



SAUDI KAYAN EARNINGS RELEASE
Second QUARTER 2025

JUNE 30, 2025

Second QUARTER 2025 HIGHLIGHTS

SAUDI KAYAN EARNINGS RELEASE Q2 2025



Revenue of SAR 2,231.29 million [\$ 595.01million], an 8.22% increase compared to the last quarter. An increase of 5.17% compare to the same period last year.



EBITDA reached to 292 SAR million [\$77.95 million], a 586.67% an increase compared to the last quarter. A decrease of 69.40% compare to the same period last year.



Loss from operations of SAR 305.84 million [\$81.56 million] a 52.87% decrease compared to the last quarter. An increase of 96.99% compare to the same period last year.



Net Loss of SAR 496.35 million [\$ 132.36 million], a decrease by %36.02 compare to the last quarter. An increase of 54.77% compare to the same period last year.

Free cash flow of SAR 94.43 million [\$ 25.18 million] an increase of %115.91 compare to the last quarter. A decrease of 165.86% compare to the same period last year.

Accumulated losses reached 36.66% of its share capital of SAR 15,000 million [USD 4,000 million] during the second quarter of 2025. The main reasons are the decline in profit margin, average product prices, and the global economic slowdown. The company will continue to improve production efficiency and reduce costs through approved programs.

Table 1 – Summary Financial Results

Item	Three Months Ended			Six Months Ended		
	30 June, 2025	31 Mar, 2025	Change %	30 June, 2025	30 June, 2024	Change %
Revenue	2,231.29	2,061.79	8.22%	4,293.08	4,082.08	5.17%
EBITDA	292.33	-60.0	586.67%	232.39	759.56	-69.40%
Operating (loss) / Profit	-305.84	-648.86	-52.87%	-954.70	-484.64	96.99%
Net Income (loss)	-496.35	-775.78	-36.02%	-1,272.14	-821.95	54.77%
Earnings (Loss) Per Share	-0.33	-0.52	-36.54%	-0.85	-0.55	52.73%
Free Cash flow	94.43	-599.76	115.91%	-504.33	765.8	-165.86%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Certain figures and percentages included in this document have been subject to rounding adjustments.

Table 2 – Comparison for Prices and Sales Volumes

	Prices	Sales Volumes
Q2 2025 vs. Q1 2025	-0.2%	8%
YTD 2025 vs. YTD 2024	-0.4%	6%

For further information, please contact SAUDI KAYAN Investor Relations at: kayanIR@saudikayan.sabir.com

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SAUDI KAYAN EARNINGS RELEASE Q2 2025

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