



SAUDI KAYAN EARNINGS RELEASE

Third QUARTER 2025

October 26, 2025

THIRD QUARTER 2025 HIGHLIGHTS

SAUDI KAYAN EARNINGS RELEASE Q3 2025



Revenue of 2,152.81 million SAR [\$574.1 million], a 3.52% decrease compared to the last quarter.



EBITDA increase of 442.92 million SAR [\$118.11 million], a 51.51% increase compared to the last quarter.



Loss from operations of 163.06 million SAR [\$43.48 million] a 46.69% decrease compared to the last quarter.



Net Loss of 336.25 million SAR [\$ 89.67 million], a decrease of %32.26 compared to the last quarter.



Free cash flow of -73.24 million SAR [\$ -19.53 million] in 2025 a decrease of %46.46 compared to the last quarter.



Collecting an **insurance amount** for the Bisphenol plant incident of 106 million SAR [\$ 28 million] in Q3 2025 which represent the final insurance installment. The total insurance collected 360 million SAR [\$ 96 million] which represent the final settlement amount for the insurance claim.

Table 1 – Summary Financial Results

Item	Three Months Ended			Nine Months Ended		
	30 Sep, 2025	30 June, 2025	Change %	30 Sep, 2025	30 Sep, 2024	Change %
Revenue	2,152.81	2,231.29	-3.52%	6,445.89	6,480.72	-0.54%
EBITDA	442.92	292.33	51.51%	675.30	1,247.89	-45.88%
Operating (loss) / Profit	-163.06	-305.84	-46.69%	-1,117.75	-611.14	82.90%
Net Income (loss)	-336.25	-496.35	-32.26%	-1,608.39	-1,118.11	43.85%
Earnings (Loss) Per Share	-0.22	-0.33	-33.33%	-1.07	-0.75	42.67%
Free Cash flow	-73.24	95.43	-176.75%	-577.57	830.80	-169.52%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Certain figures and percentages included in this document have been subject to rounding adjustments.

Table 2 – Comparison for Prices and Sales Volumes

	Prices	Sales Volumes
Q3 2025 vs. Q2 2025	-2%	-2%
M9 2025 vs. M9 2024	-5%	5%

For further information, please contact SAUDI KAYAN Investor Relations at: kayanIR@saudikayan.sabic.com

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