

Almarai Company (“The Company”) announces its interim condensed consolidated financial results for the period ending on 31-03-2026 (Three Months).

Reasons for increase/(decrease) for the first quarter of 2026 compared with the corresponding quarter of last year:

ELEMENT LIST	CURRENT QUARTER	SIMILAR QUARTER FOR PREVIOUS YEAR	%CHANGE	PREVIOUS QUARTER	%CHANGE
Sales/Revenue	6,160,053	5,767,090	7	5,456,785	13
Gross Profit (Loss)	1,865,909	1,768,655	5	1,658,622	12
Operating Profit (Loss)	875,129	874,136	0	615,610	42
Net Profit (Loss) Attributable to the Issuer’s Shareholders after Zakat and Tax	732,222	731,194	0	464,794	58
Total Comprehensive Income Attributable to the Issuer’s Shareholders	601,890	903,439	(33)	471,594	28
Profit (Loss) per Share	0.74	0.74	0	0.47	57

All figures are in (Thousands) Saudi Arabia, Riyals.

The reason for the increase (decrease) in the sales/revenues during the current quarter compared to the same quarter of last year is:

1. Revenues increased by 7% during the current quarter due to improved Ramadan performance and strong sales volume growth in most markets, product categories, and sales channels, led by dairy and poultry.

The reason for the increase (decrease) in the net profit attributable to the issuer’s shareholders during the current quarter compared to the same quarter of last year is:

2. The net profit stabilized during the current quarter compared to the same quarter of last year, driven by revenue increase, disciplined cost control, and improved product mix

The contribution of various business categories toward the stabilization of net profit is as follows:

- **Dairy & Juice Category:** net profit increased during the current quarter compared to last year due to improved sales in most markets, supported by improved Ramadan performance, especially for fresh dairy.
- **Bakery Category:** net profit increased during the current quarter compared to last year due to improved revenue mix.
- **Protein Category:** net profit declined during the current quarter compared to last year due to poultry market supply conditions.

The reason for the increase (decrease) in the sales/revenues during the current quarter compared to the previous one (fourth quarter of 2025) is:

3. The 13% increase in revenue during the current quarter compared to the previous one is due to higher sales volumes and improved revenue mix, driven by improved Ramadan performance and seasonal consumption patterns.

The reason for the increase (decrease) in net profit (loss) attributable to the issuer's shareholders during the current quarter compared to the previous one (fourth quarter of 2025) is:

4. The 58% increase in the net profit for the current quarter compared to the previous one is due to higher sales volumes and improved product mix, driven by improved Ramadan performance and seasonal consumption patterns.

5. Other Notes:

Quarterly Results			
ELEMENT LIST	CURRENT QUARTER	SIMILAR QUARTER FOR PREVIOUS YEAR	%CHANGE
Cash Flows			
OCF	1,276,791	1,093,120	17
ICF	(1,103,966)	(1,258,274)	12
FCF	172,825	(165,154)	N/A
Margins			
Gross Profit %	30.3	30.7	(38) bp
Operating Profit %	14.2	15.2	(95) bp
Net Profit %	11.9	12.7	(79) bp
All figures are in (Thousands) Saudi Arabia, Riyals.			

6. Auditors' Opinion: (Unmodified Opinion).
7. For more information, please see note 2.1 in the condensed consolidated interim financial statements for the Three months ended 31st of March 2026.

8. General Comments:

Almarai is pleased to report strong performance for the first quarter of 2026, with positive revenue growth across most product categories, geographies, and channels, driven by higher sales volume and improved Ramadan performance.

In addition, Almarai is closely monitoring the situation in the region and will continue to effectively manage its supply chain and operational risks and will leverage inventory cover, where appropriate.

9. The Condensed Consolidated Interim Financial Statements for the Three Months ended 31st of March 2026 will be available through the following link on Almarai website and Almarai IR App.

[Financial Reports and Info | Almarai](#)

10. The conference call for analysts and investors will be on the 7th of April 2026 at 3:00 p.m. KSA time.

The presentation accompanying the conference call will be available on the Almarai website within the Investors section under Earnings Presentations at:

[Earning Presentations | Almarai](#)