



# **Investors Relations Prospectus**

For the six-month period ending June 30, 2025

WSM for Information Technology Co.  
(Saudi Listed Company)

WSM

## Financial Results Overview for the six-month period ending June 30, 2025

### Revenue

The company achieved revenue growth rate

**+88%**

The company reported revenues of SAR **28,158,835** for the six-month period ended 30 June 2025 compared to SAR **14,992,913** for the same period last year, achieving a growth of **88%**, as a result of acquiring new projects and increasing the work completed related to existing project contracts, in addition to the company's expansion in its business through the acquisition of WASL Technology Information Systems Company.

### Net profit

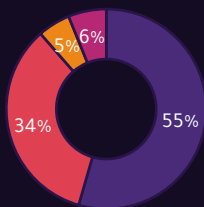
The company achieved a net profit with a growth rate

**+102%**

The Company reported a net profit of SAR **3,114,446** for the six-month period ended 30 June 2025 compared to SAR **1,543,578** for the same period last year, a growth of **102%**, as a result of an operating profit growth of **110%** as of 30 June 2025 compared to 30 June 2024.

### Revenue By Activity

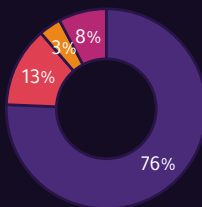
The company provides its services under four main services: professional services, managed services, solutions services, and products.



Professional Services  
Managed Services  
Solutions Services  
Products

### Revenue By Regions

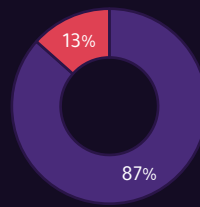
WSM provides its services in four geographical regions: Riyadh Region, Makkah Region, Eastern Province, and Hail Region.



Riyadh Region  
Makkah Region  
Eastern Region  
Hail Region

### Revenue By Client Type

The company provides services to both government and private sector clients.



Government Sector  
Private Sector

### Profit and Loss Statement Summary

Items	30 June 2025	30 June 2024	Percentage Change
Revenue	28,158,835	14,992,913	%88 ↑
Gross profit	9,441,475	5,676,165	%66 ↑
Operating profit	3,711,241	1,766,596	%110 ↑
EBITDA	5,388,203	2,693,613	%100 ↑
Net profit	3,114,446	1,543,578	%102 ↑
Earnings per share (SAR)	1.45	0.72	%101 ↑

### Summary of the Statement of Financial Position

Items	30 June 2025	30 June 2024	Percentage Change
Total Assets	70,902,704	50,127,955	%41 ↑
Total Liabilities	22,249,594	14,491,898	%54 ↑
Equity	48,653,110	35,636,057	%37 ↑

### Significant events during the period

- On 01 January 2025, Business Marking Company for Information Technology announced the completion of the acquisition procedures of WASL Technology Company for Information Systems Limited and the transfer of the commercial registration to become a branch of the company.
- On 06 January 2025, the Board of Directors of Wesam Company approved the formation of the Nomination and Remuneration Committee consisting of three members.
- On 17 April 2025, the General Assembly approved the increase of the Company's capital by issuing 195,000 shares and allocating them as treasury shares for the Employee Equity Program.

### About WSM

WSM Company was established in 2014 in Riyadh, Saudi Arabia and was registered under Commercial Registration No. (1010509277). WSM is considered one of the leading national companies in providing technical consulting services and digital solutions in the Kingdom of Saudi Arabia, and provides its services based on qualitative and unique experiences using the latest technologies and international practices, in line with the aspirations of its clients, and has many alliances, global and local partnerships that enhance its service package and empowers its clients from organizations, entities, and sectors.

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