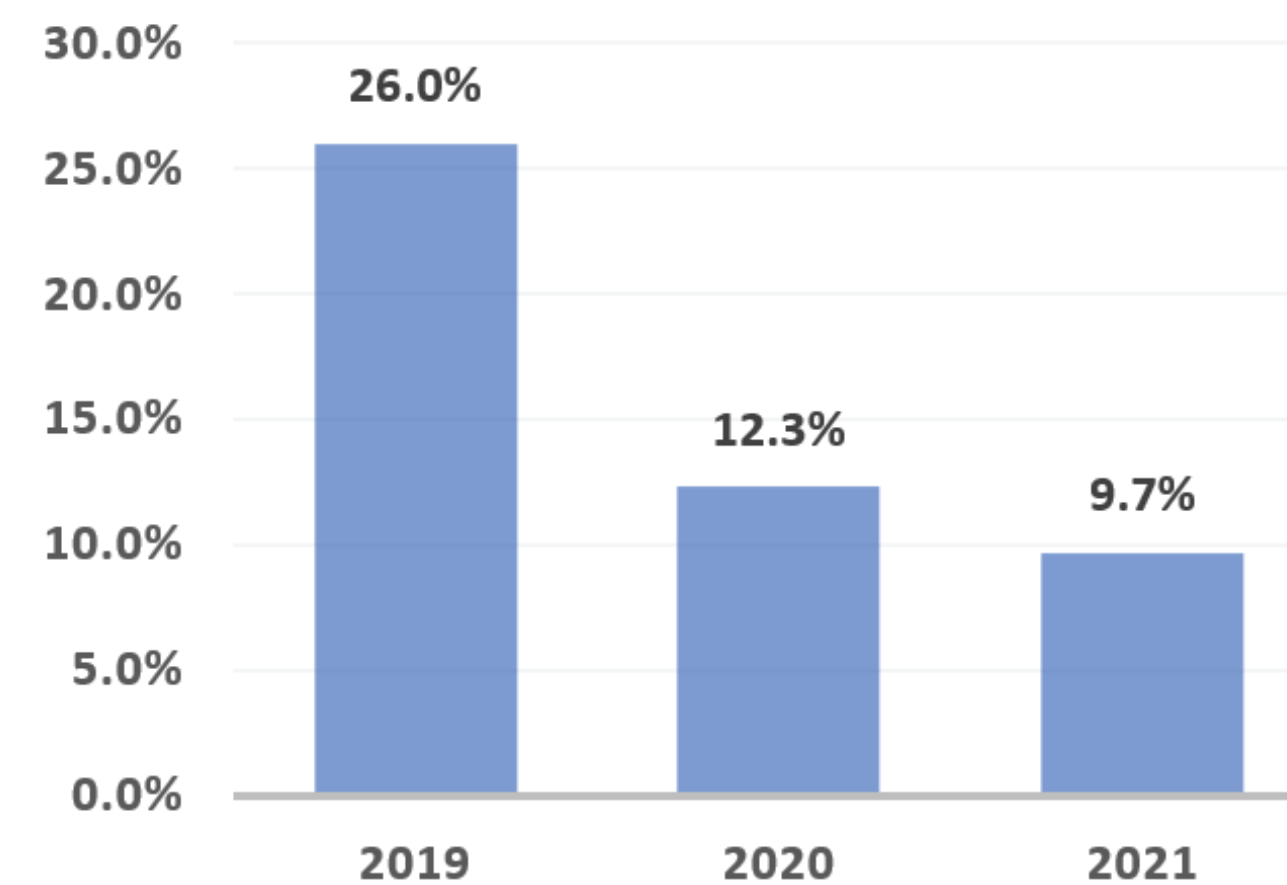


Margins Evolution

Gross Profit Margin

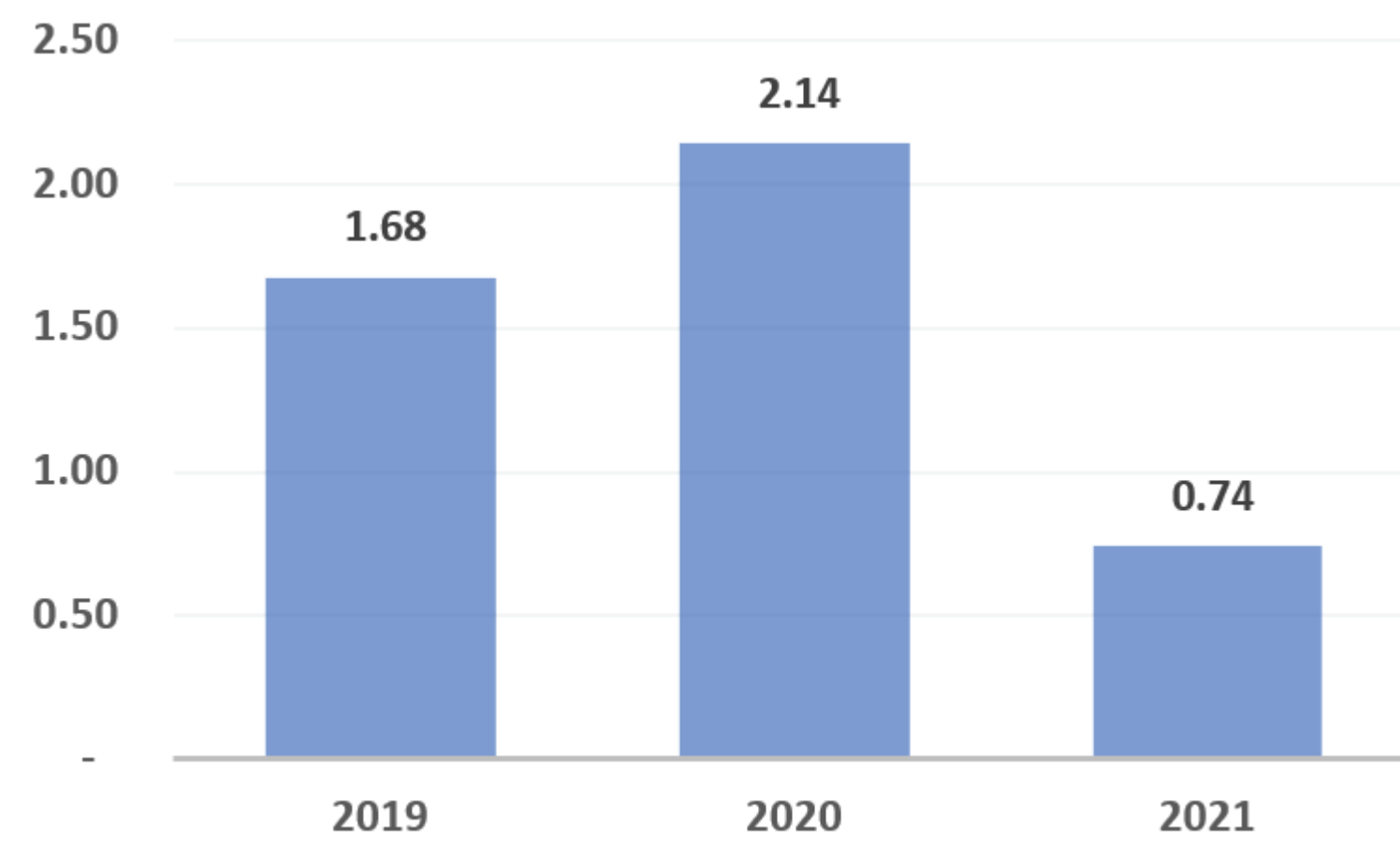


Net Income Margin

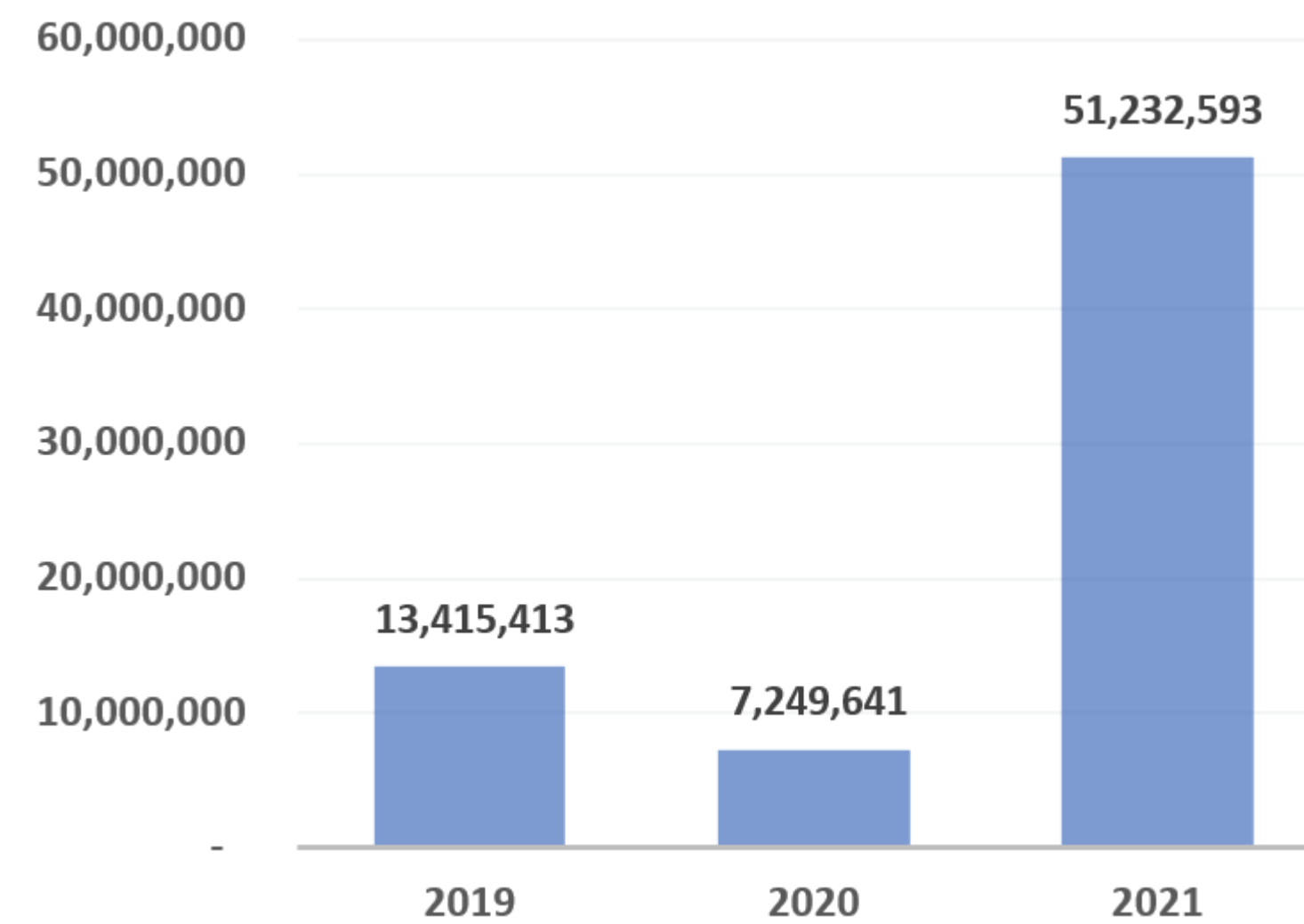


Liquidity

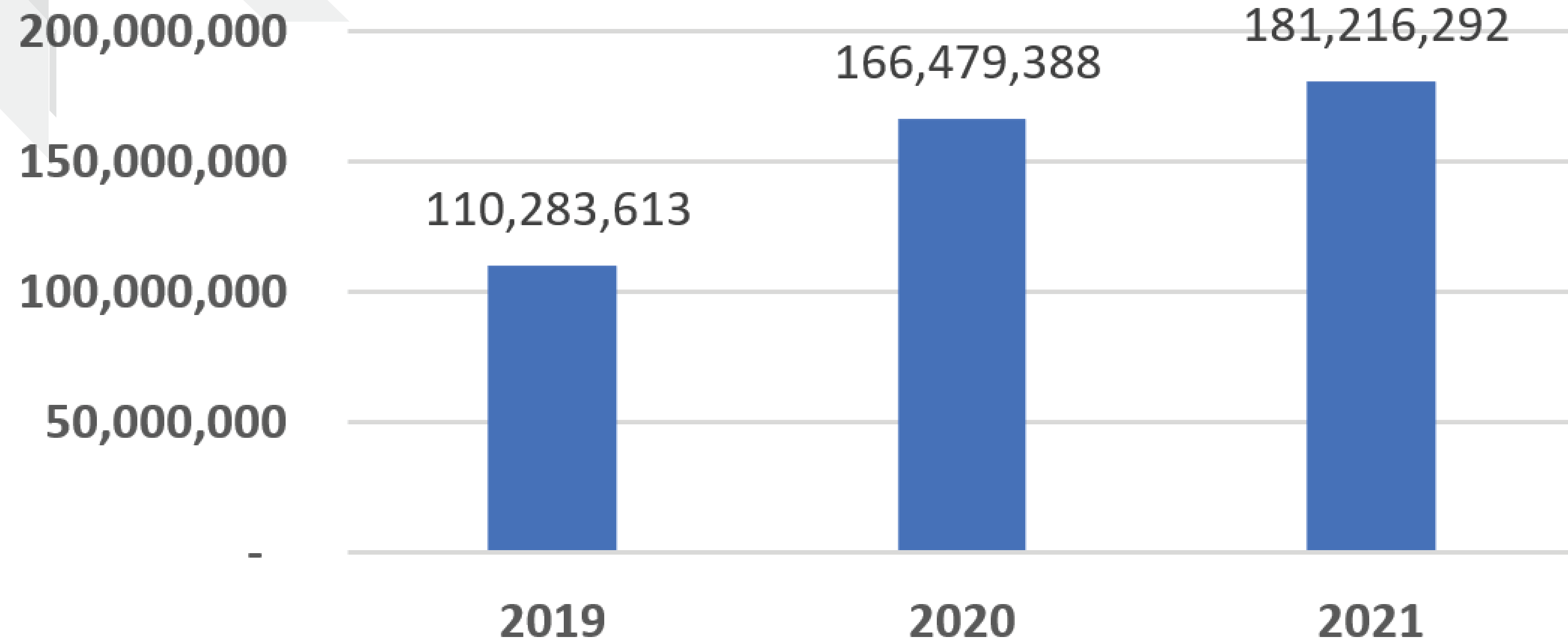
Current Ratio



Operating Cash Flows

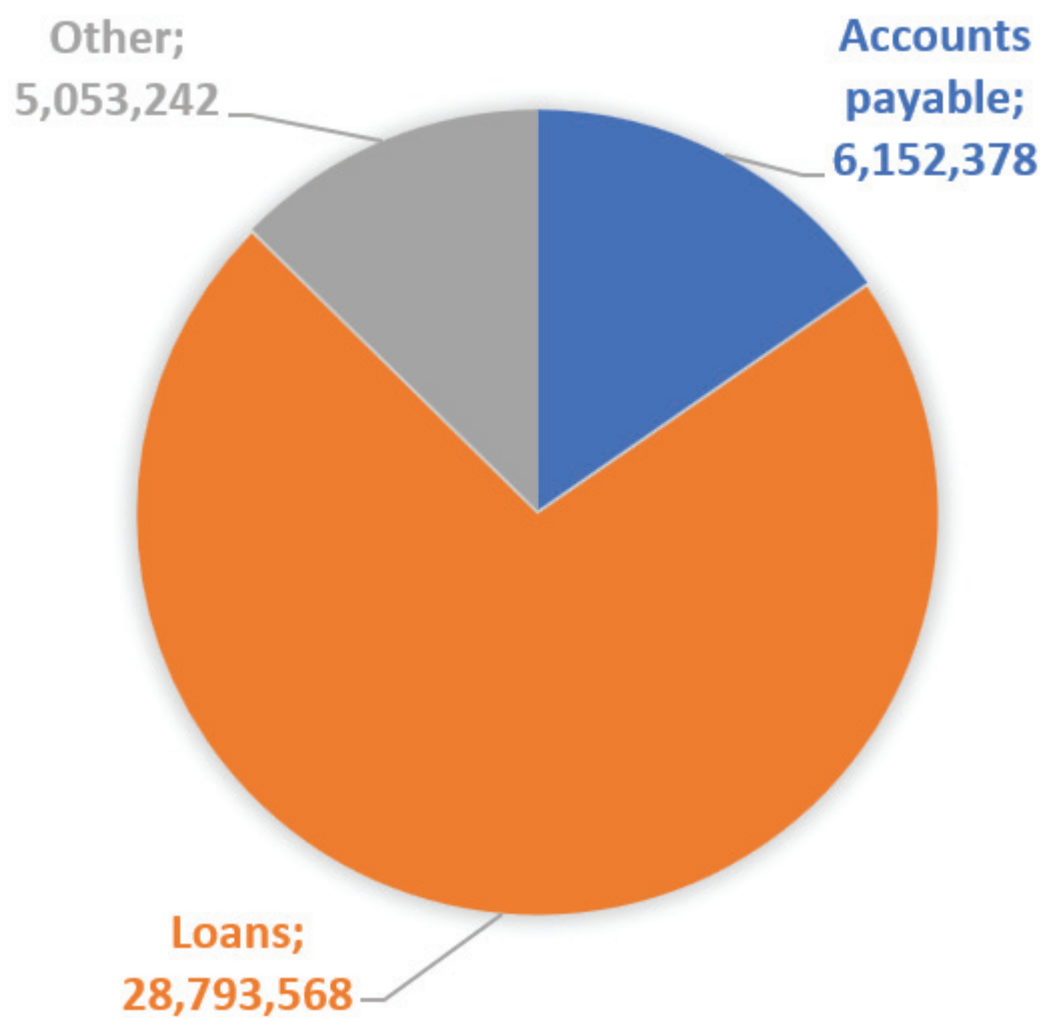


Assets

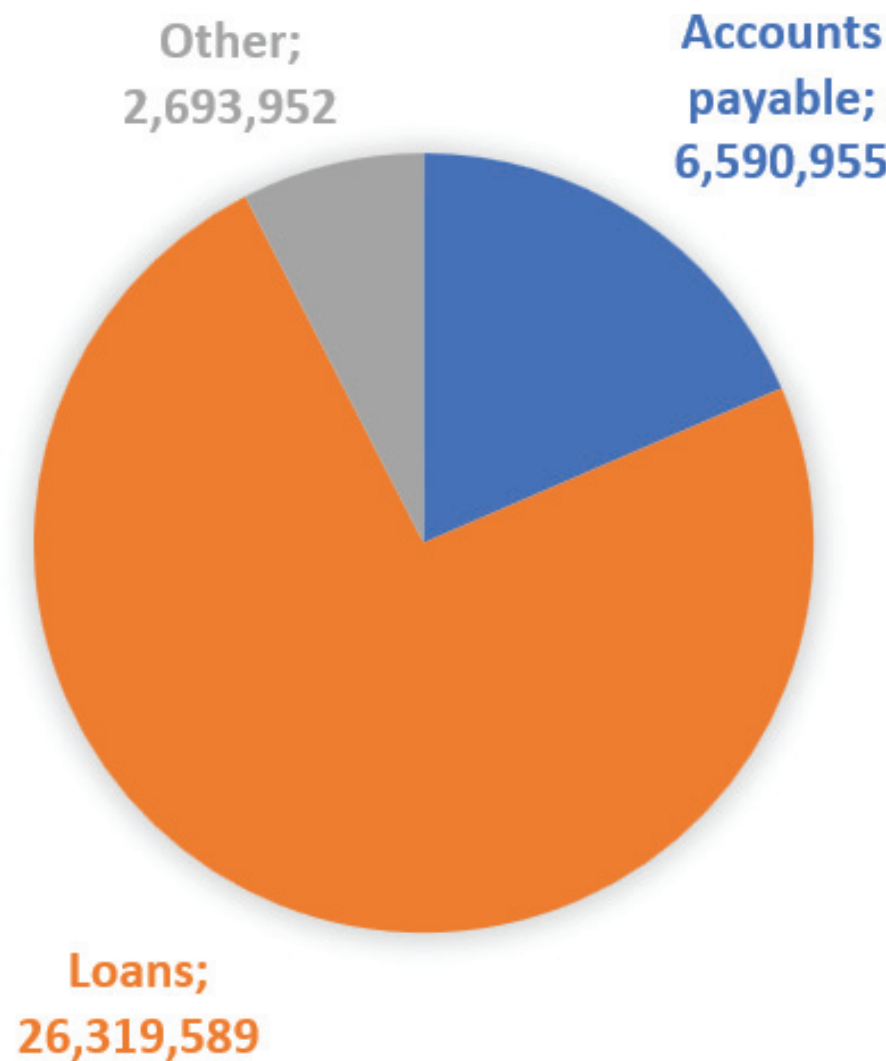


Liabilities

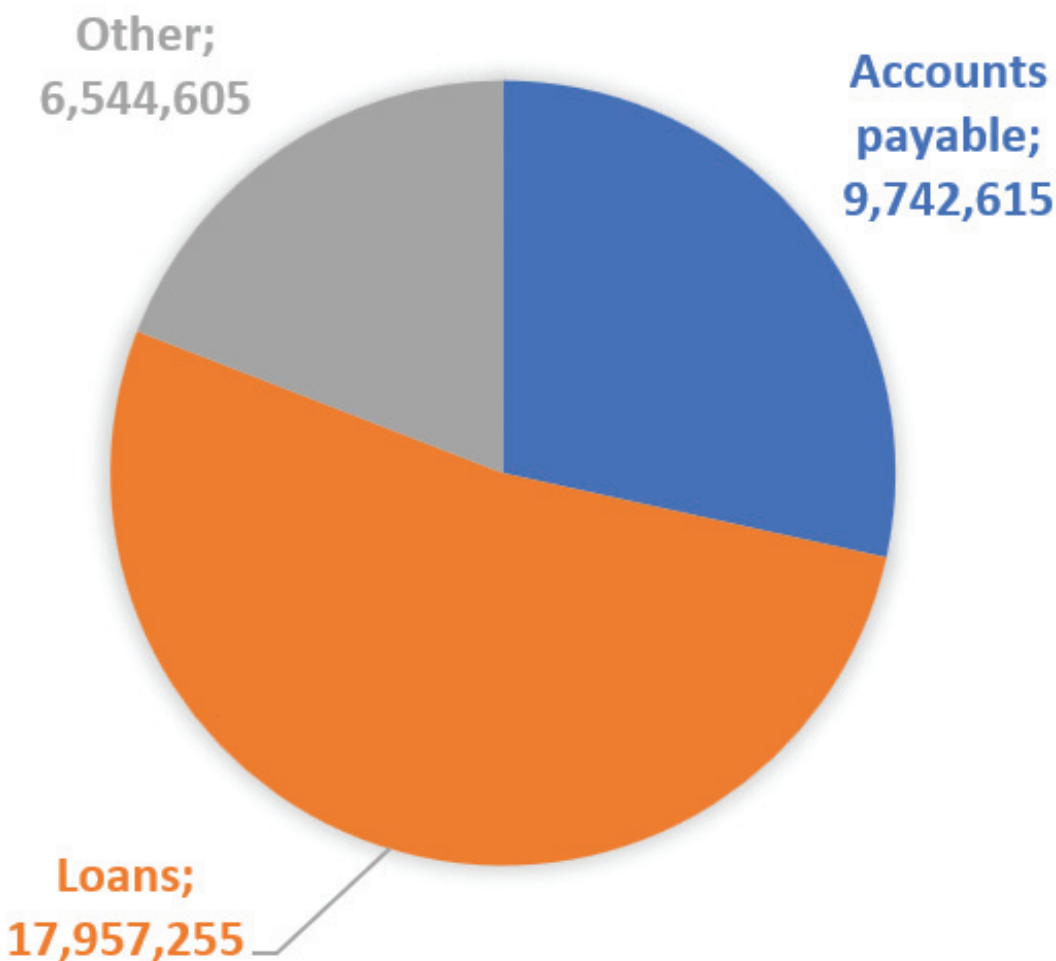
Liabilities 2021



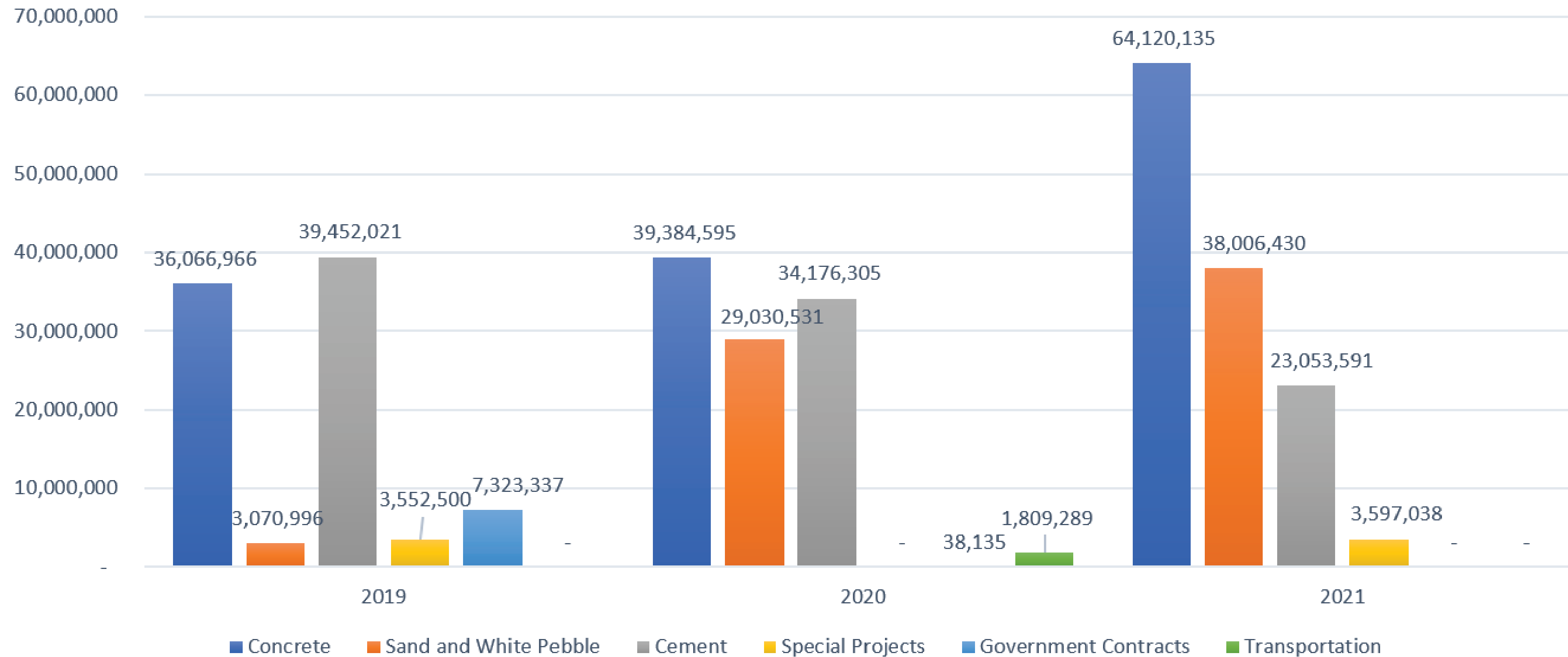
Liabilities 2020



Liabilities 2019

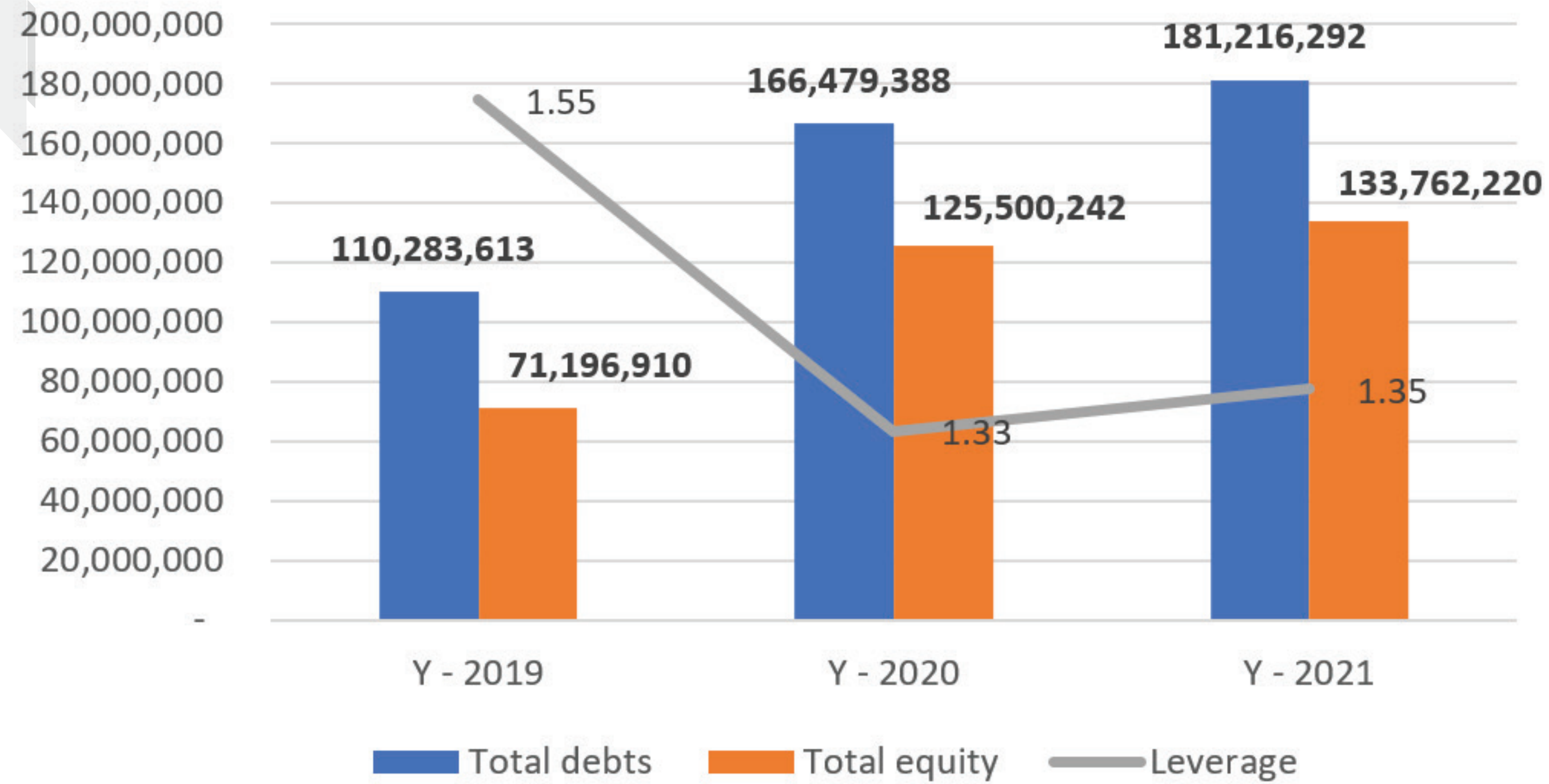


