

صندوق الاستثمار اريك ريت المتنوع
Alistithmar AREIC Diversified REIT Fund



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Factsheet – Q1 2025

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ISIN Code: SA1620523V54 | Symbol: 4350

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Fund Objective:

The Fund aims to invest in real estate assets inside or outside the Kingdom of Saudi Arabia that are capable of generating periodic rental income, and to distribute at least 90% of the Fund's net profits annually on a semi-annual basis.

Fund Information

Fund Size	ﷲ 1,210,000,000
Initial Offering	ﷲ 185,000,000
In-kind Investment	ﷲ 420,000,000
Financing (Shariah Compliant)	ﷲ 605,000,000
Borrowing % of Fund's Total Asset Value	49.00%
Financing tenor	7 Years
Financing Due Date	July-2030
Initial Unit Price	ﷲ 10
Unit Price as (Tadawul)	ﷲ 6.46
Number of Units	60,500,000
Listing Date	04-September-2024
Number of Assets	7 Assets
Fund Tenor	99 years
Fund Manager's Investment in the Fund	-
Dividend Policy	Minimum 90% of net income
Dividend Distribution Frequency	Twice a year, semi-annually
Valuation Frequency	Twice a year
Risk Level	High

Fund Update(s)

There are no fund amental or material changes during the first quarter of 2025.

Fund Assets (Real Estate Properties)

Assets Name	% of Total Asset	Occupancy
Galleria Mall	22.83%	94%
Citadine Hotel	22.00%	58%
Somerset Hotel	20.90%	61%
The Roof	20.45%	100%
Corniche Plaza	9.47%	100%
Mashael Warehouse	2.96%	100%
Saudi Ericsson Building	1.39%	100%
Total	100%	

Table Illustrating the Total Expenses, Fees and Charges

Description	Value (ﷲ)	% of Asset Value	Cap Limits
Fund Management Fees	1,664,384	0.1346%	0.50% of the total value of the Fund's assets
Finance Cost	11,433,897	0.9248%	The Fund shall bear all financing costs, fees, expenses and expenses related to arranging and structuring the Fund's financing
Custody Fees	36,986	0.0030%	0.02% of NAV, not less than ﷲ 150,000
Audit fees	11,096	0.0009%	ﷲ 45,000 annually
Shariah Supervision Fees	4,932	0.0004%	ﷲ 20,000 annually
Fund Board Fees	9,863	0.0008%	ﷲ 20,000 for each independent member
CMA and Tadawul Fees	172,603	0.0140%	ﷲ 712,500
Real Estate Independent Valuers Fees	24,658	0.0020%	The Fund shall bear all the costs of real estate valuers at the prevailing market rate.
Property Manager Fees	641,096	0.0519%	ﷲ 2,600,000 annually
Operations Expenses (Property Level)	6,533,668	0.5285%	
Other Fees	486,778	0.0394%	Not exceeding 0.60% of total asset value
Total Fees before Depreciation	21,019,960	1.70%	
Depreciation	8,192,152	0.66%	
Total Expenses	29,212,112	2.36%	

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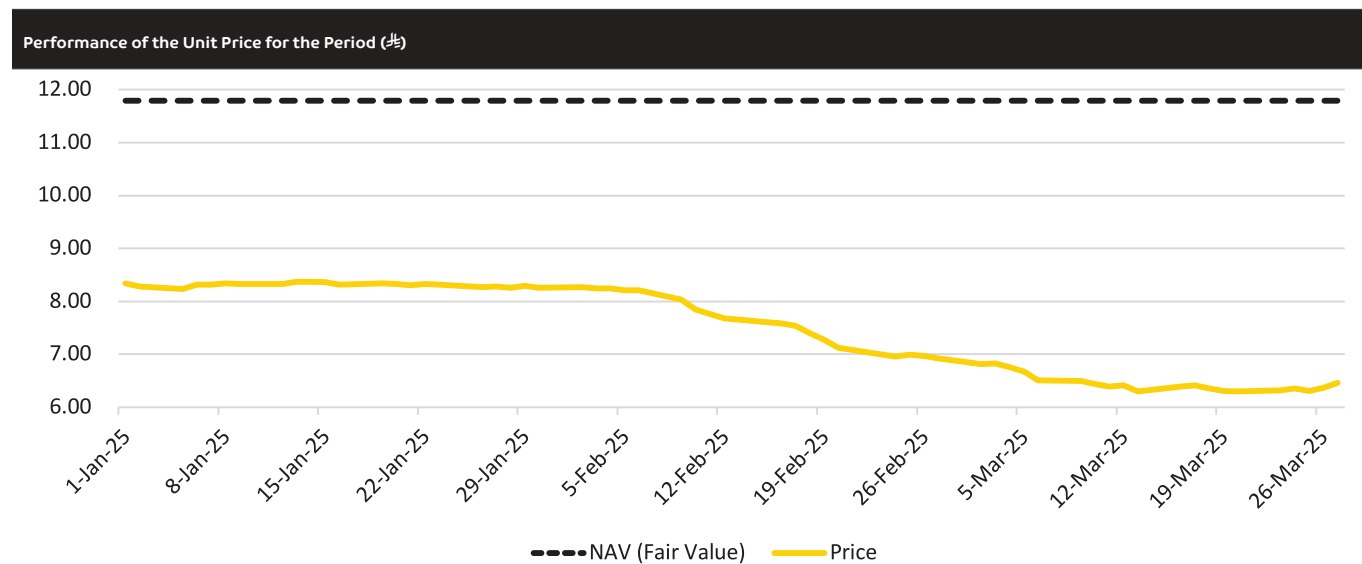
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Financial Overview *		Dividends Distribution for the Quarter	
Rental Income During the Period	ﷲ 24,649,662	Total Distributed Profit During the Period	-
Net Income / (Loss) (Excl. Depreciation & Provision) *	ﷲ 4,324,420	Number of Units	60,500,000
Net Income / (Loss) (Incl. Depreciation & Provision) *	ﷲ (3,867,733)	Distribution per Unit	-
Total Asset Value	ﷲ 1,236,305,896	Eligibility to cash dividends distributed during the reporting quarter	Not Applicable
Net Asset Value	ﷲ 579,123,103	Distribution percentage of the NAV	-
Number of Units	60,500,000		
Relevant Quarter Rental Income over Market Capitalization **	6.31%		
NAV per Unit (Book Value)	ﷲ 9.57		
Percentage of Fund Cost / Total Asset Value	2.36%		
Fund net assets value per unit (at fair value)	ﷲ 11.79		

* Unreviewed for the period,

** Market capitalization = No. of units multiplied by Market price as on 31.03.2025



Dividends Chart
Not applicable for the period.

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Address:

P. O. Box: 6888 | Postal Code: 11452

Tel: +966 11 2547666

Fax: +966 11 4896253

Kingdom of Saudi Arabia

Website: www.alistithmarcapital.com