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SECOND MID-STABILISATION PERIOD
ANNOUNCEMENT

الإعلان الثاني خلال مدة الاستقرار السعري

27 June 2024

27 يونيو 2024 م

Merrill Lynch Kingdom of Saudi Arabia, acting as stabilising manager, hereby announces the following information in connection with the offer of the following securities in accordance with the Instructions on the Price Stabilisation Mechanism in Initial Public Offerings as issued by the Capital Markets Authority:

تعلن شركة ميريل لينش المملكة العربية السعودية، بصفتها مدير الاستقرار السعري، عن المعلومات التالية فيما يتعلق بطرح الأوراق المالية التالية وفقاً للتعليمات الخاصة بتنظيم آلية الاستقرار السعري للطروحات الأولية الصادر عن هيئة السوق المالية:

Issuer:	Saudi Arabian Oil Company (Saudi Aramco).	شركة الزيت العربية السعودية (أرامكو السعودية).	المصدر:
Securities:	Ordinary shares with no nominal value.	أسهم عادية بدون قيمة اسمية.	الأوراق المالية:
Description:	Secondary offering of ordinary shares (the “Offering”).	طرح ثانوي لأسهم عادية. (“الطرح”).	الوصف:
Offering size:	1,545,000,000 ordinary shares excluding Over-allotment option.	1,545,000,000 سهم عادي باستثناء خيارات التخصيص الإضافي.	حجم الطرح:
Offer price:	SAR 27.25.	27.25 ريال سعودي.	سعر الطرح:
Market:	Saudi Stock Exchange (Tadawul).	السوق المالية السعودية (تداول).	السوق:
Stabilising Manager:	Merrill Lynch Kingdom of Saudi Arabia.	شركة ميريل لينش المملكة العربية السعودية.	مدير الاستقرار السعري:
Stabilisation period expected to end no later than:	9 July 2024 (close of business) (the period from 9 June 2024 to 9 July 2024 being the “Stabilisation Period”)	9 يوليو 2024 م (بنهاية يوم العمل) (ويشار إلى الفترة الواقعة ما بين 9 يونيو 2024 م إلى 9 يوليو 2024 م بـ “مدة الاستقرار السعري”).	من المتوقع أن تنتهي مدة الاستقرار السعري في تاريخ أقصاه:

As of the date of this announcement, no price stabilisation transactions have been executed.

كما في تاريخ هذا الإعلان، لم يتم تنفيذ أي عملية استقرار سعري.

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In any member state of the European Economic Area, this announcement and any offer if made subsequently is, and will be, directed only at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation (Regulation (EU) 2017/1129) and amendments thereto.

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This announcement is not an offer document for the purposes of the Rules on the Offer of Securities and Continuing Obligations (OSCO Rules) and should not be construed as such. The Capital Markets Authority and the Saudi Stock Exchange do not take any responsibility for the contents of this announcement, do not make any representations as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this announcement.

The offering document dated 7 June 2024 in connection with the Offering (the “**Offering Document**”) is the sole legally binding document containing information about the Issuer and the Offering. Capitalised terms used in this announcement but not otherwise defined shall have the meaning given to them in the Offering Document. In the event of any discrepancy between this announcement and the Offering Document, the Offering Document will prevail.

Merrill Lynch Kingdom of Saudi Arabia is acting exclusively for the Government and the Issuer and no one else in connection with the Offering and will not regard any other person as its client in relation to the Offering and will not be responsible to anyone other than the Government and the Issuer for providing the protections afforded to its clients nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