Group Operating Segments



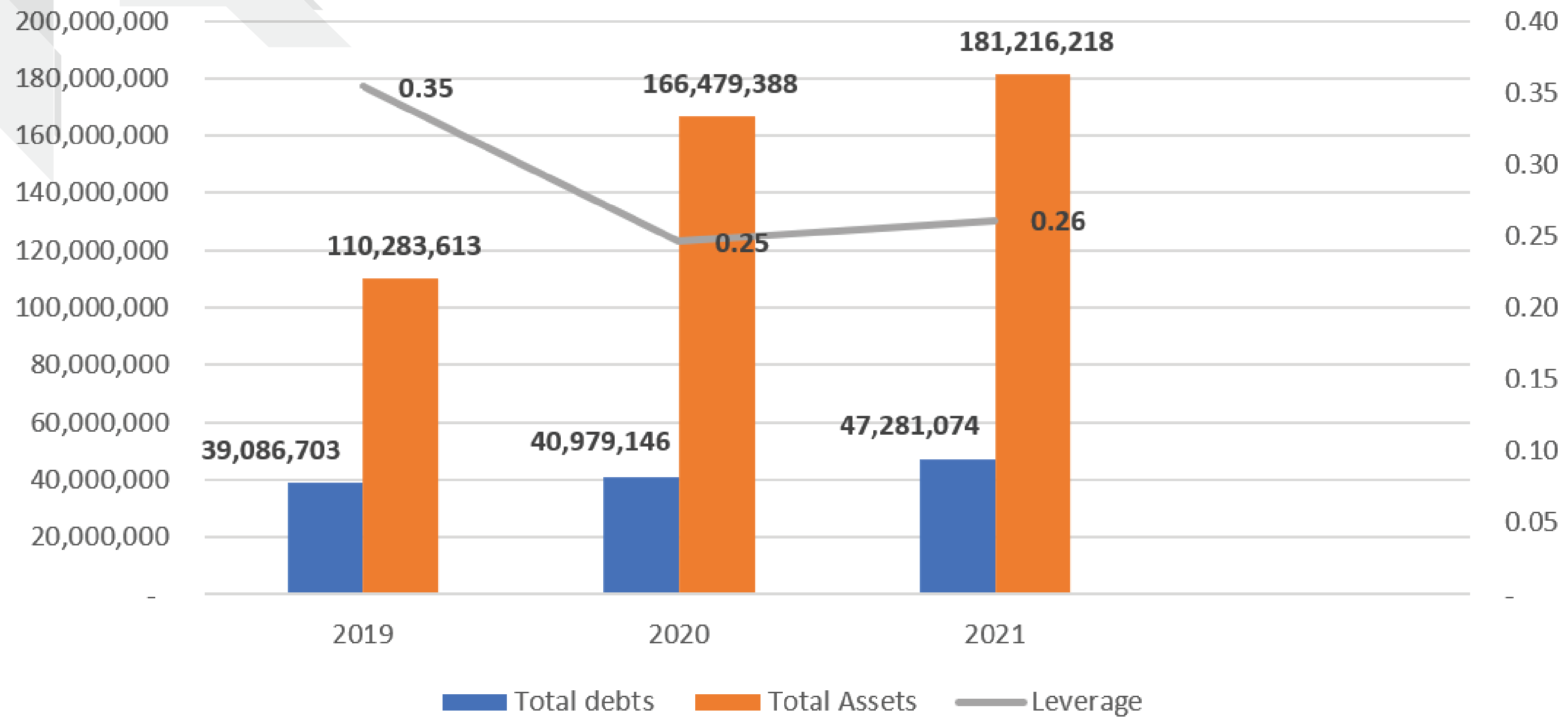
Leverage Level

Total Debts to Total Equity



Leverage Level

Debts to Total Assets



Corporate Actions

RECOMMENDATION ANNOUNCEMENT DATE	ISSUE TYPE	DUE DATE	NEW CAPITAL	PREVIOUS CAPITAL
3/9/2021	Bonus Shares	6/23/2021	113,022,000	90,417,600
11/17/2019	Right Issue	10/5/2020	90,417,600	45,208,800
3/6/2019	Bonus Shares	4/23/2019	45,208,800	37,674,000
5/9/2018	Bonus Shares	8/16/2018	37,674,000	31,395,000

Statement of Income

	2021	2020
Revenue	128,777,194	104,438,855
