أسمنت الرياض
RIYADH CEMENT

Ticker: 3092

TASI Main Market

Quarterly Earnings Release

For The Three Months

Period Ended June 30, 2026

Financial Results Overview

▼ 13.5%

Net profit down from **⃁57,468,667** (Q2 2025) to **⃁49,714,116** (Q2 2026)

Key Highlights

(All Numbers in Millions of ⃁, unless otherwise stated)

	Q2 2026	Q2 2025	Change
Revenue	⃁ 193.3	⃁ 190.9	▲ 1.3%
Operating Profit	⃁ 49.4	⃁ 59.9	▼ 17.5%
Net Profit	⃁ 49.7	⃁ 57.5	▼ 13.5%
Basic EPS (⃁)	⃁ 0.41	⃁ 0.48	▼ 13.5%

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Dear Valued Shareholders

Riyadh Cement Company reported Q2 2026 results that reflected pricing pressure in a more competitive market environment, while maintaining a strong financial position.

Revenue reached ⃁193.3 million, representing an 1.3% year-on-year increased, mainly due to increased in white cement sales volume and white cement prices. And increased in grey cement sales volume and decreased in grey cement price.

Gross profit stood at ⃁58.5 million, down 15.0% year-on-year. Operating profit stood at ⃁ 49.4 million. Net profit totaled 49.7 million, down 13.5% year-on-year, The decrease was mainly attributable to higher fuel costs since the beginning of the year and lower selling prices for grey cement, reflecting margin compression.

The Company maintained a strong balance sheet. Total assets increased by 2.0% year-on-year to ⃁ 1.93 billion, while shareholders' equity rose by 2.3% to ⃁ 1.76 billion. Working capital increased by 11.0%, providing additional short-term financial flexibility. Leverage remained low, with minimal debt.

During the quarter, the Company maintained its dividend distribution policy by distributing total cash dividends of SAR 72.0 million, equivalent to SAR 0.60 per share, representing dividends for the second half of 2025 to the Company's shareholders.

The Company remains focused on reducing costs through improving operational efficiency, and disciplined capital management to support margins and preserve financial strength. Management will continue to monitor market conditions, pricing trends, and demand levels, and will take appropriate actions to protect long-term shareholder value.

Eng. Shoeil Bin Jarallah Al Ayed
Chief Executive Officer

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Financial Performance Summary

Balance Sheet (All Numbers in Millions of ⃁)

	Q2 2026	Dec 2025	%
Cash & Equivalents[1]	**53.0**	**62.0**	▼ **14.5%**
Working Capital [2]	**581.2**	**523.9**	▲ **11.0%**
Total Assets	**1933.4**	**1,896.9**	▲ **1.4%**
Total Liabilities	**176.2**	**178.7**	▼ **2.0%**
Total Shareholders' Equity	**1,757.2**	**1,718.2**	▲ **2.3%**

Income Statement (All Numbers in Millions of ⃁)

	Q2 2026	Q2 2025	%
Revenue	**193.3**	**190.9**	▲ **1.3%**
Gross Profit	**58.5**	**68.8**	▼ **15.0%**
Operating Profit	**49.4**	**59.9**	▼ **17.5%**
Net Profit	**49.7**	**57.5**	▼ **13.5%**

Cash Flows Statement (All Numbers in Millions of ⃁)

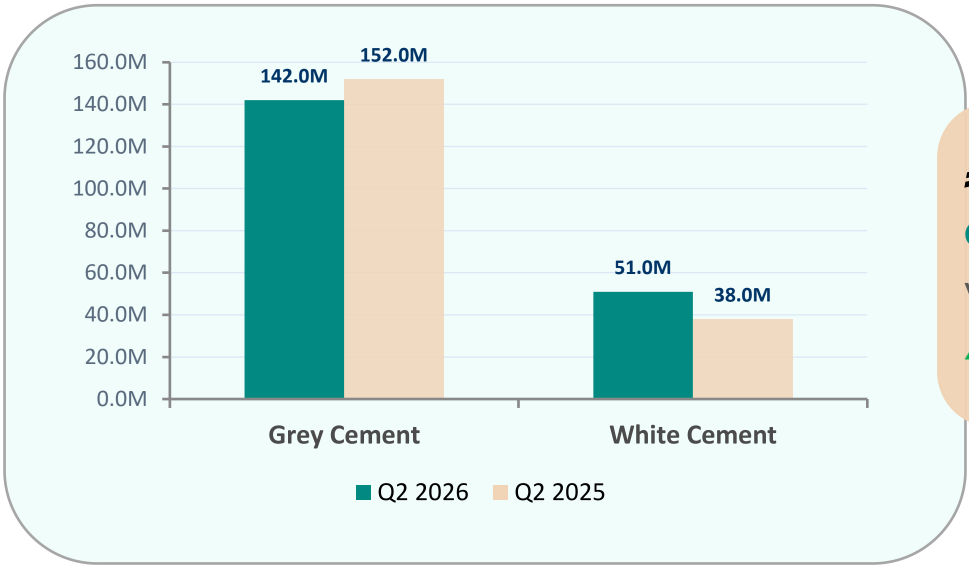
	Q2 2026	Q2 2025	%
Net Cash from Operating Activities	**107.4**	**125.4**	▼ **14.4%**
Net Cash from Investing Activities	**(43.8)**	**(54.5)**	▼ **20.0%**
Net Cash from Financing Activities	**(72.5)**	**(150.1)**	▼ **52.0%**
Free Cash Flow [4]	**63.7**	**45.8**	▼ **39.2%**

