

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Week Ending 19th of Nov 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the week ending 19 November 2015 amounted to SAR 23.52 billion, decreasing by 7.36% over the previous week; while total stock market capitalization reached SAR 1,615.59 billion at the end of this period, decreasing by 0.11% over the previous week.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 22.53 billion representing 95.78% of total buying activity, and sales of SAR 22.31 billion representing 94.86% of total selling activity. Total ownership of “Saudi Investors” stood at 92.88% of total market capitalization as of 19 November 2015, representing an increase of 0.18% from the previous week.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.402 billion representing 1.71% of total buying activity, and sales of SAR 0.552 billion representing 2.35% of total selling activity. Total ownership of “GCC Investors” stood at 2.48% of total market capitalization as of 19 November 2015, representing a decrease of 0.03% from the previous week.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.590 billion representing 2.51% of total buying activity, and sales of SAR 0.656 billion representing 2.79% of total selling activity. Total ownership of “Foreign Investors” stood at 4.65% of total market capitalization as of 19 November 2015, representing a decrease of 0.15% from the previous week.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	10,343,115,410	43.97%	12,663,481,271	53.84%	-2,320,365,862	-9.86%	
	HNWIs	7,913,907,856	33.65%	7,804,778,559	33.18%	109,129,297	0.46%	
	IPIs	248,276,897	1.06%	522,418,040	2.22%	-274,141,143	-1.17%	
	Individual DPMs	118,422,488	0.50%	234,609,998	1.00%	-116,187,510	-0.49%	
	Sub Total (Individuals)	18,623,722,651	79.18%	21,225,287,868	90.24%	-2,601,565,217	-11.06%	
	Institutions:							
	Corporates	2,648,668,562	11.26%	405,137,305	1.72%	2,243,531,257	9.54%	
	Mutual Funds	1,020,428,630	4.34%	422,259,034	1.80%	598,169,596	2.54%	
	GRE's	19,822,599	0.08%	587,329	0.00%	19,235,270	0.08%	
	Institution DPMs	216,998,751	0.92%	260,576,407	1.11%	-43,577,656	-0.19%	
	Sub Total (Institutions)	3,905,918,542	16.61%	1,088,560,075	4.63%	2,817,358,467	11.98%	
Total Saudi Investors	22,529,641,192	95.78%	22,313,847,943	94.86%	215,793,250	0.92%		
GCC	Individuals	72,835,121	0.31%	60,787,862	0.26%	12,047,259	0.05%	
	Institutions	326,508,639	1.39%	487,734,552	2.07%	-161,225,914	-0.69%	
	GCC DPMs	2,738,284	0.01%	3,298,438	0.01%	-560,154	0.00%	
	Total GCC Investors	402,082,043	1.71%	551,820,852	2.35%	-149,738,809	-0.64%	
Foreign	SWAP Holders	152,064,655	0.65%	254,602,882	1.08%	-102,538,228	-0.44%	
	Foreign Residents	345,998,448	1.47%	382,017,177	1.62%	-36,018,729	-0.15%	
	QFIs	91,748,706	0.39%	16,869,659	0.07%	74,879,047	0.32%	
	Foreign DPMs	233,568.75	0.00%	2,610,100.00	0.01%	-2,376,531.25	-0.01%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Total Foreign Investors	590,045,377	2.51%	656,099,818	2.79%	-66,054,441	-0.28%	
Grand Total		23,521,768,613	100.00%	23,521,768,613	100.00%			

Saudi Stock Market Weekly Report

Value Traded (by Investor Classification)



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,845,911,779	20.60%	2,610,703,744	11.10%	2,235,208,035	9.50%
Non-Institutional	18,675,856,834	79.40%	20,911,064,869	88.90%	-2,235,208,035	-9.50%
Grand Total	23,521,768,613	100.00%	23,521,768,613	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 12 Nov 2015		As of 19 Nov 2015		Weekly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	74,935,674,266	4.63%	75,624,853,686	4.68%	689,179,420	0.05%	
	HNWIs	138,917,151,756	8.59%	138,498,219,622	8.57%	-418,932,134	-0.02%	
	IPIs	296,325,348,564	18.32%	292,112,436,053	18.08%	-4,212,912,511	-0.24%	
	Individual DPMs	4,459,126,644	0.28%	4,321,926,779	0.27%	-137,199,865	-0.01%	
	Sub Total (Individuals)	514,637,301,230	31.82%	510,557,436,140	31.60%	-4,079,865,090	-0.22%	
	Institutions:							
	Corporates	288,125,576,681	17.81%	285,918,804,750	17.70%	-2,206,771,931	-0.12%	
	Mutual Funds	43,734,213,503	2.70%	43,916,158,330	2.72%	181,944,827	0.01%	
	GRE's	601,035,974,964	37.16%	609,015,722,023	37.70%	7,979,747,059	0.54%	
	Institution DPMs	51,707,792,526	3.20%	51,077,355,620	3.16%	-630,436,905	-0.04%	
Sub Total (Institutions)	984,603,557,674	60.87%	989,928,040,724	61.27%	5,324,483,049	0.40%		
Total Saudi Investors	1,499,240,858,905	92.69%	1,500,485,476,864	92.88%	1,244,617,959	0.18%		
GCC	Individuals	2,091,204,659	0.13%	2,136,198,573	0.13%	44,993,913	0.00%	
	Institutions	37,768,960,321	2.34%	37,169,156,716	2.30%	-599,803,605	-0.03%	
	GCC DPMs	730,288,382	0.05%	712,275,780	0.04%	-18,012,601	0.00%	
	Total GCC Investors	40,590,453,362	2.51%	40,017,631,070	2.48%	-572,822,293	-0.03%	
Foreign	SWAP Holders	16,114,461,483	1.00%	15,777,343,944	0.98%	-337,117,539	-0.02%	
	Foreign Residents	5,160,037,959	0.32%	5,062,531,764	0.31%	-97,506,195	-0.01%	
	QFIs	871,053,682	0.05%	937,496,496	0.06%	66,442,814	0.00%	
	Foreign DPMs	15,781,821	0.00%	13,105,103	0.00%	-2,676,718	0.00%	
	Strategic Partners	55,426,427,095	3.43%	53,294,218,199	3.30%	-2,132,208,896.73	-0.13%	
	Total Foreign Investors	77,587,762,040	4.80%	75,084,695,506	4.65%	-2,503,066,534	-0.15%	
Grand Total		1,617,419,074,307	100.00%	1,615,587,803,439	100.00%	-1,831,270,868.00		

Saudi Stock Market Weekly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 12 Nov 2015		As of 19 Nov 2015		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,396,315,005,667	86.33%	1,394,265,999,795	86.30%	-2,049,005,872	-0.03%
Non-Institutional	221,104,068,640	13.67%	221,321,803,644	13.70%	217,735,004	0.03%
Grand Total	1,617,419,074,307	100.00%	1,615,587,803,439	100.00%	-1,831,270,868.00	

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Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Thank you

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