Less:		
Cost of revenue	-88,560,636	-77,472,448
Gross profit	40,216,558	26,966,407
Less:		
Selling and Marketing expenses	-2,179,989	-1,768,703
General and administrative expenses	-18,252,317	-9,637,238
Depreciation Fixed Assets	-8,086,149	-5,202,197
Net Profit From main operations	11,698,103	10,358,269
Capital Losses	-	-73,121
Finance cost	-2,358,114	-103,320
Other Revenue	365,766	303,674
Net Profit before Zakat	9,705,755	10,485,502
Less:		
Zakat	-968,944	-825,750
Net profit for the year	8,736,811	9,659,752
Other comprehensive income		
Actuarial revaluation of employee benefits	-149,997	-113,840
Total other comprehensive income	8,586,814	9,545,912
Net profit attributable to:		
Company shareholders	8,666,140	9,659,752
Non-controlling equity	70,671	-
Total comprehensive income attributable to:		
Company shareholders	8,517,782	9,545,912
Non-controlling equity	69,032	-

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at 31 December	
	2021	2020
ASSETS		
Non-current assets:		
Property, plant and equipment, Net	150,504,592	89,122,840
Right to use assets	1,083,184	1,068,438
Total non-current assets	151,587,776	90,191,278
CURRENT ASSETS :		
Trade receivables, Net	8,495,871	30,461,672
Raw material stock	3,171,847	13,801,484
Spare parts stock	538,096	419,325
Due from related parties	148,163	5,094,491
Other debit balances	7,590,322	3,659,653
Cash at banks	9,684,217	22,851,485
Total current assets	29,628,516	76,288,110
Total assets	181,216,292	166,479,388
SHAREHOLDERS' EQUITY AND LIABILITIES		
SHAREHOLDERS' EQUITY:		
Share Capital	113,022,000	90,417,600
Additional capital	-	251,838
Share premium	7,559,083	7,559,083
