

# Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Month Ending 31<sup>st</sup> of Aug 2015

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# Definitions



Nationality	Investor Type	Description
Saudi	<b>Individuals</b>	<b>Saudi Individuals</b> have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> <li>Retail</li> </ul>	<b>Retail</b> investors are Saudi individuals , excluding <b>IPIs</b> (see below) and <b>HNWIs</b> .
	<ul style="list-style-type: none"> <li>High Net Worth Investors (<b>HNWIs</b>)</li> </ul>	<b>HNWIs</b> are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding <b>IPIs</b> (see below).
	<ul style="list-style-type: none"> <li>Individual Professional Investors (<b>IPIs</b>)</li> </ul>	<b>IPIs</b> are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> <li>Individual DPMs</li> </ul>	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Institutions</b>	<b>Saudi Institutions</b> have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> <li>Corporates</li> </ul>	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> <li>Mutual Funds</li> </ul>	A mutual fund managed by an Authorized Person and licensed by the CMA.
GCC	<ul style="list-style-type: none"> <li>Government Related Entities (<b>GREs</b>)</li> </ul>	A Government entity or a supranational authority recognized by the CMA.
	<ul style="list-style-type: none"> <li>Institutional DPMs</li> </ul>	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Individuals</b>	GCC natural person
Foreign	<b>Institutions</b>	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	<b>GCC DPMs</b>	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>SWAP Holders</b>	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
Foreign	<b>Foreign Residents</b>	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	<b>QFIs</b>	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	<b>Foreign DPMs</b>	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	<b>Strategic Partners</b>	Foreign investors considered founders and partners of Saudi listed companies.



## Highlights



The total value of shares traded for the month ending 31 August 2015 amounted to SAR 116.28 billion, increasing by 37.76% over the previous month; while total stock market capitalization reached SAR 1,685.51 billion at the end of this period, decreasing by 16.37% over the previous month.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 110.49 billion representing 95.02% of total buying activity, and sales of SAR 110.38 billion representing 94.93% of total selling activity. Total ownership of “Saudi Investors” stood at 92.37% of total market capitalization as at 31 August 2015, representing a decrease of 0.004% from the previous month.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 2.40 billion representing 2.06% of total buying activity, and sales of SAR 1.99 billion representing 1.71% of total selling activity. Total ownership of “GCC Investors” stood at 2.50% of total market capitalization as at 31 August 2015, representing a decrease of 0.09% from the previous month.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 3.40 billion representing 2.92% of total buying activity, and sales of SAR 3.91 billion representing 3.36% of total selling activity. Total ownership of “Foreign Investors” stood at 5.13% of total market capitalization as at 31 August 2015, representing an increase of 0.10% from the previous month.



# Stock Market Value Traded Breakdown

# Saudi Stock Market Monthly Report

## Value Traded (by Nationality and Investor Type)



### Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	<b>Individuals:</b>							
	Retail	50,430,194,780	43.37%	54,363,417,521	46.75%	-3,933,222,740	-3.38%	
	HNWIs	40,273,721,896	34.63%	41,337,416,508	35.55%	-1,063,694,612	-0.91%	
	IPIs	3,937,263,815	3.39%	5,234,853,698	4.50%	-1,297,589,883	-1.12%	
	Individual DPMs	874,924,958	0.75%	1,612,855,429	1.39%	-737,930,471	-0.63%	
	<b>Sub Total (Individuals)</b>	<b>95,516,105,449</b>	<b>82.14%</b>	<b>102,548,543,156</b>	<b>88.19%</b>	<b>-7,032,437,707</b>	<b>-6.05%</b>	
	<b>Institutions:</b>							
	Corporates	8,859,914,789	7.62%	2,367,125,380	2.04%	6,492,789,409	5.58%	
	Mutual Funds	4,534,589,360	3.90%	3,416,975,062	2.94%	1,117,614,299	0.96%	
	GRE's	334,730,224	0.29%	34,506,732	0.03%	300,223,491	0.26%	
	Institution DPMs	1,240,304,172	1.07%	2,017,475,586	1.74%	-777,171,414	-0.67%	
	<b>Sub Total (Institutions)</b>	<b>14,969,538,545</b>	<b>12.87%</b>	<b>7,836,082,760</b>	<b>6.74%</b>	<b>7,133,455,785</b>	<b>6.13%</b>	
	<b>Total Saudi Investors</b>	<b>110,485,643,994</b>	<b>95.02%</b>	<b>110,384,625,916</b>	<b>94.93%</b>	<b>101,018,078</b>	<b>0.09%</b>	
GCC	Individuals	255,833,954	0.22%	268,665,036	0.23%	-12,831,082	-0.01%	
	Institutions	2,122,503,573	1.83%	1,702,435,953	1.46%	420,067,620	0.36%	
	GCC DPMs	21,270,350	0.02%	19,232,444	0.02%	2,037,906	0.00%	
	<b>Total GCC Investors</b>	<b>2,399,607,876</b>	<b>2.06%</b>	<b>1,990,333,433</b>	<b>1.71%</b>	<b>409,274,443</b>	<b>0.35%</b>	
Foreign	SWAP Holders	1,487,751,572	1.28%	1,860,826,411	1.60%	-373,074,840	-0.32%	
	Foreign Residents	1,855,672,430	1.60%	1,985,467,787	1.71%	-129,795,357	-0.11%	
	QFIs	44,414,778	0.04%	47,892,149	0.04%	-3,477,371	0.00%	
	Foreign DPMs	7,515,633	0.01%	11,460,587	0.01%	-3,944,954	0.00%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	<b>Total Foreign Investors</b>	<b>3,395,354,413</b>	<b>2.92%</b>	<b>3,905,646,935</b>	<b>3.36%</b>	<b>-510,292,522</b>	<b>-0.44%</b>	
<b>Grand Total</b>		<b>116,280,606,283</b>	<b>100.00%</b>	<b>116,280,606,283</b>	<b>100.00%</b>			

