

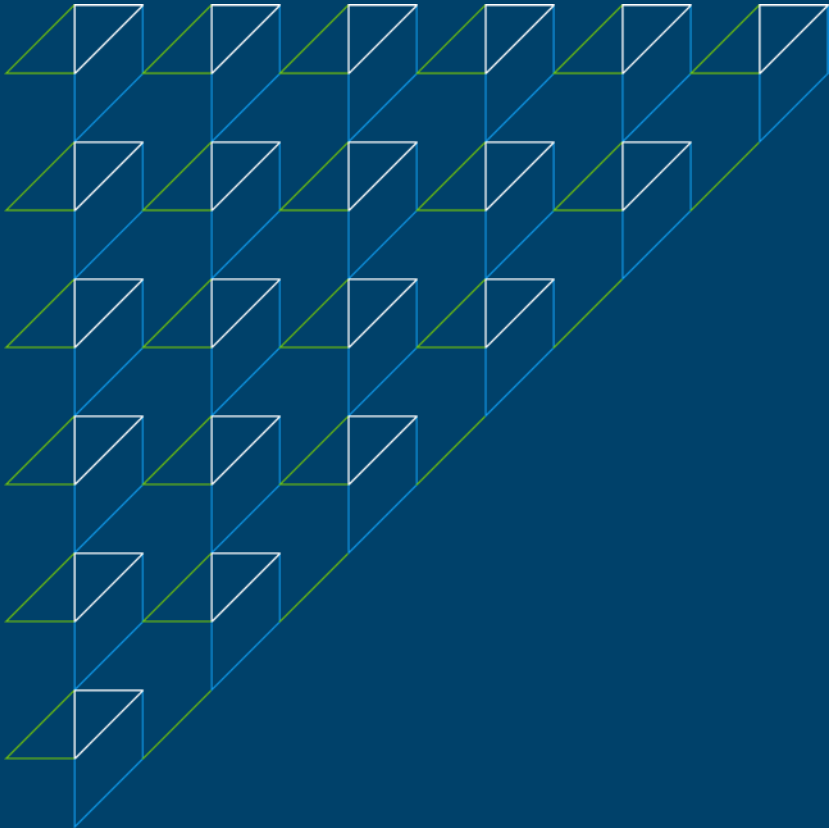
# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 March 2021



# Definitions



# Monthly Stock Market Ownership and Trading Activity Report

## Definitions

Nationality	Investor Type	Description
Saudi	<b>Individuals*</b>	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	<b>Individuals*</b>	GCC natural person
	<b>Institutions</b>	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	<b>SWAP Holders</b>	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	<b>Foreign Residents &amp; Others</b>	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	<b>QFIs</b>	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Strategic Investors</b>	A foreign legal entity that aims to own a strategic shareholding in listed companies.

