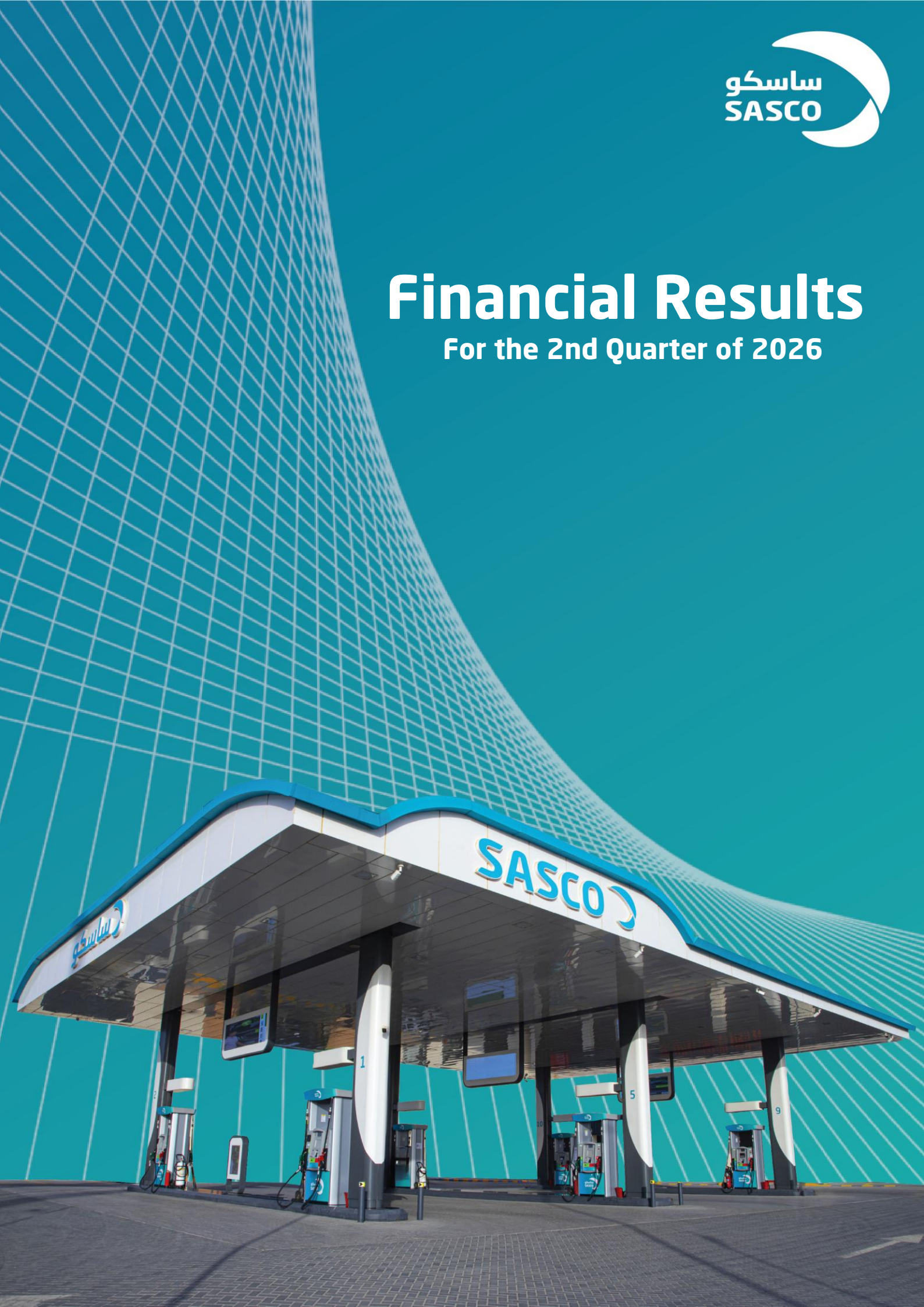


# Financial Results

For the 2nd Quarter of 2026



## Advancing Our Business Across Key Segments

SASCO continued to execute its strategic growth initiatives during the second quarter of 2026, delivering revenue of SAR 3.2 billion, supported by continued expansion across its integrated business platform.

The Company expanded its network to 722 stations and Palm convenience stores reached 318 stores, while fuel sales reached 1.12 billion liters of gasoline and 481 million liters of diesel, reflecting sustained operational momentum across its core businesses.

