

Almarai Company (“The Company”) announces its interim condensed consolidated financial results for the period ending on 30-06-2025 (Six Months)

Reasons for increase / (decrease) for the second quarter of 2025 compared with corresponding of the last quarter of the last year.

ELEMENT LIST	CURRENT QUARTER	SIMILAR QUARTER FOR PREVIOUS YEAR	%CHANGE	PREVIOUS QUARTER	%CHANGE
Sales/Revenue	5,288,402	5,154,621	3	5,767,090	(8)
Gross Profit (Loss)	1,713,179	1,702,335	1	1,768,655	(3)
Operating Profit (Loss)	813,243	792,954	3	874,136	(7)
Net Profit (Loss) after Zakat and Tax	646,866	619,693	4	731,194	(12)
Total Comprehensive Income	657,548	597,451	10	903,439	(27)
Profit (Loss) per Share	0.65	0.62	4	0.74	(12)
All figures are in (Thousands) Saudi Arabia, Riyals					

The reason for the increase (decrease) in the sales/ revenues during the current quarter compared to the same quarter of last year is.

1. Revenues increased by 3% due to good performance in foods and bakery categories, that resulted in positive growth in core markets and all sales channels.

The reason for the increase (decrease) in the net profit during the current quarter compared to the same quarter of last year is.

2. The 4% growth in net profit is driven by revenue growth of 3%, disciplined cost control, favorable product mix and lower funding costs.

Contribution of various Business Categories towards the increase in the Consolidated Profit Attributable to Shareholders of 4% is as follows:

- **Dairy & Juice Category:** net profit decreased compared to last year due to phasing of Ramadan by 10 days compared to last year, affecting mainly fresh dairy.
- **Bakery Category:** net profit increased compared to last year due to higher revenues, driven mainly by improved performance for bread sub-category.
- **Poultry Category:** net profit remained at the same level as last year due to plant running at full production capacity.

The reason for the increase (decrease) in the sales/ revenues during the current quarter compared to the previous one is.

3. The decrease of 8% in Revenue for the second quarter of 2025 (SAR 5,288 million), as compared to the first quarter of 2025 (SAR 5,767 million) is due to seasonal consumption patterns.

The reason for the increase (decrease) in the net profit (loss) during the current quarter compared to the previous one is.

4. The decrease of 12% in the Consolidated Profit Attributable to the Company's Shareholders for the second quarter of 2025 (SAR 647 million), as compared to the first quarter of 2025 (SAR 731 million) is due to reduction of revenue in the corresponding quarter due to seasonal consumption patterns.

Reasons of increase / (decrease) for the six months period ended 30th June 2025 (the period) compared with corresponding period of the last year

ELEMENT LIST	CURRENT PERIOD	SAME PERIOD FOR PREVIOUS YEAR	% CHANGE
Sales/Revenue	11,055,492	10,613,262	4
Gross Profit (Loss)	3,481,834	3,410,796	2
Operating Profit (Loss)	1,687,379	1,661,820	2
Net Profit (Loss) after Zakat and Tax	1,378,060	1,311,920	5
Total Comprehensive Income	1,560,987	1,105,490	41
Total Share Holders Equity (after Deducting Minority Equity)	19,363,277	17,945,819	8
Profit (Loss) per Share	1.39	1.33	5
All figures are in (Thousands) Saudi Arabia, Riyals			

The reason for the increase (decrease) in the sales/ revenues during the current period compared to the same period of last year is.

- The strong performance in core GCC markets resulted in a growth of 4% for the group, led by the fresh dairy, foods and bakery categories.

The reason for the increase (decrease) in the net profit during the current period compared to the same period of last year is.

- The 5% increase in Consolidated Profits Attributable to the Company's Shareholders in the current period as compared to last year is due to higher revenue growth, disciplined cost control, and favorable product mix.

Contribution of various Business Categories towards the increase in the Consolidated Profit Attributable to Shareholders of 5% is as follows:

- **Dairy & Juice Category:** net profit is higher than last year due to higher revenue growth despite Egyptian pound devaluation. In addition, tighter cost controls assisted in maintaining the growth in the bottom line.
- **Bakery Category:** net profit is higher than last year due to higher revenue growth led by bread sales.
- **Poultry Category:** net profit is higher than last year due to continued production optimization, and improved economies of scale.

7. Other Notes:

ELEMENT LIST	Quarterly Results			Period Results		
	CURRENT QUARTER	SAME QUARTER FOR 2024	% CHANGE	CURRENT PERIOD	SAME PERIOD FOR 2024	% CHANGE
Cash Flows				Cash Flows		
OCF	1,459,953	1,937,441	(25)	2,553,073	3,372,700	(24)
ICF	(1,076,930)	(1,188,965)	9	(2,335,204)	(2,123,625)	(10)
FCF	383,023	748,476	(49)	217,869	1,249,075	(83)
Margins				Margins		
Gross Profit %	32.4	33.0	(63) bp	31.5	32.1	(64) bp
Operating Profit %	15.4	15.4	(1) bp	15.3	15.7	(40) bp
Net Profit %	12.2	12.0	21 bp	12.5	12.4	10 bp
All figures are in (Thousands) Saudi Arabia, Riyals						

8. Auditors' Opinion: (Unmodified Opinion).

9. For more information, please see note 2.1 in the condensed consolidated interim financial statements for the period ended 30th June 2025.

10. General Comments:

Almarai is pleased to report good performance for the second quarter of 2025 with positive revenue growth across most product categories and geographies, supported by higher volume growth. We expect this positive momentum to continue at the top line, driven by stable macroeconomic momentum and improved business performance.

11. The Condensed Consolidated Interim Financial Statements for the Six Months ended 30th June 2025 will be available through the following link on Almarai Website, and Almarai IR App.

[Financial Reports and Info | Almarai](#)

12. The conference call for analysts and investors will be on 8th of July 2025 at 3:00 p.m. KSA time.
The presentation accompanying the conference call will be available on Almarai website within the Investors section under Earning Presentations at:

[Earning Presentations | Almarai](#)