\*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

# Main Market - Highlights

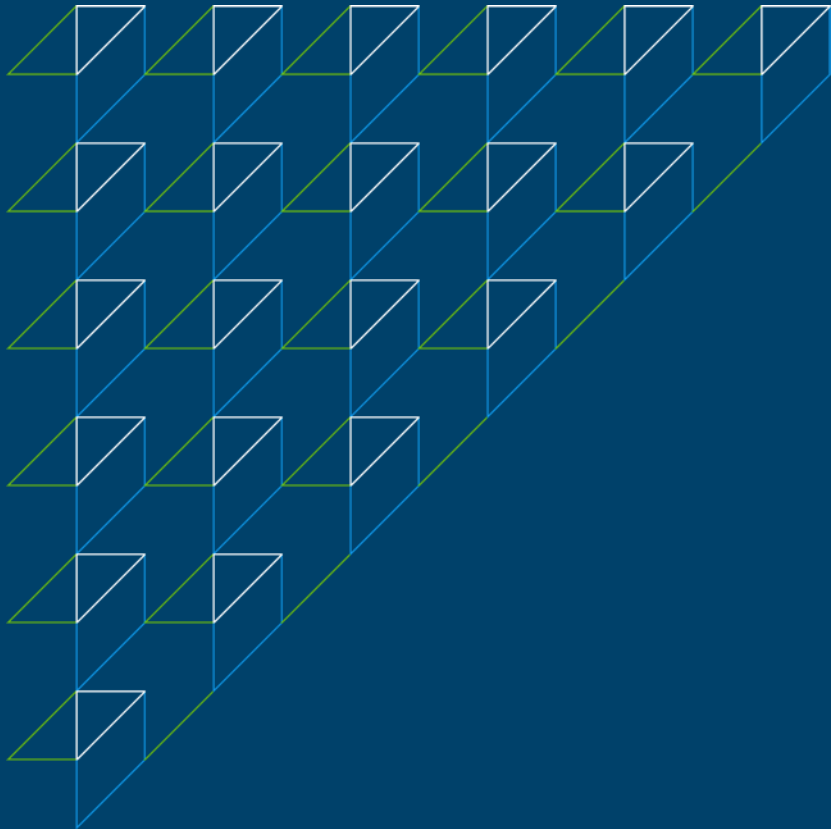


The total value of shares traded for the month ending 31 March 2021 amounted to SAR 290.69 billion, increasing by 18.29% over the previous month; while total stock market capitalization reached SAR 9,631.02 billion at the end of this period, increasing by 5.64% over the previous month.



- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 268.82 billion representing 92.48 % of total buying activity, and sales of SAR 271.78 billion representing 93.49 % of total selling activity. Total ownership of “Saudi Investors” stood at 96.97 % of total market capitalization as of 31 March 2021, representing a decrease of 0.11 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 2.22 billion representing 0.76 % of total buying activity, and sales of SAR 2.78 billion representing 0.96% of total selling activity. Total ownership of “GCC Investors” stood at 0.52% of total market capitalization as of 31 March 2021, representing an increase of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 19.65 billion representing 6.76% of total buying activity, and sales of SAR 16.13 billion representing 5.55% of total selling activity. Total ownership of “Foreign Investors” stood at 2.51% of total market capitalization as of 31 March 2021, representing an increase of 0.10% from the previous month.

# Main Market - Value Traded & Ownership Breakdown



# Monthly Report - Main Market

## Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	<b>Individuals:</b>						
	Retail	172,762,515,442	59.43%	172,567,263,917	59.36%	195,251,525	0.07%
	HNWIs	75,515,909,449	25.98%	78,574,495,869	27.03%	-3,058,586,420	-1.05%
	IPIs	4,481,507,860	1.54%	7,263,988,308	2.50%	-2,782,480,448	-0.96%
	Individual DPMs	1,643,968,384	0.57%	1,998,523,572	0.69%	-354,555,188	-0.12%
	<b>Sub Total (Individuals)</b>	<b>254,403,901,135</b>	<b>87.52%</b>	<b>260,404,271,666</b>	<b>89.58%</b>	<b>-6,000,370,530</b>	<b>-2.06%</b>
	<b>Institutions:</b>						
	Corporates	6,403,423,738	2.20%	5,031,546,834	1.73%	1,371,876,904	0.47%
	Mutual Funds	5,840,920,042	2.01%	4,433,164,094	1.53%	1,407,755,949	0.48%
	GRE's	278,899,112	0.10%	198,094,289	0.07%	80,804,822	0.03%
	Institution DPMs	1,890,792,305	0.65%	1,708,132,789	0.59%	182,659,516	0.06%
	<b>Sub Total (Institutions)</b>	<b>14,414,035,198</b>	<b>4.96%</b>	<b>11,370,938,006</b>	<b>3.91%</b>	<b>3,043,097,192</b>	<b>1.05%</b>
	<b>Total Saudi Investors</b>	<b>268,817,936,333</b>	<b>92.48%</b>	<b>271,775,209,672</b>	<b>93.49%</b>	<b>-2,957,273,339</b>	<b>-1.02%</b>
GCC	Individuals	547,727,229	0.19%	485,783,934	0.17%	61,943,294	0.02%
	Institutions	1,662,592,009	0.57%	2,285,000,949	0.79%	-622,408,940	-0.21%
	GCC DPMs	7,853,218	0.00%	10,759,544	0.00%	-2,906,327	0.00%
	<b>Total GCC Investors</b>	<b>2,218,172,456</b>	<b>0.76%</b>	<b>2,781,544,428</b>	<b>0.96%</b>	<b>-563,371,972</b>	<b>-0.19%</b>
Foreign	SWAP Holders	87,119,705	0.03%	95,034,843	0.03%	-7,915,138	0.00%
	Foreign Residents & Others	4,507,029,847	1.55%	4,645,641,415	1.60%	-138,611,568	-0.05%
	QFIs	15,058,400,041	5.18%	11,392,009,322	3.92%	3,666,390,719	1.26%
	Foreign DPMs	2,425,639	0.00%	1,644,341	0.00%	781,297	0.00%
	Strategic Investor	0	0.00%	0	0.00%	0	0.00%
	<b>Total Foreign Investors</b>	<b>19,654,975,232</b>	<b>6.76%</b>	<b>16,134,329,921</b>	<b>5.55%</b>	<b>3,520,645,311</b>	<b>1.21%</b>
<b>Grand Total</b>		<b>290,691,084,020</b>	<b>100.00%</b>	<b>290,691,084,020</b>	<b>100.00%</b>		

