



Nofoth's Announcement

THE FINANCIAL YEAR ENDED ON 31/12/2025

Date	12/09/1447
Corresponding to	01/03/2026
Number of pages	3

CEO's Statement

Mr. Ibrahim Al-Omaiqan

The Company delivered positive financial results during FY2025, recording net profit growth of more than 15% after excluding the impact of non-recurring transition expenses related to the transfer to the Main Market.

This performance reflects revenue growth and improved operational efficiency during the period. Over recent years, the Company has implemented a strategic plan focused on developing its brands, enhancing operational efficiency, and strengthening profitability, which has supported business growth and reinforced the Company's financial position.

In the next phase, the Company aims to continue focusing on developing existing brands, further improving operational efficiency, and evaluating suitable expansion opportunities aligned with the Company's strategy and supportive of its growth, in a manner consistent with its operating capabilities, financial position, and the relevant regulatory requirements.



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**01 - Financial Performance Summary**

- 01** The Company recorded growth in its financial results for the fiscal year ended 31 December 2025. Revenues increased by 17.68% to reach SAR 429.6 million, compared to SAR 365.1 million in the prior year, representing an increase of SAR 64.5 million. Gross profit also rose by 17.98% to SAR 267.0 million, compared to SAR 226.3 million in the prior year.
- 02** In terms of profitability, operating profit increased by 11.96% to SAR 56.0 million. Net profit after Zakat and income tax attributable to the Company's shareholders increased by 9.89% to SAR 56.7 million, compared to SAR 51.6 million in the prior year. Earnings per share reached SAR 0.60, compared to SAR 0.54 in the prior year, representing a growth of 11.11%.

**02 - Key Financial Indicators**

Item	Current Year	Previous Year	Change
Revenues	429,604,219 ٴ	365,059,686 ٴ	+17.68% ↑
Gross Profit	267,005,912 ٴ	226,308,479 ٴ	+17.98% ↑
Operating Profit	55,996,572 ٴ	50,012,746 ٴ	+11.96% ↑
Net Profit	56,742,175 ٴ	51,636,185 ٴ	+9.89% ↑
Total Comprehensive Income	56,565,512 ٴ	51,456,224 ٴ	+9.93% ↑
Total Equity	185,333,019 ٴ	141,319,429 ٴ	+31.15% ↑
Earnings per Share (SAR)	0.60 ٴ	0.54 ٴ	+11.11% ↑

**03 - Management Commentary on Performance and Key Drivers****Reasons for the increase in revenues:**

- 01**
- Expansion of the branch network and points of sale within the Kingdom for a number of the Company's brands.
 - Improved performance of existing branches
 - Continued product development and the launch of new items, supporting growth in demand.

Reasons for the increase in net profit:

- 02**
- Revenue growth and improvement in gross profit.
 - Better control of operating expenses and enhanced spending efficiency.

**04 - Non-Recurring Items**

The year's results included a non-recurring expense of SAR 3.18 million related to the Company's transition to the Main Market, comprising advisory, professional, and regulatory fees. Excluding the impact of this non-recurring expense, net profit would amount to SAR 59.92 million, compared to SAR 51.6 million in the prior year, representing a growth rate of 16.06%.

**05 - Financial Position Development**

Total equity (after excluding non-controlling interests) increased to SAR 185.3 million, compared to SAR 141.3 million in the prior year, representing a growth of 31.14%. This reflects improved retained earnings and a stronger financial position during the period.

**06 - Regulatory Note**

This appendix provides a brief overview of the key performance drivers for the fiscal year ended 31 December 2025, and should be read in conjunction with the approved annual financial statements and the accompanying notes.