[1] Cash and cash equivalents
[2] Working capital = Current assets – Current liabilities
[3] Free cash flow = Net cash from operating activities – Capital expenditures

Segment Information

Revenue based on segments

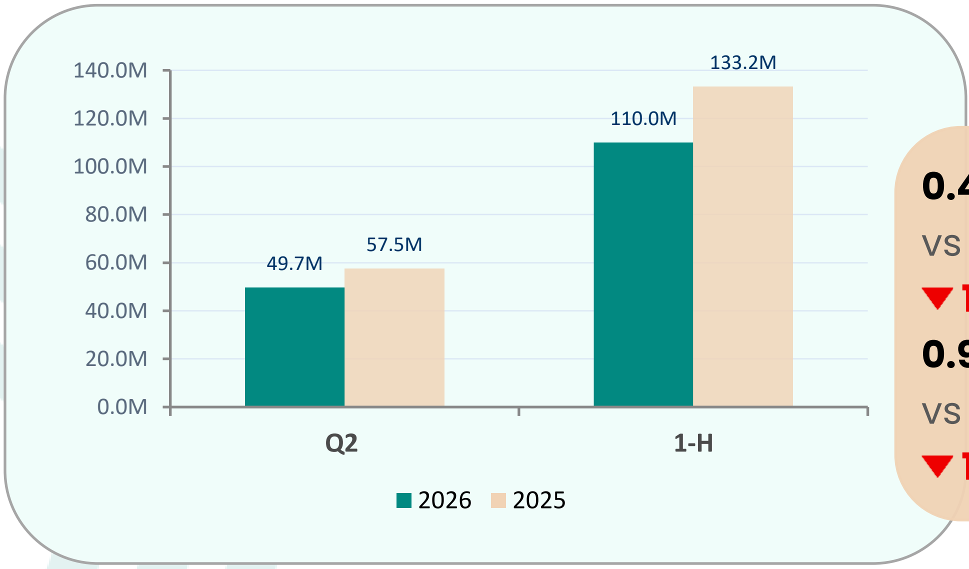
All figures in ⃁ Millions (M)



⃁ 193.3M
Q2 2026
vs ⃁ 190.9M (Q2 2025)
▲ 1.3% YoY

Profit for the period and Earnings per share

All figures in ⃁ Millions (M)



0.41 Halala Q2 2026
vs 0.48 Halala (Q2 2025)
▼ 13.5% YoY
0.92 Halala 1-H 2026
vs ⃁1.11 (1-H 2025)
▼ 17.4% YoY

About Riyadh Cement

Riyadh Cement Company (RCC) is headquartered in Riyadh, Kingdom of Saudi Arabia, with production facilities located in Al-Muzahmiyah Governorate. The Company produces grey and white cement and serves primarily the domestic market.

RCC operates through three main business activities:

Grey Cement Production

Two lines with ~3.4 million tons annual capacity.

White Cement Production

~1 million tons capacity, expanded in 2019.

Cement Trading & Distribution

Nationwide distribution, with ~99% of sales in Saudi Arabia.

In addition, the Company provides maintenance and technical support services related to its industrial facilities in accordance with its Articles of Association.

RCC supplies cement to infrastructure, real estate, industrial, and public sector projects across its operating markets.

For further information, please visit: **www.riyadhcement.com.sa**

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Disclaimer

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The financial information contained herein is derived from the Company's audited interim consolidated financial statements for the three-month period ended 30 June 2026, which have been prepared in accordance with International Financial Reporting Standards (IFRS) as endorsed in the Kingdom of Saudi Arabia and other standards issued by SOCPA. Readers should refer to the fully audited financial statements and accompanying notes for complete information. All amounts are presented in Saudi Riyals (SAR) unless otherwise stated.

While the Company has taken reasonable care in preparing this document, no representation or warranty is made as to the completeness of the information provided. This document should be read in conjunction with the Company's official disclosures published on the Saudi Exchange (Tadawul).

This document may contain forward-looking statements based on current expectations and assumptions. Such statements involve known and unknown risks and uncertainties that may cause actual results to differ materially from those expressed or implied. The Company does not undertake any obligation to update forward-looking statements, except as required by applicable laws and regulations.