# Monthly Report - Main Market

## Value Traded (by Investor Classification)

### Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	37,357,902,054	12.85%	34,417,898,885	11.84%	2,940,003,168	1.01%
Non-Institutional	253,333,181,967	87.15%	256,273,185,135	88.16%	-2,940,003,168	-1.01%
<b>Grand Total</b>	<b>290,691,084,020</b>	<b>100.00%</b>	<b>290,691,084,020</b>	<b>100.00%</b>		

## Definitions

### Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



# Monthly Report - Main Market

## Ownership Value (by Nationality and Investor Type)

### Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 28 February 2021			As of 31 March 2021			Monthly Change				
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership			
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)		
Saudi	<b>Individuals:</b>											
	Retail	126,527,087,670	1.39%	9.23%	136,038,117,954	1.41%	9.07%	9,511,030,284	0.02%	-0.17%		
	HNWIs	196,915,716,604	2.16%	14.21%	215,491,249,870	2.24%	14.20%	18,575,533,265	0.08%	0.00%		
	IPIs	313,649,987,788	3.44%	16.77%	336,548,566,441	3.49%	16.56%	22,898,578,653	0.05%	-0.21%		
	Individual DPMs	7,181,207,286	0.08%	0.51%	7,084,483,597	0.07%	0.47%	-96,723,689	-0.01%	-0.05%		
	<b>Sub Total (Individuals)</b>	<b>644,273,999,348</b>	<b>7.07%</b>	<b>40.72%</b>	<b>695,162,417,862</b>	<b>7.22%</b>	<b>40.30%</b>	<b>50,888,418,513</b>	<b>0.15%</b>	<b>-0.42%</b>		
	<b>Institutions:</b>											
	Corporates	658,522,419,100	7.22%	21.84%	729,292,143,836	7.57%	22.20%	70,769,724,736	0.35%	0.36%		
	Mutual Funds	213,832,158,819	2.35%	10.67%	233,085,512,981	2.42%	10.52%	19,253,354,163	0.07%	-0.15%		
	GRE's	7,268,781,532,736	79.73%	6.45%	7,609,841,305,788	79.01%	6.42%	341,059,773,052	-0.71%	-0.03%		
	Institution DPMs	65,820,685,504	0.72%	4.79%	71,813,678,532	0.75%	4.78%	5,992,993,028	0.02%	-0.01%		
	<b>Sub Total (Institutions)</b>	<b>8,206,956,796,159</b>	<b>90.02%</b>	<b>43.75%</b>	<b>8,644,032,641,138</b>	<b>89.75%</b>	<b>43.92%</b>	<b>437,075,844,979</b>	<b>-0.27%</b>	<b>0.17%</b>		
	<b>Total Saudi Investors</b>	<b>8,851,230,795,507</b>	<b>97.08%</b>	<b>84.47%</b>	<b>9,339,195,058,999</b>	<b>96.97%</b>	<b>84.22%</b>	<b>487,964,263,492</b>	<b>-0.11%</b>	<b>-0.25%</b>		
GCC	Individuals	2,799,899,053	0.03%	0.20%	3,100,049,901	0.03%	0.21%	300,150,848	0.00%	0.00%		
	Institutions	43,576,345,184	0.48%	2.27%	46,937,761,362	0.49%	2.27%	3,361,416,179	0.01%	-0.01%		
	GCC DPMs	236,045,130	0.00%	0.02%	264,346,236	0.00%	0.02%	28,301,106	0.00%	0.00%		
	<b>Total GCC Investors</b>	<b>46,612,289,367</b>	<b>0.51%</b>	<b>2.49%</b>	<b>50,302,157,499</b>	<b>0.52%</b>	<b>2.49%</b>	<b>3,689,868,132</b>	<b>0.01%</b>	<b>0.00%</b>		
Foreign	SWAP Holders	1,850,719,390	0.02%	0.14%	2,027,791,226	0.02%	0.14%	177,071,836	0.00%	0.00%		
	Foreign Residents & Others	6,669,040,977	0.07%	0.36%	7,287,636,142	0.08%	0.36%	618,595,165	0.00%	0.00%		
	QFIs	171,392,525,662	1.88%	12.53%	189,741,922,076	1.97%	12.79%	18,349,396,413	0.09%	0.26%		
	Foreign DPMs	15,563,169	0.00%	0.00%	17,231,772	0.00%	0.00%	1,668,603	0.00%	0.00%		
	Strategic Investors	39,315,827,342	0.43%	0.00%	42,447,342,076	0.44%	0.00%	3,131,514,734	0.01%	0.00%		
	<b>Total Foreign Investors</b>	<b>219,243,676,540</b>	<b>2.40%</b>	<b>13.03%</b>	<b>241,521,923,291</b>	<b>2.51%</b>	<b>13.29%</b>	<b>22,278,246,751</b>	<b>0.10%</b>	<b>0.25%</b>		
<b>Grand Total</b>		<b>9,117,086,761,415</b>	<b>100.00%</b>	<b>100.00%</b>	<b>9,631,019,139,789</b>	<b>100.00%</b>	<b>100.00%</b>	<b>513,932,378,374</b>				

