



**The 6th Extraordinary General
Assembly, Including the
Increase of the Bank's Capital,
(First Meeting).**

04 Dhul-Qidah 1447H

21 April 2026

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1. Review and discuss the Board of Directors' Report for the fiscal year ending 31 December 2025

 2. Review and discuss the financial statements for the fiscal year ending 31 December 2025.

 3. Vote on, and discuss the External Auditors' Report for the fiscal year ending 31 December 2025.

 4. Vote on absolving the members of the Board of Directors from liability for the fiscal year ended 31 December 2025.

 5. Vote on the appointment of the Bank's external auditors based on the recommendation of the Audit Committee; to examine, review, and audit the financial statements for the second and third quarters and the annual financial statements of fiscal year 2026, as well as the first quarter of fiscal year 2027, and to determine their fees.

 6. Vote on the disbursement of an amount of SAR 14,475,307 as remuneration to the members of the Board of Directors for the fiscal year ended 31 December 2025.

 7. Vote on increasing the Bank's capital through the capitalization of a portion of statutory reserves and retained earnings by way of granting one (1) bonus share for every five (5) shares held, as follows:
 - The Bank's capital before increase: SAR 25,000,000,000 divided into 2,500,000,000 shares.
 - The Bank's capital after increase: SAR 30,000,000,000 divided into 3,000,000,000 shares.
 - Total increase amount: SAR 5,000,000,000.
 - Percentage of capital increase: 20%.
 - **Reason for Capital Increase:**
This increase is in line with the Bank's strategy to strengthen its financial position and support its growth trajectory.
 - **Method of Capital Increase:**
The increase will be affected through the capitalization of SAR 5,000,000,000 from statutory reserves and retained earnings in equal proportions, by granting one (1) share for every five (5) shares held.
 - **Eligibility Date:**
Subject to approval, eligibility for the bonus shares shall be for shareholders owning shares at the close of trading on the second trading day following the date of the Extraordinary General Assembly Meeting and registered in the Bank's shareholders register maintained by the Securities Depository Center Company (Edaa). In the event of fractional shares, such fractions will be aggregated into a single portfolio for all shareholders and sold at market price, with the proceeds distributed proportionately to eligible shareholders within a period not exceeding 30 days from the date of determining each shareholder's entitlement to the new shares.
 - **Amendment Article (7) of the Bank's Articles of Association relating to the increase of capital. (Attached)**

 8. Voting on the Bank's shares buy-back (maximum 5,000,000 shares) to be allocated to the long-term employee incentive program, provided that the purchase shall be financed from the Bank's own resources. The Board of Directors will be authorized to finalize the purchase transaction within no more than twelve (12) months as of the date of the Extraordinary General Assembly resolution. Such shares shall be held for a period not exceeding ten (10)

years from the date of the Extraordinary General Assembly's approval and once period lapses, the Bank will follow the rules and procedures stipulated in the relevant laws and regulations, and authorize the Board to determine the terms of the plan including the allocation price for each Share offered to employees if offered for consideration, if item No. (44) is approved

9. Vote on amending the Nomination and Remuneration Committee Charter.

10. Vote on delegating to the Board of Directors the authority to distribute interim dividends to shareholders on a semi-annual or quarterly basis for fiscal year 2026.

11. Vote on delegating to the Board of Directors the authority of the General Assembly to grant the authorization set out in Paragraph (1) of Article 27 of the Companies Law, for a period of one year from the date of approval by the Ordinary General Assembly or until the end of the delegated Board term, whichever is earlier, in accordance with the Implementing Regulations of the Companies Law for listed joint stock companies.

12. Vote on delegating to the Board of Directors the authority of the General Assembly to grant the authorization set out in Paragraph (2) of Article 27 of the Companies Law, for a period of one year from the date of approval by the General Assembly or until the end of the delegated Board term, whichever is earlier, in relation to investment activities and real estate financing activities.

13. Voting on the transactions and contracts between Alinma Bank and Azm Saudi for Communications and Information Technology. These involve an indirect interest held by Board Member H.E. Mr. Ahmed bin Abdulaziz AlHakbani. The arrangement consists of a Master Services Agreement for subscription to a Supply Chain Finance platform and Point-of-Sale financing, without preferential terms or benefits. The agreement is of indefinite duration. The total value of transactions, from the start of H.E. Mr. Ahmed AlHakbani board membership on 21 May 2025 until the end of 2025, amounted to SAR 206,785.48. (Attached.)

14. Vote on the participation of Board Member Mr. Anees Moumina in a business competing with the bank's business (attached).

15. Vote on the participation of Board Member H.E. Mr. Ahmed AlHakbani in a business competing with the bank's business (attached).