07 - Future Dividend Distribution Policy

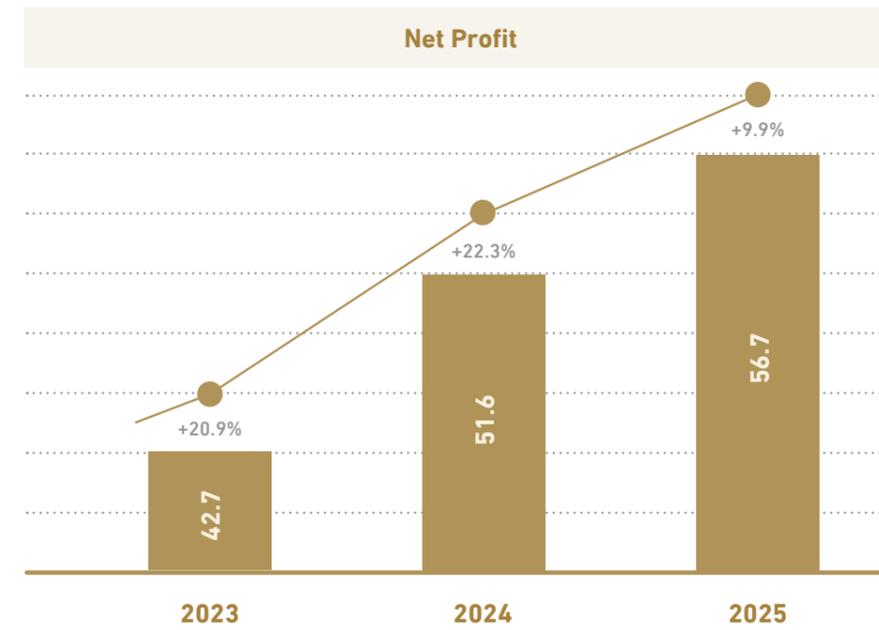
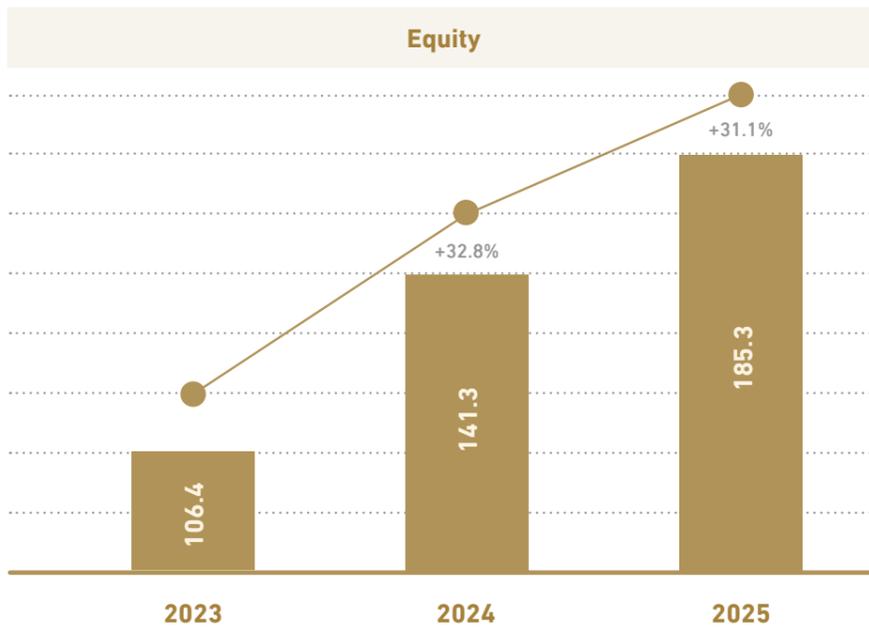
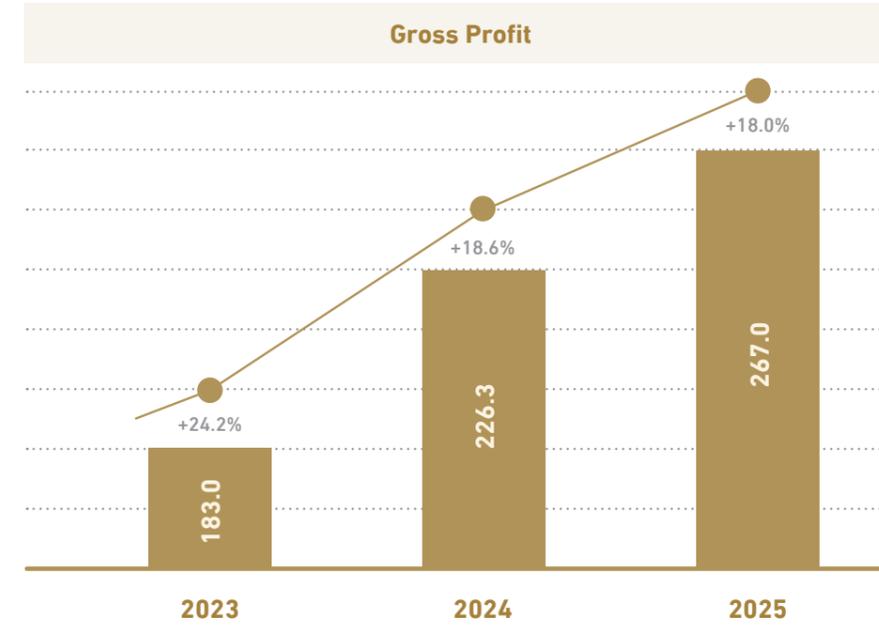
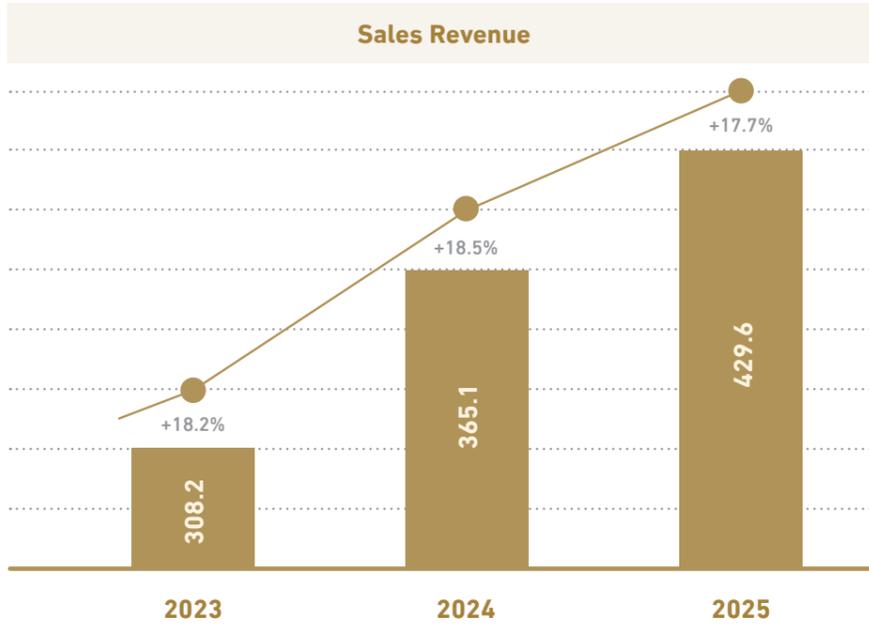
The Company's Board of Directors approved, on 19 January 2026, an interim dividend distribution policy for the fiscal years 2026–2028. The policy will be presented to the upcoming General Assembly for approval in accordance with the applicable statutory procedures. The dividend policy is based on the Company's financial performance, available cash flows, and relevant regulatory requirements, and does not constitute a binding commitment to declare dividends.

The Company intends to distribute cash dividends as follows:

- SAR 0.20 per share for fiscal year 2026
- SAR 0.22 per share for fiscal year 2027
- SAR 0.24 per share for fiscal year 2028



08 - Financial Indicators Development (2023–2025)



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