\*Non deposited shares was not reflected as on 31 March holding value ( Saudi Ceramic Co. 2040 - Corporate Action - Capital Increase )

# Monthly Report - Main Market

## Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 28 February 2021			As of 31 March 2021			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
<b>Institutional</b>	8,785,852,265,582	96.35%	75.99%	9,270,986,517,411	96.24%	76.16%	485,134,251,828	-0.11%	0.17%
<b>Non-Institutional</b>	331,234,495,833	3.65%	24.01%	360,032,622,379	3.76%	23.84%	28,798,126,546	0.11%	-0.17%
<b>Grand Total</b>	<b>9,117,086,761,415</b>	<b>100.00%</b>	<b>100.00%</b>	<b>9,631,019,139,789</b>	<b>100.00%</b>	<b>100.00%</b>	<b>513,932,378,374</b>		

## Definitions

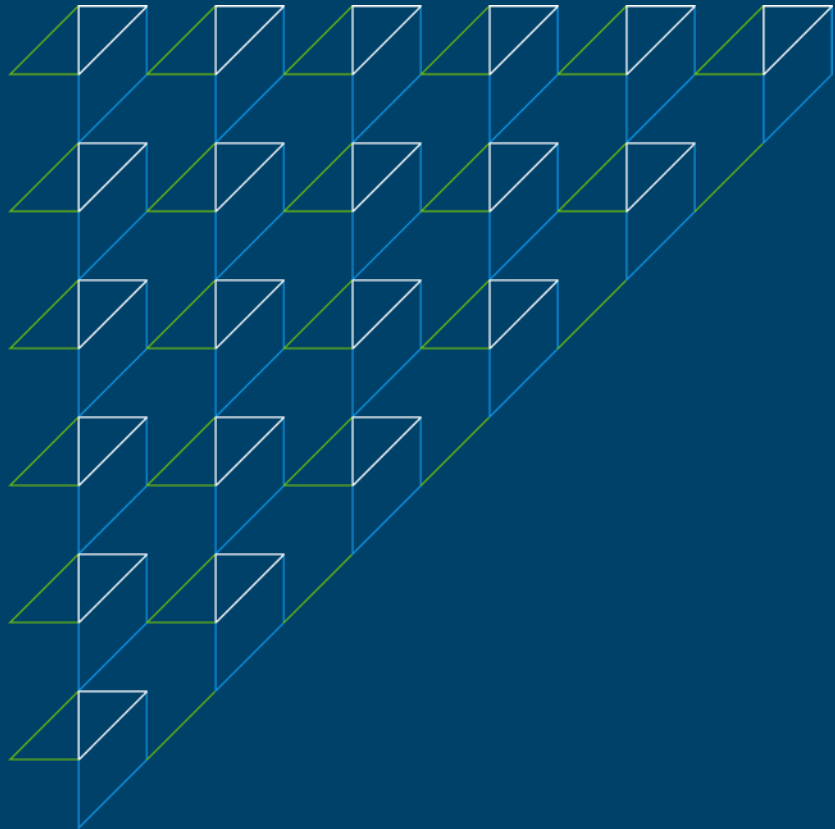
### Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