Statutory Reserve	4,756,378	3,889,764
Retained earnings	8,424,759	23,381,957
Equity belonging to the parent company	133,762,220	125,500,242
Non-controlling equity	172,998	-
Total equity	133,935,218	125,500,242
LIABILITIES		
NON-CURRENT LIABILITIES:		
Non-current portion of the Industrial Development Fund	2,901,074	3,363,352
Non-current portion of Liabilities against capital contracts	1,742,248	-
Liabilities against long-term leases	1,119,362	1,088,969
Provision for end of service	1,519,202	922,329
Total non-current liabilities	7,281,886	5,374,650
CURRENT LIABILITIES:		
Trade payables	6,152,378	6,590,955
Short term loans	27,850,521	25,838,820
The current portion of the Industrial Development Fund loan	943,047	480,769
Current portion of Liabilities against capital contracts	1,830,209	264,280
Other credit balances	2,254,089	1,603,922
Zakat	968,944	825,750
Total current liabilities	39,999,188	35,604,496
Total liabilities	47,281,074	40,979,146
Total Shareholders' Equity And Liabilities	181,216,292	166,479,388

Summarized Cash Flows

Cash Flows	FY 2021	FY 2020
Changes in Operating Assets and Liabilities:	51,232,593 SR	7,249,641 SR
Investing Activities	69,467,901 SR	41,560,583 SR
Financing Activities	5,068,040 SR	52,339,386 SR
Cash and Cash Equivalents	9,684,217 SR	22,851,485 SR

The background features a complex, repeating geometric pattern in shades of blue, consisting of interlocking lines and shapes that form a star-like or lattice structure. A large, white, diagonal shape cuts across the right side of the image, creating a sharp contrast with the patterned background. The overall design is modern and abstract.

Q&A