



SAUDI KAYAN EARNINGS RELEASE

First QUARTER 2025

April 28, 2025

First QUARTER 2025 HIGHLIGHTS

SAUDI KAYAN EARNINGS RELEASE Q1 2025

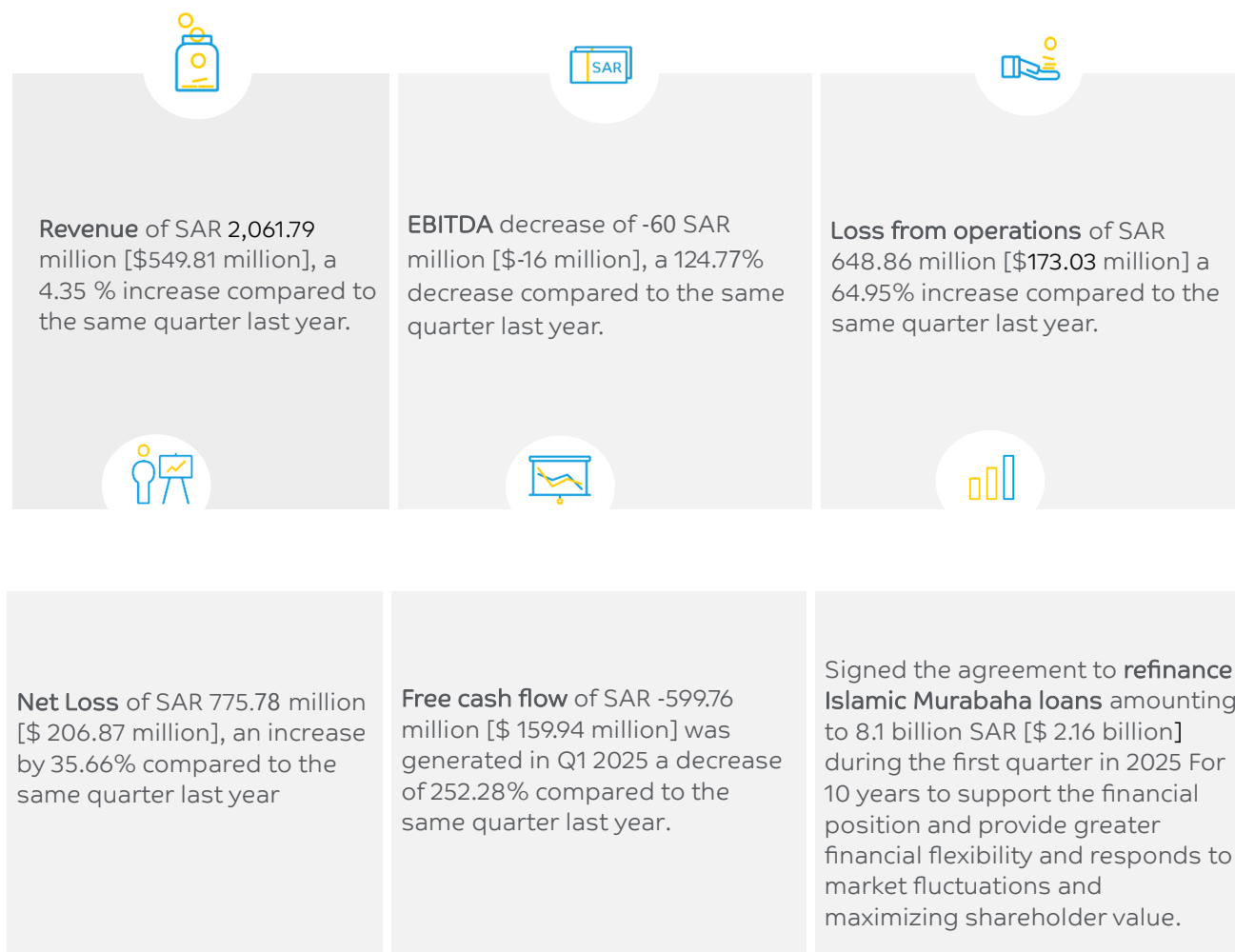


Table 1 – Summary Financial Results

Item	Three Months Ended			Three Months Ended		
	31 Mar, 2025	31 Dec, 2024	Change %	31 Mar, 2025	31 Mar, 2024	Change %
Revenue	2,061.79	2,245.31	-8.17%	2,061.79	1,975.84	4.35%
EBITDA	-60	74	-181.08%	-60	242.23	-124.77%
Operating (loss) / Profit	-648.86	-522.65	24.15%	-648.86	-393.36	64.95%
Net Income (loss)	-775.78	-685.65	13.15%	-775.78	-571.86	35.66%
Earnings (Loss) Per Share	-0.52	-0.46	13.04%	-0.52	-0.38	36.84%
Free Cash flow	-599.76	671.21	-189.36%	-599.76	393.86	-252.28%

All amounts in SAR million unless otherwise stated, USD/SAR conversion used is 3.75. Certain figures and percentages included in this document have been subject to rounding adjustments.

Table 2 – Comparison for Prices and Sales Volumes

	Prices	Sales Volumes
Q1 2025 vs. Q4 2024	-7%	-1%
Q1 2025 vs. Q1 2024	6%	-1%

For further information, please contact SAUDI KAYAN Investor Relations at: kayanIR@saudikayan.sabir.com

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SAUDI KAYAN EARNINGS RELEASE Q1 2025

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Average sales prices stated in this earning release includes FX and other factors.

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