# Nomu-Parallel Market - Highlights

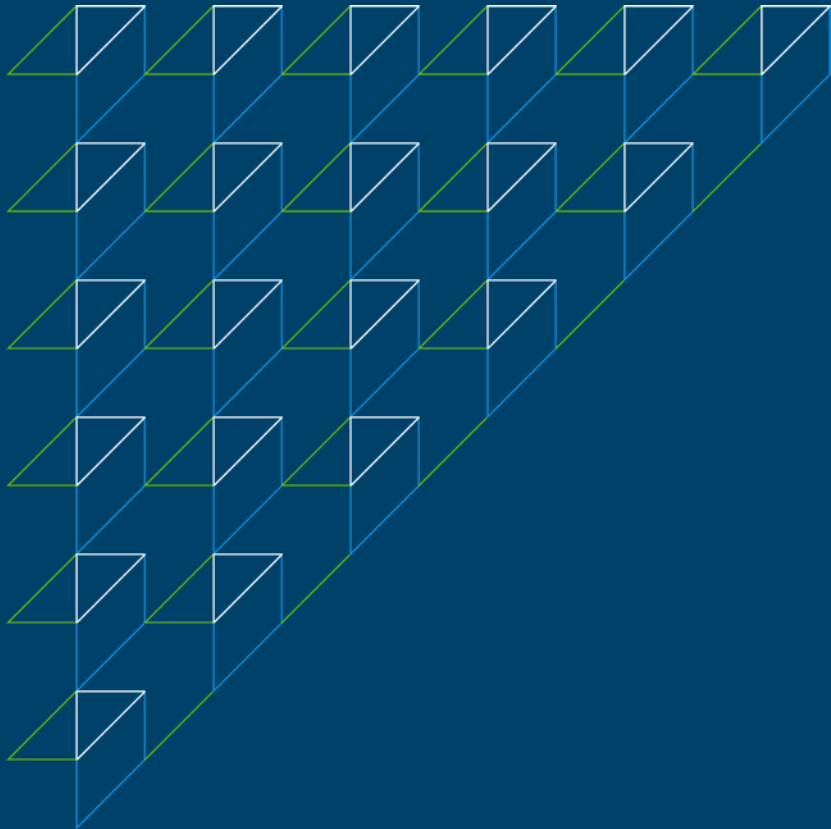


The total value of shares traded for the month ending 31 March 2021 amounted to SAR 662.89 million, decreasing by 36.9% over the previous month; while total stock market capitalization reached SAR 12,477.52 million at the end of this period, increasing by 2.51% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 645.24 million representing 97.34% of total buying activity, and sales of SAR 647.02 million representing 97.61% of total selling activity. Total ownership of “Saudi Investors” stood at 99.01% of total market capitalization as of 31 March 2021, representing an increase of 0.02% from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 3.3 million representing 0.5% of total buying activity, and sales of SAR 0.23 million representing 0.036% of total selling activity. Total ownership of “GCC Investors” stood at 0.92% of total market capitalization as of 31 March 2021, representing an increase of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 14.31 million representing 2.16% of total buying activity, and sales of SAR 15.63 million representing 2.36% of total selling activity. Total ownership of “Foreign Investors” stood at 0.08% of total market capitalization as of 31 March 2021, representing a decrease of 0.03% from the previous month.