The transportation segment also continued its positive momentum, with the active fleet expanding to 641 trucks and SATA further strengthening its cross-border logistics services.

While the Company recorded a net loss of SAR 5.9 million during the quarter, this represents a significant improvement compared with the previous quarter, reflecting the positive impact of continued revenue growth and operational execution, and management remains focused on improving margins, strengthening cost discipline, and enhancing operational efficiency while continuing to invest in long-term growth initiatives.

## Fuel Volumes

**1.12**

Billion liters

Fuel sales reached 1.12 billion liters (91, 95, and 98 octane gasoline) during Q2 2026, continuing to support the Company's overall fuel sales volumes.

**481**

Million liters

Diesel sales increased from 416 million liters in Q1 2026 to 481 million liters in Q2 2026, reflecting continued growth in diesel sales volumes.

## Operational Highlight

**722**

Stations

The number of service stations reached 722 in Q2 2026, reflecting the Company's continued expansion strategy and strengthened presence across key locations.

**318**

Palm Stores

The number of Palm convenience stores reached 318 in Q2 2026, highlighting the Company's ongoing expansion in the retail segment.

**641**

Trucks

The active fleet expanded to 641 trucks in Q2 2026. Further strengthening the Company's logistics capabilities and operational efficiency.

**50.9**

Thousands Units

SATA issued more than 28 Thousands international transport documents and handled more than 22 Thousands international transit shipments across the Kingdom during Q2 2026.

# SASCO Financial Highlight for Q2 2026



## Revenue

**3.2**  
﷼ Billion

Revenue reached ﷼ 3.2 billion, supported by higher sales across the Company's station network.

## Gross Profit

**51.9**  
﷼ Million

Gross profit reached ﷼ 51.9 million, impacted by higher cost of sales, which affected profit margins during the period.

## Operating Profit

**36.0**  
﷼ Million

Operating profit reached ﷼ 36.0 million, impacted by higher operating expenses and lower profit margins during the period.

## Net Profit

**(5.9)**  
﷼ Million

Net income attributable to the shareholders of the Parent Company declined to a loss of ﷼ (5.9) million, impacted by higher costs and expenses during the period.

## Revenue

**6.2**  
﷼ Billion

Revenue reached ﷼6.2 billion, supported by higher sales across the Company's station network.

## Gross Profit

**99.2**  
﷼ Million

Gross profit reached ﷼99.2 million, impacted by higher cost of sales, which affected profit margins during the period.

## Operating Profit

**55.7**  
﷼ Million

Operating profit reached ﷼55.7 million, impacted by higher operating expenses during the period.

## Net Profit

**(29.7)**  
﷼ Million

Net income attributable to the shareholders of the Parent Company declined to a loss of ﷼(29.7) million, mainly due to higher finance costs and zakat expense during the period.

## EBITDA

**163.3**  
﷼ Million

EBITDA reached ﷼163.3 million, supported by revenue growth and improved operating performance during the period.

# Automation and Digital Transformation Highlights for Q2 2026



**1.3**

Million

The SASCO Loyalty Program includes a digital e-wallet, station locator, and customer insights, offering exclusive rewards. It surpassed 1.3 million downloads as of the end of Q2 2026, supporting stronger customer engagement.

**706**

Automated

As of Q2 of 2026, SASCO has automated 706 stations, enhancing operational efficiency and customer experience.

**100**

Self Fueling

Self-Fueling Service is now available at 100 locations across the network, enhancing operational efficiency and providing customers with a faster and more convenient fueling experience.

**53**

EV Units

SASCO offers electric vehicle (EV) charging facilities at 16 locations across Saudi Arabia with 53 EV units , supporting our move toward sustainable mobility.



## All-in-one Fuel Management Solution

SASCO application simplifies fuel management, making it easier than ever to track and manage fuel expenses



## Disclaimer

This document is provided for informational purposes only and does not constitute an offer or invitation to invest in the securities of Saudi Automotive Services Co. (SASCO).

It may contain forward-looking statements identified by terms such as "believe," "expect," "anticipate," "intend," "estimate," "forecast," "project," "will," or similar expressions. These statements involve risks, uncertainties, and factors beyond the Company's control that could cause actual results to differ materially from those expressed or implied.

Forward-looking statements are based on current plans, assumptions, and estimates, and their accuracy is not guaranteed. SASCO, its directors, officers, or controlling shareholders have no obligation to update or revise any forward-looking statements. The information contained herein is provided as of the date of this document and may change without notice.

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