

Investors Relations Prospectus

Financial Results for the Fiscal Year
Ended 31st December 2025

WSM for Information Technology Co.
(Saudi Listed Company)

Overview of the financial results for the fiscal year ending December 31, 2025

Revenue

The company achieved revenue growth of

+ 74 %

Operating profit

The company achieved an operating profit with a growth rate

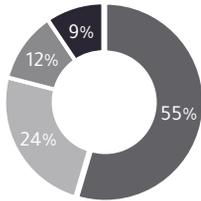
+ 203 %

WSM achieved revenues of **SAR 50,416,502** during the fiscal year ending December 31, 2025, compared to **SAR 29,015,105** of the previous year, achieving a growth rate of **74%**. This was due to obtaining new projects and increasing the work completed related to existing project contracts, in addition to the company expanding its business through the acquisition of WASL Technology for Information Systems.

WSM achieved an operating profit of **SAR 4,864,403** during the fiscal year ending December 31, 2025, compared to **SAR 1,606,968** of the previous year, achieving a growth of **203%**, as a result of revenue growth of 74% on December 31, 2025, compared to December 31, 2024.

Revenue by Activity

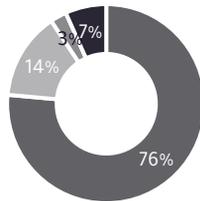
The company provides its services across four main segments: Professional Services, Managed Services & Outsourcing, Solutions Services, and Products.



■ Professional Services ■ Managed Services & Outsourcing
■ Solutions Services ■ Products

Revenue by Region

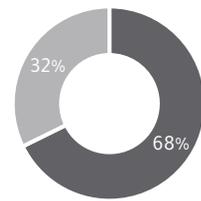
WSM provides its services across four geographic regions: Riyadh, Makkah, Eastern Province, and Ha'il.



■ Riyadh Region ■ Makkah Region
■ Eastern Province ■ Ha'il Region

Revenue by Client Type

The company provides its services to clients from both the government and private sectors.



■ Government Sector ■ Private Sector

Profit and Loss Statement Summary

Items	Dec 31, 2025	Dec 31, 2024	Change %
Revenue	50,416,502	29,015,105	%74 ↑
Gross Profit	14,401,329	10,060,376	%43 ↑
Operating Profit	4,864,403	1,606,968	%203 ↑
Net Profit	3,800,355	4,920,864	%23- ↓
Earnings per Share (SAR)	1.33	1.72	%23- ↓

Summary of the Statement of Financial Position

Items	Dec 31, 2025	Dec 31, 2024	Change %
Total Assets	70,966,651	70,017,625	%1 ↑
Total Liabilities	21,881,283	30,722,861	%29- ↓
Equity	49,085,368	39,294,764	%25 ↑

Key events during the period

- On April 17, 2025, the General Assembly approved increasing the company's capital by issuing 195,000 shares and allocating them as treasury shares for the Employee Stock Exchange Program.
- On August 24, 2025, the company announced its intention to establish a local Sukuk program in Saudi Riyals, compliant with Sharia principles.
- On September 18, 2025, the General Assembly approved the election of the Board of Directors from among the nominees for the second term.
- On 17 December 2025, the General Assembly approved the increase in the company's capital by granting bonus shares to the shareholders of the company one share for every 3 shares.

About WSM

WSM was established in 2014 in Riyadh, Kingdom of Saudi Arabia, and was registered under Commercial Registration No. (1010509277).

WSM is one of the leading national companies providing technology consulting services and digital solutions in the Kingdom of Saudi Arabia. The company delivers its services based on unique and specialized expertise using the latest technologies and global best practices, aligned with its clients' aspirations. It also maintains numerous international and local alliances and partnerships that enhance its service portfolio and enable its clients across organizations, entities, and sectors.

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