# Nomu-Parallel Market - Value Traded & Ownership Breakdown



# Monthly Report – Nomu-Parallel Market

## Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	592,121,294	89.32%	633,560,218	95.58%	-41,438,925	-6.25%
	Corporates	13,670,091	2.06%	11,630,368	1.75%	2,039,723	0.31%
	Institution	39,451,499	5.95%	1,826,102	0.28%	37,625,397	5.68%
	<b>Total Saudi Investors</b>	<b>645,242,883</b>	<b>97.34%</b>	<b>647,016,689</b>	<b>97.61%</b>	<b>-1,773,806</b>	<b>-0.27%</b>
GCC	Individuals	490,216	0.07%	239,121	0.04%	251,095	0.04%
	Institutions	2,841,642	0.43%	0	0.00%	2,841,642	0.43%
	<b>Total GCC Investors</b>	<b>3,331,859</b>	<b>0.50%</b>	<b>239,121</b>	<b>0.04%</b>	<b>3,092,738</b>	<b>0.47%</b>
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	10,009,906	1.51%	12,696,798	1.92%	-2,686,892	-0.41%
	QFIs	4,300,947	0.65%	2,932,987	0.44%	1,367,961	0.21%
	<b>Total Foreign Investors</b>	<b>14,310,853</b>	<b>2.16%</b>	<b>15,629,784</b>	<b>2.36%</b>	<b>-1,318,932</b>	<b>-0.20%</b>
<b>Grand Total</b>		<b>662,885,595</b>	<b>100.00%</b>	<b>662,885,595</b>	<b>100.00%</b>		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
<b>Institutional</b>	60,264,179	9.09%	16,389,457	2.47%	43,874,722	6.62%
<b>Non-Institutional</b>	602,621,416	90.91%	646,496,137	97.53%	-43,874,722	-6.62%
<b>Grand Total</b>	<b>662,885,595</b>	<b>100.00%</b>	<b>662,885,595</b>	<b>100.00%</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

# Monthly Report – Nomu-Parallel Market

## Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 28 February 2021			As of 31 March 2021			Monthly Change		
		Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	7,994,049,788	65.67%	51.95%	7,867,884,381	63.06%	48.34%	-126,165,408	-2.62%	-3.61%
	Corporates	4,028,525,776	33.10%	44.68%	4,421,864,663	35.44%	47.81%	393,338,886	2.34%	3.12%
	Institution	26,388,544	0.22%	0.29%	63,705,165	0.51%	0.69%	37,316,621	0.29%	0.40%
	<b>Total Saudi Investors</b>	<b>12,048,964,108</b>	<b>98.99%</b>	<b>96.93%</b>	<b>12,353,454,208</b>	<b>99.01%</b>	<b>96.83%</b>	<b>304,490,099</b>	<b>0.02%</b>	<b>-0.09%</b>
GCC	Individuals	3,703,491	0.03%	0.09%	3,746,182	0.03%	0.10%	42,691	0.00%	0.00%
	Institutions	106,540,533	0.88%	2.66%	110,782,917	0.89%	2.83%	4,242,384	0.01%	0.17%
	<b>Total GCC Investors</b>	<b>110,244,024</b>	<b>0.91%</b>	<b>2.75%</b>	<b>114,529,099</b>	<b>0.92%</b>	<b>2.92%</b>	<b>4,285,075</b>	<b>0.01%</b>	<b>0.17%</b>
Foreign	SWAP Holders	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Foreign Residents	10,500,146	0.09%	0.26%	7,005,113	0.06%	0.18%	-3,495,033	-0.03%	-0.08%
	QFIs	2,436,722	0.02%	0.06%	2,532,580	0.02%	0.06%	95,858	0.00%	0.00%
	<b>Total Foreign Investors</b>	<b>12,936,868</b>	<b>0.11%</b>	<b>0.32%</b>	<b>9,537,693</b>	<b>0.08%</b>	<b>0.24%</b>	<b>-3,399,175</b>	<b>-0.03%</b>	<b>-0.08%</b>
<b>Grand Total</b>		<b>12,172,145,000</b>	<b>100.00%</b>	<b>100.00%</b>	<b>12,477,521,000</b>	<b>100.00%</b>	<b>100.00%</b>	<b>305,376,000</b>		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 28 February 2021			As of 31 March 2021			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	4,163,891,575	34.21%	47.70%	4,598,885,325	36.86%	51.39%	434,993,750	2.65%	3.69%
Non-Institutional	8,008,253,425	65.79%	52.30%	7,878,635,676	63.14%	48.61%	-129,617,750	-2.65%	-3.69%
<b>Grand Total</b>	<b>12,172,145,000</b>	<b>100%</b>	<b>100%</b>	<b>12,477,521,000</b>	<b>100%</b>	<b>100%</b>	<b>305,376,000</b>		

### Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

### Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.



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Thank you