# Saudi Stock Market Monthly Report

## Value Traded (by Investor Classification)



### Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	23,465,183,223	19.54%	18,325,639,431	16.19%	5,139,543,792	3.34%
Non-Institutional	92,815,423,060	80.46%	97,954,966,852	83.81%	-5,139,543,792	-3.34%
<b>Grand Total</b>	<b>116,280,606,283</b>	<b>100.00%</b>	<b>116,280,606,283</b>	<b>100.00%</b>		

## Definitions

### **Institutional:**

Refers to investors with intuitional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

### **Non Institutional:**

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.





# Stock Market Ownership Breakdown



### Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 30 July 2015		As of 31 August 2015*		Monthly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	<b>Individuals:</b>							
	Retail	82,472,209,798	4.09%	67,747,761,207	4.02%	-14,724,448,591	-0.07%	
	HNWIs	178,526,824,886	8.86%	144,686,707,539	8.58%	-33,840,117,347	-0.27%	
	IPIs	388,691,606,340	19.29%	327,969,707,501	19.46%	-60,721,898,840	0.17%	
	Individual DPMs	3,656,029,810	0.18%	2,864,536,912	0.17%	-791,492,898	-0.01%	
	<b>Sub Total (Individuals)</b>	<b>653,346,670,834</b>	<b>32.42%</b>	<b>543,268,713,158</b>	<b>32.23%</b>	<b>-110,077,957,676</b>	<b>-0.19%</b>	
	<b>Institutions:</b>							
	Corporates	372,938,471,235	18.50%	309,343,660,912	18.35%	-63,594,810,323	-0.15%	
	Mutual Funds	51,999,496,971	2.58%	43,445,226,045	2.58%	-8,554,270,926	0.00%	
	GRE's	715,141,070,058	35.48%	605,980,082,466	35.95%	-109,160,987,593	0.47%	
	Institution DPMs	68,239,470,419	3.39%	54,830,428,402	3.25%	-13,409,042,017	-0.13%	
	<b>Sub Total (Institutions)</b>	<b>1,208,318,508,684</b>	<b>59.95%</b>	<b>1,013,599,397,824</b>	<b>60.14%</b>	<b>-194,719,110,859</b>	<b>0.18%</b>	
<b>Total Saudi Investors</b>	<b>1,861,665,179,518</b>	<b>92.37%</b>	<b>1,556,868,110,983</b>	<b>92.37%</b>	<b>-304,797,068,535</b>	<b>0.00%</b>		
GCC	Individuals	2,737,911,921	0.14%	2,218,092,571	0.13%	-519,819,350	0.00%	
	Institutions	49,000,197,169	2.43%	39,485,912,827	2.34%	-9,514,284,341	-0.09%	
	GCC DPMs	631,462,873	0.03%	515,090,265	0.03%	-116,372,608	0.00%	
	<b>Total GCC Investors</b>	<b>52,369,571,963</b>	<b>2.60%</b>	<b>42,219,095,664</b>	<b>2.50%</b>	<b>-10,150,476,299</b>	<b>-0.09%</b>	
Foreign	SWAP Holders	23,077,491,958	1.15%	19,015,067,280	1.13%	-4,062,424,679	-0.02%	
	Foreign Residents	6,943,251,162	0.34%	5,701,505,293	0.34%	-1,241,745,869	-0.01%	
	QFIs	57,467,588	0.00%	45,014,647	0.00%	-12,452,941	0.00%	
	Foreign DPMs	17,494,446	0.00%	10,354,150	0.00%	-7,140,296	0.00%	
	Strategic Partners	71,271,420,786.98	3.54%	61,652,307,038.43	3.66%	-9,619,113,748.55	0.12%	
	<b>Total Foreign Investors</b>	<b>101,367,125,942</b>	<b>5.03%</b>	<b>86,424,248,408</b>	<b>5.13%</b>	<b>-14,942,877,533</b>	<b>0.10%</b>	
<b>Grand Total</b>		<b>2,015,401,877,423</b>	<b>100.00%</b>	<b>1,685,511,455,055</b>	<b>100.00%</b>	<b>-329,890,422,367.89</b>		

\* Non Deposited Tradable Rights amount of 820,350,000 SAR was not reflected in August holding value.



### Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 30 July 2015		As of 31 August 2015*		Monthly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,744,721,679,656	86.57%	1,465,157,388,445	86.93%	-279,564,291,211	0.36%
Non-Institutional	270,680,197,767	13.43%	220,354,066,610	13.07%	-50,326,131,157	-0.36%
<b>Grand Total</b>	<b>2,015,401,877,423</b>	<b>100.00%</b>	<b>1,685,511,455,055</b>	<b>100.00%</b>	<b>-329,890,422,367.89</b>	

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# Thank you

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