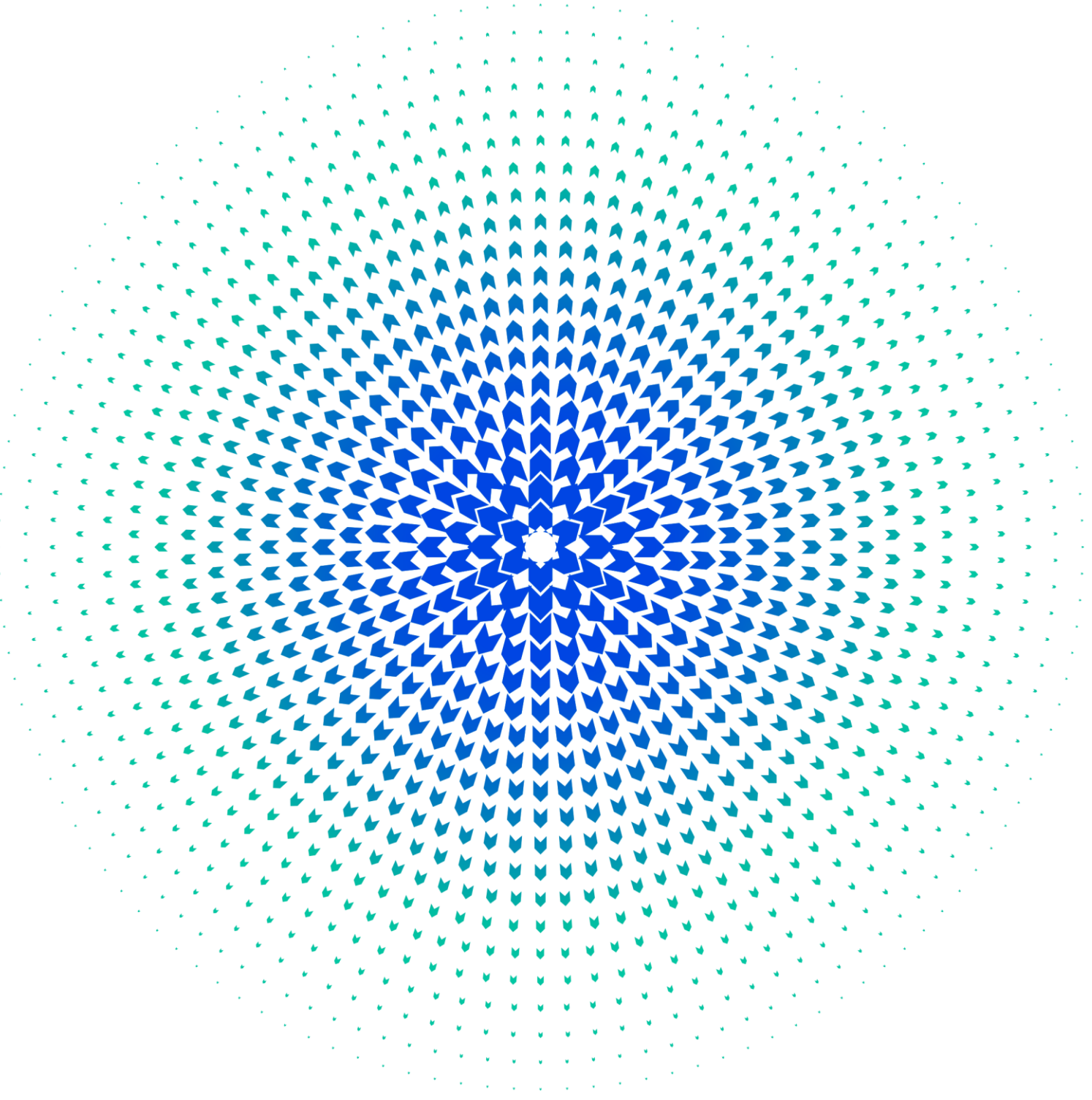


Private Placement of The Year 2023



Private Placement of The Year 2023 form

Company name:

Contact person:

Email:

Phone:

Submission guidelines

Written responses may include no more than 5 pages in the submission. An applicant (issuer or bank on behalf of an issuer) may only submit a response to one deal.

Provide a brief overview of the transaction, highlighting the key elements or parameters as well as advisors involved.

In addition, provide details below, with as much detail as possible to assess your submission:

1) Structuring & Execution

number unique investors engaged with management during the PP process

Deal size

Deal timeline from kickoff to close

Any structuring exercises conducted during the transaction?

2) Outcome

Number and size of bids received

Deal coverage %

Diversity in the orders book (investor type, category, etc)

Number of days to cover the book

Issuance spread

Please share your submission by sending all above requirement to the email:

Awards@Saudiexchange.sa

Thank you