



أسمنت الرياض  
RIYADH CEMENT

# SEMI ANNUAL EARNING REPORT

## H1 2025



# To Our Valued Shareholders

I am pleased to present the semi-annual earnings results for **Riyadh Cement for the first half of 2025 ending June 30, 2025**, highlighting the company's continued growth, operational excellence, and commitment to sustainability.

During H1 2025, Riyadh Cement delivered resilient financial performance despite a compressed construction calendar during Ramadan and the Hajj season. Our results show **revenue of SAR 416 million, representing an 18% increase compared to same period last year**, while disciplined cost actions preserved a **gross margin  $\approx$  37.2% and net profit of SAR 133 million**.



## Operational & Sustainability Highlights

for H1 2025 include:

“Million Tree” program surpassed 75K trees planted, strengthening our environmental stewardship.

Continued participation in the Future Factories Program, implementing smart manufacturing technologies to boost productivity.

Our focus remains on efficiency, sustainability, and long-term value creation as **Vision 2030 infrastructure development** accelerates over the coming years.

Thank you for your confidence in **Riyadh Cement**.



**Eng. Shoeil bin Jarallah Al Ayed**

Board Member & Chief Executive Officer

# Key Financial Highlights

(all amounts are in millions Saudi riyals, unless otherwise stated)

Revenue	H1 2025 ﷼ 416.1	H1 2024 ﷼ 352.5	▲ 18.0%
Gross Profit	H1 2025 ﷼ 154.6	H1 2024 ﷼ 156.1	▼ -1%
Net Profit Before Zakat	H1 2025 ﷼ 141.2	H1 2024 ﷼ 143.6	▼ -2%
Net Profit	H1 2025 ﷼ 133.1	H1 2024 ﷼ 134.5	▼ -1%
Profit (Loss) Per Share (Riyals)	H1 2025 ﷼ 1.10	H1 2024 ﷼ 1.12	▼ -2%
EBIT	H1 2025 ﷼ 136.8	H1 2024 ﷼ 137.1	▼ -0.22%

# Key Ratios

**Gross Profit**  
MARGIN %

H1 2025

37.2%

H1 2024

44.3%

**Operating Profit**  
MARGIN %

H1 2025

32.9%

H1 2024

38.9%

**Net Profit**  
MARGIN %

H1 2025

32%

H1 2024

38.2%

**Return On Total Asset (ROA)**

H1 2025

6.9%

H1 2024

7.1%

**Return On Equity (ROE)**

H1 2025

7.6%

H1 2024

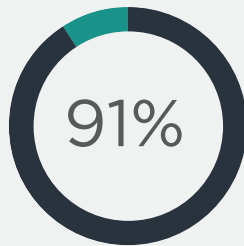
7.8%

# Financial Statement Overview

(all amounts are in millions Saudi riyals, unless otherwise stated)

## Balance Sheet

### Equity vs Liabilities



■ Equity ■ Liabilities

₹ 1,763

+2.26% vs H1 2024

⚙️ Total Equity

₹ 178

+4.7% vs H1 2024

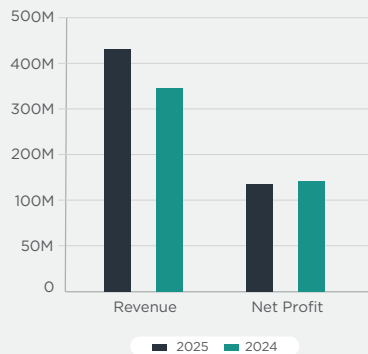
⚙️ Total Liabilities

₹ 1,941

+2.43% vs H1 2024

👤 Total Assets

## Income Statement



■ 2025 ■ 2024

₹ 133

-1% vs H1 2024

🔄 Net Profit

₹ 1.10 (Riyals)

-2% vs H1 2024

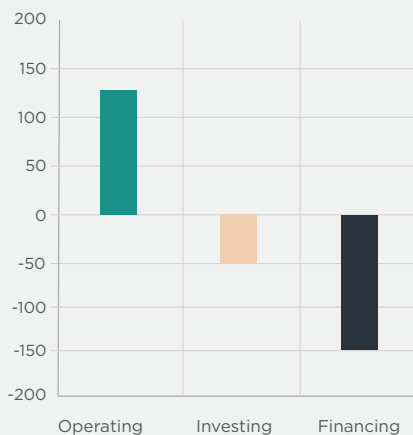
🔄 Earning Per Share

₹ 416

+18% vs H1 2024

📄 Revenue

## Cash Flow



₹ 148.7

+83.9 % vs H1 2024

📁 Opening Cash Balance

₹ -54.5

-30.4% vs H1 2024

⚙️ Investing Activities

₹ -150

+66.8% vs H1 2024

⚙️ Financing Activities

₹ 125

-24.4% vs H1 2024

⚙️ Operating Activities





# أسمنت الرياض RIYADH CEMENT



# About Riyadh Cement

Headquartered in Riyadh with production lines in **Al Muzahmiyya Governorate**, Riyadh Cement Company is one of Saudi Arabia's leading cement manufacturers, producing both **grey and white cement**—serving domestic and regional infrastructure, real estate, governmental and industrial projects.

Riyadh Cement delivers its offerings through three core synergistic



## Grey Cement Production

Two high capacity lines dedicated to ordinary and sulphate resistant Portland clinker with combined capacity of 3.4 million tonnes per year.



## White Cement Production

Saudi Arabia's first white clinker line, expanded from 230,000 tonnes to approx. 1 million tonnes per year via a dual mode line in 2019



## Cement Trading & Distribution

Wholesale and retail distribution of cement and related building materials across Saudi Arabia and export markets in Bahrain, Jordan, Kuwait, Oman, Qatar and Yemen, though domestic sales make up >99% of revenue

The company also provides maintenance and services to its industrial facilities, in line with its articles of association commitment to quality and support functions.

### Clientele & Market Position

RCC has longstanding relationships with major developers and government led megaprojects across Vision 2030 verticals, firmly positioning it as a preferred supplier for urban infrastructure, health, education, and economic development works.

For further information, visit [riyadhcement.com.sa](http://riyadhcement.com.sa)  
Investor enquiries: [IR@riyadhcement.com](mailto:IR@riyadhcement.com)



# Disclaimer

This document has been prepared by **Riyadh Cement ("the Company")** for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities. The information contained herein is a summary and does not purport to be complete.

The financial information presented in this report is derived from the Company's audited **semi-annual financial statements**. For complete details, please refer to the full financial statements and related notes, which are available upon request or on the Company's website.

**All figures are presented in Saudi Arabian Riyals (SAR) unless otherwise stated.**

